LEGACY FOUNDATION
Lake County’s Community Foundation
ROUTE TO GIVING

2019 ANNUAL REPORT
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Each year we lead off our annual report with a letter from Legacy Foundation’s President and Chair of the Board of Directors. The annual report letter usually reflects the previous year’s accomplishments. Although we ended 2019 with several successes that we can share with you, it seems disingenuous to only talk about 2019 when so much has happened over the first few months of 2020. It is therefore apropos to combine the journey we began in early 2019 with where we are today.

Legacy Foundation and other community foundations throughout Indiana were issued a challenge—GIFT VII—from Lilly Endowment Inc. Specific to Legacy this challenge involved raising matching funds to qualify for a $1.875 million grant from Lilly. In less than a year, thanks to generous individual and corporate donors, Legacy met that challenge in September. We want to thank our supporters for their contributions that helped us meet this lofty goal. Additionally, GIFT VII challenged our Board of Directors to make personal contributions at a specified level to qualify for another $100,000. Our Board of Directors reached into their pockets and purses to meet that goal at 100% participation.

Lilly’s GIFT VII also provided Legacy Foundation with funding to build our own leadership capacity to identify an issue of importance and problem-solve with the communities we serve. Legacy has partnered with Unity Foundation of LaPorte County and Crown Point Community Foundation to focus on the needs of small business (how important that is today!). We traveled to various cities to learn of their successes and gather their suggestions for NW Indiana. That experience has led to a number of initiatives we plan to launch later in 2020. You will hear more about them in next year’s annual report.

So here we are today... well into 2020. Our world has been turned topsy-turvy with a pandemic that has had serious impact on the physical and economic health of Lake County residents and businesses. Legacy has pivoted in our journey to address the immediate needs of our community: raising $1 million by working with other Lake County foundations to establish a Lake County COVID-19 Response Fund; providing leadership in overseeing the distribution of almost $375,000 in emergency grants; and, offering free technical assistance to small businesses and not-for-profits in their SBA applications for PPP loans—resulting in $2 million in SBA loans and saving 300,000 jobs. We are looking at the next phase of grant support as we factor racial disparity and social injustice more significantly in the equation.

These are troubling times, no doubt. However, Legacy will continue the journey of always looking forward to ways we can improve our communities and have equitable impact. With your help we can work on that together. We look forward to your partnership on this journey.

Yours in Philanthropy,

Martie Rivas-Ramos
2019-20 Board Chair

Carolyn Saxton
President
GIFTS
$4,030,947

GRANTS
$2,116,717

SCHOLARSHIPS
$1,245,339

DONORS
725

FUNDS
343

SCHOLARSHIPS AWARDED
142

LEARNING LAB WORKSHOPS
17
The Legacy Society honors those donors who have expressed their commitment to charitable giving by naming Legacy Foundation as the beneficiary of a planned gift. Such gifts may include a bequest and/or charitable income gifts such as gift annuities, charitable remainder trusts, or gifts of life insurance or retirement plan assets. To learn more about leaving a planned gift in your will or trust, contact Carolyn Saxton at csaxton@legacyfdn.org.

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Ms. Martha L. Woodward
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LEGEND
LAKE COUNTY'S COMMUNITY FOUNDATION
No matter where you are on your philanthropic journey, we are here to support you. Legacy Foundation is the community foundation for Lake County, Indiana – serving all 19 cities and towns. We help people from all walks of life give their time, expertise and financial assets to charitable causes and organizations they care about.

Since 1992, Legacy Foundation has worked across Lake County to help families, businesses and organizations make a positive impact in a variety of areas, including arts and culture, community development, education, environmental and animal welfare, health, youth and more. Our grant and scholarship programs strengthen neighborhoods and empower residents.

As you create your route to giving, make Legacy Foundation your destination.

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(219) 736-1880 | legacyfdn.org
DONORS

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BUILDING AN ENDOWMENT

to Promote Non-profit Sustainability
Lakeshore Public Media, serving residents through their Lakeshore PBS and Lakeshore Public Radio service, was one of four area organizations that were selected to participate in Legacy Foundation’s Endowment Building Challenge. Legacy Foundation matched $1 for every $2 raised in contributions. Local organizations could receive a maximum amount of $25,000 if they successfully raised $50,000.

“We hit the maximum challenge match with a recent contribution to the endowment from a bequest from the trustees of the Marjorie A. Mills Loving Trust,” said James A. Muhammad, President and CEO of Lakeshore Public Media.

The Endowment Building Challenge, a year-long effort to help organizations build financial sustainability, bolstered membership drives, encouraged support from additional foundations and organizations, and ultimately supported Lakeshore Public Media’s ongoing mission.

“It’s an incredible accomplishment for our organization to have a $75,000 endowment fund building long-term financial sustainability that will help us provide quality arts, culture and public affairs programming in Northwest Indiana and Chicago for years to come,” said Carl Kurek, Vice President of Development for Lakeshore Public Media.

“We want to thank the Legacy Foundation, the Marjorie A. Mills Loving Trust and everyone who donated to Lakeshore during the endowment challenge,” Kurek said. “We are grateful for the opportunity to showcase our organization’s mission and to motivate existing donors to translate their passion for Lakeshore Public Media into increased financial support for the local and national programs they have come to love.”

The station is returning to full operations after they experienced an extended outage last year. “The money raised will go directly to fund programming costs and infrastructure improvements,” Muhammad said.
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Mr. and Mrs. Earl Horecky  
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dba Strack & Van Til  
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Lakeshore Chamber of Commerce  
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Mr. Larry Lapidus  
Mr. and Ms. James Lau  
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Mr. Michael Zimmer and Mrs. Maureen Murra-Zimmer
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Mr. and Mrs. Stephen Zimmerman
Legacy Foundation announced its partnership with the Boys & Girls Clubs of Greater Northwest Indiana and Horizon Bank on the establishment of the Rob Gardiner Legacy Fund for Boys & Girls Clubs of Greater Northwest Indiana. The fund is held at Legacy Foundation and provides annual income for the youth-serving organization.

“Rob Gardiner was a dedicated employee of Horizon Bank and served as a Board member for both the Boys & Girls Clubs of Greater Northwest Indiana and Legacy Foundation. The fund established in his memory honors his commitment to all of our organizations and memorializes his legacy of giving back,” said Legacy Foundation President Carolyn Saxton.

Robert Gardiner passed away on February 27, 2019, shortly after his cancer diagnosis. In addition to serving on the boards of Legacy Foundation and the Boys & Girls Clubs of Greater Northwest Indiana, Gardiner was an active member of Trinity Evangelical Lutheran Church.

“Rob Gardiner was a long-time Board member for our Boys & Girls Clubs—and he made his volunteer work with our organization very much a family affair, as his son Drew was part of our Hammond Club Advisory Board. Rob was instrumental in helping our organization in our merger process. But more than this, Rob had such a passion for youth and their success. He pushed us to continue providing top quality programming for children. Both he and his wife understood that children are the most precious assets of our communities. While we miss his earthly presence, his memory lives on in every single accomplishment achieved by our Club members. For this, we are eternally grateful,” stated Ryan Smiley, President and CEO of Boys & Girls Clubs of Greater Northwest Indiana.

Setting up a fund at Legacy Foundation, allows donors to leave a legacy of giving, while providing long-term financial support to organizations they care about. Endowed gifts are pooled to achieve maximum investment efficiency and return. With guidance from experienced local leaders and expert investment managers, donations grow and are granted to charitable organizations for the benefit of our community.
Alexandra Gardner Riddle Fund
In Memory of Alex
Ms. and Mrs. Roger F. Kaplan

Association for the Wolf Lake Initiative Fund
In Memory of Gerald Betts
Ms. Paula Betts

Austgen Family Foundation Fund “In Memory of Ronald E. Austgen”
In Memory of Ronald E. Austgen and Edward Austgen
Austgen Kuper & Associates, PC

Cara M. Spicer Fund
In Memory of Cara M. Spicer
Mr. and Mrs. James King

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In Memory of Glenn Gintert
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In Memory of Edith Sonntag
Ms. Lola Wells

Fred & Judith Van Senus Memorial Endowment
In Memory of Judith Van Senus
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Mr. Richard F. Kutchek

Humane Indiana
In Memory of Princess
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IBEW Local Union #697 Memorial Scholarship Fund
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James Dixon
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IBEW Local #697

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Mr. Martin Hayden
In Memory of Kevin Monaldi
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Mr. and Mrs. Don Hackney  
Bosak Honda

