

# AT THE HEART OF 2018 ANNUAL REPORT



Lake County's Community Foundation



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# WELCOME DEAR DONORS & FRIENDS,

In this year's annual report, Legacy Foundation celebrates the theme of Transformation.

It is an idea we embraced in 2018, as we shed our old office and moved into a new space with room for growth. It is also a reflection of the dynamic power of philanthropy. Legacy Foundation provides philanthropic and human resource support to programs that we believe will transform communities through an equitable,

inclusive process.

Carolyn Saxton

President & CEO



At a recent Knight Media Forum we met a consultant who helps organizations develop their "elevator speech". The speech should be short and succinct, but also compelling enough to encourage the listener to want to know more.

How do we describe our work in this way? Legacy Foundation's goal is to transform Lake County... neighborhood by neighborhood and encourage philanthropic support to accomplish that goal.

Legacy Foundation has launched several initiatives that give Lake County residents opportunities to build relationships, have funding impact, and have a voice in the future of their communities to fuel positive transformation.

- Over the past five years, Legacy's **Neighborhood Spotlight** has engaged residents of Gary, Hobart, and Griffith in a collaboration to take action on issues important to them.
- On September 26, 2018 Legacy's On The Table, gathered nearly 3,000 adults and school children to discuss the strengths and concerns they had about their neighborhood.
   Now residents can join focus groups that are based on priorities shown in the surveys submitted from On the Table discussions.
- GIFT VII from Lilly Endowment Inc., a matching gift challenge of \$1.875 million distributed to Legacy this past fall, is matching endowment donations to Legacy's Lake County Community Fund, donor advised funds, and agency funds. Growth of these funds means a greater investment in Lake County's future.

Join us in Lake County's transformation. It won't come overnight but through our long-term vision, together we can make it happen.

Sincerely,

Carolyn Saxton
President & CEO

Medon

Martie Rivas-Ramos Chair

#### TABLE OF CONTENTS 2018 ANNUAL REPORT

WELCOME pg. 1 MISSION & IMPACT pg. 2-3 GRANTS pg. 4-7 **FUND DISTRIBUTIONS** pg. 8-11 **PROGRAMS** pg. 12-14 **SCHOLARSHIPS** pg. 15-19 **DONORS** pg. 20-26 **IN HONOR** pg. 27 pg. 28-29 **IN MEMORY FUNDS** pg. 30-33 2018 COMMITTEES pg. 34-35 FINANCIALS pg. 36 **BOARD OF DIRECTORS** inside

back cover

#### **OUR MISSION AND IMPACT**



 ${\color{red}{MISSION}} \ \ {\color{blue}{Building a culture of philanthropy across generations that positively transforms Lake County}}$ 



SERVED

Non-profit staff, volunteers and board members served by Legacy Learning Lab

OPPORTUNITIES

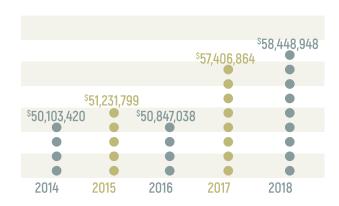
Free or low-cost professional development opportunities provided through Legacy Learning Lab



\$58,448,948 total assets

Number of funds from inception to present

#### **5 YEAR ASSET GROWTH**





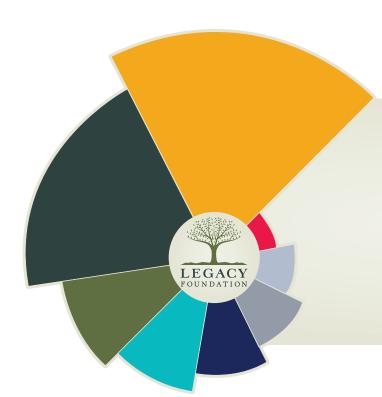




awarded \$1,038,480.50

# MILLION

total grants



# **ASSETS BY TYPE**

28.3%
21.9%
<b>15.4</b> %
14.5%
11.8%
5.2%
1.7%
1.3%

## GRANTS

#### LAKE COUNTY COMMUNITY FUND

The Lake County Community Fund (LCCF) provides funding for nonprofit organizations strengthening our community and supports funding requests in the areas of arts & culture, animal welfare, education, environment, health & human services, and general operating.



First United Methodist Church Buddy Bag Project

ORGANIZATION	AMOUNT	PROGRAM	
Aspire Indiana	\$4,000	Work Incentives Plannin	ng and Assistance
Boy Scouts of America-Pathway to Adventure Council	\$10,000	Restoring the Village	
Campagna Academy, Inc.	\$9,000	Campagna Hoops for Yo	outh with Disabilities
Dunes Learning Center/ Lake Station Partnership	\$24,104	Veterans Park Fish & Pa	ddling Launch
Dunes Learning Center	\$12,695	Scholarships to Connec	t Kids with Nature
Erin's Farm NFP	\$12,500	Fencing Replacement	
First United Methodist Church	\$4,000	Buddy Bag Project	
Food Bank of Northwest Indiana	\$25,000	Mobile Marketplace	
Hessville Commerce & Community Creative (HC3)	\$17,000	Hansen Library Renovat	ion Project
Hoosiers Feeding the Hungry	\$2,500	"Meat" the Need 2018	
Indiana Women In Need Foundation (I.W.I.N.)	\$10,000	Survivor Support Progra	nm
Lake County IN Economic Alliance	\$15,000	Properties, Projects and	d Possibilities
Lake County Parks & Recreation	\$7,000	Parks to You: Nature Lal	bs .
Lake Dalecarlia Womans Club	\$7,100	Lake Dalecarlia Park	
Nazareth Home	\$12,500	Group Home License Pr	oject
Northwest Indiana Symphony Orchestra	\$3,583	Follow the Music: Enhan	cements to the Symphony's 2018-19 Marketing Plan
Paladin, Inc.	\$15,000	Start-Up Technology for	Disability Services Transition
Planting Possibilites	\$5,000	Planting Possibilities Ma	orketing Support Project
Purdue University Northwest	\$9,000	Student Professional De	evelopment & Clothing Locker
Rockopelli, Inc.	\$1,500	Rockopelli 2019	
Ronald McDonald House Charities of Central Indiana	\$2,000	Ronald McDonald House	e Program
SAFE Coalition for Human Rights	\$15,000	Advancing Parent/Schoo	Collaborative Advocacy & Youth Leadership for Troubled Teens
Salvation Army	\$14,000	Security System Replace	ement Upgrade
Save the Dunes Conservation Fund, Inc.	\$2,794	Preserving the Integrity	of the Near-shore Environment in Gary, Indiana
Sojourner Truth House	\$10,598	Child Enrichment Cente	r
South Lake County Community Services	\$8,525	SLCCS Website Design 8	R Branding
South Shore Arts	\$7,500	Urban Legends: Transfo	rmation through the Arts
South Shore Dance Alliance, Inc.	\$5,000	Nubian Odyssey Origina	Ballet Production
St. Jude House	\$6,545		nera System to Ensure Safety of Clients and Staff
The First Tee of Hammond	\$10,000	Life Skills & Golf Instruc	tion
The Multi Agency Academic Cooperative Foundation	\$25,000	First Responder Training	
Top 20, Inc.	\$3,726	Project Connect	
Whiting Entertainment Center	\$25,000	Mascot Hall of Fame	



#### LAKE COUNTY COMMUNITY SPONSORSHIP FUND

Legacy Foundation awards sponsorship grants from the Lake County Community Fund for charitable events in Lake County, Indiana, that are open to the public and positively impact the community.

ORGANIZATION	AMOUNT	PROGRAM
Accion Chicago, Inc.	\$1,000	Accion in Your Neighborhood Event
Aetna Manor Revitalization Program	\$500	Fall Family Fun Fest
ASW Foundation, Inc.	\$500	ASW Girl Talk
Cedar Lake Historical Society	\$1,250	Indiana Historical Society "History on Wheels"
Gary Chamber of Commerce	\$1,000	World Civility Day 2018
Gary Mayor's Organization on Disabilities	\$500	12th Annual Disabilities Awareness Luncheon
Gary Neighborhood Services, Inc.	\$1,000	Guardians of the 219 Realm
HealthLinc, Inc.	\$500	National Health Center Week: East Chicago 2018
Highland Community Foundation, Inc.	\$280	Town of Highland Festival of the Trail
Lakeshore Community Concerts	\$500	Live Musical Entertainment
Northwest Indiana Veterans Action Council	\$1,000	5th Annual Veterans Honor Luncheon
NWI Food Council	\$500	FED: Food Expo and Discussion
Porter County Community Foundation	\$400	The Fund Raising School
Rebuilding Together South Lake County	\$2,000	Rebuilding Together: Cedar Lake Day
Safe and Sound: A Sandy Hook Initiative, Inc.	\$1,000	School Violence Conference
South Lake County Community Services, Inc.	\$1,000	40th Year Celebration
South Shore Clean Cities	\$750	2018 Annual Meeting and Awards
South Shore Clean Cities	\$750	2019 Annual Meeting & Awards
South Shore Convention & Visitors Authority	\$1,000	Lake County Interstate/Interchange Clean-Up
South Shore Performing Arts Co.	\$500	Concerts at Deep River County Park
Superhero Training and Supply, Inc.	\$500	Superhero Saturday
Trustees of Indiana University	\$1,000	IU Northwest Bicentennial 2020 Education Conference
Trustees of Purdue University	\$2,000	Purdue Extension Grant Writing Training

# JOHN S. AND JAMES L. KNIGHT FOUNDATION DONOR ADVISED FUND

The Knight Foundation Donor Advised Fund at Legacy Foundation is part of the Knight Foundation's Community and National Initiatives [CNI] Program. Gary, Indiana is one of 26 cities nationwide funded by the CNI Program. CNI works to support informed and engaged communities by helping them attract and nurture talent, enhance economic opportunity, and foster civic engagement.

ORGANIZATION	AMOUNT	PROGRAM
Accion Chicago, Inc.	\$5,000	Small Business Coaching
Arthouse A Social Kitchen, Inc. (Fiscal Agent)	\$15,000	Repurpose a Vacant Lot into Multi-functional Greenspace for All
Arthouse A Social Kitchen, Inc.	\$30,000	Gary Micro Enterprise Initiative
City of Gary Economic Development Corporation	\$5,000	Gary Expatriates Homecoming
City of Gary Economic Development Corporation	\$25,000	Feasibility Study for the Buffington Harbor
Coalition for Urban and Metropolitan Universities	\$3,525	CUMU Conference
Constituent Services Department	\$6,000	Neighborhood Improvement Kits to Gary Block Clubs
Decay Devils	\$25,000	Phase II of the Union Station Revive Project
Decay Devils	\$10,000	Civic Innovators Convening
Families Anchored In Total Harmony	\$25,000	Faith Fish Farm
Fractured Atlas	\$5,000	8th Annual Gary International Film Festival Sponsorship
Gary Alumni Pathway to Students (GAPS)	\$25,000	Gary Alumni Pathway to Students (GAPS)
Gary Public Library	\$25,000	Gary Public Library Youth Tech Center
Lakeshore Public Media-NWI Public Broadcasting, Inc.	\$10,205	Youth Voices
Multiple Organizations	\$10,000	Learning Exchange Opportunities for Gary Leadership
Neighborhood Spotlight Unrestricted Fund	\$10,000	Neighborhood Improvement Projects
On the Table	\$57,000	Lake County Civic Conversations
Rise NWI	\$25,000	Voter Engagement and Education
South Shore Arts, Inc.	\$6,900	Urban Legends Exhibit
South Shore Neighborhood Development Corporation	\$25,000	Strategic Planning
Technology Bridges to Success	\$10,000	Civic Innovators Convening
The Poynter Institute for Media Studies, Inc.	\$1,220	Local Independent Online News Publishers (LION) Summit
The Student Conservation Association	\$25,000	Calumet Tree Conservation Corps



Rise NWI is a nonpartisan initiative that empowers residents to get involved in local government and be strong advocates for improved quality of life in Northwest Indiana. In 2018,

strong davocates for improved quality of the in Northwest Indiana. In 2010,

Rise NWI provided the following training, networking, and resources:

- Candidate Surveys: In partnership with the League of Women Voters of the Calumet Area, Rise NWI implemented candidate surveys for the 2018 Lake County General Election.
- Community Outreach: Volunteers attended over 50 community events to distribute educational information on the 2018 Lake County General Election.
- Events: Letter to the Editor Training, Canvassing Training, Local Elections Matter Event, and Monthly Volunteer "Meet Ups".







# NEIGHBORHOOD SPOTLIGHT UNRESTRICTED FUND

Neighborhood Spotlight provides a framework for residents to participate in capacity-building, planning and project implementation to improve their neighborhoods. Over the course of four years, Legacy Foundation has directed resources toward four selected communities: Gary-Emerson, Gary-Miller, Griffith and Hobart northwest. With input from residents, the projects coming out of Neighborhood Spotlight have focused on increasing accessibility, promoting nature, and sparking entrepreneurship.

ORGANIZATION	AMOUNT	PROGRAM
Families Anchored In Total Harmony	\$1,700	FAITH CDC/FAITH Farms: A Home for Feathered Friends
Miller Beach Arts & Creative District	\$6,919	MBACD, Stage Project Expenses
Town of Griffith - Parks & Recreation	\$5,000	39th Lane Park Revitalization
City of Gary Economic Development Corporation	\$25,000	Gary for Life
School City of Hobart Educational Foundation	\$2,825	College Savings Program for Hobart School District Students
Sierra Club Foundation	\$1,590	Hobart Wayfinding Signs
Hobart Family YMCA	\$25,000	Youth Day Camp Pavillion



legacyfdn.org/neighborhood-spotlight.php

A summary of the findings can be found at

external funding.

In 2018, an independent external evaluator conducted a comprehensive evaluation of the Neighborhood Spotlight program to gather detailed findings about its overall objectives, including each community's ability to build stronger partnerships, build organizational capacity, coordinate program implementation, and leverage

# **FUND DISTRIBUTIONS**

## **ARTS & CULTURE**

Beachfront Dance School Cara M. Spicer Fund \$300	South Shore Arts Regional Award for Young Artists Fund	\$1,209
Calumet Artist Residency, Inc.	South Shore Arts Symphony Advancement Fund	\$82,400
George A. Rogge and Susan M. Rutsen \$56.44 Miller Beach Fund	South Shore Dance Alliance, Inc. Cara M. Spicer Fund	\$100
Christopher M. Morrow Family Fund \$3,50	The Cavaliers Drum & Bugle Corps, Inc. Cavalier Drum and Bugle Corps Fund	\$5,794
Chorus Angelorum, Inc. Chorus Angelorum Endowment Fund \$1,010	Theatre at the Center Marjorie A. Mills Fund	\$163
DancExcel Champion Center Cara M. Spicer Fund \$200	<b>Top 20, Inc.</b> Mary Anne Hannah Fund	\$911
For the Love of the Arts, Inc. Lake County Youth Fund \$500	WTTW11	
Legacy Women's Philanthropy Fund \$5,00	Marjorie A. Mills runu	\$163.60
Hobart Historical Society		DMENT
Elin Christianson Hobart Historical Society Endowment Fund \$6,28		PMENI
Indiana Ballet Theatre Northwest, Inc. Cara M. Spicer Fund \$100	Cedar Lake Summerfest Committee Legacy Women's Philanthropy Fund	\$800
Northwest Indiana Public Broadcasting, Inc. Marjorie A. Mills Fund \$163	<b>Dyer Community Foundation</b> Dyer Community Foundation Fund	\$600
Northwest Indiana Symphony Society, Inc. Christopher M. Morrow Family Fund \$5,00	Hammond Community Corporation Hammond Community Corporation, Inc. Endowment Fund	\$56,536
Mabel McCants/NWI Symphony Fund \$91	Hobart Community Foundation	
Marjorie A. Mills Fund \$163.8		\$11,891
Nancy K. Johnson Advised Fund \$1,000		4
The Donald R. & Violet Hayes Wray Memorial \$707 Endowment for the NWI Symphony	Lake Court House Fund  Maria Reiner Center (City of Hobart)	\$5,034.86
South Shore Arts, Inc.	Maria M. Reiner Senior Citizens Fund	\$30,326
Alexandra Gardner Riddle Fund \$1,548	0 4 5 10 14 5 1	\$112.89
Anonymous Fund \$8,711	Miller Beach Fund	Q112.00
Christopher M. Morrow Family Fund \$10,00	George A. Rogge RMD Birthday Gift Fund	\$550
Clare and Lucy Oesterle Fund \$325 Gardner Salon Show Prize Fund \$611	Miller Garden Club	
Gary and Sandy Neale Fund \$2,224	George A. Rogge and Susan M. Rutsen Miller Beach Fund	\$56.45
Glen E. Bacus Fund \$153.6		\$550
Jack and Sara Dietrich Fund \$2,50	,	<b>4</b> 000
JoAnn and Chuck Long Endowment Fund \$2,09	Coorgo A Doggo DMD Dirthdoy Cift Fund	\$550
Linda & Myron Nidetz Salon Prize Fund \$860	George A. Rogge and Susan M. Rutsen	\$112.89
Marjorie A. Mills Fund \$163.6	MIIIEL REACH FRUID	
Mary Anne Hannah Fund \$4,570	School City of Hobart Educational Foundation	\$4,000
Norma J. and John M. Cain, Jr. Fund \$274	The Society for the Restoration of the Gary	Ų 1,000
Orval O. and Margaret Haag Salon Show Fund \$438	Bathing Beach Aquatorium & Chanute's Place	
Patricia and Durward Schuetz Endowment Fund \$234	in History	\$112.89
Richard W. and Wanda L. Gardner Endowment Fund \$4,418	George Á. Rogge and Susan M. Rutsen Miller Beach Fund	\$112.09
South Shore Arts Fund \$26,2		\$275

#### **COMMUNITY DEVELOPMENT**

Town of Griffith-Parks & Recreation Griffith Parks & Recreation Department Fund	\$522.98
Whiting/Robertsdale Community Improvement Whiting/Robertsdale Community Improvement Corp. Endowment Fund	\$4,839

#### **ECONOMIC DEVELOPMENT**

Accion Chicago, Inc. Peoples Bank Charitable Fund	\$2,277.25
EDUCATION	

EDUCATION	
Avicenna Academy Dana Rifai Fund	\$3,500
Calumet College of St. Joseph Bank Calumet Fund (Calumet College) Calumet College of St. Joseph Endowment Fund Chase Fund (Calumet College)	\$2,817 \$11,078 \$2,610
Challenger Learning Center of Northwest Indiana Challenger (Hammond Schools) Learning Center of NWI Endowment Fund	\$11,993
Challenger Spark Your Imagination Fund Challenger/ St. Mary's-Griffith Fund Challenger/Griffith School Corporation 3rd grade Fund	\$667 \$395 \$2,290
Challenger/Griffith School Corporation Challenger Fund	\$1,984
Challenger/Highland School Corporation Endowment Fund	\$2,887
Challenger/Hobart School Corporation Fund Challenger/Lake Station School Corporation Challenger Fund	\$1,584 \$415
Challenger/Merrillville School Corporation	\$7,828
Derryfield School Catherine Riley Boege Donor Advised Fund	\$10,000
Dunes Learning Center Lee Botts Environmental Education Fund Legacy Women's Philanthropy Fund	\$1,411 \$10,000
<b>Early Learning Partnership of Northwest Indiana</b> Parents As Teachers Hammond, Lake County	\$2,851.83
Hammond Education Foundation, Inc. Hammond Education Foundation Fund	\$10,396
<b>Highland Education Foundation</b> Lake County Youth Fund	\$741.55
Indiana University Northwest Cynthia R. & Mamon M. Powers, Jr. Advised Fund	\$500

Ivy Tech Foundation, Inc. - Indianapolis Chase Fund (Ivy Tech State College)

Junior Achievement of Chicago Junior Achievement (Northwest Indiana) Fund

Chase Fund 2 (Ivy Tech State College)

USX Foundation Fund (Ivy Tech)

Mount Mary College	44.00=.0=
Jerome J. Gross and Dorothy J. Gross Fund	\$1,005.65
Neighbors' Educational Opportunities College Readiness Endowment Fund	\$7,992
Lake County Literacy Fund	\$7,008
School City of Hobart Educational Foundation Nancy Snider Educational Endowment Fund	\$626
Nancy Snider Memorial Fund	\$2,374
<b>Top 20, Inc.</b> College Readiness Endowment Fund	\$963
<b>Tri Town Safety Village</b> Tri Town Safety Village Fund	\$506
Trinity Lutheran School (Trinity Luthern Church) Hobart Anonymous Donor Fund	\$10,000



#### **ENVIRONMENTAL & ANIMAL** WELFARE

Alaska Raptor Center Marjorie A. Mills Fund \$163.60 Alliance for the Great Lakes Great Lakes One Water Partnership \$500

\$1,617

\$1,594

\$2,399

\$481

# **ENVIRONMENTAL & ANIMAL WELFARE**

<b>Dunes Learning Center</b> Dunes Learning Center Education Fund	\$1,032	<b>Cystic Fibrosis Foundation-Indiana Chapter</b> Frank Wright Memorial Fund	\$1,000
Environmental Fund for Lake County	\$896	Faith's Lodge	
George A. Rogge and Susan M. Rutsen	\$56.45	Emma's Footprints	\$200
Miller Beach Fund	Ĉ7 000	Franciscan Ministries Franciscan Communities, Inc.	\$19,848
Green Heron Productions	\$3,000 \$2,690	St. Anthony Campus Fund	Q10,010
Indiana Dunes Environmental Learning Center Fund	\$2,090	Hammond Family YMCA	4-0-
Humane Indiana		Clare and Lucy Oesterle Fund	\$325
Humane Indiana	\$8,733	George and Harriet Korellis Roofing Scholarship Fund	\$10,000
Lake County Youth Fund	\$758.45	Hammond Public Library Foundation	
Marjorie A. Mills Fund	\$163.60	Ruth E. Cornwell Fund	\$51,130
Save the Dunes Conservation Fund, Inc. Environmental Fund for Lake County	\$906	<b>Haven House</b> Visiting Nurse Endowment Fund	\$2,112.40
Save the Dunes Conservation Fund	\$676	Hobart Family YMCA	
Shirley Heinze Land Trust, Inc.	ÇEÇ //E	Hobart Family YMCA Endowment Fund	\$824
George A. Rogge and Susan M. Rutsen Miller Beach Fund	\$56.45	Hobart Food Pantry Incorporated Hobart Anonymous Donor Fund	\$5,000
George A. Rogge RMD Birthday Gift Fund	\$275	Hospice of the Calumet Area, Inc.	
John and Myrna Newgent Stewardship Program Fund	\$982	Catherine Riley Boege Donor Advised Fund	\$7,500
Nancy K. Johnson Advised Fund	\$1,500	Frank Wright Memorial Fund	\$500
Shirley Heinze Land Trust Fund	\$1,920	Glen E. Bacus Fund	\$153.67
World Wildlife Fund U.S. Headquarters	. ,	Hospice of the Calumet Area Endowment Fund Marjorie A. Mills Fund	\$3,591 \$163.60
Marjorie A. Mills Fund	\$163.60	Karam Foundation	\$103.00
LICALTIL O LILINAANI	CEDVICEC	Dana Rifai Fund	\$1,000
HEALTH & HUMAN	SERVICES	<b>Lake Area United Way</b> Lake Area United Way Fund	\$14,589
<b>Alehsan Foundation</b> Dana Rifai Fund	\$1,350	<b>Lake County Public Library</b> Jerome J. Gross and Dorothy J. Gross Fund	\$4,022.60
American Kidney Fund	<b>A</b> F00	Lowell Public Library	Ų 1,022.00
Frank Wright Memorial Fund	\$500	Lowell Public Library Endowment Fund	\$7,136
Ancilla Systems Dr. Leo & Arlene Cooper Fund for Nazareth Home	\$518	<b>Lupus Foundation of America, Indiana Chapter</b> Visiting Nurse Endowment Fund	\$2,112.40
Olga C. and William H. Brinkman Fund	\$110,168	Marian Wayside Foundation, Inc.	
Nazareth Home	******	(The Shrine of Christ's Passion) Frank Wright Memorial Fund	\$500
Catholic Charities of the Diocese of Gary, Inc. Catholic Charities Diocese of Gary, Inc.	\$3,500	Maryknoll Sisters of St. Dominic, Inc. Jerome J. Gross and Dorothy J. Gross Fund	\$2,011.30
Catholic Diocese of Gary		Mayo Clinic Foundation	\$2,011.30
Jerome J. Gross and Dorothy J. Gross Fund	\$5,028.25	Jerome J. Gross and Dorothy J. Gross Fund	\$4,022.60
Catholic Medical Mission Board Jerome J. Gross and Dorothy J. Gross Fund	\$2,011.30	Meals on Wheels of Northwest Indiana, Inc. Frank Wright Memorial Fund	\$5,000
Catholic Relief Services	¢2 011 70	Maria M. Reiner Senior Citizens Fund	\$7,000
Jerome J. Gross and Dorothy J. Gross Fund  Center for Possibilities	\$2,011.30	Meals on Wheels of NW Indiana, Inc. Fund	\$20,151
Visiting Nurse Endowment Fund	\$2,112.40	Thomas Ray Crowel Fund	\$1,029
Chicago Lighthouse	·	Visiting Nurse Endowment Fund	\$2,112.40
The Pangere Fund for Retinal Research	\$60,000		

\$1,000

\$52,635

**Community Cancer Research Foundation** Frank Wright Memorial Fund

Endowment Fund of YMCA of the Hammond Area

Crossroads YMCA

#### **HEALTH & HUMAN SERVICES**

TILALITI & HOMAN SL	IVVICE
Mental Health America of Lake County Lake County Literacy Fund	\$10,000
Metropolitan Planning Council Great Lakes One Water Partnership	\$500
National MS Society, IN Chapter Frank Wright Memorial Fund	\$1,000
<b>Northwest Indiana Cancer Kids, Inc.</b> Frank Wright Memorial Fund	\$1,000
<b>NWI Volunteer Lawyers, Inc.</b> Palmer C. Singleton, Jr. Fund	\$9,884
Outreach, Inc. Catherine Riley Boege Donor Advised Fund	\$2,000
Planned Parenthood of Indiana and Kentucky Friends of Planned Parenthood Lake and Porter County	\$703
Mabel McCants/Planned Parenthood Fund	\$122
Portage Township YMCA Nancy K. Johnson Advised Fund	\$250
<b>Riley Children's Hospital, Indiana University Health</b> Emma's Footprints	\$322.55
<b>Salvation Army</b> Marjorie A. Mills Fund	\$163.60
Samaritan Counseling Center Good Samaritan Endowment Fund of Lake County	\$1,043
<b>Share Foundation</b> Frank Wright Memorial Fund	\$1,000
<b>Sojourner Truth House</b> Cohen Family Designated Endowment Fund	\$15,773
Legacy Early Childhood Project Fund	\$3,402
Nancy K. Johnson Advised Fund	\$100
Sojourner Truth House Endowment Fund	\$2,351
Visiting Nurse Endowment Fund	\$2,112.40
South Lake County Community Services, Inc. Maria M. Reiner Senior Citizens Fund	\$10,000
St. Joseph's Carmelite Home Catherine Riley Boege Donor Advised Fund	\$10,279
St. Jude Children's Research Hospital James F. Van Senus Memorial Fund	\$2,883
Memorial Fund	\$1,000
St. Matthias Parish Lake County Youth Fund	\$1,000
The Night Ministry Glen E. Bacus Fund	\$153.67
<b>Tradewinds Services, Inc.</b> John & Helen Sourlis Endowment Fund	\$42,257
DELIGION	

	\$545 \$531
St. Mary Church Memorial Fund	\$1,500
3	\$7,650 \$1,132

# YOUTH

AMFB Mentors CDC-Project Fund	\$673.88
<b>Boys &amp; Girls Club of Northwest Indiana, Inc.</b> Boys & Girls Club of N.W. Indiana Fund	\$4,488
Gwendolyn Sargent Fund for EC. Katherine House	\$5,497
Ruth Cornwell/Boys & Girls Club-Hammond Club	\$9,479
Seehausen/Boys & Girls Clubs of NWI Fund	\$536
Camp Quality USA-Illinois James Van Senus Camp Quality Endowment Fund	\$625
Girls on the Run of Northwest Indiana, Inc. Lake County Youth Fund	\$500
<b>Munster High School Band</b> Frank Wright Memorial Fund	\$1,000
Schererville Baseball League, Inc. Frank Wright Memorial Fund	\$500
Sheila A. Doyle Foundation Milton & Ruby McClendon Memorial Education Fund	\$500
The First Tee of Hammond, Youth Golf Academy, Inc. Hammond Youth Golf Academy Endowment Fund	\$7,622
<b>Urban Students of America</b> Lake County Youth Fund	\$500
<b>Woodland Child Development Center, Inc.</b> Lake County Youth Fund	\$2,500



First Christian Church Gloria Bare Stewart Memorial Fund \$1,575 **Ridge United Methodist Church** Betty Dye Memorial Fund \$2,190 Saint Demetrios Greek Orthodox Church George and Harriet Korellis Roofing Scholarship Fund



\$25,000

#### PROGRAMS

Legacy Foundation responds to residents' needs, but first we listen to them. Lake County neighborhoods have a unique character and history that makes each one distinct. We cannot use a one-size fits all approach to addressing challenges. Hearing and learning from our neighbors helps us create programs that are informed by residents.



Women at Sojourner Truth House take part in an On The Table conversation.



On the Table is a strategy to identify community needs and encourage meaningful face-to-face dialogue. On September 26, 2018, nearly 3,000 adults and youth participated in year two of On the Table in Lake County. Friends, families, colleagues, and strangers gathered around a meal to have a conversation about what is important for the future of their community and brainstorm solutions.

What we learned from the conversations: Jobs/economic development and crime are top issues that participants would like to see addressed in their community.

Participants under 18 years old who completed a survey identified drug use/addiction and violence as the most important issues facing youth in their community.

71% of survey participants say that the area where they live has a strong sense of community, however, 51% feel their community does not provide opportunities for everyone. African Americans and Millennials were among the most likely to say their community does not provide opportunities for all.

Attendees identified nonprofits, community residents, and local government as the most impactful partners for community change.

More than 50% of participants said their conversation led them to connect with new people, learn more about their community, and understand how to take action.

After their On the Table discussions, participants had the chance to submit for a Community Action Award. Ten applicants received a \$1,000 grant to help turn ideas from their conversation into action. Community Action Awards were funded by the South Shore Neighborhood Development Corporation with support from the JPMorgan Chase Foundation and the John S. and James L. Knight Foundation.

ORGANIZATION INVOLVED	PROJECT
The Down Syndrome Association of Chicagoland and Northwest Indiana	The project "Uber Independence" allows members of the organization to access transportation using Uber gift cards
Northgate Church	Young adults and seniors share time and a meal at the Hammond Whiting Care Center
ArtHouse	The project "Junior Cooks" will educate local youth on cooking and eating healthy foods
NWI Veterans Village	Veterans and volunteers will lead a clean-up project around the Veterans Village neighborhood
The Blind Social Center	Works of textural and experiential art will be created and displayed at the center
Lake County Parks	The "Race the Park Challenge" will be a team competition where pre-teens navigate unique challenges in the park
NWI Coalition for Public Education	Legislators and school stakeholders will participate in a series of conversations about the school system
Griffith Police Department	High school students identify and address small-scale community needs
GFWC Lake Dalecarlia Woman's Club	Bi-monthly potluck dinners to deepen connections among Lake Dale residents
The First Christian Church of Highland	Expand the Seeds of Hope community garden and partner with community organizations

Learn more at www.legacyfdn.org/OnTheTable



# SOUTH SHORE NEIGHBORHOOD DEVELOPMENT CORPORATION

After working closely with five Lake County neighborhoods through Neighborhood Spotlight and other programs, Legacy Foundation, with input from community partners, determined that a county-wide community development corporation could help deepen resident engagement and move neighborhoods toward greater success in implementing plans. Launched in 2018, with funding from JP Morgan Chase Foundation, the South Shore Neighborhood Development Corporation (SSNDC) is focused on transforming vulnerable and transitional neighborhoods into healthier places where people could invest their time, energy and resources and where residents are engaged in community problem solving.



#### IN YEAR ONE

Thomas P. Miller & Associates was selected to lead the strategic planning process for SSNDC, during which future programming would be identified. The resulting plan is a product of interviews and discussions with stakeholders and SSNDC leadership. It is reflective of current issues that challenge the county and is responsive to what community representatives see as the most effective role for the SSNDC within the community. In October 2018, the SSNDC was awarded a USDA grant to address food accessibility issues in East Chicago and Gary. Through this program, named Lake County Eats Local, the SSNDC will

create new and build capacity at eight fresh food markets in these communities. These markets will provide local families access to fresh produce while introducing farmers to local consumers to whom they can sell their produce. They will also participate in the SNAP, WIC, and Senior Voucher programs which will offer low income residents greater access to healthy food.

For more information, visit www.legacyfdn.org/ssndc.php



#### WOMEN IN PHILANTHROPY

This year, Women in Philanthropy (WIP) members focused on Youth Civic Engagement to find ways for young people to take a leadership role in their communities and local government. In partnership with the Lake County Teen Action Group, WIP members made available \$25,000 to support programs for 6th-12th grade students in Lake County, Indiana, that uplifted young voices. Through the WIP network, women work together to identify a local priority issue on which to focus for the year. During the year the group meets for intimate events with expert speakers, whose insights aid them in making strategic funding decisions. Their collective contributions annually fund organizations that address important issues. Grant recipients include: Dunes Learning Center, For the Love of the Arts, and Hanover Central Key Club.

Find out more about joining Women in Philanthropy at www.legacyfdn.org/wip

LAKE COUNTY TEEN ACTION GROUP

Young people aren't just our future leaders; they are our leaders of today. The Lake County Teen Action Group empowers high school students to make decisions about how to impact issues that are important to them. Participating students review grant proposals, award grants to local nonprofits, discuss opportunities for successful change in their communities, and volunteer throughout Lake County. In 2018, teen members worked together to award \$5,000 to local nonprofit agencies.

Grant recipients include: Girls on the Run of Northwest Indiana **Humane Indiana Highland Education Foundation** St. Matthias Roman Catholic Church **Woodland Childcare Development Center** 

For more information, visit www.legacyfdn.org/grants.php



# SCHOLARSHIPS

SCHOLARSHIP NAME	2018 RECIPIENTS	DESCRIPTION
Anderson Foundation Scholarship	Christopher Bower	Supports graduating seniors from Lake or Porter County, with a focus on community and school involvement; minimum GPA 3.25; SAT 1050 or ACT of 22
Barbara Miller Meeker Art Scholarship	Madeline Bogathy	Established by Barbara Meeker, a respected local artist, to encourage Lake County high school seniors to pursue a degree in the visual arts. It supports graduating seniors from Lake County who plan to pursue a career in the visual arts or architecture; minimum GPA 3.0
Bill and Sue Modrak Scholarship	Carley Acker, Ashley Bellamy, Issac Cutts, Kyle Dutko, Alicia Frazier, Emma Ibarra, Mark Knox, Kayleigh Kreis, Celeste Lang, MariaAna Moreno, Dillion O'Nail, Liz Pounds, Dakota Savage, Cora Sakal, Valerie Soy, Allison Treba, Megan Wilson	Open to graduating seniors, college students, and returning adult students who are current Modrak McDonald's employees, or who have parents or grandparents who are employees
Cara M. Spicer Scholarship Program	Jeremiah Brooks, Akai Coggain, Kenesha Dixon, Tiara Garrett, Zipporah Kulage, Jada Slay, Destiny Walton	For children of low income families in Lake County, Indiana who want to participate in Fine Arts activities and do not have the monetary ability to do so
Cenifax/Dr. John Maniotes Scholarship	Sara Klompmaker, Allessondra Rosentrator	Supports graduating seniors whose parent or grandparent is a current employee of Lake County government in Crown Point or related sites; minimum GPA 2.5
Continuity of Care Scholarship	Rukhma Jahangir	Established for current college students enrolled in the health science programs in the Northwest Region
Demetrius Tirrell Williford Scholarship	Joshua Phillips	Awarded to a high school senior who lives in and attends school in Gary, IN who plans to study in the STEM field
Dr. John T. Scully Medical Scholarship	Erica Kubascik	Awarded to Northwest Indiana residents attending the School of Medicine at Indiana University Northwest. The Dr. John T. Scully Medical Scholarship Fund was established by longtime friends to honor Dr. Scully on his retirement. The award is based on both financial need and academic record. Dr. Scully practiced medicine in Lake County, IN for almost five decades, making a positive difference in the lives of thousands of area residents. He was truly a leader in every aspect of his life
Dr. R.T. White Scholarship	Grace Iwachiw	Established in memory of a beloved principal at Elliot Elementary School, this scholarship supports graduating seniors from Munster High School who attended Elliott Elementary School



The John Anderson Foundation Scholarship will enable me to fully engage in my first year of college without the extra burden and uncertainty of limited financial resources. I am profoundly grateful for the support of the Legacy Foundation, ultimately making my college education possible.

Christopher Bower John W. Anderson Foundation Scholarship Recipient

SCHOLARSHIP NAME	2018 RECIPIENTS	DESCRIPTION
Fred and Louise Latshaw Scholarship	Edwinna Erege, Suhjey Guiterrez	Awarded to graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship
George and Harriet Korellis Roofing Schoalrship	Hannah Bailey, Alexandria Christensen, Michael Christensen, Hannah Fionda, Danielle Morang, McKade Schuldt, Haley Slavis, Elizabeth Swets	Supports graduating seniors, college students, and returning adult students who are current Korellis Roofing Co. employees, or who have parents or grandparents who are employees; minimum GPA 2.5
Good Teachers Count Scholarship	Juanna Nelson	Awarded to college students seeking a degree or certification in teaching/education, who have 50% coursework completed. Etablished by nine women of Legacy Foundation's Board of Directors, this award is intended to financially aid a person who is currently enrolled at a college or university in Northwest Indiana and is planning to be a teacher
Hammond Common Council Scholarship	Matthew Bandy, Chloe Barnes, Ciara Bolden, Alana Boykin, Abel Cervantes, Aislinn Gonzalez, Autumn McCartney, Brooklynn Mejia, Erika Patino, Iris Ramirez, Khaliysia Sykes, Jaqueline Vega, Miriam Villagomez, Christina Villanueva, Justice Winfrey	Awarded to graduating seniors from Hammond high schools
Hanover Central Scholarship	Ryan Bourell, Carrie Cauvanaugh, James DeLange, Angela Gonzalez, Lauren Holden, Joseph Jackson	Supports graduating seniors from Hanover Central High School who will be attending a vocational, technical, two or four year college or university.; must have a 2.0 GPA
Herbert R. Kocher Memorial Scholarship	Alexander Hernandez, Lauren Holden	Supports graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship
James F. Van Senus Spirit Award	Eric Wallace	Awarded to a student on the swim team from Munster who exhibits the best team spirit
John V. and George Primich Family Scholarship	Aneri Patel, Katelyn Vinson	For graduating seniors from Lake County who plan to attend Indiana University Northwest or Purdue University Northwest
Joseph Trent Morrow/Urban League of Northwest Indiana Scholarship	Roderick Crawford, Joylene Spence	Established in recognition of the many valuable contributions of Joseph T. Morrow to the communities of Gary, East Chicago, and Hammond for graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington
June Pangburn Memorial Scholarship	Megan Zakutansky	Supports graduating seniors from Hobart High School who will be studying nursing or allied health field. Established in memory of June who served as the Director of Nursing at St. Mary's Hospital in Hobart and as a mentor to many nursing students



Without this scholarship, I would not financially be able to work at the internship that I love while going to school.

Jana Banschbach
William Moran Law Scholarship Recipient

SCHOLARSHIP NAME	2018 RECIPIENTS	DESCRIPTION
Kathy Lynn Hooks Memorial Scholarship	Gabriel Fragoso	Supports graduating seniors from River Forest High School and honors the memory of a retired science teacher from the River Forest School Corporation
Lake County Athletic Officials Association Scholarship	Caitlin Darrell, Douglas Filipek, Hailey Herbert, Jacob Kintzele, Kari LaFreniere, Sierra LaFreniere, Jordan Nikkel, Francesca Turturillo, Ben Waisonora	Awarded to graduating seniors or college students who are children of members of the Lake County Athletic Officials Association
Lake County Bar Association Scholarship	Hunter Balczo	For current law students who are permanent residents of Lake County, Indiana
Lake County Fish & Game Scholarship	Abbey Forbes, Kaitlyn Moore, Jacob Quasney, Kevin Zargoza	Supports graduating seniors or college students who are members or children of members of the Lake County Fish & Game Association
Legends Scholarship	Sierra LaFreniere	Available to college students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest, or Valparaiso University; must have minimum 24 credit hours completed. It is based upon the four values of the Welcome Center's "Celebrate Northwest Indiana Wall"; exploration, courage, creativity, and innovation
Lilly Endowment Community Scholarship	Giselle Flores, Khavand Peddi, Michael Quintero, Laura Reid, Langston Stalling, Emily Zanolla	Available to graduating seniors of Lake County, IN. minimum GPA 3.25; 1050 SAT or 22 ACT
Local IBEW #697 Memorial Scholarship	Emily Alger, Phoebe Alger, Lauren Austgen, Nick Bremer, Rachel Bremer, Kayla Ericksen, Lauren Feder, Isaiah Huppenthal, Shelby Korreck, Riley Miller, Logan Mohrs, Madisen Nomanson, Zachary Petraitis, Emma Poxon, Faith Marie Poland, Hannah Price, Jenai Richards, Taylor Ryckman, Charles Shields III, Steven Shields, Phillip Shikany, Tessa Whitson, Dana Wilber, Savanna Wright, Taylor Zea	Awarded to graduating seniors or college students who are children or step children of IBEW Local Union #697 members
Mary Francis Textbook Scholarship Program	Zharia Dodson, Skylar Gomez, Megan Zakutansky, Aira Moore	For individuals seeking textbook assistance for an accredited 2 or 4 year degree
Nancy J. Pinnick Memorial Scholarship	Isabella Storey	Supports graduating seniors from River Forest High School who are the school's Lilly Nominee or Runner Up
Norah Salt Scholarship	Anthony Summerville	Available to graduating seniors from Hebron High or Boone Grove High School who will be majoring in STEM
O'Shea Patrick McCarthy Scholarship	Robert Asztalos	For high school seniors or college students who intend to study music/visual arts or a student enrolled in the Earth & Atmospheric Sciences Program at Purdue University



I will work hard to achieve excellent grades while in the Nursing Program at Purdue University, West Lafayette. The Legacy Foundation Scholarships impact me by boosting my self-confidence and helping me believe that I can achieve whatever I set out to accomplish. It will help me get closer to my career goals of receiving a BSN and then going on to obtain an MSN.

Carrie Cavanaugh Recipient of the Webster Cornwell Scholarship and the Hanover Central Scholarship

SCHOLARSHIP NAME	2018 RECIPIENTS	DESCRIPTION
Patrick Lindsey Memorial Scholarship	Aaliyah Adams, Victoria Bacon, Chloe Garces	Patrick Lindsey was a 'natural' on the piano and organ and his love of music and the arts was apparent as he performed throughout Northwest Indiana. In his memory, this scholarship supports graduating minority students from Lake County, IN high schools or colleges who major/minor in visual arts, theater, music, or dance; minimum GPA 2.5
Peoples Bank Scholarship	Zharia Dodson, Brenden Jones, Penelope Prokuski	Available to graduating seniors or college students from Lake or Porter County. Focus on community and school involvement; minimum GPA 2.5; SAT 900 or ACT 19; must meet HUD Guidelines for low/moderate income
Philippine Professionals Association Scholarship	John Bautista, Aira Moore, Ghenella Marie Salanio, Abigail Santos, Hayley Tang, Jillian Ylo	Supports graduating seniors from Northwest Indiana, with a preference given to individuals of Filipino descent; minimum GPA 3.75
Robert Rainsberger Scholarship Purdue Northwest	Hannah Weisemann	For graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field at Purdue Northwest; minimum GPA 2.75. Preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton schools
Roger Begnoche Scholarship	Charles Crayton, Allen Evers	For male graduating seniors and college students from Lake County who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education. Preference given to students with financial need
Schrage Family Scholarship	Allesondra Rosentrator, Lauren Widelski	Awarded to graduating seniors who are children or stepchildren of Centier Bank employees and who have achieved academic excellence and leadership in the community and in their schools. Minimum GPA 3.0; SAT 1100; ACT 24
Sengupta Family Scholarship Academic Achievement	Rachel Eder	Established in memory of Ganapati Sengupta, it supports a graduating senior from Lake Central High School who is ranked highest academically in the class
Sengupta Family Scholarship Engineering	Joseph Jakubowicz	Supports a graduating senior from Lake Central High School who is ranked highest academically and plans to study engineering. Established in memory of Ganapati Sengupta



At William and Mary, I plan to be extremely active in the school and surrounding community. I will become a member of their Debate Society and work hard to excel. I also will be double majoring working towards my B.S Neuroscience and B.A in Spanish. The thing that I will do that will bring the most joy is volunteering. I look forward to participating in the many philanthropic activities available.

Brenden Jones Peoples Bank Scholarship Recipient

SCHOLARSHIP NAME	2018 RECIPIENTS	DESCRIPTION
Thrive Scholarship	Christina Berg	Supports a current female college student who is 25 years or older; the recipient has an opportunity to be mentored by a professional local woman
W. James Spicer Scholarship	Kelechi Greene	The scholarship recognizes the teaching career of Mr. James Spicer who taught U.S. history in the Gary Community School Corporation from 1996 through 2007. it supports graduating seniors from West Side Leadership Academy
Webster Cornwell Scholarship	Carrie Cavanaugh, Samantha Garcia, Paige Kotecki, Rebecca Meyers	Established by Ruth Cornwell in memory of her husband, the scholarship supports graduating seniors from Lake County, IN; minimum GPA 3.25
William J. Moran Indiana University School of Law Scholarship	Jana Banschbach	Awarded to a second or third year I.U. Bloomington law student from Lake, Porter or LaPorte counties



These scholarships made my education so much more attainable and affordable, and I am so grateful to receive them. Not only this, but from the Legacy scholarships, I carry pride from each of my parents. I received one from my mother's job at Centier and one from my stepfather's job at Lake County Parks. I am honored to be a legacy of these organizations, and I hope to follow in their footsteps to make others able to reach their goals in college and beyond as well.

Alessondra Rosentrater

Recipient of the Schrage Family-Centier Scholarship and the Cenifax/Dr. John Maniotes Scholarship



I will be a second-year pre-pharmacy student this year and it is my goal to maintain good grades and remain active in organizations on campus to be a solid candidate for pharmacy school. I am thankful towards this scholarship for helping me financially and for motivating me to do well with my studies.

Ghenella Marie Salanio

Philippine Professionals Association Scholarship Recipient

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# 2018 FINANCIALS

December 31, 2018

# **ASSETS**

\$7,526,045
\$115,552
\$50,772,212
\$35,139
\$58,448,948

#### LIABILITIES AND NET ASSETS

#### Liabilities

Accounts Payable	\$37,962
Accrued Expenses	\$4,604
Grants Payable	\$275,036
Deferred Revenue	\$1,281,912
Annuities Payable	\$450,064
Custodial Funds	\$8,510,168
Total Liabilities	\$10,559,746

#### **Net Assets**

Without Donor Restrictions	\$698,945
With Donor Restrictions	\$47,190,257
Total Net Assets	\$47,889,202
	\$58,448,948

Estep Burkey Simmons, LLC
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Legacy Foundation was honored to have Rob, who lost his battle with cancer in February of 2019, on the Board of Directors. Rob was a dedicated board member, and more importantly, a friend to the Legacy Foundation team. Rob championed our mission, helping us to promote On The Table and Neighborhood Spotlight in the community. Rob is dearly



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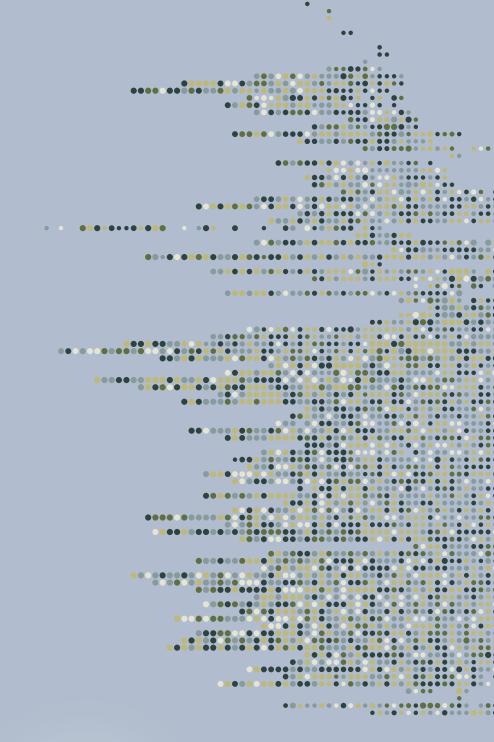
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Lake County's Community Foundation