EMPOWERMENT

The act or action of empowering someone or something; having the knowledge, confidence, means, or ability to do things or make decisions for oneself.
At the time this letter is being written our communities are still in recovery from the pandemic; but we believe, and certainly hope, that we are on an upward swing.

Over the past year, Legacy Foundation’s staff have been on the front lines of empowering people, communities, and organizations in Lake County with the tools necessary to overcome the difficulties they have faced which the pandemic exacerbated.

Partnering with local not-for-profits, governmental organizations, and health care clinics, Legacy provided funding for supplies and vaccination refrigeration; and reached out to communities with low vaccination rates to promote the importance of protecting oneself against the COVID-19 virus.

Through Legacy’s supporting organization, South Shore Neighborhood Development Corporation (SSNDC), our staff certified eligible Lake County residents who lost jobs due to the pandemic with over $664,610 in rental assistance and $29,278 in utility assistance.

Many families in Lake County do not meet the income benchmark to file income tax returns. Legacy received a grant to encourage these Lake County families with children to file a simplified tax return form so that they would receive the Child Tax Credit. In the first week of our work, website usage by filers increased 250%. During Legacy’s 6-week promotion period, families with children were awarded $676,500!

Legacy Foundation launched Phase II of our strategic initiative around Inclusion, Diversity, Equity and Accessibility (I.D.E.A.) begun last year with our own organization and 4 others. After months of training and education around I.D.E.A. we hired consulting firm CTR Factor to take the next step of developing strategic plans around these issues.

Legacy’s support reaches numerous audiences. NWI BizHub is a resource supported by Legacy and a collaboration of other partners that empowers small, developing businesses; Legacy’s Transform Lake County grants empower not-for-profits to be catalysts for change; and Legacy’s scholarships empower local students to be academically successful.

The projects above and ones you will read about in the pages of this report were the result of our successful partnerships with agencies, governmental organizations and many others. And of course, you! Your support empowers us to be transformative in our leadership and philanthropy.

Thank you!

Carolyn Saxton  
President & CEO

Gregory A. Gordon  
Chair, Board of Directors
IMPACT BY THE NUMBERS

$2.45 MILLION Gifts

$1.34 MILLION Scholarship Awards

$4.65 MILLION Grants

$90,225,363 Foundation Assets

364 Total Funds

28 New Funds
One of the things I disliked most to do, before this, was raise money. Our park that had been renovated in 2012 was slowly falling into disrepair, so we dug in, got busy, and started asking people to help us. All of us working together we’re really trying to maintain this park and add new things because we love it.

Individual Philanthropist of the Year

Carol Smith

Legacy Foundation nominated Carol Smith for Individual Philanthropist of the Year, presented by the Association of Fundraising Professionals IN, Northwest Chapter. The award honors those who embody the spirit of giving back. Carol volunteers with Friends of Marquette Park to raise funds for projects that beautify and enhance the features of Marquette Park in Gary, Indiana.

She continually raises money for the group’s fund at Legacy Foundation, which has maintained the statue garden, installed boulders, gifted 20 memorial benches, established the lagoon outlook garden, and put up trail signs.
A

Judith Abbott
Allen’s Snow Removal and Lawn Care, Inc.
Scott Alwin
AmazonSmile Foundation
Ameriprise Financial
Ami Nagle & Associates Consulting, Inc.
Jessica Amos
John W. Anderson Foundation
Kelly Anoe
Anonymous
Sandra L. Appleby
Armans Restaurant
AT&T
John Attinasi and Lillian Porter Attinasi
Auditor of the State
David M. and Dorothy A. Austgen
Bruce E. and Judith N. Ayers
Ayers Realtors, Inc.

B (continued)

Wallace Boilek
Bosak Motors of Merrillville
Boys & Girls Club of Northwest Indiana, Inc.
Charlie Brown
Cleo Brown
Gerald Brown Jr. and Diane Dluzak-Brown
Building Our Future, Inc.
Bumbales & Son, Inc. (dba Lake Station Ace Hardware)
Burke Costanza & Carberry, LLP
Maria Burud
Jason Busch

C

Calhoun Law, LLC
Carolinda Camisa
Robert Campion Revocable Trust
William and Dorreen Carey
Donna Cech
Cenifax, Inc.
Centier Bank
Corya Channing
Michael Chirich Jr.
The Estate of Stanley D. Christianson
Margot and Glenn Clark
Susan Cohen
Mary H. Comer
Danna Conley
Monica Conrad
Willie Cook
Richard and Joyce Coprljevic
CORE Construction Indiana, LLC
Karin Crane
Jim Crisman
Marianne and George Culver
Rose and Arleigh Cyphert

D

Steven and Debra Dahlkamp
Kelley Deak
Carol DeGreve
Douglas Degroot
Hipopito DeJesus
Jerry DeYoung
John and Louise Diederich
Christopher Dilts
Mattison Diits
Disabled American Veterans No. 17
Michael Dobosz
Raymond Doherty
Joe Dotlich
Deborah Doyle and Carl Hunter
Michael E. and Victoria L. Doyne
Mary Duggar
Zygmont and Lela Headd Dyrkacs

E

Kenneth and Kellie Easton
Morris and Jane Eddy
Sean Egan
El Oso Construction, Inc.
Thurman and Anne Eldridge
Susan K. Eleuterio
Chris Eliopoulos
Elliott Elementary School
Donald and Nancy Engel, Jr.
Marie Englehart
Shaker Erbini
Facebook Fundraising
Robert Farag
Ralph L. Fernandez
Sarah Ferraro
Peter Finkle and
Kathryn Campbell
First Merchants Corporation
Rodney and Linda Fisher
Erica Fizer
Robert Foster
Foundations of East Chicago, Inc.
Felexx Foxx
Francis Beidler Foundation
John Freyek

Linda Halas
Bruce Harlow
Colleen Harper
Ragen Hatcher
Jim Haughey
Haywood and Fleming Associates
Heat & Frost Insulators and
Allied Workers Local 17
Charles H. Hensel
John Hevel
Highland Orchestra Boosters, Inc.
Patricia Hofstra-Pelkey
Collis C. Hooks
Horizon Bank
Scott Houldieson
James V. and Claudia C. Huson
April Huspen
The Estate of Sandra M. Hynek

IBEW Local #697
Independent Colleges of Indiana
Indiana Humanities
Indiana Kentucky Ohio Regional
Councils of Carpenters
Indiana Philanthropy Alliance
(GIFT)
International Brotherhood of
Teamsters Local Union 142
International Union of
Bricklayers and Allied
Craftworkers Local 4
International Union of
Painters and Allied Trades
Iron Workers Local No. 395
Joanne Iwama

Ron and Louise Jezuit
Crystal L. Johnson
Nancy and Allen Johnson
Natalie Johnson
Robert E. and Patricia Johnson III

George J. and Susan L. Kallimani
John Kaminski
Jerry Kanies
Elizabeth G. and Roger F. Kapla
James Kapla
Judy Katz
Stephen Kavois
Helen Keen Thoesen
Kerry Keith
Dominique Khotxay
Karen King
John and Karin Kirulis
Amy Klefeker
Michael V. Knight
Sherry Knight
Connie S. Kreps
Mike and Suzy Kull
Richard F. Kutchek

Lake County Athletic
Officials Association
Lake County Bar Association
Lake County Fish and Game
Lake Street Gallery
Lakeview Investment Group
& Trading Company, LLC
Richard Leverett
Nancy Levgard
Mark L. Levine
Randy Lewis
L (continued)
Tamera Lienhart
Virgil Lincoln
Judy Lindsey
Local Union 692 Plasterers & Cement Masons of IN and KY
Kathy Long
Jacob and Melissa Loveless

M
Rebecca Marcus
Frank and Tyra Marmo
Alison Martin
Eva Marvel
Irene M. Mateja
Charitable Remainder Trust
McCain Law Offices
Garrard McClendon
Sara McPherson
Steven Meier
Methodist Hospital
Meyers Glaros Group
Mike Anderson Chevrolet
Miller Garden Club
Scott and Sandra Miller
Wendy and Randal Mis
Gloria Morris
CJ Morrison
Celeste Murday
Bridgette Murray

N (continued)
Nomad Breadth Artisan Jewelry
Northern Indiana Area Labor Federation
Northwestern Indiana Building and Construction Trades Council

O
O.M.A.R Presents, LLC
Mary and Rob O’Leary
Stephanie Olenik
Craig and Patty Orcutt
Paul and Lorraine Orner

P
Elizabeth Palacio
Park Place 84, LLC
Archie and Renee Patterson
PayPal Giving Fund
Peoples Bank
Per Mar Charity Fund
Joseph and Maryetta Petras
Anton and Cynthia Petrashevich
Joshua Phillips
Alice Pickford
Pipe Fitting Council of Greater Chicago
Plumbers Local #210
Powering America
Wendy and Ted Prettyman
Michelle Price
Deanna Prince
Productive Sales & Marketing
Public Sector Consultants, Inc.
Purdue University

R
W. T. Randall
Barry Rapoport and Tina Repnicki
Gregory S. Reising
David A. Rich and Margaret Gardner Rich
Martha Rivas-Ramos
Cynthia Roberts
William and Jean Robinson
Robinson Engineering, LTD
Manuel Rodriguez
Sharon Roe
Roofers Local 26
Thomas and Paula Rooney
Ann E. Rose
Kay Rosen
Jennifer Rudderham
Susan M. Rutsen

S
Chris Salatas, Jr.
Antonia Sanchez
Ken Sandine
Carolyn Saxton
Margaret Scissom
Verne P. Seehausen
Hugh Seller and Maria Kim-Seller
Greg Shade and Linda Simon
Carolyn Shearer
Sheet Metal Workers Local 20
James Shinker and Elizabeth O’Hara
Shirley Heinze Land Trust, Inc.
David and Karen Simon
Deborah Williford Simpson
Steve Skalka
Danielle Sleight
Carol H. and Phillip Smith
Toya Smith
Alfred and Joann Sondag
S (continued)

Tom Sourlis
South Shore Arts, Inc.
Southern Lake County Conservation Fund
W. James and Elaine Spicer
Sprinkler Fitters Local Union No. 281
Mary Stark
Charles W. and Petra A. Steele
Nicholas Steele
Mark J. and Mona K. Stern
Yolanda Stoffregen
Shawn Strack
Joanne M. and Rene Stratton
Sophia Stratton and Richard Novak
Dan Strick
Verlie Suggs
Kenneth Svitko
Jana Szostek
William Szumelda

T

T-Mobile (Payroll Match)
F. Judith and Jack Tonk
Town of Munster
Tradewinds Services, Inc.
TrueWealth Advising Group
Mardie Tuttle

U

Union Tank Car Company
United Way of Northwest Indiana, Inc.
Unity Foundation of LaPorte County
Urban Enterprise Association
USDA, United States Department of Agricultural Treasurer

V

Thomas and Terri Vahey
Dan Vance
Jen Vargo Okamura
George and Christine Vasilko
John E. Vinzant

W

Walsh & Kelly, Inc.
Celina A. Weatherwax
Marvin Weiss Trust
Kent H. and Sally Westley
Linda and Ed Wetterman
The Dean and Barbara White Family Foundation
Barbara Wilhelm
Kenneth M. and Dawn Wilk
Gretchen Williams
James Winters
Patricia E. Wisniewski
Women Lawyers Association
Rebecca L. Wyatt

Y

Richard and Pamela Young
YourCause Paying agent for Corporate Giving Program
Carey and John Yukich

Z

The ZAC Foundation for Children’s Safety
Darren Zar

Organizations  People  Community

EMPOWERED
Planned Giving

We honor those who have expressed their commitment to giving by naming Legacy Foundation as the beneficiary of a gift.

"Patrick, my late husband, and I were animal lovers. I hope our donation to Legacy Foundation would assist the rescue organizations of NWI."
MEMORIAL GIFTS

RACHEL RODRIGUEZ MEMORIAL SCHOLARSHIP
MICHAEL RODRIGUEZ

Rachel never met a stranger and would always help in any way that she could. Even in her passing, she improved and saved many lives via organ donation. The School City of Hobart was her home away from home and the staff and students were her family. She loved her time there and would have been thrilled to help fellow Brickies achieve success.

Milton and Ruby McClendon Memorial Scholarship

The Milton and Ruby McClendon Memorial Scholarship is named after two honorable and caring citizens from Hammond, Indiana. The scholarship fund was established by the McClendon family after the couple’s untimely deaths in 2009 to carry on Milton and Ruby’s legacies.
Alexandra Gardner  
Riddle Fund  
In Memory of Alex Riddle  
Donors  |  Elizabeth G. and Roger F. Kapla

Austgen Family Foundation  
Fund “In Memory of Ronald E. Austgen”  
In Memory of Ronald E. Austgen, Edward Austgen  
Donors  |  David and Dorothy Austgen

Cara M. Spicer Fund  
In Memory of Cara Spicer  
Donors  |  John Attinasi and Lillian Porter Attinasi  
Karen King  
Eva Marvel  
Gregory S. Reising

Challenger Spark  
Your Imagination Fund  
In Memory of Glenn Gintert  
Donor  |  Ralph L. Fernandez

Demetrius Tirrell Williford  
Memorial Scholarship  
In Memory of Demetrius Tirrel Williford  
Donors  |  Miranda Baugh  
Deborah Simpson

Dunes Learning Center  
Education Fund  
In Memory of Lee Botts  
Donor  |  Carol Smith

Frank Wright Memorial Fund  
In Memory of Frank Wright  
Donors  |  Craig and Patty Orcutt

Friends of Marquette Park  
Fund of Miller Citizens  
Shoreline Committee  
In Memory of Darcy  
Donor  |  Carolinda Camisa  
In Memory of Gary Goldberg  
Donor  |  Elsie Goldberg  
In Memory of Ben Watkins  
Donors  |  Yolanda Stoffregen and McCain Law Offices  
In Memory of Eula Mae Wilson  
Donor  |  Virgil Lincoln

Glen E. Bacus Fund  
In Memory of Glen Bacus  
Donors  |  William and Jean Robinson

Humane Indiana  
In Memory of Sandra M. Hynek  
Donor  |  The Estate of Sandra M. Hynek

IBEW Local Union #697  
Memorial Scholarship Fund  
In Memory of  
Thomas Ambler  
Robert Carr  
Ronald Coates  
Anthony DeRosa  
Michael Dubowski  
Jack D. Dunivan  
Daniel Greer  
Rayburn Killion  
George Lesnick  
John P. Miller  
Allen O’Brien  
Ronald Oliver  
Geraldo Ortiz  
Larry F. Slagle  
James G. Spurr  
George Terral  
Carl Watroba, Sr.  
Daniel Zaragoza  
Stephan Zulawinski  
Donor  |  IBEW Local #697
<table>
<thead>
<tr>
<th>Fund</th>
<th>In Memory of</th>
<th>Donors</th>
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<td>Donna Mae Dust, Walter Piepho, Caroline Segert</td>
<td>Verne P. Seehausen</td>
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<tr>
<td>Kyle and June Grady Fund</td>
<td>June and Kyle Grady</td>
<td>Ron and Louise Jezuit</td>
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<td>Lake County Community Fund</td>
<td>Cary Bosak</td>
<td>John and Louise Diederich</td>
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<td></td>
<td>Jack Primich</td>
<td>John Hevel</td>
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<td></td>
<td>Ruth Spiewak</td>
<td>Linda and Ed Wetterman</td>
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<td>Lake County Veterans Court Endowment Fund</td>
<td>Sandra M. Hynek</td>
<td>The Estate of Sandra M. Hynek</td>
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<tr>
<td>Meals on Wheels of NW Indiana, Inc. Fund</td>
<td>Alfonse Braccolino</td>
<td>Mary Ann Greiner, Alfred and Joann Sunday</td>
</tr>
<tr>
<td></td>
<td>R. Eugene Wease</td>
<td>Verne P. Seehausen</td>
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<tr>
<td></td>
<td>Andrew Dobosz</td>
<td>Michael Dobosz, Stephanie Olenik</td>
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<td></td>
<td>Karl Deak</td>
<td>Kelley Deak, Joe Dotlich, Kerry Keith, Michael Knight, Ronald and Shirley Godfrey, Thomas and Terri Vahey</td>
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<tr>
<td></td>
<td>Rachel Rodriguez</td>
<td>Manuel Rodriguez, Facebook Fundraising</td>
</tr>
<tr>
<td></td>
<td>Richard W. and Wanda L. Gardner Endowment Fund</td>
<td>Elizabeth G. and Roger F. Kapla</td>
</tr>
<tr>
<td></td>
<td>Rob Gardiner</td>
<td>Steven and Debra Dahlkamp</td>
</tr>
<tr>
<td></td>
<td>Sandra M. Hynek</td>
<td>The Estate of Sandra M. Hynek</td>
</tr>
<tr>
<td></td>
<td>Rebecca Feehan</td>
<td>Scott Bening</td>
</tr>
</tbody>
</table>
Shirley Heinze Land Trust Fund
In Memory of Peter Bomberger
Donors | Nancy and Allen Johnson

Sue Crisman Kindness Endowment Fund
In Memory of Parry and Scott Abbott
Donor | Judith Abbott
In Memory of Parry Abbott
Donors | Sharon Roe
Caroline Shearer
William Szumelda