Mr. and Mrs. Ahmad Kashani  
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Mr. and Mrs. Brad Lowell  
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Kevin and Kathi O’Meara Charitable Fund  
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Mr. Rudy Sparks and Ms. Michele Kish-Sparks  
Ms. Tiffany Ulanowski

Kathy Lynn Hooks Memorial Scholarship Fund  
In Memory of Kathy Lynn Hooks  
Mr. Gerald Rothenberg

Kreitzburg Cemetery Fund  
In Memory of Edward Bremer  
Mr. Verne P. Seehausen

In Memory of Myron Wiegel  
Mr. Verne P. Seehausen

Kyle and June Grady Fund  
In Memory of June Grady  
Mr. Chet Balzer

Mr. and Mrs. John Barenie  
Mr. and Mrs. James Bartoszek  
Mr. and Mrs. Robert Baxter

Ms. Dana Behnke  
Daniel T. Daly & Co.

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Mr. and Mrs. Jim Zeske

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Ms. Lyn Carpenter

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Mr. and Mrs. Prasit Sri

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Mr. and Mrs. Gene Ayers

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Mr. Verne P. Seehausen

In Memory of Linda M. Savko

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In Memory of Robert Everett Saxton, Jr.

Mr. and Mrs. Ed Wetterman

In Memory of Edward Wallace

Mr. Verne P. Seehausen

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In Memory of Lee Bots

Mr. and Mrs. Phillip Smith

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In Memory of Jack Lawrence Gagan

Mr. Verne P. Seehausen

In Memory of Ted Sumara

Mr. Verne P. Seehausen

In Memory of Lois Walsh

Mr. and Mrs. Glenn Clark

Mr. Verne P. Seehausen

Nancy Snider Memorial Fund  
In Memory of Nancy Snider

Smoke Shop

Olga C. and William H. Brinkman Fund—Nazareth Home  
In Memory of Victor Kalchik

Ms. Barbara Higby

In Memory of Dorothy Paslovich

Ms. Barbara Higby

Patrick Lindsey Memorial Scholarship Fund  
In Memory of Patrick Lindsey

SRS Consulting Group

Prasco Family Fund  
In Memory of Victor Prasco

Mr. and Mrs. Jim Weishorn

Richard A. Gordon Memorial Endowment Fund  
In Memory of Richard Gordon

Anonymous

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Ms. Holly Bivona

Mr. Jason Brist

Mr. Jerry Caravana

Mr. and Mrs. Chad Casbon

Centier Bank

Mr. and Mrs. Robert Conard

Mr. and Mrs. Michael P. Dexter

Mr. and Mrs. Robert Drag

Enspec, Inc.

Mrs. Karen E. Fish

Mr. and Mrs. John Fitzgerald

Ms. Jeannine Georgas Freier

Ms. Patricia Gordon

Nancy and Patricio Gregor

Mr. and Mrs. Willard Haunferl, Jr.

D.K. and J. C. Heuer

Mr. and Mrs. Nicholas Hoffman

Mrs. Sharon Joyce

Mr. and Mrs. Ron Karney

Kellman, Austgen & Sinal, P.C.

Marion and Rosemary Kellum

Mr. and Mrs. James Kirk

Mr. and Mrs. Robert Kitts

Ms. Jean Kutemeier

Mr. Douglas Laloma

LK Properties, LLC

Ms. Donna Moser

Mr. and Mrs. Philip Mueller

Mr. and Mrs. Richard Oliver

Mr. and Mrs. James Papenheim

Mr. Michael and Dr. Carole Pepa

Pinnacle Insurance Group

Mr. and Mrs. Peter Ragashus

Mr. and Mrs. Mark Reid

Mr. and Mrs. Demetri J. Retson

Ms. Judith Schlueuter

Mr. Mark Schweitzer

Mr. Richard G. Schweitzer

Ms. Peggy White Shaffer

Ms. Gail Smith

Mr. and Mrs. Richard Sivra

Ms. Gayle Van Sessen

Richard W. and Wanda L. Gardner Endowment Fund  
In Memory of Richard & Wanda Gardner

Mr. and Mrs. Roger F. Kapla
June Grady enjoyed playing golf with her husband, Keith, traveling the world, and attending various prayer groups and book clubs. She also volunteered at Nazareth Home and frequently visited nursing homes with her dog Packer. The greatest joy in her life was raising her son, Kyle, with her husband. Kyle was diagnosed with bilateral retinoblastoma at seven months old. He had one eye removed and underwent several rounds of chemo and radiation. Despite being left legally blind, Kyle had an amazing attitude and approached life with great enthusiasm.

June took great pride in helping Kyle experience everything the world had to offer him. Tragically, as Kyle was undergoing final exams during his first year away at Hope College, he was diagnosed with a sinus sarcoma. He fought bravely for over a year and passed away in August 2012. June was reunited with her son, Kyle, on April 25, 2019. The Kyle and June Grady Fund honors their memory.
HONORARY GIFTS

Cara M. Spicer Fund
In Honor of Annabelle Spicer
Mrs. Sara McPherson
In Honor of Finn Spicer
Mrs. Sara McPherson
In Honor of Steve Spicer
Mrs. Sara McPherson

Friends of Marquette Park Fund of Miller Citizens Shoreline Committee
In Honor of Zully Alvarado
Mr. and Mrs. Phillip Smith
In Honor of Tom & Terry Cera
Mr. J. Randolph Lewis

Glen E. Bacus Fund
In Honor of Glen E. Bacus
Mr. and Mrs. Robert J. Weiss

Lake County Community Fund
In Honor of Gary and Shar Miller
Mr. and Mrs. Allen Johnson

Lake County Veterans Court Support Fund
In Honor of All Veterans
Colonel and Mrs. David Hinshaw

Lakeshore Chamber of Commerce, Van Til/Bellamy Salute to Education
In Honor of Calvin Bellamy
Mr. and Mrs. Rafeek Besheer
Dr. and Mrs. Henry Feinberg
Mr. and Mrs. Robert Hess
Mr. and Mrs. J. Brian Hittinger
In Honor of Calvin and Cathy Bellamy
Ms. Barbara Wilhelm
In Honor of Calvin Bellamy and Frank Van Til
AHEPA 78
Mr. Clifton Larson Allen
American Precision Services
Mr. and Mrs. Philip L. Bachman
Calumet College of St. Joseph
DeRolf Development
Dr. and Mrs. Robert A. Dershewitz
Mr. and Mrs. Mike Ebert
F & G Investments, L.P.
Indiana Grocery Group, LLC dba Strack & Van Til
John W. Anderson Foundation
Krieg DeVault LLP, Indianapolis
Mr. and Mrs. Kenneth E. Keller
Mrs. Mary Anne Libby
Mrs. Amanda Maynard
Ms. Joanne K. McDevitt
Ms. Peggy McGuire
Mrs. Robin McHugh
Mr. John Miro
Mrs. Maureen Mirror-Zimmer
Mrs. Maureen Mirror-Zimmer and Mr. Michael Zimmer
Ms. Toni D. Molo and Mr. David Block
National Christian Foundation Greater Chicago
Mr. and Mrs. Jay Orlando
Mr. and Mrs. Ross Pangere
Luz Perez
Mr. and Mrs. Charles Polusky
Ms. Patricia A. Pullara
Mrs. Sherry Schlickman
Ms. Judith H. Stanton
Steel City Home Improvement Company, Inc.
Ms. Bernadette and Mr. Paul Subia
Mr. Jack Tank
Mr. and Mrs. Paul Vansickle
In Honor of Sojourner Truth House
I.L.A. Local 1969
In Honor of Margurite Young Voice
Ms. Jeanette B. Cowan

W. James Spicer Scholarship Fund
In Honor of Jim and Elaine Spicer
Mrs. Sara McPherson

Mr. and Mrs. Patrick Maloney
Mr. and Dr. Jeffrey McCormack
Mr. and Mrs. John Meyer
Ms. Marlo Powers
Providence Bank & Trust
Mr. and Mrs. Dave Ryan
Mr. and Mrs. Ernest Jack Strock
Mr. and Mrs. Samuel N. Van Til
Van Til’s Supermarket, Inc.
Ms. Barbara Wilhelm
Mr. Ibrahim S. Zabaneh

Meals on Wheels of NW Indiana, Inc. Fund
In Honor of Gayle Faga
Mr. and Mrs. Glenn Clark
In Honor of Sally Steele
Mr. Nicholas Steele and Ms. Kaitlin Cronin

Multi Agency Academic Cooperative Foundation Fund
In Honor of Stewart McNallian
Ms. Celina Weatherwax

The Pangere Fund for Retinal Research
In Honor of Steve Pangere
Paul B. Markiewicz, Inc.

Seehausen/Boys & Girls Clubs of NWI Fund
In Honor of Avery Jane Bultema
Mr. Verne P. Seehausen

Sojourner Truth House Endowment Fund
In Honor of Sam and Sammie Cummings
Ms. Holly Cummings
In Honor of Kasper & Kapitan Families
Mr. and Mrs. Michael Kapitan
In Honor of John Moorehead
Mrs. Shirley Moorehead
In Honor of Marjorie E. Rauer
Mr. and Mrs. James Rauer
In Honor of Sister Peg Spindler, CSA
Ms. Stephanie Anderson
Anonymous
Mr. and Mrs. Michael Dolder
Ms. Mary Engelman
Family Express Corporation
Gary Associate Chapter of Kappa Kappa Kappa, Inc.
Father Pat Gaza
Mr. and Mrs. Peter Gajko
Holy Spirit Catholic Church
Ms. Mary U. Jones

Mr. and Mrs. Kenneth E. Keller
Mrs. Mary Anne Libby
Mrs. Amanda Maynard
Ms. Joanne K. McDevitt
Ms. Peggy McGuire
Mrs. Robin McHugh
Mr. John Miro
Mrs. Maureen Mirror-Zimmer
Mrs. Maureen Mirror-Zimmer and Mr. Michael Zimmer
Ms. Toni D. Molo and Mr. David Block
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Ms. Joanne K. McDevitt
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Mrs. Sara McPherson
SOUTH SHORE NEIGHBORHOOD DEVELOPMENT CORPORATION
With a grant from the US Department of Agriculture, the South Shore Neighborhood Development Corporation (SSNDCC) launched its Lake County Eats Local program—designed to address food accessibility in East Chicago and Gary. Working with the cities and local farmers, Lake County Eats Local created new farmers markets and supported current markets by bringing fresh produce stands weekly to areas that were easily accessible by public transportation.

Throughout the summer, residents could find the markets in locations such as Washington Park and Salvation Army in East Chicago, and ArtHouse and Thea Bowman Leadership Academy in Gary. Farmers markets accepted cash and SNAP/EBT, offering low-income residents greater access to healthy food.

For more information about future farmers markets, visit www.lakecountyeatslocal.org
2019 PROGRAM HIGHLIGHTS

Over 3,600 Region residents gathered to have meaningful conversations about their communities.

CONVERSATION TOPICS INCLUDED:
» Workforce & career pathways
» Crime, violence & public safety
» Public transportation
» Small business & entrepreneurial needs
» Youth identified issues (bullying, mental health, jobs for teens, drug use)

Adults identified GOOD JOBS/ECONOMIC DEVELOPMENT as the top priority within Lake County.

Youth identified MENTAL HEALTH as the top priority to address.

TEN $1,000 COMMUNITY ACTION AWARDS were awarded to participants to move their conversations into action.
COMMUNITY ACTION AWARDS

BOYS & GIRLS CLUBS OF GREATER NWI Junior Staff Program
Provide teen members with age-appropriate skill-building opportunities and hands-on Club work experiences at the John Will Anderson Club in Gary.

CARMELITE HOME Rise Up Packs
Teen residents create “Rise Up Packs” which contain essential care items with motivational poetry and art created by the youth and will be distributed in East Chicago in collaboration with the Salvation Army.

EMMANUEL LUTHERAN CHURCH Woke Club Community Involvement
Provide engagement opportunities to students to learn the importance of supporting a local community value. Students will adopt a block in needing appearance improvements and eventually organize a block club.

FIRST CHRISTIAN CHURCH HIGHLAND Educational Farm-to-Table Garden
Develop a community garden to teach people of all ages and abilities to garden and grow produce from seed to harvest, as well as offer healthy cooking classes to help people connect what is grown in the field with what appears on the plate.

HAMMOND DEVELOPMENT CORPORATION Business Bookkeeping Program
Provide a 12-week course, taught by a certified accountant, to teach the basics of bookkeeping.

LATRICE RIGGENS OrganiWorks
Provide grocery shop educational classes to teach people how to make healthy meals for their families, starting at the grocery store.

