

GIVING LOCAL

Lake County, Indiana

Legacy Foundation's Newsletter



Lake County's Community Foundation

FEATURES

Matched Gift Supports
Community Grantmaking

GIFT VIII Match:
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A Matched Gift Supports Community Grantmaking for Years to Come



\$175,500

Granted from the
Catherine Riley Boege
Community Fund

Catherine "Kay" Boege was humble, and she believed that to whom much is given, much is expected. She committed her life to raising her sons and giving back to her community.

Kay was on the original Board of Hospice of the Calumet Area in 1980 and remained active for 28 years until she was unable to do so. She was one of the co-founders of the Friends of Hospice group, and a significant contributor who made the building of the inpatient hospice house, the William J. Riley Memorial Residence, possible. She was a longtime supporter of the Carmelite Home, St. Catherine Hospital in East Chicago, and many service groups throughout Northwest Indiana.

The GIFT that Keeps on Giving

Through a gift from her trust, the Catherine Riley Boege Community Fund was established at Legacy Foundation to support our community grantmaking in Lake County.

Much like our current GIFT VIII opportunity, the Boege Community Fund benefited from a match during GIFT V. Because of the match, Kay's gift was doubled! Over the years, the fund in her name has granted over \$175,500 and will continue to give for years to come.

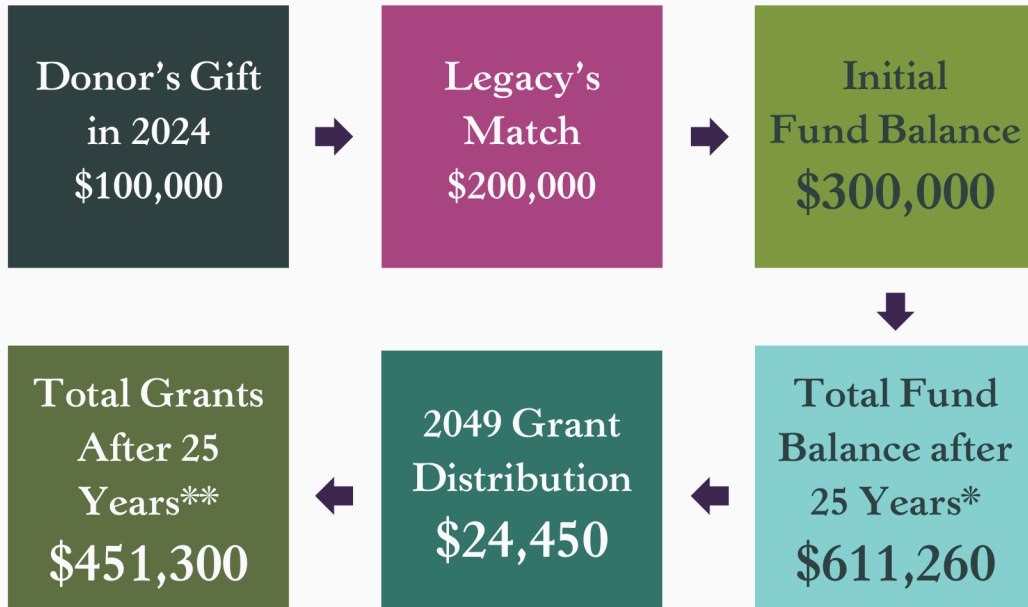
Find out how you can TRIPLE your donation with GIFT VIII!

If you would like to leave a gift to charity in your will or estate plans, contact Erica Fizer Katsepas 219-736-1880 or efizer@legacyfdn.org.

The Power of an Endowment

Fund Growth | Potential Activity of a Named Unrestricted Fund

TRIPLE YOUR IMPACT WITH OUR 2:1 MATCH!



*estimated annual investment return of 7%

**4% annual distribution

Legacy Foundation's community grantmaking is made possible thanks to generous donors to the Lake County Community Fund and the following named unrestricted funds.

American Savings FSB Fund
Beth Radigan Memorial Fund
Betty J. and Dick J. Sterk Fund
Carolyn Saxton Fund
Catherine and Calvin Bellamy Fund
Catherine Riley Boege Community Fund
Chase Fund
Cicco Family Memorial Endowment
Cindy J. Hall Unrestricted Fund
Cyril Sandala Fund
Dean and Barbara White Fund
Francis Meyer Family Fund
Fred and Judith Van Sensus Memorial Fund
Fredricka Cooper Davidson Advised Fund
Gammon Foundation Unrestricted Fund
HFS Bank Fund
Irene M. Mateja Charitable Fund
Jack S. and Frances S. Killen Fund
James H. and Mary Ann Greiner Fund

James L. and Prudence Dandurand Fund
Leonard and Mildred Millies Fund
Louise and Bancroft Yarrington Fund
Margot and Glenn Clark Unrestricted Endowment
Morrow Family Fund
Nancy and Allen Johnson Fund
Nicholas J. Pangere Memorial Fund
Nick Anoe Memorial Fund
Peoples Bank Fund
Richard A. Gordon Memorial Endowment Fund
Robert and Barbara Gasser Fund
Ruth Cornwell Fund
Sandra M. Hynek Unrestricted Fund
Terry Conley Memorial Unrestricted Fund
Timothy W. Raykovich, MD Fund
TrueWealth Advising Group Endowment
Webster Cornwell Fund
Wilbert and Olga Seehausen Fund
William and Diane Payne Fund

Grants from Unrestricted Funds Supported the Following Organizations in 2023

Abundant Life Tabernacle Church, Inc.
 African American Achievers Youth Corps
 Association for Wolf Lake Initiative
 Assoc. of Fundraising Professionals NWI
 Books, Brushes & Bands for Education
 Boys & Girls Clubs of Greater NWI
 Calumet Heritage Partnership, Inc.
 Center for Possibilities
 Community Help Network, Inc.
 Earth Charter Indiana
 Empower Schools
 Exceptional Equestrians Unlimited
 For the Love of the Arts, Inc.
 Franciscan Health Foundation, Inc.
 Gary International Black Film Festival
 Gary Shakespeare Company
 Hammond Education Foundation, Inc.
 Haven House
 Holistic Evolution, Inc.
 Humane Indiana, Inc.
 Indiana Audubon Society
 Indiana State Literacy Association
 Lake County Community Services, Inc.
 Lakeshore Public Media
 Lymphira, Inc.
 Meals on Wheels of Northwest Indiana
 Mental Health America of Northwest Indiana
 Miller Beach Arts & Creative District
 Miller Community Fund
 Morning Bishop Theatre Playhouse, Inc.

Northwest Indiana Cancer Kids Foundation
 Northwest Indiana Community Action
 Northwest Indiana Symphony Society, Inc.
 Opportunity Enterprises, Inc.
 Paladin, Inc.
 Porter Starke Services, Inc.
 Prom Genie, Inc.
 Resilia
 SAFE Coalition for Human Rights
 School City of Hammond
 Sheltered91
 Shirley Heinze Land Trust, Inc.
 Sociedad Cultural Y Civica La Reforma
 Society of Innovators at Purdue NW

South Shore Convention & Visitors Auth.
 St. Michael's Parish
 The Caring Place, Inc.
 The Father's Heart Church
 Top 20, Inc.
 Towle Theater
 Town of Griffith
 Town of Munster
 VNA of Porter County
 We Are The Village, Inc.
 White's Residential and Family Services
 Whiting Entertainment Center
 Woodland Child Development Center



Exceptional Equestrians Ribbon Cutting

\$50 + **\$100** = **\$150**

YOUR DONATION **MATCHING DOLLARS** **TRIPLE THE IMPACT**

Support nonprofits addressing Lake County's pressing needs as they change over time.

Support Legacy's strategic initiatives to build resident leadership and increase capacity building resources for nonprofit organizations.

Make sponsorship funds available for events that increase community involvement and education.

Your gift and the matching funds are endowed, so funding will always be available to support nonprofits working locally.

**DONATE TO SUPPORT
COMMUNITY
GRANTMAKING**



CONTACT US ABOUT GIFTS OF STOCK OR
 OTHER NON-CASH ASSETS
 219.736.1880



“Reviewing scholarships has always been an inspiration to see how hard our young people are working to get a better education, get good jobs, and become great citizens.”

-John Beebe

Volunteer Spotlight

JOHN BEEBE
Legacy Foundation
Scholarship Reviewer

John has served on the Legacy Foundation Scholarship review committee since 2016 and has reviewed hundreds of student applications. Legacy actively administers more than 45 scholarship funds that support high school seniors and current college students in Northwest Indiana. The scholarship review committee evaluates over 500 applications annually. Legacy awarded over \$1.7 million in scholarships in 2023. Reviewers like John make this possible!

Without a team of dedicated community members, we could not support students as we do. “John is both committed and dedicated; always stepping up to help other reviewers and willing to be flexible and adaptable. He shows his dedication and strong commitment to the students and Legacy Foundation year after year. We are grateful to have him!” said Jodi Kateiva, Legacy Scholarship Administrator.

Tribute Gifts: September 1, 2023 - February 29, 2024

Austgen Family Foundation Fund

In Memory of Ronald E. Austgen

Donors | David & Dorothy Austgen

Cara M. Spicer Fund

In Memory of Cara Spicer

Donor | Stephen Spicer

Catherine and Calvin Bellamy Fund

In Honor of Catherine & Calvin Bellamy

Donor | Barbara Wilhelm

Challenger Spark Your Imagination Fund

In Memory of Matena Costakis

Donor | Robin Gintert

Eddie and Kevin Ryan Memorial Fund

In Honor of Eddie and Kevin Ryan

Donors |

Patricia Peters

Edward Hylek

Robert Moerbeck

Jeri Minutillo

Steve & Heather Vuckovich

Dorothy Saltanovitz

Friends of Marquette Park Fund of Miller Citizens Shoreline Committee

In Memory of Bruce and Laura Mae Ayers

Donors | Bruce Jr. & Judith Ayers

In Honor of Sophia Stratton

Donor | Lakeview Investment Group & Trading
Company, LLC

Glen E. Bacus Fund

In Memory of Glen Bacus

Donors | Dr. Jean & William Robinson

Hobart Family YMCA Endowment Fund

In Memory of Carole Cobble

Donors | John & Louise Diederich

IBEW Local Union #697 Memorial Scholarship Fund

In Memory of

John Ahlberg

Herbert Maus Jr.

Richard Batson

John Michell

George Bement

Timothy Sirbas

John Kirkley

Michael Steffus

Milton Louise

Nick L. Vlasich

Larry Macy

Donald Wonnacott

Walter Mauch

Donor | IBEW Local #697

John and Myrna Newgent Stewardship Program Fund

In Memory of John M. Newgent
Donor | Myrna Newgent

Kathy Lynn Hooks Memorial Scholarship

In Memory of Kathy Lynn Hooks
Donor | Collis C. Hooks

Kyle and June Grady Fund

In Memory of Kyle and June Grady
Donor | Robert Lowry

Lake County Community Fund

In Honor of Charles Steele & Sally Steele
Donor | Nicholas Steele

Lee Botts Environmental Education Fund

In Memory of Lee Botts
Donor | Carol H. Smith

Legacy Women's Philanthropy Fund

In Honor of Carol Smith
Donors | Phillip & Carol H. Smith

Maria Reiner Senior Center Fund

In Memory of Bruce Dombey
Donor | David Besterman

Memorial Fund

In Memory of Andrew Dobosz
Donors | Michael & Kathryn Dobosz

New Star

In Memory of Dan Strick
Donor | Kelly Anoe

Sandi Kozlowski Memorial Fund

In Memory of Sandi Kozlowski
Donor | Ed Kozlowski

Terry Conley Memorial Unrestricted Fund

In Memory of Terry Conley
Donor | Danna Conley

The Four Girls Scholarship Fund

In Memory of Fred Lewis Newman
Donor | Lake County Amateur Radio Club, Inc.

TrueWealth Advising Group Endowment

In Memory of Bud Artim
Donor | John & Carey Yukich

In Memory of Walter Jurczak

Donors |
Richard Jakubowicz True Wealth Advising Group
Suzanne McCorry John & Carey Yukich
Susan Spicer

Wilbert and Olga Seehausen Fund

In Honor of Verne P. Seehausen
Donors | Glenn & Margot Clark

PRIMARY ELECTION DAY IS TUESDAY, MAY 7



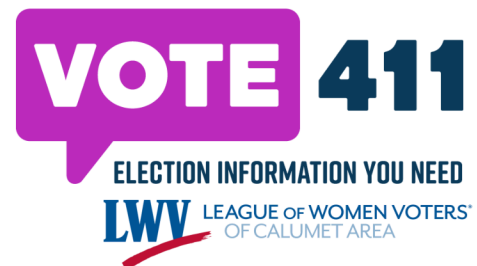
Participate in this year's election to help shape your community now and for years to come.

Primary elections determine which candidate will represent each political party in November's general election. By participating in the primary election, you help decide which candidates should be nominated by each political party to run in the general election. You won't get a chance to vote for your favorite candidate in the general if they don't win the primary!

Learn about your candidates before you visit the polls!



Visit VOTE411.org to preview your ballot and learn about your candidates on this interactive site, published locally by Legacy Foundation and the League of Women Voters of the Calumet Area.



It Takes a Community to Serve a Community



Books, Brushes & Bands for Education (BBB4E) was founded by Michelle Golden, a mother seeking a high-quality community band experience for her sons. As a practicing artist herself, Michelle believes exploration and knowledge in the literary, visual, and musical arts are essential to the development of every child. This commitment has resulted in over 23 years of community art for students and families from any zip code.

Over the years, BBB4E has created several innovative arts education programs including Midwest Youth Music and the Book Brigade. Through the Midwest Youth Choir, Band, and Orchestra, thousands of students ages 5-18 across NWI have engaged in a variety of unique performance opportunities. The Book Brigade has distributed over 23,000 free books to families in and around Hammond. BBB4E is committed to creating opportunities for students to experience the mental and social benefits of art.

“It takes a community to serve a community”, was the organization’s initial thought when creating their Agency Fund at Legacy Foundation in 2023. The goal of the fund was to invite people who understand that educational community arts experiences at a young age, can have a lifelong impact. The financial commitment of community members has increased awareness for the arts, collaborations with community members, and provided hope of a brighter future for families served by BBB4E.

It is important for BBB4E to create caring and creative communities where our youth, particularly the underserved, have access to fine arts education experiences. For many, these opportunities are not generally accessible to them, enabling BBB4E to offer additional programming beyond their schools.

In addition to personal development, one lasting impact are family memories. The joy of parents watching their students create and perform in the world, while the students learn valuable lessons of professionalism and teamwork.



Agency Funds Offer Sustainability for Nonprofits

Agency Funds are typically established at the request of a charitable organization for its own exempt purposes, and provide lasting annual income for nonprofits.

DID YOU KNOW?

Legacy holds 65 Agency funds with assets totaling over \$10 Million!

These funds are used to support their annual operations.

Legacy Foundation Grows Team!

STAFF PROMOTIONS



Maranda
Fishback
Engquist

Maranda was recently promoted to Director of Grants and Partnerships, she has been with the foundation since 2015. In her prior roles, she was responsible for outreach efforts for the Foundation's community programs, including Rise NWI, Vaccine Equity Campaign, and On the Table. Most recently her efforts included public relations messaging and marketing across all Foundation departments.

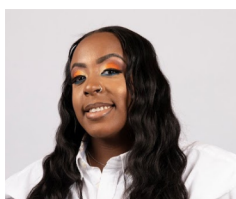
In her new role, Maranda will focus on Legacy Foundation's grantmaking, strategic partnerships, community impact, and programming. Maranda earned her B.S. in hospitality and tourism management and M.B.A. from Purdue University Northwest.

Kelly joined the Legacy Foundation team in 2016 as the Administrative Assistant. Along with processing donations and preparing invoices, Kelly created grant applications and served as the point of contact for any technical challenges that arose during the application processes.

In the new role of Grants Coordinator, Kelly is excited to interact directly with the amazing organizations serving Lake County. Prior to joining Legacy Foundation, Kelly had extensive experience working with non-profit arts and youth serving organizations. Kelly is a graduate of Appalachian State University in North Carolina and holds bachelor's degrees in both Communication Disorders and Theatre.



Kelly Baer



Eran
Armstrong

Eran recently accepted the role of Marketing & Communications Coordinator after becoming part of the Legacy Foundation family in 2022 as the Marketing and Events Intern.

During this time, she expanded the organization's outreach through visual storytelling, photography, and graphic design. In her new role, Eran plans to continuously spread Legacy Foundation's impact throughout Lake County by producing quality print and digital media publications. This May she will graduate from Calumet College of St. Joseph with a bachelor's degree in English & Media Communications and Graphic Design.

Legacy Foundation Staff



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Return Service Requested



legacyfdn.org | legacy@legacyfdn.org | 219-736-1880



UPCOMING LEGACY FOUNDATION EVENTS



MAY LCAC MEETING

FEATURING GUEST SPEAKER:
TOM COLLINS JR. | CEO, LUKE FAMILY BRANDS

JOIN US AS WE LEARN ABOUT THE
SUCCESS STORY OF LAKE COUNTY'S
LUKE FAMILY BRANDS!

DATE | MAY 9, 2024

TIME | 11:30 AM - 1:30 PM

LOCATION | COUNTY LINE ORCHARD, HOBART

LEGACY FOUNDATION ANNUAL SCHOLARSHIP DINNER

JOIN US AS WE CELEBRATE
OUR 2024 SCHOLARS

DATE | JUNE 11, 2024

TIME | 6:00 - 8:00 PM

LOCATION | CROATIAN CENTER, MERRILLVILLE

Register for events at: legacyfdn.org/upcoming-events