



LEGACY
FOUNDATION

Lake County's Community Foundation

370 E. 84th Drive, Suite 100
Merrillville, IN 46410
219.736.1880
www.legacyfdn.org

Site Visit Report

Date of site visit:
Organization:
In attendance:

Amount Funded:

Summary of program/project funded:

Impressions and Observations:

Physical setting (do they have the infrastructure necessary to accomplish what they proposed in their request?):

Staff (do they appear adequately staffed? Does staff appear motivated and engaged in their work?):

Knowledge (do they appear to have a good understanding of the social issue they are addressing through their work and the program/project funded by Legacy?):

What were some key successes and strengths of the organization/program? Describe the impact being made.

What evidence was there of effective monitoring/tracking of the program outputs and outcomes? How many served?

Was there a probability of sustained change from our involvement – either within the organization or in the social issue being addressed?



Confirmed in compliance with national standards for U.S. community foundations

Challenges, areas for improvement, and obstacles encountered by the organization/program and how they were or are being addressed.

Describe how the organization plans to continue the program after Legacy funds have been expended.

Ways to help this organization/project, apart from funding.

Site visit notes. Overall Impressions of this organization/project (red flags, ambiance, adequate talent in leadership, impact made?):

Follow-up tasks (introductions, trainings, etc.)

Submitted by: