



*Celebrating*  
**25 YEARS**

**LEGACY**  
FOUNDATION

1992-2017

*Growing*

a foundation for a better  
**LAKE COUNTY**



A close-up photograph of a tree stump cross-section. The wood grain is clearly visible, showing concentric growth rings and a network of fine cracks. The words "Thank you" are written in a dark, cursive script across the center of the wood. The left edge of the stump is irregular and shows some green moss or lichen. The overall tone is warm and natural.

Thank  
you





## DEAR DONORS & FRIENDS,

Twenty-five (25) years ago a group of civic leaders understood that all of the cities and towns in Lake County were dependent on each other's successes to safeguard a strong, vibrant region. Their vision was a community foundation that would serve the entirety of Lake County and act as a county-wide catalyst for social, environmental and economic success. Their foresight led to the creation of the Lake County Endowment and ultimately to the now named, Legacy Foundation, Lake County's community foundation. Thank you to those leaders and to the Boards of Directors that followed them for staying true to that vision.

This year Legacy Foundation celebrates 25 years of encouraging and inspiring individual philanthropy. A recent report we prepared for our Board of Directors identified the residence of our donors. We are very proud that this report confirmed that the communities represented by our donors covered a wide swath of Lake County.

In 2017 Legacy Foundation provided over \$2.7 million in grants and scholarships and over \$40 million since inception. Of historical note, Legacy Foundation helped establish the Maria Reiner Senior Citizens Center in Hobart and helped in development of The Stage Small Business Incubator and Co-Working Space in the Miller neighborhood of Gary. Legacy Foundation has purchased vehicles for the Boys & Girls Club, Habitat for Humanity's Re-Store, and Northwest Indiana Foodbank. Legacy has strengthened not-for profit organizations through our capacity-building workshops offered each year on legal, financial, fund development and board development concerns. We are especially proud of some of Legacy Foundation's own initiatives that have focused on engaging local residents. Through Legacy Foundation's Neighborhood Spotlight we are providing support to revitalize neighborhoods in Hobart, Griffith and Gary. Our recent On the Table initiative gathered community improvement ideas from residents across Lake County. This information will be invaluable to Legacy and to other service providing and grant-maker organizations in our area.

From past to present, Legacy Foundation's overall goal is to transform Lake County through philanthropy. Thank you for the past 25 years... we look forward to working with you and others in the next 25!

**Carolyn Saxton**  
President

**Robert Johnson**  
Chairman of the Board of Directors

We are especially grateful to our donors who have established funds with Legacy to support their charitable interests and to the not-for-profit organizations that have entrusted us with the management of their endowment funds. We ended 2017 with 318 funds and close to \$60,000,000 in assets under management. Thank you for your confidence in Legacy Foundation.

Legacy Foundation also celebrates 25 years of support we are providing through our grant-making and scholarship programs. The Board report we prepared on our donor communities also included the communities benefitting from our support. Similar to the donor report we found that our grants are far-reaching throughout Lake County. Legacy Foundation is meeting the original vision of a Lake County community foundation.

*Celebrating*  
**1993**



In November, 1992, a group of visionary leaders came together to create a community foundation that serves Lake County, Indiana.

The Endowment Fund of Lake County was formed by community members who believed that community based philanthropic capital should be accumulated for local projects.

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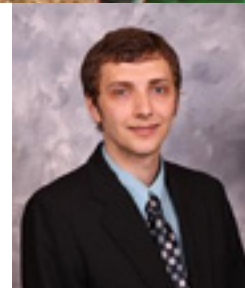
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Lake County's Community Foundation

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370 E. 84th Drive, Suite 100  
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## Phone

219.736.1880

## Web

[www.legacyfdn.org](http://www.legacyfdn.org)





# Celebrating 1994



Ed Radigan, who served as Executive Director, established the first fund with his wife Betty Lou, in memory of their daughter, Beth.





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PICTURED: Peoples Bank Scholarship Fund Recipients



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# Celebrating 1995



The Endowment Fund of Lake County is renamed Legacy Foundation.

Lilly Endowment granted \$500,000 to Legacy Foundation to establish the Lake County Community Fund.

# 1996



Legacy Foundation hosted its first Volunteer of the Year Awards.

10 Lake County volunteers were recognized with \$1,000 awards to the charities they represented.



# Celebrating 1997

Lilly Endowment, Inc. initiated the Lilly Endowment Community Scholarship Program. Legacy Foundation was selected to manage the program for Lake County.

To date, 177 Lake County students have received the Lilly Endowment Community Scholarship from Legacy Foundation.

# 1998



Legacy Foundation awarded the first Lilly Endowment Community Scholarships in Lake County to five students.

The scholarships totaled approximately \$350,000.

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George and Harriet Koreellis were both first generation Americans born during the Great Depression. They started Koreellis Roofing in 1960 out of their Hammond, IN home with the strong desire to make a better way for their family, as well as for their future employees and their children too. Well into his mid-eighties, one of George's great joys was to come into work each day to see all of his work family. Koreellis Roofing continues to grow today and provide career opportunities for over 150 employees and their families.

"It is our most sincere pleasure to honor our parents, George and Harriet Koreellis with the George and Harriet Koreellis Roofing Scholarship Fund. This is our way of honoring our parents in awarding our employees and their families at Koreellis Roofing the opportunity for a higher education because after all, they are the reason for our success!"

—Pete and Susan Koreellis

PICTURED: George and Harriet Koreellis

10

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## Celebrating 1999



Nancy Johnson  
accepted the position  
as the second Executive  
Director of the Legacy  
Foundation, where she  
served for the next  
eleven years.

## 2000

Legacy Foundation  
began the endowment  
building campaign,  
"Make a Good Gift  
Better."

This matching gift campaign  
encouraged community members to  
invest in the organizations they care  
about by establishing an endowment  
fund. The campaign raised over  
\$700,000, which was matched with  
\$520,000 from the foundation.

# Celebrating 2001

Legacy Foundation, Crown Point Community Foundation, Porter County Community Foundation, and Unity Foundation formed The Discovery Alliance with a \$15 million grant from Lilly Endowment, Inc.

Partnership among the community foundations in Lake, Porter, and LaPorte counties allowed them to better support regional projects promoting educational success.

# 2002

Legacy Foundation celebrated its 10th anniversary.

At the 10th Anniversary Celebration, Hodding Carter, President and CEO of the John S. and James L. Knight Foundation was the featured speaker. He announced a new partnership between Knight Foundation and the Legacy Foundation—the establishment of a \$2.5 million donor advised fund for the benefit of Gary, Indiana.

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**S** Saints Constantine and Helen Greek  
Orthodox Cathedral  
Mr. and Mrs. William A. Samuelson  
Ms. Antonia Sanchez  
Mr. Ken Sandine  
Ms. Carmella Saraceno and Mr. Roger Machin  
Ms. Carolyn V. Saxton and  
Mr. Harlow “Bill” Gregory  
Schererville Lions Club  
Ms. Erin Schlee  
Ms. Chrischelle Schmidt  
Mr. and Mrs. Kenneth Schoon  
Mr. Michael Schrage  
Mr. Michael Schultz  
Schwab Charitable  
Mr. Verne P. Seehausen, CPA  
SEI  
Mr. Hugh Seller and Mrs. Maria Kim-Seller  
Dr. Elizabeth Sengupta  
Mr. and Mrs. Edward Sepiol  
Mr. Thomas Serynek  
Mr. Greg Shade and Mrs. Linda Simon  
Mr. Duane Shumaker  
Mr. and Mrs. David Simon  
Dr. Steve Simpson and  
Mrs. Geraldine Barron-Simpson  
Ms. Sally Skowronski  
Ms. Danielle Sleight  
Mr. and Mrs. Phillip Smith  
Mr. Richard A. Snearly and  
Mrs. Eileen J. (Thieri) Snearly  
Sojourner Truth House  
Ms. Mary Sola  
Solid Platforms, Inc.  
Songer Steel Services  
South Shore Arts, Inc.  
Mr. and Mrs. Jim Spicer



Mr. and Mrs. Samuel Spicer  
 Mr. Stephen E. Spicer  
 St. John Lions Club, Inc.  
 St. John's United Church of Christ  
 Mr. Randy Starewicz  
 Mr. and Mrs. Mark Stark  
 State Auto Body, Inc.  
 Mr. and Mrs. Charles W. Steele  
 Mr. and Mrs. Mark J. Stern  
 Mr. and Mrs. Louis Stewart  
 SVT, LLC—Strack & Van Til, LLC  
 Ms. Sophia Stratton and Mr. Richard Novak  
 Ms. Kathleen Sudac  
 Mr. and Mrs. Michael Suggs  
 Mr. and Mrs. Leonard Surufka  
 Mr. and Mrs. Philip Svabik  
 Systems Applications Corp.  
 Mr James J. Szyzaska

**T** Mr. and Mrs. Phil Taillon  
 Tauber Law Offices  
 Team Industrial Services  
 Temple Israel Sisterhood  
 Mr. James Thomas  
 Ms. Anne L. Tilden  
 TJG & Associates, Inc.  
 Tolleston High School Class of 1965  
 Mr. and Mrs. Jack Tonk  
 Ms. Lori A. Tournis

Town of St. John  
 Ms. Nancy Townsend  
 Tradewinds Services, Inc.  
 Mr. and Mrs. Jack W. Treasure  
 Treasurer of Lake County  
 Ms. Aurora Trinidad and Ms. Phyllis Lees  
 Mr. C.J. Turner  
 Ms. Mardie Tuttle  
 Mr. and Mrs. Virgile Tyler

**U** Unity Foundation of LaPorte County  
 Uptowne Shoppes

**V** Judge and Mrs. Joseph Van Bokkelen  
 Mr. Dan Vance  
 Ms. Dawn Vanzo-Gessler  
 Ms. Donna Villarruel  
 Mr. and Mrs. Daniel B. Vinovich  
 Mr. John E. Vinzant and Ms. Linda Murphy

**W** Ms. Elizabeth Wallish  
 Ms. Erin Webdell  
 Ms. Hayley Webdell and Mr. Mathew Carter  
 Mr. and Mrs. Robert J. Weiss  
 Mr. Kip Weissman  
 Wells St. Beach, Inc.  
 Mr. and Mrs. Kent H. Westley  
 Mr. and Mrs. John Wiatrowski  
 Mr. and Mrs Kenneth M. Wilk

Ms. Tiffany Williford  
 Winfield Community Foundation  
 Mr. James Winters  
 Mr. and Mrs. James Wiseman  
 Mr. Anthony Wojciechowski  
 Mr. and Mrs. Stephen Wojciechowski  
 Women Lawyers Association  
 Mr. James Wooten  
 Mr. and Mrs. E. Randall Wright  
 Ms. Linda Wright  
 Mr. and Mrs. Stephen R. Wright  
 Ms. Rebecca L. Wyatt

**Y** Mr. C. Joseph Yast and  
 Ms. Helen Krowicky  
 Mr. Chris Ylo  
 YourCause Paying Agent for Corporate  
 Giving Program  
 Mr. and Mrs. John Yukich

**Z** Ms. Kathleen Zamorski  
 Mr. and Mrs. Terry Zapinski  
 Mr. and Mrs. Todd Zehner  
 Zeta Psi Tri Kappa  
 Ms. Mary Ziegelmaier  
 Mr. and Mrs. Egon Zimmerman  
 Mr. and Mrs. Stephen Zimmerman



## Pink Ribbon Society

With a grant from Legacy Foundation, Pink Ribbon Society will underwrite the cost of wigs for individuals receiving chemotherapy and/or radiation treatment for breast cancer.