Terry Conley Memorial Unrestricted Fund
In Memory of Terry Conley
Donor | Dana Conley

The ARC Northwest Indiana Endowment Fund
In Memory of Lisa Martin
Donors | Mike and Suzy Kull

The Dr. R.T. White Scholarship Foundation Fund
In Memory of Dee Pujo
Donor | Elliott Elementary School

TrueWealth Advising Group Endowment
In Memory of Kevin M. Schmidt
Donor | John Yukich

IN HONOR GIFTS

Catherine and Calvin Bellamy Fund
In Honor of Calvin and Catherine Bellamy
Donor | Barbara Wilhelm

Cara M. Spicer Fund
In Honor of The Spicers - Steve, Sam, Nicole, Annabelle, Finn
Donor | Sara McPherson

Dunes Learning Center Education Fund
In Honor of Sophia Stratton
Donor | Lakeview Investment Group and Trading Company, LLC

Environmental Fund for Lake County
In Honor of Sophia Stratton
Donor | April Huspen
Friends of Marquette Park
Fund of Miller Citizens
Shoreline Committee

In Honor of Zully Alvarado
Donors | Mitch Barloga and Donna Cech

In Honor of Cindy Klidaras, Jessica Qvezada and Gloria Qvezada
Donors | Carol and Phil Smith

In Honor of Dr. Bill Ramos
Donor | Megan Ferraro

In Honor of Sophia Stratton
Donor | Lakeview Investment Group and Trading Company, LLC

Knight Project Fund
Rise NWI

In Honor of Sarah Ferraro
Donor | Judy Katz

In Honor of Helene Paros
Donors | Jan and David Mangun

Lakeshore Chamber of Commerce, Van Til/Bellamy
Salute to Education

In Honor of Calvin Bellamy
Donor | Barbara Wilhelm

Multi Agency Academic Cooperative Foundation

In Honor of Chief Stewart McMillan
Donor | Celina Weatherwax

Milton and Ruby McClendon Memorial Scholarship

In Honor of The McClendon Family
Donors | Pete and Susan Korellis from the George and Harriett Korellis Roofing Memorial Fund

Sojourner Truth House Endowment Fund

In Honor of Sister Peg Spindler
Donor | Nancy Johnson

W. James Spicer Scholarship Fund

In Honor of James Spicer
Donors | Cleo Brown, Tom Sourlis and Sue Eleuterio

In Honor of Jim and Elaine Spicer
Donor | Sara McPherson

Tri Town Safety Village Fund

In Honor of Shiloh Collins Trimolt
Donor | Verne P. Seehausen

TrueWealth Advising Group Endowment

In Honor of Clients of TrueWealth Advising
Donor | TrueWealth Advising Group
TrueWealth Advising Group

TrueWealth Advising Group’s mission is based around multiple core values, one of which is community philanthropy. In 2021, we made 125 donations in honor of TrueWealth clients.

**TRUEWEALTH TEAM**

"Legacy Foundation is a key component of our team’s giveback program. We show appreciation for our special clients during the Holidays by donating in their name to the foundation. Our clients as well as team members greatly appreciate the incredible work being done by the Legacy Foundation."

**TRADEWINDS SERVICES, INC.**

**TERRY WEAVER**

"Tradewinds Sewing Manufacturing team pivoted to help fight the COVID-19 pandemic producing PPE for 49 local hospitals, medical offices, and First Responders in 4 different states. The Sewing Manufacturing team produced over 350,000 PPE gowns and thousands of masks. The grant funds enabled us to hire more sewing operators and cover the overtime needed to meet the extraordinary demand for PPE."
Inclusion, Diversity, Equity and Accessibility (IDEA) in Lake County

In 2020, Legacy Foundation made a commitment, with short and long-term steps for creating a Lake County that is more inclusive and equitable.

Over the past two years we have been working with nonprofit partners, consultants and community members to set and achieve goals related to inclusion, diversity, equity and accessibility in Lake County.

Some of those efforts have included training sessions for nonprofits, revised grant priorities, internal equity assessments for Legacy Foundation and a cohort of other organizations, and Conscious Conversations.

Crossroads YMCA
Jay Buckmaster

“Crossroads YMCA is so appreciative of Legacy’s commitment to Diversity, Equity and Inclusion for our community. This process has allowed us to collaborate as an organization of leaders to enhance our systems and strategies of Advancing Equity to Transform Lake County. With the support of Legacy Foundation, we have been able to build strong relationships and not only grow professionally and organizationally but personally as well.”
Internal Equity Assessments for Nonprofits

Legacy Foundation, plus Boys & Girls Clubs of Greater NWI, Crossroads YMCA, Shirley Heinze Land Trust, and South Shore Arts have been working in a group setting to learn more about bias, discrimination, and racism. The principles learned will help organizations identify areas within workplace structures and service delivery to implement IDEA practices. Each organization began working one-on-one with a consultant to develop an IDEA action plan.

Conscious Conversations

Legacy Foundation launched Conscious Conversations to highlight books and films that speak to the specific types of discrimination faced by Black people in America. Nearly 200 individuals participated in Legacy Foundation hosted conversations throughout the year. Virtual conversations took place to talk about the selected stories as a means of understanding inequities and discrimination in our own communities. These conversations will continue in 2022, hosted bi-monthly by Legacy Foundation staff and partners.

Find Our Next Conversation
www.legacyfdn.org/community-programs/conscious-conversations/

CONSCIOUS CONVERSATIONS

JACQUELINE FOWLER

"I participated in Conscious Conversations because these are conversations that should be had. If you would like to express yourself and feel you can learn from the experiences of others in our community, then I encourage you to attend future conversations."
Rise NWI

Legacy Foundation’s civic engagement program.

Rise NWI is a trusted source for nonpartisan education related to local government and opportunities for civic engagement within one’s community. Primary initiatives in 2021 were #OurShot219 and Child Tax Credit outreach.

#OurShot219

Provided Lake County residents with up-to-date information around COVID-19 infection rates, testing, and vaccine availability. Legacy Foundation worked closely with local community health clinics and community leaders to share resources and co-promote efforts. #OurShot219 outreach focused on marginalized communities, connecting residents with accurate education around the COVID-19 vaccine.

Legacy made the following grants to assist with COVID-19 vaccine outreach:

**Family Life Community Youth Center**
Host Community Connect Picnics to encourage COVID-19 vaccination in Gary; conduct print and digital advertising.

**Gary Community Partnership**
Host a Back-to-School Health Fair with COVID-19 vaccinations provided on-site.

**Ivy Tech Foundation**
Host a series of Lunch and Learn sessions at Lake County Ivy Tech campuses to provide education around the COVID-19 vaccine.

**Lakeshore Public Media**
Produce ad campaigns around COVID-19 vaccination.

**Urban League of Northwest Indiana**
Conduct COVID-19 vaccine outreach within the City of Gary through canvassing, phone banking, and radio and print advertising.

Child Tax Credit Outreach

Legacy promoted the opportunity of advance Child Tax Credit payments to Lake County families who were not required to file 2020 taxes. Legacy Foundation partnered with the Urban League of Northwest Indiana, South Shore Neighborhood Development Corporation, and Faith CDC to offer free assistance in filing a simplified tax form to receive advance Child Tax Credit payments.

$676,500
Delivered to Families
South Shore Neighborhood Development Corporation (SSNDC)

A supporting organization of Legacy Foundation.

SSNDC helps the Foundation maximize its impact on small business development, housing and other community advancement initiatives.

NWI BizHub

www.nwibizhub.com

NWI BizHub connects Northwest Indiana entrepreneurs and small business owners to the right resources at the right time, no matter where they are in their journey of starting, accelerating or expanding their business.

Housing

SSNDC met and helped 198 clients in submitting their applications to the Lake County Emergency Rental Assistance Program as a subcontractor for Geminus Corporation. To date, 94 submitted applications have been approved for a total of $664,610 in direct rental assistance and $29,278 in utility assistance.

70+
Local Partnerships

Throughout the first year, over 70 partnerships were established with nonprofit service providers, creating a large diverse network of resources for small business owners. NWI BizHub recently applied for funding from the READI grant to expand into four additional counties in Northwest Indiana.

$693,888
Total Assistance
Lake County Eats Local

In its third year, Lake County Eats Local (LCEL) established new and bolstered existing farmers markets in East Chicago and Gary.

The program, which aims to make fresh food more accessible to residents in food deserts, reached 93,563 residents between education and market participation.

An additional benefit of LCEL is that it supports local farmers – the summer markets did total sales of $66,065, including $3,548 in SNAP (formerly known as food stamps).
Women in Philanthropy

The Legacy Women in Philanthropy (WIP) group awarded grants to two organizations serving women and children in Lake County, Indiana.

The Women’s Philanthropy Fund raises money through contributions from members and other donors. Members contribute $1,000 annually and 75% is granted out within the year. The other 25% is placed into an endowment fund to build long-term support for women and children in Lake County.

Pink Ribbon Society and South Shore Dance Alliance received funds totaling $18,000 from the Women in Philanthropy Fund managed by Legacy Foundation.

Grant Beneficiaries

Pink Ribbon Society
Provides financial underwriting for screening and diagnostic mammograms and ultrasound procedures for those who normally could not afford the lifesaving tests.

South Shore Dance Alliance
Provides dance internships to young people from underserved communities. Students in the dance program will receive a stipend to reduce the need for the dancer to choose between coming to class and helping with family income.

$18,000 Total Grant Amount

$1,000 Annual Membership
GRANTS

FIRST TEE EXECUTIVE DIRECTOR
TIFFANI ENGLISH

"We were so limited in our number of golf clubs that students had to share which meant we had to keep the entire class together and participants were forced to wait in safety zones until it was their turn. With an adequate supply of clubs, we were able to give each child more instruction time."

PRESIDENT OF THE MULTI AGENCY ACADEMIC COOPERATIVE
CELINA WEATHERWAX

"Thanks to the generosity of the Legacy Foundation, law enforcement training at the MAAC Foundation have had the tools needed to practice defensive tactics and de-escalation exercises."

EMPOWERED 2021
Aetna Manor Revitalization Program

$2,000.00
John S. and James L. Knight Foundation Donor Advised Fund
Youth Empowerment Community Clean Up

African American Achievers Youth Corps, Inc.

$12,500.00
Lake County Community Fund
Glen Theater Seating Replacement

Alaska Raptor Center

$168.40
Marjorie A. Mills Fund
2021 Fund Distribution

Alzheimer’s Association, Greater Indiana Chapter

$200.00
Betty and Dick Sterk Donor Advised Fund
General Operating Support

American Bible Society

$500.00
Betty and Dick Sterk Donor Advised Fund
General Operating Support

American Cancer Society

$200.00
Betty and Dick Sterk Donor Advised Fund
General Operating Support

American Red Cross of Northwest Indiana

$5,000.00
Lake County Community Fund
Blood Saves Lives

Association for Wolf Lake Initiative

$500.00
Lake County Community Fund
Fall Events at Wolf Lake

Association of Fundraising Professionals - Northwest Indiana Chapter

$125.00
Lake County Community Fund
National Philanthropy Day Celebration

Bocken Funeral Home, Inc.

$2,000.00
Bryce Scott Handley Memorial Fund
Funeral Assistance
<table>
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<tr>
<th>Recipient</th>
<th>Amount</th>
<th>Donor/Source</th>
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<tr>
<td>Boys &amp; Girls Clubs of Greater Northwest Indiana, Inc.</td>
<td>$1,200.00</td>
<td>Boys &amp; Girls Club of Greater Northwest Indiana</td>
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<tr>
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<td>Boys &amp; Girls Club of N.W. Indiana Fund</td>
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<td>2021 Fund Distribution</td>
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<td>East Chicago Katherine House Boys &amp; Girls Club Capital Improvement Fund</td>
<td>$1,350.00</td>
<td>East Chicago Katherine House Boys &amp; Girls Club</td>
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There is an underrepresentation of women and people of color in STEM fields. Researchers point to a range of factors explaining this, including disparities in access to high-quality STEM instruction and achievement gaps in math and science. The STEM Program brings high impact programming to students from families with low-income.
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Challenger Learning Center of Northwest Indiana

$2,024.00
Challenger/Griffith School Corporation
Challenger Fund
2021 Fund Distribution

$2,945.00
Challenger/Highland School Corporation
Endowment Fund
2021 Fund Distribution

$1,616.00
Challenger/Hobart School Corporation Fund
2021 Fund Distribution

$423.00
Challenger/Lake Station School Corporation Challenger Fund
2021 Fund Distribution

$7,983.00
Challenger/Merrillville School Corporation
2021 Fund Distribution

$20,000.00
Anonymous Donor
Earth, Space & Beyond, Science Summer Camp

Chicago Lighthouse

$146,819.15
The Pangere Fund for Retinal Research
Pangere Partnership at The Chicago Lighthouse

Children’s Museum of Indianapolis, Inc.

$10,000.00
Lake County Community Fund

Christ United Methodist Church

$500.00
Lake County Community Fund
2021 Northwest Indiana Stand Down

Clark Road Genesis Family Center, Inc.

$13,095.00
Lake County Community Fund
Bridge to Excellence

$1,878.00
Lake County Early Childhood Fund
Bridge to Excellence

$3,303.00
Lake County Literacy Fund
Bridge to Excellence

Colorectal Cancer Alliance

$2,194.00
Fred and Judith Van Senus Charitable Endowment
General Operating Support

Community Change Center: We Are One

$7,500.00
Lake County Literacy Fund
Re-entry Specific Adult Education

Community Help Network, Inc.

$5,000.00
Lake County Community Fund
Buddy Bags
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<td>Delta Research and Education Foundation</td>
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<td>Doctors Without Borders</td>
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<td>Fight Club Survivor, Inc.</td>
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Gary Community Partnership
Community Garden Collaboration

With the support of Legacy Foundation, and in collaboration with The Chicago Echo House (CEH), Gary Community Partnership (GCP) executed a mutually beneficial pilot program extending the reach of CEH native flower garden access into Gary, Indiana.

Grant funds allowed GCP to establish a local facility that provides multi-purpose use in the community. New fencing established a secure perimeter around the garden; 16 tons of compost and new above ground planters enabled growth of native and non-native flowers.

All summer long the garden was home to youth who maintained the garden or created crafts. Bouquet sales provide a source of income for young community members who are part of the program.

EXECUTIVE DIRECTOR OF GARY COMMUNITY PARTNERSHIP
JEFFREY EDWARDS

“The Legacy Foundation grant was instrumental in helping us execute our vision to create sustainable jobs in the community for youth that both educate and empower youth.”
Hammond Education Foundation, Inc.
$11,424.00
Hammond Education Foundation Fund
2021 Fund Distribution

Hammond Family YMCA
$10,000.00
George and Harriet Korellis Roofing Memorial Fund
Hammond Family YMCA

Hands of Hope Adoption and Orphan Care Ministry, Inc.
$15,000.00
Fundamentals First Fund
Foster Together Indiana Program: Lake County

Haven House
$2,237.80
Visiting Nurse Endowment Fund
2021 Fund Distribution

Hearts in Motion
$19,500.00
Lake County Community Fund
New Directions Program

Highland Community Foundation, Inc.
$300.00
Highland Community Foundation Fund
Poet Laureate Program

Hinton and Williams Funeral Home, Inc.
$1,000.00
Bryce Scott Handley Memorial Fund
Funeral Assistance

Hobart Food Pantry Incorporated
$79,927.25
Edith L. Sonntag Living Trust Fund
General Operating Support

Hobart Historical Society
$6,643.00
Elin Christianson Hobart Historical Society Endowment Fund
2021 Fund Distribution

Holy Trinity Greek Orthodox Cathedral
$500.00
George and Harriet Korellis Roofing Memorial Fund
Granted In Memory of George Dedes

Hoosiers Feeding the Hungry
$2,500.00
Lake County Community Fund
“Meat” the Need
Hope Christian Church
$9,000.00
Lake County Community Fund
HCC Career and Education Center

Hospice of the Calumet Area, Inc.
$5,000.00
Catherine Riley Boege Donor Advised Fund
Archangel Donation

$167.00
Glen E. Bacus Fund
Educational Programming for Children

$3,377.00
Hospice of the Calumet Area Endowment Fund
2021 Fund Distribution

$168.40
Marjorie A. Mills Fund
2021 Fund Distribution

$2,128.00
Sylvia M. Komyatte - Hospice of the Calumet Area Endowment Fund
2021 Fund Distribution

Humane Indiana
$14,911.00
COVID-19 Response Fund
Crisis Intervention

$250.00
George and Harriet Korellis Roofing Memorial Fund
Granted In Memory of Jim Callahan

IDEAL Initiative
$64,718.49
Lake County Community Fund
Consultants for IDEA Training for 5 Nonprofit Organizations

Independent Cat Society, Inc.
$1,000.00
Sally J. Benson Memorial Fund for Humane Indiana / Independent Cat Society
2021 Fund Distribution

Indiana University Foundation
$25,000.00
Christopher M. Morrow Family Fund
IU Varsity Club

In-Pact, Inc.
$5,000.00
Lake County Community Fund
Replacement Workstations

Ivy Tech Foundation, Inc.
Northwest Indiana
$1,672.00
Chase Fund (Ivy Tech State College)
2021 Fund Distribution
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<td>$1,000.00</td>
<td>John S. and James L. Knight Foundation Donor Advised Fund COVID-19 Vaccine On-Air Messaging</td>
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</table>
When properly maintained, GSI can reduce local flooding, protect waterways, and be perceived as a local amenity. Through a grant to OAI, Inc., GSI maintenance was provided to five sites in Gary, Indiana. Seventeen participants from a range of city departments, including General Services, Sanitation, City Hall, Parks, Gary Sewer District and a GSD Commissioner, as well as some volunteers took part in a GSI training. They learned about plant identification, rain gardens, and tree care.

The training built the capacity for green jobs today, supported professional growth and positioned workers for advancement and/or new employment opportunities. An outcome of the training was that participants were identified as having interest and skills in caring for the City’s GSI and could be recruited for positions managing GSI sites in the future.

Great Lakes One Water (GLOW) Project

One priority of the Great Lakes One Water (GLOW) Project is to equip individuals in the City of Gary with the knowledge and skills to maintain and grow the city’s Green Stormwater Infrastructure (GSI).

"GSI is a strategy within the Gary Climate Action Plan. It is designed to manage stormwater. This project is designed to sustain what we have put in place."
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<td>Mayo Clinic Foundation</td>
<td>$4,721.40</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
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<td>General Operating Support</td>
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<td>MAAC Foundation, Inc.</td>
<td>$12,612.00</td>
<td>Multi Agency Academic Cooperative Foundation Fund</td>
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<td>Meals On Wheels Of Northwest Indiana, Inc.</td>
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<td>Meals on Wheels of NW Indiana, Inc. Fund</td>
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<td>$2,237.80</td>
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<td>NWI Food Insecurity</td>
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<td>Mercy Ships</td>
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<td>2021 Fund Distribution</td>
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</table>
Miller Community Fund, Inc.

$117.84
George A. Rogge and Susan M. Rutsen
Miller Beach Fund
General Operating Support

$604.22
George A. Rogge RMD Birthday Gift Fund
General Operating Support

$6,741.00
Miller Community Fund
2021 Fund Distribution

Morning Bishop Theatre Playhouse, Inc.

$17,600.00
John S. and James L. Knight Foundation
Donor Advised Fund
Theshops@487

$5,000.00
Lake County Community Fund
BISHOPBOXES Mentoring Project

Mount Mary University

$1,180.35
Jerome J. Gross and Dorothy J. Gross Fund
2021 Fund Distribution

Navigators

$500.00
Betty and Dick Sterk Donor Advised Fund
General Operating Support

Mission Aviation Fellowship

$1,000.00
Betty and Dick Sterk Donor Advised Fund
To support #9857 T. Tharp

Nelson Algren Museum of Miller Beach

$117.84
George A. Rogge and Susan M. Rutsen
Miller Beach Fund
General Operating Support

$604.22
George A. Rogge RMD Birthday Gift Fund
General Operating Support

Night Ministry

$167.00
Glen E. Bacus Fund
Bus for Health Services

Mobility Ministries, Inc.

$600.00
Betty and Dick Sterk Donor Advised Fund
General Operating Support
After a needs assessment of 374 students and community members, about half reported a need for professional clothing (suit, shirt, pants), nearly two-thirds reported a need for a professional winter coat, nearly four-fifths reported a need for a professional accessory (briefcase or similar item), and one-fourth reported a need for dress shoes.

These results indicate the need to continue to support students’ professional and other needs, especially those living on campus and with lower income.

The CHESS Career Closet served 200 students, staff and community members. Not only were shoppers able to take as many items as needed to fill their professional wardrobe, but the Closet provided students with part-time work.

We collected over $10,000 worth of donations for the CHESS career closet.
<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Funder/Support</th>
</tr>
</thead>
</table>
| Pacific Garden Mission                            | $500.00  | Betty and Dick Sterk Donor Advised Fund  
                                          |          | General Operating Support            |
| Pack Away Hunger                                  | $2,500.00| Lake County Community Fund          
                                          |          | Northwest Pack Away Hunger Day      |
| Pink Ribbon Society, Inc.                         | $6,500.00| Anonymous Fund                      
                                          |          | Patient Financial Assistance Expansion Program |
|                                                   |          | Legacy Women’s Philanthropy Fund    
                                          |          | Underwriting of Mammograms, Ultrasounds, and Screenings for Women in Lake County |
| Planned Parenthood of Indiana and Kentucky        | $764.00  | Friends of Planned Parenthood       
                                          |          | Lake and Porter County              |
|                                                   |          | Operating Support for Lake & Porter Counties, Indiana |
|                                                   |          | Mabel McCants/Planned Parenthood Fund Fund Distribution |
| Precision Builders, Inc.                          | $30,000.00| Lake County Community Fund          
                                          |          | Riverside Lake Station House - Charitable Project |

- **Northwest Indiana Community Action**
  - $2,000.00
    - Lake County Community Fund
    - Reimagine Conference

- **Northwest Indiana Symphony Society, Inc.**
  - $98.00
    - Mabel McCants/NWI Symphony Fund
    - 2021 Fund Distribution
  - $168.40
    - Marjorie A. Mills Fund
    - 2021 Fund Distribution
  - $1,000.00
    - Nancy K. Johnson Advised Fund
    - General Operating Support
  - $722.00
    - The Donald R. and Violet Hayes Wray Memorial Endowment for the NWI Symphony
    - General Operating Support

- **NWI BizHub**
  - $57,855.00
    - Eli Lilly Endowment GIFT VII Fund
    - Program Administration and Marketing

- **OAI, Inc.**
  - $17,500.00
    - GLOW - Great Lakes One Water Partnership
    - Green Infrastructure Stormwater Service Sharing Project
  - $25,000.00
    - Lake County Community Fund
    - Stormwater Infrastructure
Pro Bono Indiana, Inc.
$10,070.00
Palmer C. Singleton, Jr. Fund
Granted in Support of NWI Volunteer Lawyers

Providence Cristo Ray High School
$6,000.00
Catherine Riley Boege Donor Advised Fund
Student Sponsorship

Purdue University Northwest for Gabis Arboretum
$1,031.00
Gabis Arboretum at Purdue Northwest Fund
2021 Fund Distribution

Regional Mental Health Center
$10,000.00
COVID-19 Response Fund
New Beginnings Clubhouse Expansion

Regional Performing Arts Company
$200.00
Lake County Community Fund
Cinderella

Ridge United Methodist Church
$2,345.00
Betty Dye Memorial Fund
2021 Fund Distribution

RISE NWI
$31,000.00
John S. and James L. Knight Foundation Donor Advised Fund
Conscious Conversations

$10,000.00
John S. and James L. Knight Foundation Donor Advised Fund
#OurShot219

$87,000
John S. and James L. Knight Foundation Donor Advised Fund
Voter Engagement in Lake County for 2022 and 2023

Rockopelli, Inc.
$2,000.00
Mary Anne Hannah Fund
PelliPlay

Rotary Foundation
$500.00
Betty and Dick Sterk Donor Advised Fund
Supporting District 6540, Club 21988
2021 Fund Distribution

Saint Demetrios Greek Orthodox Church
$250.00
George and Harriet Korellis Roofing Memorial Fund
Granted In Memory of James Yarovsky

$16,168.00
George and Harriet Korellis Roofing Memorial Fund
General Operating Support
<table>
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<tr>
<th>Organization</th>
<th>Amount</th>
<th>Fund</th>
<th>Description</th>
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<td>Betty and Dick Sterk Donor Advised Fund</td>
<td>Support for Salvation Army</td>
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<td>$168.40</td>
<td>Marjorie A. Mills Fund</td>
<td>2021 Fund Distribution</td>
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<td>$6,000.00</td>
<td>Salvation Army of Lake County Fund</td>
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<td>Samaritan Counseling Center</td>
<td>$1,069.00</td>
<td>Good Samaritan Endowment Fund of Lake County</td>
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<td>Save The Dunes Conservation Fund</td>
<td>$1,269.00</td>
<td>Save the Dunes Conservation Fund</td>
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<td>Schererville Baseball League, Inc.</td>
<td>$1,000.00</td>
<td>Frank Wright Memorial Fund</td>
<td>Uniforms, Equipment, Tournament Fees</td>
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<tr>
<td>School City of Hobart</td>
<td>$1,732.00</td>
<td>Pope Family Fund</td>
<td>Enhancing and Inspiring Music Programs</td>
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<td>Seeing Eye</td>
<td>$54,351.07</td>
<td>The Pangere Fund for Retinal Research</td>
<td>General Operating Support</td>
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<td>ShelterBox USA</td>
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<td>Betty and Dick Sterk Donor Advised Fund</td>
<td>General Operating Support</td>
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<td>Shirley Heinze Land Trust, Inc.</td>
<td>$58.92</td>
<td>George A. Rogge and Susan M. Rutsen Miller Beach Fund</td>
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<td>George A. Rogge RMD Birthday Gift Fund</td>
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<td></td>
<td>$1,581.00</td>
<td>John and Myrna Newgent Stewardship Program Fund</td>
<td>Stewardship Program</td>
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<td></td>
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<td>Nancy K. Johnson Advised Fund</td>
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<td>$2,428.00</td>
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<td>Shriners Hospital for Children</td>
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<td>General Operating Support</td>
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</table>
Sojourner Truth House

$16,201.00
Cohen Family Designated Endowment Fund
General Operating Support

$3,702.00
Sojourner Truth House Endowment Fund
2021 Fund Distribution

$2,237.80
Visiting Nurse Endowment Fund
2021 Fund Distribution

Society for the Restoration of the Gary Bathing Beach Aquatorium and Chanute’s Place in History

$117.84
George A. Rogge and Susan M. Rutsen Miller Beach Fund
General Operating Support

$302.11
George A. Rogge RMD Birthday Gift Fund
General Operating Support

South Shore Arts, Inc.

$356.50
Clare and Lucy Oesterle Fund
2021 Fund Distribution

$1,902.00
Alexandra Gardner Riddle Fund
2021 Fund Distribution

$10,529.00
Anonymous Scholarship (Goldman, Sachs and Co.)
2021 Fund Distribution

South Shore Arts, Inc. (continued)

$628.00
Gardner Salon Show Prize Fund
2021 Fund Distribution

$2,269.00
Gary and Sandy Neale Fund
2021 Fund Distribution

$167.00
Glen E. Bacus Fund
Granted in Support of Youth Scholarships and Programming

$2,552.00
Jack and Sara Dietrich Fund
2021 Fund Distribution

$2,076.00
JoAnn and Chuck Long Endowment Fund
2021 Fund Distribution

$781.00
Linda & Myron Nidetz Salon Prize Fund
Granted In Support of the Annual Salon Show Prize

$168.40
Marjorie A. Mills Fund
2021 Fund Distribution

$280.00
Norma J. and John M. Cain, Jr. Fund
2021 Fund Distribution

$463.00
Orval O. and Margaret Haag Salon Show Fund
2021 Fund Distribution

$235.00
Patricia and Durward Schuetz Endowment Fund
2021 Fund Distribution
The Fighting Hunger Partnership

This partnership is funded by the John W. Anderson Foundation to strengthen hunger relief efforts in Northwest Indiana.

Legacy Foundation, Porter County Community Foundation and United Way of Northwest Indiana are collaborating with the Foodbank of Northwest Indiana, Meals on Wheels of Northwest Indiana, and VNA Porter County to better coordinate food distribution and maximize the impact local pantries can have on the people they serve.

**Food Bank of Northwest Indiana**

Expanded its services to six new food pantries and soup kitchens in Lake and Porter County. Currently, the Food Bank is pursuing partnerships with 10 new agencies and 5 regional care providers looking to join the Food Bank network. Through BackPack-on-the-Go, 5,950 bags of food were distributed in Lake County.

**Meals on Wheels of Northwest Indiana**

The Temporary Meal Assistance initiative allows Meals on Wheels to immediately start bringing two meals a day to new clients who are highly in need of nutrition but cannot afford the copay, while the agency completes a referral to Northwest Indiana Community Action Agency (NWICA) for permanent funding for their meals. Also, the grant supported food debt relief, meal subsidies, and added routes. The program has allowed for the production and delivery of 122,367 meals and 1,636 people served.

**Visiting Nurses Association of Porter County**

With the grant from the Lake and Porter County Funders Collaborative, the VNA Meals on Wheels program, helps homebound seniors maintain their independence and their nutritional well-being. Seniors have received $14,625 in meal subsidies and 2,670 meals as part of the grant.
<table>
<thead>
<tr>
<th>South Shore Arts, Inc. (continued)</th>
<th>St. Jude Children’s Research Hospital</th>
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<tr>
<td><strong>$4,463.00</strong></td>
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<td>Richard W. and Wanda L. Gardner Endowment Fund</td>
<td>Betty and Dick Sterk Donor Advised Fund</td>
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<td>General Operating Support</td>
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<td><strong>$24,361.00</strong></td>
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<td>South Shore Arts Fund</td>
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<td>South Shore Arts Regional Award for Young Artists Fund</td>
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<td><strong>South Shore Dance Alliance, Inc.</strong></td>
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<td><strong>$12,000.00</strong></td>
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<td>Legacy Women’s Philanthropy Fund</td>
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<td>Pre-Professional Dance Company</td>
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<td><strong>South Shore Neighborhood Development Corporation</strong></td>
<td>St. Michael’s Parish</td>
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<td>John S. and James L. Knight Foundation</td>
<td>Lake County Community Fund</td>
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<td>Stephen Siller Tunnel to Towers Foundation</td>
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<td><strong>Stressbusters, Inc.</strong></td>
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<td>COVID-19 Response Fund</td>
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<td>St. Joseph’s Carmelite Home</td>
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<td>Catherine Riley Boege Donor Advised Fund</td>
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<td>George and Harriet Korellis Roofing Memorial Fund</td>
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<td>General Operating Support</td>
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<td><strong>Town of Cedar Lake</strong></td>
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<td>Austgen Family Foundation Fund</td>
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<td>“In Memory of Ronald E. Austgen”</td>
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<td>Cedar Lake Ecosystem Restoration Project</td>
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<td>Organization</td>
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<td>Town of Griffith Parks and Recreation</td>
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<td>Town of Merrillville</td>
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<td>Town of Munster</td>
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<td>Tri Town Safety Village</td>
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<td>Trinity Lutheran Church</td>
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<td>Trinity Lutheran School</td>
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<td>Trustees of Purdue University</td>
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<tr>
<td>United Way of Greater McHenry County</td>
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Urban League of Northwest Indiana, Inc.

$5,000.00  
**Earned Income Tax Credit CO-OP Fund**  
CTC/EITC Enrollment, Marketing, and Tax Preparation Assistance

$20,000.00  
**John S. and James L. Knight Foundation Donor Advised Fund**  
Neighborhood Resource Outreach Position

$1,000.00  
**John S. and James L. Knight Foundation Donor Advised Fund**  
COVID-19 Vaccine Outreach

$500.00  
**John S. and James L. Knight Foundation Donor Advised Fund**  
4th District Summer Bazar

$3,000.00  
**Lake County Community Fund**  
Diversity and Equity Training

VNA of Porter County

$79,927.25  
**Edith L. Sonntag Living Trust Fund**  
Supporting Hospice in Porter County

$14,625.00  
**Anderson Foundation Fighting Hunger Fund**  
Meal Delivery Subsidies

White’s Residential and Family Services, Inc.

$5,000.00  
**Fundamentals First Fund**  
Crown Point Foster Care

Whiting/Robertsdale Community Improvement Corporation

$4,946.00  
**Whiting/Robertsdale Community Improvement Corp. Endowment Fund**  
2021 Fund Distribution

Wittenberg Village Lutheran Life Communities

$1,500.00  
**COVID-19 Response Fund**  
Safe Eyewear Initiative For Visitors and Team

WJOB/Vasquez Broadcasting

$2,825.00  
**WJOB Radio Community Project Fund**  
WJOB Radio Show

World Wildlife Fund U.S. Headquarters

$168.40  
**Marjorie A. Mills Fund**  
2021 Fund Distribution

WTTW11

$168.40  
**Marjorie A. Mills Fund**  
2021 Fund Distribution

YWCA of Gary

$2,000.00  
**YWCA of Gary Fund**  
2021 Fund Distribution
A special thank you to Legacy Foundation’s Unrestricted Funds, that allow us to support community needs as they change over time.

American Savings FSB Fund
Nick Anoe Memorial Fund
Catherine and Calvin Bellamy Fund
Catherine Riley Boege Community Fund
Chase Fund
Margot and Glenn Clark Unrestricted Fund
Terry Conley Memorial Unrestricted Fund
Ruth Cornwell Fund
Webster Cornwell Fund
James L. and Prudence Dandurand Fund
Gammon Foundation Unrestricted Fund
Richard A. Gordon Memorial Endowment Fund
James H. and Mary Ann Greiner Fund
HFS Bank Fund
Sandra M. Hynek Unrestricted Fund
Nancy and Allen Johnson Fund

Jack S. and Frances S. Killen Fund
Lake County Community Fund
Francis Meyer Family Fund
Leonard and Mildred Millies Fund
Morrow Family Fund
Nicholas J. Pangere Memorial Fund
William and Diane Payne Fund
Peoples Bank Fund
Beth Radigan Memorial Fund
Cyril Sandala Fund
Wilbert and Olga Seehausen Fund
Betty J. and Dick J. Sterk Fund
TrueWealth Advising Group Endowment
Fred & Judith Van Senus Memorial Endowment
Dean and Barbara White Fund
Louise and Bancroft Yarrington Fund
WEBSTER CORNWELL SCHOLARSHIP RECIPIENT

NIA PULLINS

“My greatest appreciation is to the donors of the Legacy Foundation. This scholarship has given me the unique opportunity to begin earning a degree while preparing to serve in the U.S. Military. I am excited to begin classes simply because without this scholarship I would not be able to attend.”

LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION SCHOLARSHIP RECIPIENT

PEYTON SPECHT

“Thank you for your donation to help support and further my education. I will be using the donation to further my education at Ohio Northern University to study Civil Engineering while playing Men’s Tennis at the Division III level.”
John W. Anderson Foundation Scholarship
Supports graduating seniors from Lake or Porter counties, with a focus on community and school involvement.

Scholars
Ava Quasney
Emma Santos
Isabella Santos

Roger Begnoche Scholarship
Supports male graduating seniors and college students from Lake County, IN, who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education.

Scholars
Nathaniel Kemp
Noah Reid
Cole Simmons
Michael Young

Bicentennial Scholarship
Supports graduating seniors from a Hammond High School who will be admitted as a full-time student at an accredited college, university, vocational school or junior college for the fall term following high school graduation; must be in the upper one-third of the graduating class.

Scholar
Logan Hansen

BP North Scholarship
Supports graduating seniors from Lake County, IN, who intend to study math, science or environmental studies, and who are nominated for but do not receive the Lilly Endowment Community Scholarship.

Scholar
Skye Isenblatter

BCC Edward L. Burke Law Scholarship
Supports second or third year law students who have graduated from a high school in Lake, Porter, LaPorte, Jasper or Newton counties in Indiana, and who intend to practice law in Northwest IN upon graduation.

Scholar
Madison Schroeder

Cenifax Scholarship
Supports graduating seniors whose parent or grandparent is a current employee of Lake County, IN, government in Crown Point or related sites.

Scholars
Aaron Perez
Alyssa Quilter
Adriana Rodriguez

Continuity of Care Scholarship
Established for current college students enrolled in the health science programs in the Northwest IN region.

Scholar
Michelle Stoyanov

Webster Cornwell Scholarship
Supports graduating seniors from Lake County, IN.

Scholars
Carmelina Komyatte
Everett Lamberson
Jenna Milosh
Nia Pullins
Thank you very much for awarding me the George and Harriet Korellis Scholarship for 2021. I am currently a sophomore at Ball State University studying Criminal Justice with a minor in Homeland Security and SCUBA. My future plans are to get an internship with a local or federal law enforcement agency with the end goal of working for the federal government.
Hammond Common Council Scholarship
Awarded to graduating seniors from Hammond high schools.

Scholars
Anani Briseno       Luke Miller
Xzaliya Cervantes   Sergio Moreno
Benjamin Chappey    Karina Padilla
Aidan Companiott    Liliana Padilla
Maruo DeJesus Hurtado Tavarianna Pickett
Nazareth Diaz       Cesar Pineda
Jamarion Evans      Maya Strong
Kealeigh Goreham    Zachary Umar

Hanover Central Scholarship
Supports graduating seniors from Hanover High School who will be attending a vocational, technical, two or four year college or university.

Scholars
Chloe DeBoer        Jade Murphy
Mia Forbes          Madelyn Opilka
Julia Moloney       Nathaniel Remaly

Ronda Worden and Esther Henning Scholarship Fund
Awarded to an Indiana University Northwest student entering their second year in the dental hygiene program.

Scholar
Kaitlyn Richwalski

Kathy Lynn Hooks Memorial Scholarship
Supports graduating seniors from River Forest High School.

Scholar
Noemi Mendoza

BILL AND SUE MODRAK SCHOLARSHIP FUND RECIPIENT

BRITTANY SUTTON

“Thank you so much for this opportunity! I am now able to work in a more stress-free environment due to the impact of this scholarship! It really goes a long way. I owe my hard work to you guys!”

Jade Murphy
Madelyn Opilka
Nathaniel Remaly
Herbert R. Kocher Memorial Scholarship
Awarded to graduating seniors from Lake County, IN, who are nominated for but do not receive the Lilly Endowment Community Scholarship.

Scholars
Mia Forbes
Cecilia Venegas

George and Harriet Korellis Scholarship
Open to graduating seniors, college students, and returning adult students who are current Korellis Roofing Co. employees, or who have parents or grandparents who are employees.

Scholars
Alan Enriquez
Nathan Middlebrook
Marguerite Ponda
Nataly Salas

Lake County Athletic Officials Association Scholarship
Awarded to graduating seniors or current college students who are children of members or members of the Lake County Athletic Officials Association.

Scholars
Zoe Hugunin
Lindsay Kline
Olivia Kroeger
Kari LaFreniere
Peyton Specht

Lake County Fish and Game Scholarship
Open to graduating seniors or current college students who are children, grandchildren or members of the Lake County Fish and Game Association.

Scholars
Jared Bais
Abbey Forbes
Anthony Katona
Jeremy Quasney
Mia Roth

Fred and Louise Latshaw Scholarship
Awarded to graduating seniors from Lake County, IN, who are nominated for but do not receive the Lilly Endowment Community Scholarship.

Scholars
Trina Faith Tagamolila
Leah Sodo

Legacy Pay it Forward Scholarship
Supports graduating seniors from Lake County, IN, with a focus on community and school involvement.

Scholar
Skye Isenblatter

Legacy Scholarships
Supports graduating seniors from Lake County, IN, with a focus on community and school involvement.

Scholars
Thao Nguyen
Leah Sodo
HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP AND HERBERT KOCHER MEMORIAL SCHOLARSHIP RECIPIENT

MIA FORBES

"Thank you for providing scholarships which allow me to attend my first choice of college. These help me immensely to continue my education, and to reach my goals. With the help of these scholarships I can continue to grow, become independent at an amazing university, and to ultimately follow my path to helping others."

Legends Scholarship
Available to college students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest, or Valparaiso University who exemplify exploration, courage, creativity, and innovation.

Scholar
Mya Bell

Lilly Endowment Community Scholarship
Open to Lake County, IN, seniors who attend high school in Lake County, and will attend any public or private, Indiana four-year college or university accredited by the Higher Learning Commission of the North Central Association of Colleges and Schools.

Scholars
Cammay Brown
Lauren Cicillian
Christian Duh
Izayah Edwards
Alessandra Gonzalez
Cykara Lewis
Nitya Shah

Local IBEW #697 Memorial Scholarship
Awarded to graduating seniors or college students who are children or step children of IBEW Local Union #697 members.

Scholars
Lauren Atkinson
Megan Carlson
Melody Deering
Ethan DiFiore
Lauren Feder
Jessica Hanson
Jordan Hippie
Morgan Hippie
Cole Kistler
Ashley Merath
Faith Mikolajczyk
Jake Oostman
Dylan Paul
Jackson Pfister
Katherine Pfister
Jacob Piper
Javaughn Richards
Elysa Roldan
Anthony Saberniak
Jose Sanchez Jr.
Rose Shulund
Cole Simmons
Sydney Urycki
Allycia Washington
Taylor Whitson

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The opportunity to apply for and receive the John W. Anderson Scholarship has shown me where hard work can get me. I now have the ability to put all of my energy and focus into my studies at Purdue University, which will include diving into engineering, athletics, and volunteer opportunities. I am humbled and forever thankful for this scholarship and the people who made it possible.
Joseph Trent Morrow/Urban League of Northwest Indiana Scholarship

Awarded to graduating seniors who live in Gary, Hammond, or East Chicago, IN, and plan to study banking or law at Indiana University Northwest or Bloomington.

Scholars
Yasmine Booker
Damari Rozier

June Pangburn Memorial Scholarship

Supports graduating seniors from Hobart High School who will be studying nursing or the allied health field.

Scholar
Allison Bradford

John V. and George Primich Family Scholarship

Supports graduating seniors from Lake County who plan to attend Indiana University Northwest or Purdue University Northwest.

Scholars
Ayan Mohammed
Grace Tafolla

Peoples Bank Scholarship

Supports graduating seniors or college students from Lake or Porter counties, with a focus on community and school involvement.

Scholars
Mya Bell
Thao Nguyen
Damari Rozier

WEBSTER CORNWELL SCHOLARSHIP RECIPIENT
EVERETTE LAMBERSON

“I would like to thank the donor of the Webster Cornwell Scholarship for helping me pursue my college and career aspirations. Thank you for being one of many helping on my path to change the world. I look forward to going to college and pursuing the best education I can without fear of falling into debt which will give me more time to focus on my goals in life.”
Philippine Professionals Association Scholarship

Awarded to graduating seniors from NWI; preference given to individuals of Filipino descent.

**Scholars**

- Kaiz De Castro
- Matthew Gerona
- Sophia Raffin
- Usha Ramos
- Trina Faith Tagamolila
- Alyssa Vivo

Robert E. Rainsberger Scholarship Purdue Northwest

Awarded to graduating seniors from Lake, North Jasper, and North Newton counties who plan to study business, nursing, or a STEM field at Purdue University Northwest; preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton high schools.

**Scholar**

Danielle Schmall

Norah Salt Scholarship

Available to graduating seniors from Hebron or Boone Grove High Schools who plan to major in STEM.

**Scholar**

Stephanie Hano

Schrage Family Scholarship

Supports graduating seniors who are children or stepchildren of Centier Bank employees.

**Scholars**

- Ariell Baker
- Jennifer Tomasic

---

“I am very grateful to be able to receive this scholarship and I would like to thank the Philippine Professionals Association for giving me an opportunity to help my family in paying for college. Thank you!”

PHILIPPINE PROFESSIONALS ASSOCIATION SCHOLARSHIP

KAIZ DE CASTRO
Dr. John T. Scully
Medical Scholarship
Supports Northwest IN residents attending the School of Medicine at Indiana University Northwest.
Scholar
Rachel Gross

Sengupta Family Scholarship
Academic Achievement
Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class.
Scholar
Claire LaVoie

Sengupta Family Scholarship
Engineering
Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class and plans to study engineering.
Scholar
Zachary Petrie

South Lake County Conservation Club
Supports graduating seniors from Lake County, IN, with a focus on community and school involvement.
Scholar
Trina Faith Tagamolila

Cara M. Spicer Scholarship Program
Supports children in Lake County, IN, who want to participate in Fine Arts activities.
Scholars
Emily Lynn Arnold
Kathryn Lee Anna Rose Kelley
Lila Klef
Angelo Marquez
Jonathan Marquez
Charity McDonald
Aaliyah Mitchell
Kaila Smith

W. James Spicer Scholarship
Supports graduating seniors from West Side Leadership Academy.
Scholar
Keeaira Rent

N.L. Trusty History Graduate Research Award
Supports graduate students in the history department of Purdue University Northwest.
Scholar
Abby Rose

Mardie Tuttle Thrive Scholarship
Awarded to a current female college student who is 25 years or older.
Scholar
Elizabeth Hicke

James F. Van Senus Spirit Award
Awarded to a member of the Munster High School swim team who exhibits the best team spirit.
Scholar
Karl Lawson

Dr. R.T. White Scholarship
Supports graduating seniors from Munster High School who attended Elliott Elementary School.
Scholar
Molly Manion

Demetrius Tirrell Williford Scholarship
Awarded to a high school senior who attends school in Gary, IN, who plans to study in the STEM field.
Scholars
Damari Rozier
Grace Tafolla
Bobby Sanders Jr.
## Assets

<table>
<thead>
<tr>
<th></th>
<th>2021</th>
<th>2020</th>
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<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$5,421,643</td>
<td>$3,426,340</td>
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<tr>
<td>Other assets</td>
<td>$112,606</td>
<td>$101,334</td>
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<tr>
<td>Pledges receivable, net</td>
<td>$7,583,402</td>
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<tr>
<td>Investments</td>
<td>$77,012,751</td>
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<tr>
<td>Property and equipment, net</td>
<td>$94,961</td>
<td>$34,439</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$90,225,363</strong></td>
<td><strong>$82,702,603</strong></td>
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## Liabilities

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<tr>
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<tr>
<td>Accounts payable</td>
<td>$115,743</td>
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<tr>
<td>Accrued expenses</td>
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<td>Grants payable</td>
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<td>Custodial funds</td>
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<td><strong>Total</strong></td>
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## Net Assets

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<tr>
<td>Without donor restrictions</td>
<td>$1,986,985</td>
<td>$1,448,820</td>
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<tr>
<td>With donor restrictions</td>
<td>$76,246,028</td>
<td>$69,842,598</td>
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<td><strong>Total</strong></td>
<td><strong>$78,233,013</strong></td>
<td><strong>$71,291,418</strong></td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>$90,225,363</strong></td>
<td><strong>$82,702,603</strong></td>
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STAFF

2021-2022

Carolyn Saxton
President & CEO

Kelly Anoe
Vice President

Erica Fizer
Director of Marketing & Communications

Donna Catalano
Community Development Director

Rose Cyphert
Office Manager

Maranda Engquist
Community Engagement Coordinator

Kelly Baer
Administrative Assistant

Jodi Kateiva
Scholarship Administrator

Lake County’s Community Foundation
BOARD OF DIRECTORS

2021-2022

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Centier

Carey A. Yukich  |  Vice Chair
Truewealth Advising Group

James Dunne  |  Treasurer
Peoples Bank

Dana Rifai  |  Secretary
Burke Costanza & Carberry, LLP

Karima Hasan Bey
NiSource

Debra R. Bolaños

Michael Dobosz
Hilbrich Law Firm

Sean Egan
Hammond Academy of Science and Technology

John Freyek
First Merchants Bank
Heather N. Garay  
Leopardo Companies

Michael W. Griffin  
Indiana State Senator, Senate District 1

Crystal L. Johnson  
Law office of Crystal L. Johnson

Robert E. Johnson, III  
Cimcor

Stephan P. Kavois  
Oak Partners

Thomas L. Keon  
Purdue University Northwest

Richard Leverett  
AT&T Indiana

Shannon L. Noder  
Krieg Devault

Martie Rivas-Ramos
Chris S. Salatas, Jr.
Town of Cedar Lake

Sophia Stratton
Levy Family Partners

Verlie Suggs

Ellen Szarleta
Indiana University Northwest

Phil Taillon
City of Hammond

Kenneth Wilk
Rubino, Ruman, Crosmer, & Polen

Richard A. Young
Swartz Retson
COMMITTEES

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Gregory A. Gordon
Chair
James Dunne
Stephen P. Kavois
Thomas L. Keon
Richard Leverett
Dana Rifai
Martie Rivas-Ramos
Carey A. Yukich

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James Dunne
Chair
John Freyek
Shannon L. Noder
Richard A. Young

Governance
Richard Leverett
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John Freyek
Robert E. Johnson, III
Dana Rifai
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Crystal L. Johnson
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Mardie Tuttle

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Chris S. Salatas, Jr.
Sophia Stratton
Kenneth M. Wilk
Carey A. Yukich

Marketing and Development
Thomas L. Keon
Chair
Calvin Bellamy
Debra Bolaños
Margot Clark
Michael Dobosz
Gloria Morris
Tory H. Prasco
Adam D. Robertson
Verne P. Seehausen
Verlie Suggs
Chelsea Whittington
### Scholarship Reviewers

<table>
<thead>
<tr>
<th>Tai Adkins</th>
<th>Karin Devries</th>
<th>Bill Hart</th>
<th>Rosa Pena</th>
<th>Deborah Weiss</th>
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<tbody>
<tr>
<td>Gail Anoe</td>
<td>Samantha Eaton</td>
<td>Suzie Hartman</td>
<td>Maceo Rainey</td>
<td>Kim Whalen</td>
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<td>Nupur Aurora</td>
<td>Sean Egan</td>
<td>Katheryn Hedges</td>
<td>Brad Remmenga</td>
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<td>John Beebe</td>
<td>Riley Egan</td>
<td>Hailey Jenkins</td>
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<td>Suzy Birdsall</td>
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<td>Wende Burbridge</td>
<td>Sarah Ferraro</td>
<td>Judy Katz</td>
<td>Megan Sikes</td>
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<td>Nina Burton</td>
<td>Jeri Pat Gabbert</td>
<td>Becky Korellis</td>
<td>Marilyn Simpson</td>
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<td>Ebony Brown</td>
<td>Diane Gordon</td>
<td>Richard Kutcheck</td>
<td>Chirstine Small</td>
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<td>Larry Brewer</td>
<td>Maria Granter</td>
<td>Carl Lisek</td>
<td>Barbara Sofianos</td>
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<td>Emily Constantian</td>
<td>VinSche’ Gray</td>
<td>AnnMarie Madera</td>
<td>Tyrone Spann</td>
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<td>Emily Cutka</td>
<td>Leontae Gray</td>
<td>Sudhir Mantri</td>
<td>Nikki Templin</td>
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<td>Valerie Daniels</td>
<td>Eric Griffin</td>
<td>Barbara Meeker</td>
<td>Mardie Tuttle</td>
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<td>Kevin Deal</td>
<td>Bessie Halfacre</td>
<td>Sherri Modrak</td>
<td>Nancy Walter</td>
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<tr>
<td>Brynn Denton</td>
<td>Nancy Hamblin</td>
<td>Margot Parker</td>
<td>Mary Watson</td>
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