# MEMORIAL GIFTS

## Austgen Family Foundation Fund

In Memory of Ronald E. and  
Edward Austgen

Austgen Kuiper & Associates, PC  
Mr. and Mrs. David M. Austgen

## Cara M. Spicer Fund

In Memory of Cara M. Spicer

Ms. Anne L. Tilden  
Ms. Karen King

## The Centennial Fund

In Memory of John Dahlkamp

Mr. and Mrs. Robert B. Gardiner

## Challenger Spark Your Imagination Fund

In Memory of Glenn Gintert

Mr. Ralph L. Fernandez

## Dr. Leo & Arlene Cooper Fund for Catholic Charities

In Memory of Dr. & Mrs. Leo Cooper

Dr. and Mrs. Raymond J. Doherty

## The Dr. R.T. White Scholarship Foundation Fund

In Memory of Dr. R. T. White

Elliott School PTO

## Emma's Footprints

In Memory of Charlotte Hadley Blythe

Mr. and Mrs. Jim Blythe

In Memory of Christian Robert Gaines

Mr. and Mrs. Bob Barsic

Mr. and Mrs. Tom Bakker

Ms. Sally Fry

Ms. Sarah Gaines

## Friends of Marquette Park Fund of Miller Citizens Shoreline Committee

In Memory of Clark Metz

Innsbrook Country Club

In Memory of Kathleen Garrigan

Ms. Marian Garrigan

## Glen E. Bacus Fund

In Memory of Glen and Karen Bacus

Mr. and Mrs. Bill Robinson

## Glen Gaby Foundation for the Betterment of Griffith Fund

In Memory of Glen Gaby

Ms. Laura L. Gaby

## Hanover Central High School Scholarship Fund

In Memory of Eleanor F. Kutcek

Mr. Richard F. Kutcek

## Herbert R. Kocher Memorial Scholarship Fund

In Memory of Herbert R. Kocher

Mrs. Mary Milbrath Kocher

## Humane Indiana

In Memory of Bella, "Companion to Kelly  
Anoe & Family"

Mr. and Mrs. Kyle Delaney

## IBEW Local Union #697 Memorial Scholarship Fund

In Memory of

Arnold Hemmons

Charles Sweney

Jack Flanery

James Vogel

James Wierman

Joseph Jancaric

Kenneth Harrison

Kenneth Ziese

Leonard Brzozkiewicz

Perry Pickens

Richard Harvey

Robert Roach

IBEW Local Union #697

## James H. and Mary Ann Greiner Fund

In Memory of James Greiner

Mr. & Mrs. Allen Johnson

## Kathy Lynn Hooks Non Permanent Memorial Scholarship

In Memory of Kathy Lynn Hooks

Mr. Collis C. Hooks

## Kreitzburg Cemetery Fund

In Memory of Donald Dust

Mr. Verne P. Seehausen

## Kyle Grady Fund

In Memory of Kyle Grady

Mr. and Mrs. Keith J. Grady

Mr. and Mrs. Mike Baum

## Lake Area United Way Fund

In Memory of David Byrne

Lake Area United Way

## Lake County Community Fund

In Memory of Brent Baker

Mr. Verne P. Seehausen

In Memory of Dick Gregory

Hobart Historical Society

In Memory of Dr. Phillip Kaufman

Mr. Verne P. Seehausen

In Memory of Mark De Vries

Mr. Verne P. Seehausen

In Memory of Meyer Garfin

Mr. Verne P. Seehausen

## Legacy Foundation Unrestricted Scholarship Fund

In Memory of Clement "Skip" Knapp

Ms. Kathleen Zamorski

## Meals on Wheels of NW Indiana, Inc. Fund

In Memory of Andrew John Husar III

Mr. Verne P. Seehausen

In Memory of Elva F. Santos

Mr. Verne P. Seehausen

In Memory of George Wright

Mr. and Mrs. Glenn Clark

In Memory of Harold Helenberg

Mr. Verne P. Seehausen

In Memory of James Greiner

Mr. Verne P. Seehausen

In Memory of Mary Ann Popp

Mr. Verne P. Seehausen

In Memory of Melissa Neff and Nick Bella

Meals On Wheels of Northwest Indiana, Inc.



In Memory of Nicholas & Nel Thiery  
Mr. Richard A. Snearly and  
Mrs. Eileen J. (Thiery) Snearly  
In Memory of Ray Jacobsen  
Mr. Verne P. Seehausen

#### Memorial Fund

In Memory of Clement "Skip" Knapp  
Abrahamson Reed & Bilse  
Mr. and Mrs. Daniel Paulsen  
Mr. and Mrs. Joseph Butcko  
Mr. and Mrs. Louis Green  
Mr. and Mrs. Richard Leonhard  
Mr. Kip Weissman  
Ms. Diane Jones  
Ms. Mary Ziegelmaier  
Ms. Nancy Mellon  
In Memory of Victor Prasco  
Calumet Chapter ISEA  
Crossroads YMCA  
Ms. Dana Rifai  
Mr. and Mrs. Allen Johnson  
Mr. and Mrs. Brendan Mulshine  
Mr. and Mrs. Daniel B. Vinovich  
Mr. and Mrs. Edward Sepiol  
Mr. and Mrs. James Martin  
Mr. and Mrs. John Yukich  
Mr. and Mrs. Lee Christakis  
Mr. and Mrs. Richard Nix  
Mr. and Mrs. Roy Haussman Jr.  
Mr. and Mrs. Stewart Payne  
Mr. and Mrs. Terrance Bronowski  
Mr. and Mrs. Terry Zapinski  
Mr. and Mrs. Victor "Tory" H. Prasco  
Mr. James Thomas  
Mr. Jeffrey Bryner and  
Ms. Linda Brown Bryner  
Mrs. Roberta Prasco  
Mrs. Tammy Mowery  
Ms. Barbara Olejnik  
Ms. Cynthia Bushemi  
Ms. Lena Phillips  
Ms. Mary Dzyacky  
Ms. Nancy Townsend  
Ms. Patricia Puntillo  
The Kyles, Sam, Nina and Andrew

Mr. and Mrs. Brian A. Demkowicz  
The Roseann Quilling Team, Inc.

#### Miller Community Fund

In Memory of Cara M. Spicer  
Mr. John Attinasi and Mrs. Porter Attina

#### Nancy Snider Memorial Fund

In Memory of Nancy Snider  
Mr. and Mrs. Leo D. Finnerty

#### NWI Habitat for Humanity Fund

In Memory of Clement "Skip" Knapp  
Mr. and Mrs. Bud Reffkin  
Mr. and Mrs. Todd McKechnie  
Mr. and Mrs. Wally Kasprzycki  
Mr. Randy Starewicz

#### Olga C. and William H. Brinkman Fund— Nazareth Home

In Memory of Jeanne Harbison  
Ms. Barbara Higby

#### The Pangere Fund for Retinal Research

In Memory of Rick Venier  
The Pangere Corporation

#### Philipine Professionals Association Scholarship Fund

In Memory of Caroline Ylo  
Mr. Chris Ylo

#### Rachel Rodriguez Memorial Scholarship

In Memory of Maria R. Maldonado  
Mr. and Mrs. Piehl  
Mattersight Corporation  
Mr. and Mrs. Phil Taillon  
Mr. and Mrs. Rory McDonald  
Mr. Daniel Koch

#### Seehausen/Boys & Girls Clubs of NWI Fund

In Memory of Steven C. Andrews III  
Mr. Verne P. Seehausen

#### Shirley Heinze Land Trust Fund

In Memory of Stephen Cohen  
Ms. Barbara deRamona

#### Women in Philanthropy

In Memory of Delores Alkire  
Mrs. Rose Cyphert

# Celebrating 2003



Through the Lilly  
Endowment, Inc.'s GIFT  
V Initiative, Legacy  
Foundation nearly  
doubled the Lake  
County Community  
Fund and unrestricted  
resources to \$4 million.

Today the foundation's unrestricted  
assets total \$12.5 million



## HONORARY GIFTS

Franciscan Communities, Inc.—

St. Anthony Campus

In Honor of Obie

Ms. Donna Villarruel

Green Heron Productions

In Honor of Lee Botts

Mr. Cameron Davis

In Honor of Lee Botts and Pat Wisniewski

Unity Foundation of LaPorte County

John and Myrna Newgent Stewardship

Program Fund

In Honor of Kris Krouse

Mrs. Myrna Newgent

Lake County Community Fund

In Honor of Sr. Joyce Diltz

Mr. and Mrs. R. Louie Gonzalez

Lake County Veterans Court Support Fund

In Honor of My Family

Felexx Foxx

Legacy's Women in Philanthropy Fund

In Honor of Women in Philanthropy

Chadwick Martin Bailey, Inc.

Drewry Simmons Vornehm, LLP

Foundations of East Chicago, Inc.

Lewis Kappes

Methodist Hospitals Foundation

Mrs. Carole Bezat

Mrs. Cynthia Doyle

Mrs. Dawn Wilk

Mrs. Diane Gordon

Mrs. Geraldine Barron-Simpson

Mrs. Leslie Gardiner

Mrs. Margot Clark

Mrs. Mary Ann Greiner

Mrs. Nancy Clifford

Mrs. Shar Miller

Mrs. Verlie Suggs

Ms. Mardie Tuttle

Ms. Melanie M. Dunajeski

Ms. Val Lay

Marian Berry Scholarship Fund—YWCA

In Honor of Cynthia and Mamon Powers,

45th Wedding Anniversary

Mr. and Mrs. Arthur C. Baria

In Honor of Cynthia and Mamon Powers

Tolleston High School Class of 1965

Miller Community Fund

In Honor of Joyce Davis

Mrs. Mary Stark

Seehausen/Boys & Girls Clubs of NWI Fund

In Honor of Alexander Stephen Metz

Mr. Verne P. Seehausen

In Honor of George Sheridan Greenbaum

Mr. Verne P. Seehausen

In Honor of Graham Nolan Brenner

Mr. Verne P. Seehausen

In Honor of Ryker Shanks

Mr. Verne P. Seehausen

The Pangere Fund for Retinal Research

In Honor of Kristen Jenkins Schotke

Ms. Barbara Jenkins

Tri Town Safety Village Fund

In Honor of Amelia Jean Birdsall

Mr. Verne P. Seehausen

In Honor of Josephine Kay Wojcik

Mr. Verne P. Seehausen

In Honor of Margaret Grace Metz

Mr. Verne P. Seehausen

In Honor of Nora Ilana Hirsch

Mr. Verne P. Seehausen



### The Gift of Empowerment

"Something very powerful happens when a group of like-minded women come together to offer the best of their thinking on how to be of service to others. For me, that is what Women in Philanthropy provide—a space where women, united in purpose, offer recommendations and engage in decision-making that leads to meaningful philanthropic support for not-for-profit organizations serving the needs Lake County women and girls. With our giving and participation, we have impact. We are enriched."

—Judy Lindsey, Executive Director  
Methodist Hospitals Foundation  
Women in Philanthropy member



# LEGACY SOCIETY

The Legacy Society honors those donors who have named Legacy Foundation as a beneficiary in their will or estate plan. Gifts may include a bequest and/or charitable income gifts such as gift annuities, life insurance or retirement plan assets.

Mr. and Mrs. Bob Anadell  
Ms. Cheryl Austin  
Mr. Glen E. Bacus  
Mr. and Mrs. Calvin and Catherine  
Estate of Catherine Riley Boege  
Mr. John M. Cain, III  
Mr. and Mrs. Robert L. Campion  
Mr. and Mrs. Glenn Clark  
Mr. and Mrs. Arthur R. Collins  
Mrs. Ruth Cornwell  
Elin J. Christianston Trust  
Estate of Alice Rogers  
Estate of Dorothy Gross  
Estate of Lisa Austgen  
Mr. Richard W. Gardner  
Mrs. Bobbi Gasser  
Gloria Hubacek Duckworth Trust  
Mrs. Mary Ann Greiner  
Mrs. Jeanne Howarth

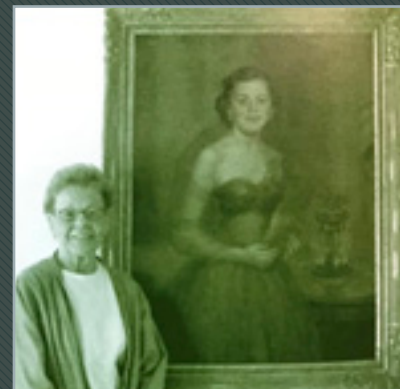
Mr. Allen and Mrs. Nancy Johnson  
Ms. Roni Johnson  
Mr. and Mrs. Richard P. Komyatte  
Ms. Carol Kutak  
Eleanor B. Leese Trust  
Mr. and Mrs. James Martin  
Ms. Irene Mateja  
Ms. Barbara M. Meeker  
Estate of Patricia Merrell  
Mr. and Mrs. Thomas Nastoff  
Ms. Tammy Parlowski  
Ms. Lois Rhinesperger  
Mr. George Rogge  
Mr. Verne P. Seehausen, CPA  
Mr. Terrance L. Smith  
Ms. Lynnette M. Stephens  
Estate of Martha L. Woodward  
Ms. Pamela Meyer Yttri

## Gary Streetlights Workshop

Legacy Foundation, in collaboration with artists from the School of the Art Institute of Chicago, received a grant from the National Endowment for the Arts. The project worked with residents to design unique street lamps.



## Celebrating 2004



In 2004, Martha Woodward's estate gift established the Orval O. and Margaret Haag Memorial Award Fund in honor of her parents.

Orval and Margaret were founders of the Northern Indiana Arts Association. The annual award from the fund continues to annually celebrate the arts and talented young artists.



# PROGRAMS

## BUILDING A CULTURE OF PHILANTHROPY ACROSS GENERATIONS

Legacy Foundation provides opportunities for youth and adults to learn about charitable organizations in the region and make an impact on the causes that matter to them.



## LAKE COUNTY TEEN ACTION GROUP

The Lake County Teen Action Group provides Lake County high school students with hands-on opportunities in grant making and volunteerism. Participating students review grant proposals, discuss effective strategies for community impact, award grants to local nonprofits, and volunteer.

### \$6,000

The Teen Action Group awarded grants of \$6,000 to the following organizations:

- » Down Syndrome Association of Northwest Indiana
- » Habitat for Humanity of Northwest Indiana
- » Porter Starke Services: Marram Health Center
- » Servants at Work

PICTURED (Top to bottom): Volunteering at the Down Syndrome Association annual Buddy Walk; grant recipients from Habitat for Humanity of NWI and Marram Health Center with Teen Action Group members; Teen Action Group members volunteering with Habitat for Humanity of NWI





## \$20,000

In 2017, WIP granted a total of \$20,000 to:

- » Girl Scouts of Greater Chicago and Northwest Indiana
- » Pathway to Adventure Council, Boy Scouts of America
- » On My Way Pre-K

PICTURED (Clockwise): Women in Philanthropy Annual Luncheon with Dr. Sandy Goldberg; Two participants present a robotics project in the STEM Scouts program, led by the Pathway to Adventure Council, BSA at Frankie McCullough Girls Academy; STEM Scouts class at Frankie McCullough Girls Academy led by the Pathway to Adventure Council, BSA.

## WOMEN IN PHILANTHROPY

The goal of Women in Philanthropy (WIP) is to create change through a network of local women who learn, give, and lead together as a group. The women of this group identify a priority issue on which to focus for the year. Legacy Foundation hosts a spring learning opportunity exclusive to WIP members with an expert in the topic identified. Additionally, the group receives training on how to review grant applications so it can make a strategic funding decision that impacts the priority area. The grant money comes from the collective membership contributions.

**ENGAGING RESIDENTS TO LEAD CHANGE** Legacy Foundation doesn't just provide grants; we work alongside community residents, organizations, and leaders to positively transform neighborhoods across Lake County.

# on the TABLE

**your voice matters.**

for friends, families, neighbors, colleagues, and strangers to gather around a shared meal and have a real dialogue about what is important to them with the intention of fueling meaningful change.

On September 26, 2017, over 1,500 residents participated in On the Table conversations that took place at 133 sites across Lake County. This conversation-oriented initiative was an opportunity

Legacy Foundation organized On the Table with support from The John S. and James L. Knight Foundation. Knight Foundation brought On the Table to 10 cities across the country in 2017.

Overall, those who participated were highly engaged and motivated to create change. They identified the top issues they would like to see their community address and services they wish they had more of in their community. Participants said they want education and youth development, economic issues and poverty, and family issues addressed. When asked about services desired, the top response was transportation services.

To encourage On the Table participants to take action on solutions generated in their conversations, Legacy Foundation announced the Community Action Awards. Ten projects were awarded \$1,000 to kick-start implementation. Projects include a positive news podcast, an exchange program for girls from different communities, a community photo contest, monthly community networking dinners, and student led beautification activities.

**PHOTOS (Top to bottom):** Cedar Lake Ministries brought in a cross-section of the community for an On the Table conversation; Forest Ridge Academy students participated in a youth discussion; Griffith Police Department opened its doors for a community conversation





# NEIGHBORHOOD SPOTLIGHT



Neighborhood Spotlight provides a framework for residents to participate in capacity-building, planning and project implementation to improve their neighborhoods. Over the course of four years, Legacy Foundation has directed resources toward four selected communities: Gary-Emerson, Gary-Miller, Griffith and Hobart northwest.

Each community received comprehensive technical assistance from Prosperity Indiana and funding for the cost of a community builder and action projects. With input from residents, the projects coming out of Neighborhood Spotlight have focused on increasing accessibility, promoting nature, and sparking entrepreneurship.

**PHOTOS (Left to right):** Griffith Neighborhood Spotlight celebrates the opening of Panther Park; FAITH Urban Garden grows fresh fruits and vegetables in a formerly vacant lot in Gary's Emerson neighborhood. Local volunteers will distribute the harvest to residents and hold farmers markets; Adaptive bikes and an accessible kayak launch ensure more of Gary's residents can use recreational activities along the lake

Celebrating  
**2005**



Legacy Foundation made the largest grant in its 13 year history to Meals on Wheels of Northwest Indiana.

The \$50,000 award helped Meals on Wheels break new ground on its central office and distribution center in Merrillville.



# GRANTS

## LAKE COUNTY COMMUNITY FUND

The Lake County Community Fund (LCCF) provides funding for nonprofit organizations strengthening our community and supports funding requests in the areas of arts & culture, animal welfare, education, environment, health & human services, and general operating.

ORGANIZATION	AMOUNT	PROGRAM
American Legion Post 101	\$5,000.00	Matching grant challenge for Lowell roof repair & replacement
Association for the Wolf Lake Initiative	\$3,100.00	Support for public events
Autism Society of Indiana	\$5,000.00	Transition to independence
Beachfront Dance School	\$2,500.00	Mosaic International School ballet program
Big Brothers Big Sisters of Metropolitan Chicago	\$3,260.00	Lake County expansion
Cats of Saint Francis	\$2,000.00	Veterinary care for sick and injured cats
Cedar Lake Historical Association	\$5,000.00	Communications and marketing plan and signage
Challenger Learning Center of NWI	\$7,097.00	Star explorers portable planetarium
Dunes Dog Training	\$3,500.00	Veteran service dog training
Dunes Learning Center	\$10,000.00	Lessons in preserving natural resources and cultural heritage
East Chicago Education Foundation	\$4,000.00	Teachable Moments in Science
1st United Methodist Church	\$4,000.00	Buddy Bags for school age children
Girls on the Run of Northwest Indiana	\$5,000.00	Access and inclusion for girls in Gary
The Growing Piece	\$5,000.00	Accessibility in the workplace
Habitat for Humanity of Northwest Indiana	\$10,000.00	Opening the doors to a greater Lake County
Hammond Education Foundation	\$15,000.00	Blueprint for collegiate success
Honor Flight Chicago Corp	\$17,500.00	Honoring Lake County's senior war veterans
Hoosier Environmental Council	\$23,375.00	Revitalizing efforts in Lake County's front line communities
Hoosiers Feeding the Hungry	\$2,500.00	"Meat" the need
Hospice of the Calumet Area, Inc.	\$12,500.00	Transitions program
Humane Society Calumet Area	\$15,000.00	Rebrand and expand
Meals on Wheels of Northwest Indiana	\$9,800.00	Virtual Chief Information Security Officer (CISO)
Mental Health America of Lake County	\$20,000.00	Project first year
Lakeshore Public Media	\$10,000.00	Television production equipment upgrade
Northwest Indiana Symphony Society, Inc.	\$5,100.00	Musica! An Exploration of Latin and Spanish themes
Pathway To Adventure Council, Boy Scouts of America	\$10,000.00	Restoring the Village
Pink Ribbon Society, Inc.	\$5,000.00	Wig purchases for clients
Porter Starke Services	\$5,714.00	Healthy Advisors
School City of Hobart Educational Foundation	\$11,458.00	Building Brickies Key to Life Success program
SAWs	\$5,000.00	Wheelchair ramp project
Shirley Heinze Land Trust	\$5,600.00	Improvements to Seidner Dune, Swale, & Ivanhoe South Nature Preserves
St. Jude House	\$5,000.00	Walk-in freezer
TradeWinds Services, Inc.	\$10,000.00	Security entry system





PICTURED: Legacy Foundation awards sponsorship grants: (Top) Cedar Lake Historical Association Family Fun Fest; (Bottom) Pack Away Hunger celebrates one million meals at the 9th annual Northwest Indiana meal packing event



# LCCF SPONSORSHIP GRANTS

Legacy Foundation awards sponsorship grants from the Lake County Community Fund for charitable events in Lake County, Indiana, that are open to the public and positively impact the community.

ORGANIZATION	AMOUNT
American Heart Association, Inc.	\$500.00
Ancilla Systems	\$500.00
Association of Fund Raising Professionals	\$500.00
Cedar Lake Historical Society	\$1,000.00
City of Gary Economic Development Corporation	\$1,000.00
CPR, Inc.	\$500.00
Dunes Dog Training Club, Inc.	\$2,000.00
FTC Indiana	\$556.65
Gary Chamber of Commerce Civility Counts	\$1,000.00
Gary Mayor's Organization on Disabilities	\$1,000.00
Hannah's Hope	\$750.00
HealthLinc, Inc.	\$1,000.00
Indiana Parenting Institute, Inc.	\$1,000.00
Lakeshore Community Concerts	\$1,000.00
Meals On Wheels Of Northwest Indiana, Inc.	\$1,000.00
Northwest Indiana Public Broadcasting, Inc.	\$1,500.00
NWI Veterans Action Council	\$2,000.00
Pack Away Hunger	\$2,000.00
Prom Genie, Inc.	\$400.00
Region Robotics	\$500.00
Solidarity Hall	\$1,000.00
South Shore Clean Cities	\$750.00
South Shore Convention & Visitors Authority	\$100.00
South Shore Roller Girls	\$500.00
St. Matthias Parish	\$750.00
Trustees of Indiana University on behalf of IUN	\$2,000.00
Trustees of Purdue University	\$150.00





24



PICTURED (Clockwise): Members of the Maria Reiner Center form a jam band; Gary Preservation Tour; Winning mural from the Gary Public Art Competition



## MARIA REINER SENIOR CITIZENS FUND

Grants from the Maria Reiner Fund support organizations that provide senior citizens in Hobart, Indiana, with opportunities for housing, health care, economic security, education, employment, transportation, companionship and recreational opportunity, and foster civic engagement.

ORGANIZATION	AMOUNT	PROGRAM
Maria Reiner Center (City of Hobart)	\$31,974.00	Maria Reiner Senior Center Operations
Meals on Wheels of NWI	\$5,000.00	Hobart Senior Meal Subsidy
School City of Hobart Educational Foundation	\$5,000.00	Hobart Senior Fun
Southlake County Community Services, Inc.	\$10,000.00	Hobart Senior Transportation

## JOHN S. & JAMES L. KNIGHT FOUNDATION DONOR ADVISED FUND

The Knight Foundation Donor Advised Fund at Legacy Foundation is part of the Knight Foundation's Community and National Initiatives (CNI) Program. Gary, Indiana is one of 26 cities nationwide funded by the Knight Foundation's CNI Program. CNI works to support informed and engaged communities by identifying and working with partners to help cities attract and nurture talent, enhance economic opportunity, and foster civic engagement.

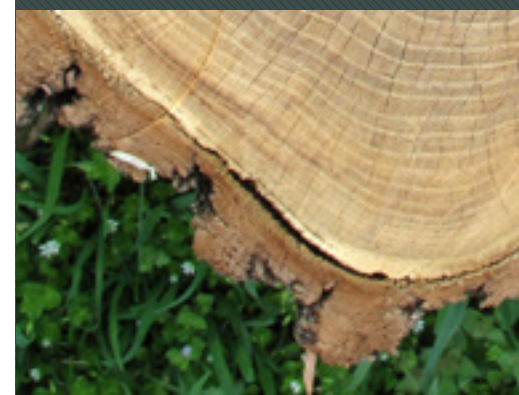
ORGANIZATION	AMOUNT	PROGRAM
Accion Chicago & NWI	\$5,000.00	Business Networking Event
Calumet Artist Residency, Inc.	\$21,000.00	Gary Nature Project
City Life Center	\$25,000.00	Innovation Café
Decay Devils	\$10,000.00	Family Fridays
Faith in Indiana	\$25,000.00	Lake County Organizing Project
Field Museum of Natural History	\$23,000.00	Calumet Corridor Project
Fresh Coast Communities	\$20,000.00	Community Engagement and Placemaking Installations
Gary International Black Film Festival	\$5,000.00	Film Festival Sponsorship
Gary Preservation Tour	\$3,000.00	Tours of architecturally significant sites
Gary Public Transportation Corporation	\$25,000.00	Public Transportation Green Infrastructure
Nelson Algren Museum of Miller Beach	\$20,000.00	Lake Street Public Space
New Edition of Gary, Indiana: A Pictorial History, by Ronald Cohen	\$10,000.00	Educational Publication
Northwest Indiana Forum Foundation, Inc.	\$11,100.00	Region Plan
Urban League of Northwest Indiana, Inc.	\$7,000.00	Digitization of Scholarship Applications
Project: RISE NWI	\$25,000.00	Empowering Residents to be Active Participants in their Communities
Project: Gary Public Art Competition	\$25,000.00	Public Art in Downtown Gary

Celebrating  
**2006**



The Boys & Girls Clubs of Northwest Indiana received the first Great Lake Award for Excellence in Nonprofit Management.

Legacy Foundation and GRANTS Inc. partnered to provide nonprofit organizations with training opportunities, an evaluation process and award for excellence in nonprofit management. Sixty organizations participated in the orientation and twenty-six completed the process.

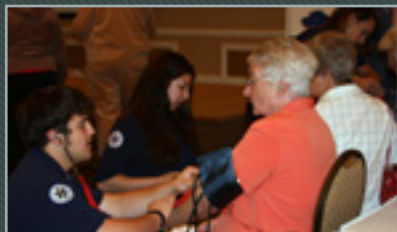


# Celebrating 2007



Legacy Foundation celebrated 15 years and reaches assets of over \$30 million.

# 2008



The Maria Reiner Senior Citizen Fund hosted the first Senior Fair.

Over 100 seniors received information about services and access to health care. After 21 years at Legacy Foundation, the Maria Reiner Senior Citizens Fund has supported Hobart seniors with approximately \$900,000 in grants.



## CIVIC INNOVATORS CONVENING

Applicants to the Knight Cities Challenge, along with community members, met at the Gary Steel Yard for Legacy Foundation's third Civic Innovators Convening. Six applicants were pre-selected to pitch their ideas to the audience. Attendees each received \$1,000 in Legacy money to vote for their favorite idea of the evening. Based on attendee votes, City Life Center received \$25,000 for the Innovator Café and Decay Devils received \$10,000 for Family Fridays game nights.

PICTURED (Clockwise from top left): Ken Barry of City Life Center presents his idea for the Innovator Café; Michelle Huttenhoff, Tyrell Anderson, Kelly Anoe, Ken Barry and Carolyn Saxton; Attendee voting for her favorite idea





Strong local leaders and engaged citizens are critical to improving quality of life in Northwest Indiana. With funding from the John S. and James L. Knight Foundation Donor Advised Fund, Legacy Foundation supports this campaign to mobilize new civic leadership.

RiseNWI empowers citizens to be strong advocates for improved quality of life in Northwest Indiana. It provides the training, resources, and networks necessary to equip all citizens to be active participants in their communities.

Over two Saturday morning workshops, residents gathered at The Stage Small Business Incubator to hear from campaign experts about how local elections work and how to run for office. Campaign experts shared their experiences as community leaders and elected officials.

**PICTURED** (Top to bottom): Attendees networking at the "How to Run for Office" session; Christina Hale shares her experience with attendees; Attendees networking at the "How Local Elections Work" session



# FUND DISTRIBUTIONS

## ARTS & CULTURE

Beachfront Dance School	
Cara M Spicer Fund.....	\$500.00
Calumet Artist Residency, Inc	
George A. Rogge Miller Beach Fund.....	\$55.84
Chorus Angelorum Inc	
Chorus Angelorum Endowment Fund.....	\$905.00
Friends Of Emerson Visual And Performing Arts	
Cynthia R. & Mamon M. Powers, Jr. Advised Fund.....	\$1,300.00
Indiana Ballet Theatre Northwest, Inc.	
Cara M Spicer Fund.....	\$300.00
Lubeznik Center for the Arts	
Cynthia R. & Mamon M. Powers, Jr. Advised Fund.....	\$1,500.00
Northwest Indiana Public Broadcasting, Inc.	
Marjorie A. Mills Fund.....	\$155.00
Northwest Indiana Symphony Society, Inc.	
Mabel McCants/NWI Symphony Fund.....	\$85.00
Marjorie A. Mills Fund.....	\$155.00
Nancy K. Johnson Advised Fund.....	\$1,000.00
The Donald R. & Violet Hayes Wray Memorial Endowment for the NWI Symphony.....	\$683.00
Raue Center for the Arts	
Christopher M. Morrow Fund.....	\$10,000.00
South Shore Arts, Inc.	
Alexandra Gardner Riddle Fund.....	\$1,399.00
Anonymous Fund).....	\$7,657.00
Christopher M. Morrow Fund.....	\$10,000.00
Clare and Lucy Oesterle Fund.....	\$300.00
Gardner Salon Show Prize Fund.....	\$579.00
Gary and Sandy Neale Fund.....	\$2,157.00
Glen E. Bacus Fund.....	\$142.66
Jack and Sara Dietrich Fund.....	\$2,421.00
JoAnn and Chuck Long Endowment Fund.....	\$2,063.00
Linda & Myron Nidetz Salon Prize Fund.....	\$895.00
Marjorie A. Mills Fund.....	\$155.00
Norma J. and John M. Cain, Jr. Fund.....	\$266.00
Orval O. and Margaret Haag Salon Show Fund.....	\$164.00
Patricia and Durward Schuetz Endowment Fund.....	\$230.00
Richard W. and Wanda L. Gardner Endowment Fund.....	\$4,373.00
South Shore Arts Fund.....	\$28,262.00

South Shore Arts Regional Award for Young Artists Fund. \$1,172.00	
South Shore Arts Symphony Advancement Fund.....	\$115,000.00
South Shore Dance Alliance, Inc.	
Cara M. Spicer Fund.....	\$100.00
The Cavaliers Drum Bugle Corps, Inc.	
Cavalier Drum and Bugle Corps Fund.....	\$5,388.00
Theatre at the Center	
Marjorie A. Mills Fund.....	\$155.00
WTTW1	
Marjorie A. Mills Fund.....	\$155.00

## COMMUNITY DEVELOPMENT

Dyer Community Foundation	
Dyer Community Foundation Fund.....	\$639.00
Families Anchored In Total Harmony	
Neighborhood Spotlight Unrestricted Fund.....	\$33,000.00
Hammond Community Corporation	
Hammond Community Corporation, Inc.	
Endowment Fund.....	\$55,444.00
Hobart Community Foundation	
Hobart Community Fund - sponsored by HIEDC.....	\$11,293.00
Miller Beach Arts & Creative District	
Neighborhood Spotlight Unrestricted Fund.....	\$70,236.23
Miller Community Fund, Inc.	
George A. Rogge Miller Beach Fund.....	\$111.69
Miller Community Fund.....	\$2,359.50
Miller Garden Club	
George A. Rogge Miller Beach Fund.....	\$55.84
Nelson Algren Society of Miller Beach LLC	
George A. Rogge Miller Beach Fund.....	\$111.69
The Society for the Restoration of the Gary Bathing Beach	
Aquatorium & Chanute's Place in History	
George A. Rogge Miller Beach Fund.....	\$111.69
Rotary Club of Gary Fund.....	\$250.00
Whiting/Robertsdale Comm. Improvement Corp.	
Whiting/Robertsdale Comm. Improvement Corp.	
Endowment Fund.....	\$4,713.00



# EDUCATION

Avicenna Academy	
Dana Rifai Fund .....	\$2,000.00
Calumet College of St. Joseph	
Calumet College of St. Joseph Endowment Fund .....	\$10,624.00
Challenger Learning Center of Northwest Indiana	
Challenger (Hammond Schools) Learning Center of NWI	
Endowment Fund .....	\$11,626.00
Challenger Spark Your Imagination Fund .....	\$602.00
Griffith Fund.....	\$383.00
Challenger/Griffith School Corporation—3rd grade fund .....	\$2,219.00
Challenger/Griffith School Corporation Challenger Fund .....	\$1,925.00
Challenger/Highland School Corporation Endowment Fund.....	\$2,799.00
Challenger/Hobart School Corporation Fund.....	\$1,536.00
Challenger/Lake Station School Corporation Challenger Fund.....	\$402.00
Challenger/Merrillville School Corporation.....	\$7,593.00
Dunes Learning Center	
Lee Botts Environmental Education Fund.....	\$1,367.00
Hammond Education Foundation, Inc.	
Anonymous Fund .....	\$5,299.00
Milton & Ruby McClendon Memorial Education Fund .....	\$400.00



PICTURED: College Access Directors implement a Blueprint for Collegiate Success with Hammond high school and current college students to increase college graduation rates

Hyles-Anderson College	
Klare E. and Marvin L. Anderson Scholarship Fund .....	\$230.00
Junior Achievement of Chicago	
Junior Achievement (Northwest Indiana) Fund .....	\$461.00
La Lumiere School, Inc.	
Catherine Riley Boege Donor Advised Fund .....	\$2,500.00
Lake Central Education Foundation	
Lake Central Education Foundation Fund.....	\$40,038.42
School City of Hobart	
Nancy Snider Educational Endowment Fund.....	\$605.00
Nancy Snider Memorial Fund .....	\$2,395.00
School City of Hobart Educational Foundation	
Lake County Literacy Fund .....	\$11,458.00
Treasurer of the State of Indiana	
Legacy Early Childhood Project Fund .....	120,293.60
Tri Town Safety Village	
Tri Town Safety Village Fund.....	\$469.00
Trinity Lutheran School	
Hobart Anonymous Donor Fund.....	\$10,000.00

# ENVIRONMENTAL & ANIMAL WELFARE

Alaska Raptor Center	
Marjorie A. Mills Fund.....	\$155.00
Dunes Learning Center	
Dunes Learning Center Education Fund.....	\$1,011.00
George A. Rogge Miller Beach Fund .....	\$55.84
Green Heron Productions .....	\$6,000.00
Indiana Dunes Environmental Learning Center Fund .....	\$2,585.00
Humane Society-Calumet Area, Inc.	
Humane Indiana .....	\$6,387.00
Save the Dunes	
Save the Dunes Conservation Fund.....	\$652.00
Shirley Heinze Land Trust, Inc.	
George A. Rogge Miller Beach Fund .....	\$55.84
John and Myrna Newgent Stewardship Program Fund.....	\$757.00
Nancy K. Johnson Advised Fund .....	\$1,000.00
Shirley Heinze Land Trust Fund .....	\$1,685.00
World Wildlife Fund U.S. Headquarters	
Marjorie A. Mills Fund.....	\$155.00

# Celebrating 2009



Lumina Foundation awarded Legacy Foundation over \$800,000 to establish the College Readiness Fund to improve high school graduation rates and increase the number of students who attend and succeed in college.



## HEALTH & HUMAN SERVICES

Alehsan Foundation	
Dana Rifai Fund .....	\$2,000.00
Ancilla Systems	
Dr. Leo & Arlene Cooper Fund for Nazareth Home .....	\$505.00
Olga C. and William H. Brinkman Fund Nazareth Home .....	\$112,551.00
Camp Quality USA—Illinois	
Camp Quality Endowment Fund .....	\$605.00
Catholic Charities of the Diocese Of Gary, Inc.	
Catherine Riley Boege Donor Advised Fund .....	\$15,000.00
Catholic Charities Diocese of Gary, Inc. ....	\$3,435.00
Center for Possibilities	
Visiting Nurse Endowment Fund ..	\$1,646.67
Chicago Lighthouse	
The Pangere Fund for Retinal Research .....	\$90,000.00
Community Cancer Research Foundation	
Frank Wright Memorial Fund .....	\$1,000.00
Crossroads YMCA	
Clare and Lucy Oesterle Fund .....	\$300.00
Endowment Fund of YMCA of the Hammond Area .....	\$48,116.00
Neighborhood Spotlight Unrestricted Fund .....	\$36,022.83
Cystic Fibrosis Foundation—Indiana Chapter .	
Frank Wright Memorial Fund .....	\$500.00
Down Syndrome Assoc. of NWI	
Lake County Youth Fund .....	\$2,500.00
Fair Haven Center for Women	
Anonymous Fund .....	\$20,000.00
Faith's Lodge	
Emma's Footprints .....	\$920.00

Franciscan Communities/St. Anthony Campus	
Franciscan Communities, Inc.—St Anthony Campus Fund .....	\$19,268.00
Franciscan St. Anthony Health—Crown Point St. Anthony Medical Center Fund .....	\$13,455.00
Habitat for Humanity of Northwest Indiana, Inc.	
Lake County Youth Fund .....	\$750.00
Haven House	
Visiting Nurse Endowment Fund ...	\$1,646.67
Hobart Family YMCA	
Hobart Family YMCA Endowment Fund .....	\$737.00
Hobart Food Pantry Incorporated	
Hobart Anonymous Donor Fund ...	\$5,000.00
Hospice of the Calumet Area, Inc.	
Glen E. Bacus Fund .....	\$142.67
Hospice of the Calumet Area Endowment Fund .....	\$3,820.00
Marjorie A. Mills Fund .....	\$155.00
Humane Society-Calumet Area, Inc.	
Marjorie A. Mills Fund .....	\$155.00
IN Women In Need Foundation (I.W.I.N.)	
Anonymous Fund .....	\$10,000.00
Karam Foundation	
Dana Rifai Fund .....	\$1,000.00
Lake Area United Way	
Lake Area United Way Fund .....	\$11,671.00
Lowell Public Library	
Lowell Public Library Endowment Fund .....	\$2,836.00
Lowell Public Library Non-Permanent Fund .....	\$14,121.38
Lupus Foundation of America, Indiana Chapter	
Visiting Nurse Endowment Fund ...	\$1,646.67
Make-A-Wish	
Nancy Snider Memorial Fund .....	\$2,500.00
Marian Wayside Foundation, Inc. (The Shrine of Christ's Passion)	
Frank Wright Memorial Fund .....	\$500.00



Meals on Wheels of Northwest Indiana, Inc.	
Frank Wright Memorial Fund.....	\$5,000.00
Meals on Wheels of NW Indiana, Inc. Fund.....	\$20,887.00
Nancy K. Johnson Advised Fund.....	\$250.00
Thomas Ray Crowel Fund.....	\$1,033.00
Visiting Nurse Endowment Fund.....	\$1,646.67
National MS Society, IN Chapter	
Frank Wright Memorial Fund.....	\$1,000.00
Northwest Indiana Cancer Kids Inc	
Frank Wright Memorial Fund.....	\$1,000.00
NWI Volunteer Lawyers, Inc.	
Palmer C. Singleton Jr. Fund .....	\$9,503.00
Planned Parenthood of Indiana and Kentucky	
Mabel McCants/Planned Parenthood Fund .....	\$115.00
Portage Township YMCA	
Nancy K. Johnson Advised Fund.....	\$250.00
Porter Starke Services, Inc.	
Lake County Youth Fund.....	\$750.00
Salvation Army	
Marjorie A. Mills Fund.....	\$155.00
Salvation Army of Lake County Fund.....	\$5,538.00
Samaritan Counseling Center	
Good Samaritan Endowment Fund of Lake County.....	\$1,040.00
Servants at Work, Inc.	
Lake County Youth Fund.....	\$2,000.00
Share Foundation	
Frank Wright Memorial Fund.....	\$1,000.00
ShelterBox USA	
Verne P. Seehausen Donor Advised Fund.....	\$1,000.00
Sojourner Truth House	
Cohen Family Designated Endowment Fund.....	\$15,485.00
Sojourner Truth House Endowment Fund .....	\$1,864.00
Visiting Nurse Endowment Fund.....	\$1,646.66
St. Anthony Hospice	
Visiting Nurse Endowment Fund.....	\$1,646.66
St. Joseph's Carmelite Home	
Catherine Riley Boege Donor Advised Fund .....	\$5,000.00

The Champion Foundation, Inc.	
Cara M Spicer Fund.....	\$100.00
The Night Ministry	
Glen E. Bacus Fund .....	\$142.67
The Rotary District 6200 Foundation	
Verne P. Seehausen Donor Advised Fund.....	\$1,000.00
Tradewinds Services Inc.	
John & Helen Sourlis Endowment Fund .....	\$39,429.00

## RELIGION

First United Lutheran Church	
Anonymous Fund .....	\$27,127.15
Our Savior's Lutheran Church	
Frank Wright Memorial Fund.....	\$100.00
Spirit of God Fellowship	
Victor and Faith Davis Endowment Fund .....	\$202.00
St. John the Baptist Catholic Church	
St. John the Baptist Church Fund .....	\$500.00
St. John the Baptist Church Organ Fund.....	\$500.00
Westminster Presbyterian Church	
Westminster Presbyterian Church Fund .....	\$912.00

## YOUTH

City Life Center	
Neighborhood Spotlight Unrestricted Fund.....	\$5,000.00
Crisis Center	
Rotary Club of Gary Fund.....	\$404.86
Girl Scouts of Greater Chicago and Northwest Indiana	
Legacy Women's Philanthropy Fund.....	\$6,600.00
Hammond Youth Golf Academy Inc	
Hammond Youth Golf Academy Endowment Fund.....	\$7,568.00
Pathway To Adventure Council, Boy Scouts of America	
Legacy Women's Philanthropy Fund.....	\$10,000.00
Pathways to Adventure Boy Scout Council Fund .....	\$951.00
The First Tee of Hammond	
Jo Ann Saxton Memorial Fund—First Tee.....	\$1,058.99

# Celebrating 2010



Longtime leader, Nancy Johnson, retired. Harry Vande Velde was announced as new President of Legacy Foundation.

# 2011



The City of Hobart received \$193,000 from Legacy Foundation.

The construction of the Maria Reiner Center created a dedicated senior center providing meals, activities, and social opportunities for Hobart residents and nonresidents age 55 and older.

# SCHOLARSHIPS



LILLY ENDOWMENT COMMUNITY SCHOLARSHIP RECIPIENTS (L-R): Alyssa Vargas, Perima Shah, Jodie James, Alexander Fitt, Dennis Colomes, Drake Abramson





SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
Anderson Foundation	Graduating seniors from Lake or Porter County. Focus on community and school involvement; minimum GPA 3.25; SAT 1050 or ACT of 22	Madeleine Gellinger
Barbara Miller Meeker Art	Graduating seniors from Lake County who plan to pursue a career in the visual arts or architecture; minimum GPA 3.0	Leila Hicks
Bicentennial	Awarded to graduating seniors from Hammond high schools	Esmeralda Alvirde-Guzman
Bill and Sue Modrak	Graduating seniors, college students, and returning adult students who are current Modrak McDonald's employees, or who have parents or grandparents who are employees; minimum GPA 2.5	Arriana Cole, Ashley Bellamy, Carley Acker, Casey Lytle, Cora Sakal, Emma Ibarra, Isis Jones, Jeziel Martinez, Joshua Janda, Kathryn Birmingham, Max Benkert, Phillip Baldrige, Rahamaan Ruth, Rukhma Jahangir, Steffan Santiago, Steven Barach, Teagan Murphy, Valerie Soy
Cara M. Spicer	For children of low income families in Lake County, Indiana who want to participate in fine arts activities	Kayla Carpure, Gabrielle Fogle, Lauren Thomas, Victoria McCain, Quintin McCain, NiKyle Scott, Zoe Parr, Alyssa Hiller, Taylor Stafford, Kaylah Williams
Continuity of Care	Current college students enrolled in the health science programs in the Northwest Region	Valerie Soy
Dr. John Maniotes	Graduating seniors whose parent or grandparent is a current employee of Lake County government in Crown Point or related sites; minimum GPA 2.5	Cade Tipold, Jamie Reed
Dr. John T. Scully Medical	Northwest Indiana residents attending the School of Medicine at Indiana University Northwest	Luke Lauridsen
Dr. R.T. White	Graduating seniors from Munster High School who attended Elliott Elementary School	Jillian Dixon, Jon Fahey-Smith
Fred and Louise Latshaw	Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship	Eric Anthony Lakomek

SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
Good Teachers Count	College students seeking a degree or certification in teaching/education with 50% coursework completed	Maricela Mesarina
Hammond Common Council	Graduating seniors from Hammond high schools	Annisa Sauledo, Ashley Kubacki, Britany Comiskey, Claire McDaniel, Daisy Diaz, Destiny Doby, Elliee Guardo, Emilie Favela Cardiel, Esmerelda Alvande, Gerrardo Munoz, Jeremy Starkey, Joseph Colvin, Mariah Higgins, Mercedes Salmeron, TeAire Storm
Hanover Central	Graduating seniors from Hanover Central High School; must have a 2.0 GPA	Alexis Mokos, Andrew Lamparski, Daniel Farrell, Eric Lakomek, Jose Capetillo, Justin McCarthy, Margot Schreiber, Samantha Fischer, Stephanie Oliver
Herbert R. Kocher Memorial	Graduating seniors from Lake County who are nominated for but do not receive the Lilly Endowment Community Scholarship	Malcolm Lang
James F. Van Senus Spirit Award	Student athlete from Munster who exhibits the best team spirit	Megan Larson
John V. and George Primich Family	Graduating seniors from Lake County who plan to attend Indiana University Northwest or Purdue University Northwest	Steffan Santiago, Tyberius Torres
Joseph Trent Morrow/Urban League of Northwest Indiana	Graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington	Andrea Ruvalcaba, Kayla Parker
June Pangburn Memorial	Graduating seniors from Hobart High School who will be studying Nursing or Allied Health field	Emily Marimen
Kathy Lynn Hooks Memorial	Graduating seniors from River Forest High School	Kaleigh Karageorge
Lake County Athletic Officials Association	Graduating seniors or college students who are children of members of the Lake County Athletic Officials Association; minimum GPA 3.0	Benjamin Waisnora, Caitlin Darrell, Francesca Turturillo, Sierra LeFrenier, Susan Danik
Lake County Bar Association	Current law students who are permanent residents of Lake County	Tachina Smith, Zachary Maciejewski
Lake County Fish & Game	Graduating seniors or college students who are members or children of members of the Lake County Fish & Game Association; minimum GPA 3.0	Lindsey Forbes, Matthew Michel



SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
Legends Scholarship	College students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest, or Valparaiso University; must have minimum 24 credit hours completed	Jason Besse
Legacy	Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship	Lucas Homco, Liliana Mendez, Jacqueline Zarate
Lilly Endowment Community	Graduating seniors of Lake County with a minimum GPA 3.25; 1050 SAT or 22 ACT	Alyssa Vargas, Perima Shah, Jodie James, Alexander Fitt, Dennis Colomes, Drake Abramson
Mary Francis Textbook Scholarship	Individuals seeking textbook assistance for an accredited 2 or 4 year degree	Zachary Smith
Nancy J. Pinnick Memorial	Graduating seniors from River Forest High School who are the school's Lilly Nominee or Runner Up	Alluy Clare
O'Shea Patrick McCarthy	Graduating seniors or college students enrolled in the Earth & Atmospheric Sciences or a Music/Visual Arts program at Purdue University. Students with IEPs encouraged to apply	Margaret Mills-Groninger
Patrick Lindsey Memorial	Graduating minority students from Lake County high schools or current college minority who major/minor in visual arts, theater, music, or dance; minimum GPA 2.5	Margaret Mills-Groninger, Brenden Perez, Maxwell Moore
Peoples Bank	Graduating seniors or college students from Lake or Porter County. Focus on community and school involvement; minimum GPA 2.5; SAT 900 or ACT 19	Aaliyah Morrow, Brittany Evanovich, Jaylin Adan-Salcedo



"I am a non-traditional student. I received my Bachelors of Accountancy in 2006. I worked in a family business of wholesale/retail distribution of general merchandise. After 10 years, I was looking to fulfill my dream of becoming a teacher. I have returned to Purdue University Northwest (Hammond) to complete my dream. I am a lifelong learner. Teachers are lifelong learners. I see how inquisitive young minds can be and I want to be that one teacher that helps them find the answers and grow as students. The Legacy Foundation's Good Teachers Count scholarship has helped me persevere in my endeavor."

—Maricela Mesarina  
Good Teachers Count

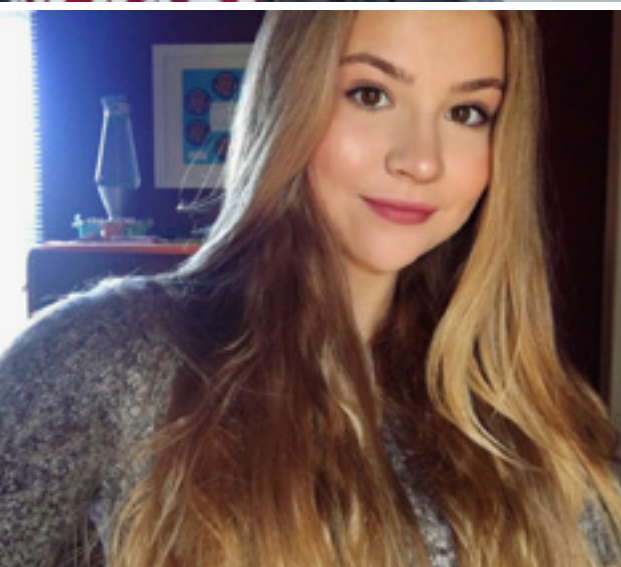
SCHOLARSHIP FUND	PROVIDING SUPPORT TO	RECIPIENT
Philippine Professionals Association	Graduating seniors, college students, and returning adult students from Northwest Indiana, preference given to individuals of Filipino descent; minimum GPA 3.5	Ghenella Marie Salanio, Jillian Ylo, Michelangelo San Juan, Renz Buenavista, Rodolfo San Juan III
Robert Rainsberger	Graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field; minimum GPA 2.75. Preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton schools	Jordin Page, Kristen Witrykowski
Robert Rainsberger–Purdue Northwest	Graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field at Purdue Northwest; minimum GPA 2.75. Preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton schools	Gina DelGrosso
Roger Begnoche	Male graduating seniors and college students from Lake County who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education; minimum GPA 3.0; SAT 900	Jason Besse, Tobby Uzodinma
Schrage Family	Graduating seniors that are children or stepchildren of bank employees; minimum GPA 3.0; SAT 1100; ACT 24	Andrew Plank, Jessica Janda
Sengupta Family Academic Achievement	Graduating senior from Lake Central High School who is ranked highest academically in the class	Rachel Kozel
W. James Spicer	Graduating seniors from Emerson Visual and Performing Arts Academy	Miya Bailey
Webster Cornwell	Graduating seniors from Lake County, IN; minimum GPA 3.5	Payal Bhatt, Ian Frantal
William J. Moran Indiana University School of Law	Second or third year I.U. Bloomington law student from Lake, Porter or LaPorte counties	Jana Banschbach
Local IBEW #697 Memorial	Graduating seniors or college students who are children or step children of IBEW Local Union #697 members	Alexander Huard, Amanda Simchak, Benton Wood, Charles Lee II, Charles Shields III, Christa Bontempo, Cole Kistler, Colleen Daugherty, Elysa Feder, Emmanuel Roldan, Eric Wood, Ethan Alger, Julie Howe, Kevin Butala, Lauren Augsten, Molly Bonner, Phoebe Alger, Rachel Adams, Roger Jachna III, Shelby Korreck, Taylor Whitson, Taylor Zea, Tessa Whitson, Vivian Gregory





"I'm incredibly grateful to the Anderson Foundation for allowing me the opportunity to pursue my dreams of higher education. I'm currently working toward a B.S. in biology with a concentration in integrative and organismal biology."

—Madeleine Gellinger  
Anderson Foundation  
Scholarship



"I'm so grateful for my Legacy scholarship because it allows me to continue going to school with all the tools I need in order to build myself into a capable and hardworking nurse!"

—Valerie Soy  
Continuity of Care Scholarship

PICTURED BELOW: Bill and Sue Modrak scholarship recipients



## Celebrating 2012



Legacy Foundation celebrated its 20th anniversary.

Offices were moved from the south tower to the north tower, doubling space and allowing for increased community engagement.



Celebrating  
2013



Legacy Foundation announced Neighborhood Spotlight, a long-term strategic commitment to revitalizing neglected areas of Lake County.

Neighborhood Spotlight was designed to build the capacity of local community leaders and residents to create change in their own neighborhoods using a collective impact strategy.

Today, Legacy Foundation has invested \$580,000 in the economic success of four Neighborhood Spotlight communities: Gary-Emerson, Gary-Miller, Griffith, and northwest Hobart.

# FUNDS

## HOW TO ESTABLISH A FUND

Legacy Foundation offers donors the option to establish either an endowment or non-permanent fund to support charitable organizations and causes. Donors have a wide variety of choices when defining where to direct their charitable dollars. Funds can be set up to support annual gifts to one's alma mater, religious institution or favorite not-for-profit agency, located in or outside of Lake County, or to provide scholarships to worthy students.

## WAYS TO GIVE

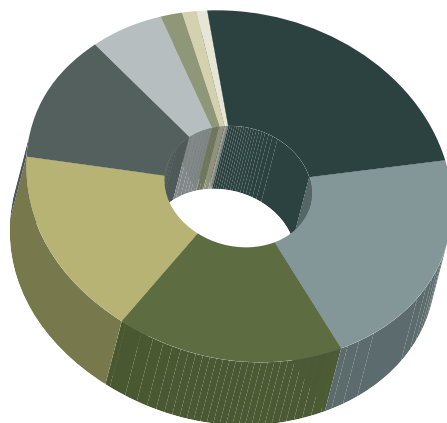
Legacy Foundation offers a variety of gift possibilities for those who wish to create a lasting legacy.

The following gift options are available at Legacy:

- » Cash Gifts—including Memorials and Tributes
- » Bequests
- » Gift Annuities
- » Life Insurance Policies
- » Private Foundation Grants
- » Publicly Traded Securities
- » Real Estate and Other Property
- » Charitable Remainder Trusts
- » Retirement Plan Assets

To discuss your charitable goals, contact our President/CEO at 219-736-1880

## ASSETS BY SUBTYPE



SUBTYPE	AMOUNT	%
Designated	\$1,483,190	23.4
Unrestricted	\$12,128,819	21.0
Donor Advised	\$9,987,929	17.3
Org-Agency Desg	\$9,543,338	16.6
Scholarship	\$7,707,377	12.3
Field of Interest	\$3,282,181	5.7
Operating	\$1,054,193	1.8
Gift Annuity	\$594,722	1.0
Special Project	\$470,552	0.8

- Designated
- Unrestricted
- Donor Advised
- Org-Agency Desg
- Scholarship
- Field of Interest
- Operating
- Gift Annuity
- Special Project





## ARTS & CULTURE

Anonymous

Norma J. and John M. Cain, Jr. Fund

Cavalier Drum and Bugle Corps Fund

Chorus Angelorum Endowment Fund

Elin Christianson Hobart Historical Society  
Endowment Fund

Destination Gary Arts & Culture Fund

Jack and Sara Dietrich Fund

Richard W. and Wanda L. Gardner  
Endowment Fund

Gardner Salon Show Prize Fund

Orval O. and Margaret Haag Salon Show Fund

Howarth/NIAA Annuity Fund

JoAnn and Chuck Long Endowment Fund

Mabel McCants/NWI Symphony Fund

Barbara Miller Meeker Gift Annuity

Gary and Sandy Neale Fund

Linda & Myron Nidetz Salon Prize Fund

Alexandra Gardner Riddle Fund

Patricia and Durward Schuetz Endowment Fund

Seedlings Theater Company

South Shore Arts Fund

South Shore Arts Regional Award for

Young Artists Fund

South Shore Arts Symphony Advancement Fund

Southlake Children's Choir

Michael W. Tuohy Indiana Ballet Theatre  
NW Endowment Fund

The Donald R. & Violet Hayes Wray  
Memorial Endowment for the

NWI Symphony

## COMMUNITY DEVELOPMENT

Access to Recreation Fund

Scott Campion Fund

CDC Project Fund

Dyer Community Foundation Fund

Emerge South Shore Fund

Friends of Marquette Park Fund of Miller  
Citizens Shoreline Committee

Glen Gaby Foundation for the Betterment  
of Griffith Fund

Gary Preservation Tour Fund

Great Lake Award Fund

Griffith Parks & Recreation Department Fund

NWI Habitat for Humanity Fund

Hammond Community Corporation, Inc.  
Endowment Fund

Hammond Community Corporation, Inc. Fund

Highland Community Foundation Fund

Hobart Community Fund—sponsored  
by HIEDC

Kreitzburg Cemetery Fund

Lake Court House Fund

Merrillville Parks and Recreation Fund

Miller Community Fund

Neighborhood Spotlight Unrestricted Fund

Maria M. Reiner Senior Citizens Fund

Palmer C. Singleton Jr. Fund

Project Fund—GLOW Streetlight

Project Fund—Gary Public Building Art

Project Fund—GPTC, Bus Shelter Art

Project Fund—Rise NWI

Project Fund—Sculpture Garden

2076 Tri-Centennial Memorial Fund

Whiting/Robertsdale Community

Improvement Corp. Endowment Fund

Winfield Community Foundation Fund

Youth in Philanthropy Fund

## COMMUNITY FUNDS

American Savings FSB Fund

Catherine and Calvin Bellamy Fund

Catherine Riley Boege Community Fund

The Centennial Fund

Chase Fund

Choice Neighborhood Program Fund

Margot and Glenn Clark Unrestricted  
Endowment Fund

Ruth Cornwell Fund

The Webster Cornwell Fund

James L. and Prudence Dandurand Fund

The Robert and Barbara Gasser Fund

James H. and Mary Ann Greiner Fund

HFS Bank Fund

Nancy and Allen Johnson Fund

Jack S. and Frances S. Killen Fund

Lake County Community Fund

Lake County Community Sponsorship Fund

Legacy Learning (L3) Project Fund

Legacy On The Table Project Fund

Francis Meyer Family Fund

Leonard and Mildred Millies Fund

The Morrow Family Fund

Nicholas J. Pangere Memorial Fund

William and Diane Payne Fund

Cyril Sandala Fund

Wilbert and Olga Seehausen Fund

Betty J. and Dick J. Sterk Fund

Dean and Barbara White Fund

Louise and Bancroft Yarrington Fund

## DONOR ADVISED FUNDS

Catherine Riley Boege Donor Advised Fund  
Fredricka Cooper Davidson Advised Fund  
Kyle Grady Fund  
Dennis and Amy Han Donor Advised Fund  
Mary Anne Hannah Fund  
Hobart Anonymous Donor Fund  
Nancy K. Johnson Advised Fund  
Mathias A & Ruth A Kerger Donor Advised Fund  
John S. & James L. Knight Foundation  
Donor Advised Fund  
George and Harriet Korellis Roofing  
Scholarship Fund  
Lake County Veterans Court Support Fund  
Harry Lucaitis Memorial Fund  
Marjorie A. Mills Fund  
Chris and Dede Morrow Fund  
Christopher M. Morrow Fund  
Clare and Lucy Oesterle Fund  
Peoples Bank Fund  
Cynthia R. & Mamon M. Powers, Jr.  
Advised Fund  
Prasco Family Fund  
Beth Radigan Memorial Fund  
Dana Rifai Fund  
George A. Rogge Miller Beach Fund  
Kenneth J. and Margaret S. Schoon Fund  
Verne P. Seehausen Donor Advised Fund

Nancy Snider Memorial Fund  
Tom Sourlis and Sue Eleuterio  
Donor Advised Fund  
Betty and Dick Sterk Donor Advised Fund  
Gloria Bare Stewart Memorial Fund  
James F. Van Senus Memorial Fund  
Pamela Meyer Yttri Donor Advised Fund

## ECONOMIC DEVELOPMENT

Peoples Bank Charitable Fund

## EDUCATION

A Bunch of Responsible Guys Fund  
Lisa Austgen Challenger Fund  
Bank Calumet Fund (Calumet College)  
Calumet College Fund  
Calumet College of St. Joseph  
Endowment Fund  
Challenger/Columbia Teacher Fund  
Challenger/Griffith School Corporation  
Challenger Fund  
Challenger/Griffith School Corporation  
3rd Grade Fund  
Challenger/Highland School Corporation  
Endowment Fund  
Challenger/Hobart School Corporation Fund  
Challenger/Lake Station School Corporation  
Challenger Fund  
Challenger (Hammond Schools) Learning  
Center of NWI Endowment Fund  
Challenger/Merrillville School Corporation  
Challenger Spark Your Imagination Fund  
Challenger/ St. Mary's - Griffith Fund  
Chase Fund (Calumet College)  
Chase Fund (Ivy Tech State College)  
Chase Fund 2 (Ivy Tech State College)  
Christian Church Financial Education  
Endowment Fund  
College Readiness Endowment Fund  
College Readiness Fund (Lumina)  
Webster Cornwell Challenger Learning  
Center Operational Fund  
Gloria Hubacek Duckworth Fund  
Diane and Terry Eich Fund  
Exploring Our Community Fund  
Forging Futures Fund  
The Foundation For Molecular Medicine  
The Giving Back Pack Foundation  
Hammond Education Foundation Fund  
Hobart Educational Foundation  
Junior Achievement (Northwest Indiana) Fund  
Lake Central Education Foundation Fund  
Lake County Early Childhood Endowment  
Lake County Literacy Fund  
Legacy Early Childhood Project Fund  
Milton & Ruby McClendon Memorial  
Education Fund



## Demetrius Tirrell Williford Memorial Scholarship Fund

was established in memory of Demetrius Williford who died in 2016 from colorectal cancer at the age of 43. Attending Gary's West Side High School, Purdue University Calumet and DeVry University, he earned a Bachelor of Science in Electronics Engineering Technology, allowing him to quickly advance in his engineering career and travel. Though Demetrius relocated from Gary, he loved the community. Through the fund, established by his wife and two daughters, Demetrius is able to support young men in Gary pursuing a degree in STEM (science, technology, engineering and mathematics).



Merrillville Education Foundation Fund  
 Karen Monaldi Memorial Fund  
 Parents As Teachers Hammond, Lake County  
 Rotary Club of Gary Fund  
 School Teachers' Fund  
 Terrance L. Smith Fund  
 Nancy Snider Educational Endowment Fund  
 Tri Town Safety Village Fund  
 USX Foundation Fund (Ivytech)  
 Valparaiso University Fund



PICTURED: Shirley Heinze Land Trust

## ENVIRONMENT

Association for the Wolf Lake Initiative Fund  
 AWLI Land Trust Fund  
 Lee Botts Environmental Education Fund  
 Calumet Watersheds Coalition  
 Dunes Learning Center Education Fund  
 Environmental Fund for Lake County  
 Great Lakes Aquatic Habitat Fund  
 Great Lakes Environmental Collaborative Fund  
 Green Heron Productions

Shirley Heinze Land Trust Fund  
 Humane Indiana  
 Indiana Dunes Environmental Learning  
 Center Fund  
 James & Linda Martin Community  
 Endowment Fund  
 John and Myrna Newgent Stewardship  
 Program Fund  
 Tammy Parlowski Trust–Pet Fund  
 Rotary District #6540 Designated Fund  
 Save the Dunes Conservation Fund  
 Taltree Arboretum and Gardens Fund

## HEALTH & HUMAN SERVICES

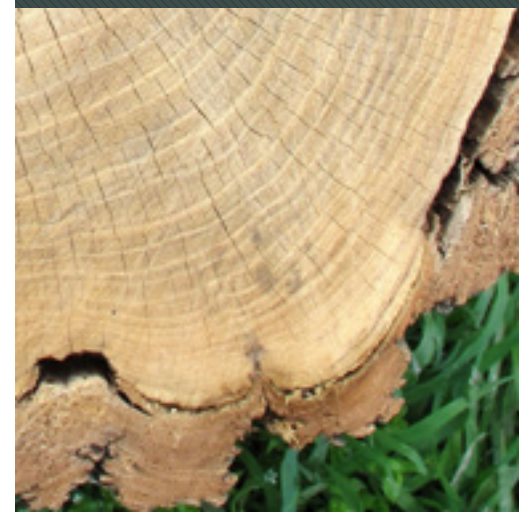
Robert & Nancy Anadell Fund  
 The ARC Northwest Indiana Endowment Fund  
 Bridges Development Foundation Fund  
 Olga C. and William H. Brinkman Fund–  
 Nazareth Home  
 Catholic Charities Diocese of Gary, Inc.  
 Cohen Family Designated Endowment Fund  
 Dr. Leo & Arlene Cooper Fund for  
 Catholic Charities  
 Dr. Leo & Arlene Cooper Fund for Nazareth Home  
 Thomas Ray Crowel Fund  
 Disaster Relief Fund  
 Emma's Footprints  
 Laini Fluellen Charities, Inc.  
 Franciscan Communities, Inc.–  
 St. Anthony Campus Fund  
 James A. Gammon Foundation  
 Good Samaritan Endowment Fund of  
 Lake County  
 Jerome J. Gross and Dorothy J. Gross Fund  
 Bryce Scott Handley Memorial Fund  
 Hearing Accommodation and Research Fund  
 Collis C. Hooks Designated Fund  
 Hospice of the Calumet Area Endowment Fund  
 Lake Area United Way Fund  
 Mary J. Manos Endowment Fund  
 Mabel McCants/Planned Parenthood Fund  
 Meals on Wheels of NW Indiana, Inc. Fund  
 Medical Specialists Foundation Fund

# Celebrating 2014



Carolyn Saxton joined  
 Legacy Foundation as  
 the new President and  
 CEO.

Legacy Foundation received  
 national recognition for its  
 public-philanthropic partnership  
 with governmental agencies.  
 The Secretaries' Award for  
 Public Philanthropic Partnerships  
 recognized the foundation's  
 Neighborhood Spotlight Initiative  
 combined with the Gary Northside  
 Redevelopment Project as a catalyst  
 for change in the City of Gary.



# Celebrating 2015



Following the success and engagement of the Knight Cities Challenge, Legacy Foundation hosted the first Civic Innovators Convening to encourage the submission of new ideas for improving the City of Gary.

The unique grant-making process at the Civic Innovators Convening, whereby attendees hear project pitches and cast a ballot to award grant dollars, gets Legacy Foundation inducted into the 2017 Society of Innovators.



Sunny Medved Memorial Fund  
Patricia Merrell Memorial Transportation Fund  
Elsie Kerr Meyer & Francis D. Meyer—  
Salvation Army of Lake County  
Thomas, Joanne & Michael Nastoff Fund  
The Pangere Fund for Retinal Research  
Friends of Planned Parenthood Lake  
and Porter County  
Salvation Army of Lake County Fund  
Sharon Siebecker Gift Annuity  
Sojourner Truth House Endowment Fund  
John & Helen Sourlis Endowment Fund  
St. Anthony Medical Center Fund  
Taste of Care Fund  
Visiting Nurse Endowment Fund  
Frank Wright Memorial Fund

## LIBRARIES

Ruth E. Cornwell Fund  
Hammond Public Library Fund  
Lake County Public Library Fund  
Lowell Public Library Endowment Fund  
Lois Rhinesperger

## OPERATING

NIPSCO Endowment Fund  
Sustaining Resource Development  
Mary G. White Fund

## RELIGION

Victor and Faith Davis Endowment Fund  
Betty Dye Memorial Fund  
St. John the Baptist Church Fund  
St. John the Baptist Church Organ Fund  
Westminster Presbyterian Church Fund

## SCHOLARSHIP

John W. Anderson Foundation Scholarship  
Klare E. and Marvin L. Anderson Scholarship  
Cheryl L. Austin Scholarship Fund  
Roger Begnoche Scholarship Fund  
Joan and Ernest S. Berry Scholarship Fund  
Bi-Centennial Memorial Scholarship Fund  
BP Products North America Scholarship

Broadway Scholarship Fund  
Robert L. Burdan Memorial Scholarship Fund  
Scott Campion Scholarship for Special  
Education Teacher  
Continuity of Care Scholarship Fund  
Webster Cornwell Scholarship Fund  
Layona Saige Dragash Memorial Fund  
Mary Francis Textbook Scholarship Fund  
The Good Teachers Count Fund  
Hammond City Council Scholarship  
Endowment Fund  
Hammond City Council Scholarship Fund  
Hanover Central High School Scholarship  
Herbert—Elser Memorial Scholarship Fund  
Kathy Lynn Hooks Non Permanent Memorial  
Scholarship  
IBEW Local Union #697 Memorial  
Scholarship Fund  
Herbert R. Kocher Memorial Scholarship Fund  
Lake Central Dollars for Scholars Fund  
Lake County Athletic Officials Association  
Memorial Scholarship Fund  
Lake County Bar Association Scholarship Fund  
Lake County Fish and Game Scholarship Fund  
Fred & Louise Latshaw Scholarship Fund  
Legends Scholarship Fund  
Patrick Lindsey Memorial Scholarship Fund  
Dr. John Maniotes Scholarship Fund  
O'Shea Patrick McCarthy Scholarship Fund  
Arnulfo H. Medellin Memorial  
Barbara Miller Meeker Art Scholarship Fund  
Bill and Sue Modrak Scholarship Fund  
William J. Moran Indiana University Law  
School Scholarship Fund  
Joseph T. Morrow Urban League Scholarship Fund  
Thomas, Joanne and Michael Nastoff  
Scholarship Fund  
D. J. & Rose Nidetz Scholarship Fund  
June Pangburn Memorial Scholarship Fund  
Peoples Bank Scholarship Fund  
Philippine Professionals Association  
Scholarship Fund  
Nancy J. Pinnick Memorial Educational Fund  
Cynthia R. and Mamon Powers, Jr.  
Scholarship Fund



John V. & George Primich Family Scholarship Fund  
William J. & Roseann Quilling Scholarship Fund  
Robert E. Rainsberger Purdue University Northwest  
(Advised Scholarship)

Robert E. Rainsberger Scholarship Fund  
Rachel Rodriguez Memorial Scholarship  
Norah Salt Scholarship Fund  
Schrage Family Scholarship Foundation Fund  
The Dr. John T. Scully Medical Scholarship Fund  
Sengupta Family Scholarship Fund  
Cara M Spicer Fund  
W. James Spicer Scholarship Fund  
St. Anthony Purdue University Calumet Scholarship Fund  
Mardie Tuttle Thrive Scholarship  
James F. Van Sensus Swimmers Team Spirit Award  
The Dr. R.T. White Scholarship Foundation Fund  
Demetrius Tirrell Williford Memorial Scholarship

## WOMEN'S PHILANTHROPY

Legacy Women's Philanthropy Endowment  
Legacy Women's Philanthropy Fund

## YOUTH

Austgen Family Foundation Fund "In Memory of  
Ronald E. Austgen"

Glen E. Bacus Fund  
Marian Berry Scholarship Fund - YWCA  
Pathways to Adventure Boy Scout Council Fund  
Boys & Girls Club of N.W. Indiana Fund  
Camp Quality Endowment Fund  
Campagna Academy, Inc.  
Daniel Chavez Memorial Fund  
Nancy & Richard Clifford Charitable Fund  
Ruth Cornwell/Boys & Girls Club—Hammond Club  
Crisis Center Inc Endowment Fund  
Officer Jerry Volom D.A.R.E Fund  
EASE Fund  
Foster Friends Foundation Fund  
Drifting Dunes Girl Scout Council Endowment Fund  
Hammond Youth Golf Academy Endowment Fund  
Hobart Family YMCA Endowment Fund  
Lake County Youth Fund  
Gwendolyn Sargent Fund for East Chicago Katherine House  
Boys & Girls Club  
Jo Ann Saxton Memorial Fund - First Tee  
Seehausen/Boys & Girls Clubs of NWI Fund  
Dean White Charities Fund  
Endowment Fund of YMCA of the Hammond Area  
YWCA of Gary Fund



## Kyle Grady Fund

Kyle Grady was just an infant when he was diagnosed with retinoblastoma, a cancer that left him legally blind and ultimately led to his death as a young man. When the Apple iPad first came on the market, Kyle found it extremely useful as a visual aid. He also found the iPad to be a useful tool in learning to play the guitar. Due to its size it was easy for him to carry and use at various venues to enhance images. Even with his visual impairment Kyle was an avid musician who enjoyed performing for friends on his guitar.

A fund in memory of Kyle was established at Legacy Foundation to provide iPads (and/or guitars) to young people who have uncorrectable visual impairments.

Celebrating  
2016



With over 140 women in attendance, Legacy Foundation kicked-off its Women in Philanthropy (WIP) group.

WIP is a giving circle that incorporates targeted learning and grant-making opportunities for philanthropic area women.

2017

Legacy Foundation marked its 25th year with more than \$55 million in assets and over 300 funds.

# FINANCIALS

FOR THE PERIOD OF JAN. 1–DEC. 31, 2017

## ASSETS

Cash and cash equivalents .....	\$1,785,381
Other assets .....	\$139,051
Investments .....	\$55,470,858
Property and equipment, net .....	\$11,569
	<b>\$57,406,859</b>

## LIABILITIES

Accounts payable .....	\$19,743
Accrued expenses .....	\$2,905
Grants payable .....	\$180,498
Annuities payable .....	\$503,729
Custodial funds .....	\$9,462,626

Total liabilities ..... \$10,172,501

## NET ASSETS

### Unrestricted:

Operating .....	\$399,852
Other unrestricted .....	\$1,925,358
Board designated operating reserve .....	\$714,624
	<b>\$3,039,834</b>

Temporarily restricted ..... \$44,194,524

Total net assets ..... \$47,234,358

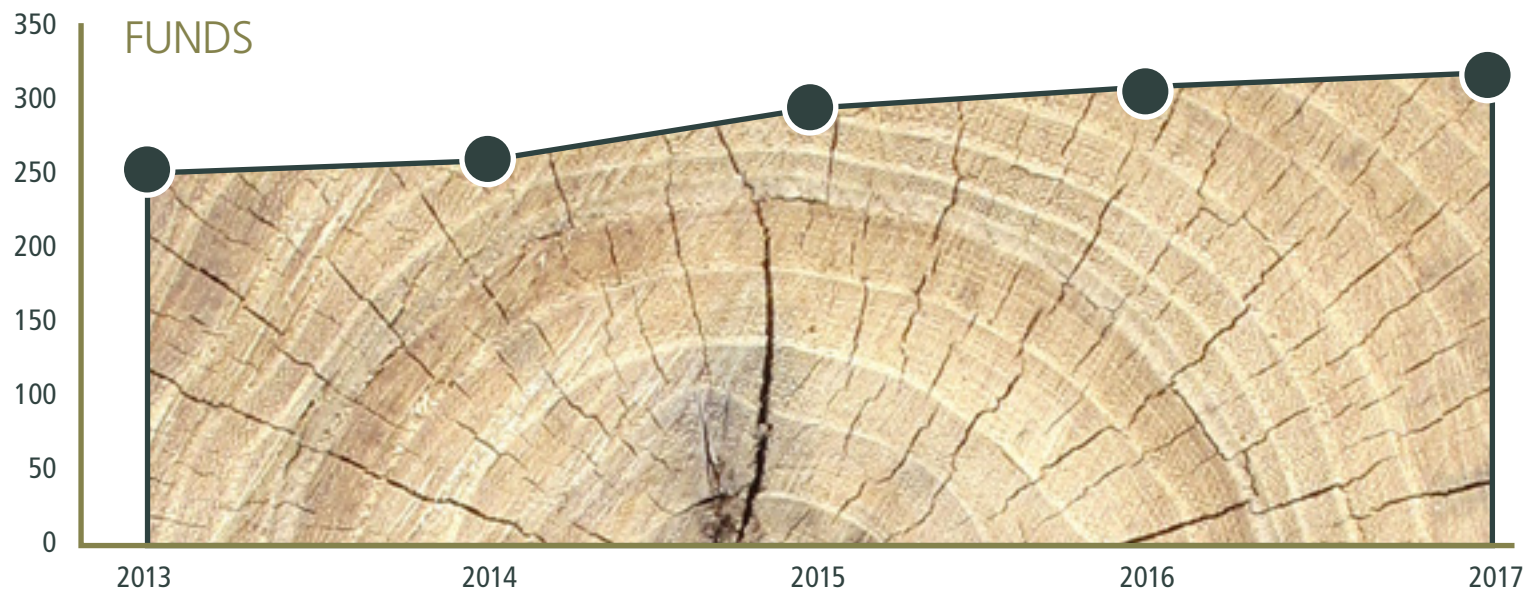
**TOTAL** ..... **\$57,406,859**





## 5 YEAR TOTAL GROWTH

FUNDS



45

ASSETS