MENTAL HEALTH AMERICA Safe Sleep Challenge
Establish a digital program to model what safe sleep looks like to reduce the chance of infant mortality due to positional asphyxiation.

SCHOOL CITY OF HOBART BUILDING BRICKIES B.R.I.C.K (Building Relationships in Childcare to Kindergarten)
Bring together local Family Child Care (FCC) providers to offer training, quality improvement and networking opportunities.

SHARING HOPE ADDICTION PREVENTION EDUCATION Wake up Call
Provide teen drug use/addiction prevention program and resources to parents in Lowell.

ST. JUDE HOUSE Lunch & Learn
Provide Lunch & Learn sessions to bring domestic violence education/awareness to the community.
LISTENING & LEARNING FROM SMALL BUSINESSES

On the Table Initiative Helps a Local Bank
Peoples Bank participated in all three years of On the Table and found that the majority of organizations whether for profit or not-for-profit experience many of the same challenges.

“Our mission is to ‘Help Our Customers and Communities Be More Successful’, ” said Vice President and Community Relationship Officer at Peoples Bank, Alexius Barber. “It is initiatives like these that align with our mission and allows voices to be heard that ordinarily would not have the opportunity,” Barber said. Being a financial institution, Peoples Bank chose “Small Business and Entrepreneurial Needs” as the topic where they felt they could make the most impact.

“I learned about issues and successes in other communities besides the ones that I live and work in. The participants shared the positive development taking place in their cities and towns to attract and retain small businesses.”

According to the 2019 On the Table data for Lake County, jobs and economic development ranked as the most important issue for the community to address.

When it comes to addressing workforce and small business needs, On the Table participants offered solutions such as start-up competitions, short-term rental space, adult certification programs, on-the-job skills training, and career counseling and resume building.
RiseNW1 is a trusted non-partisan source for education related to local government and opportunities to become civically engaged within one’s community. The program empowers local citizens to be strong advocates for improved quality of life in Northwest Indiana. Through training, resources, and networking it equips all citizens to be active participants in their communities.

A versatile program, RiseNW1 tailors its workshops to the unique needs of each community in Lake County, Indiana. Examples of programming in 2019 include:

**LOCAL ELECTIONS MATTER**
A workshop to provide an overview of upcoming elections.

**VOTE411 CANDIDATE SURVEYS**
A partnership with the League of Women Voters of the Calumet Area to conduct non-partisan candidate surveys to assist voters in learning about their candidates.

**I CAN BE CIVIC TOO**
A program developed for school-aged children to educate them on what they can be doing in their communities, even though they are not of age to vote.
2019 PROGRAM HIGHLIGHTS

Engaged with over 6,000 RESIDENTS via voter education materials

Attended 20 events to distribute educational materials and TALK ABOUT BARRIERS TO VOTING in Lake County

Partnered with League of Women Voters of the Calumet Area to provide Lake County residents with candidate profiles on VOTE411.ORG, WHICH OVER 2,200 LAKE COUNTY RESIDENTS UTILIZED (making up 14% of state-wide usage of Vote411.org)

สหรณwi.org  📱@RiseNWI  🚀@RiseNWI  📲@Rise_NWI
LAYING THE GROUNDWORK
for a Culture of Innovation
As part of Lilly Endowment Inc.’s GIFT VII, Lake County was awarded a Community Leadership Grant to deepen the community foundation’s understanding of key challenges and opportunities in the areas we serve.

Legacy Foundation partnered with Crown Point Community Foundation to host six On the Table focus groups around the topics of Crime and Public Safety, Entrepreneurial and Small Business Needs, Placemaking, Public Transportation, Workforce and Career Pathways, and Youth Identified Issues. Focus group participants identified current programs, possible gaps in service, and actions philanthropy could take to make an impact.

Key findings from the focus groups, coupled with a review of regional development plans, revealed Entrepreneurship and Small Business Development as the top priority to pursue. In response to the focus group findings, a collaboration of Legacy Foundation, Crown Point Community Foundation, and Unity Foundation of LaPorte County traveled to learn from other communities building a culture of support for innovation.

On the visits, staff members saw youth entrepreneurship programs and welcoming spaces for creativity and coworking. Through regional collaboration and learning, Legacy Foundation is laying the groundwork for future initiatives that will create a network of resources for makers and entrepreneurs in Northwest Indiana.
Since the formation of Legacy Foundation’s Women in Philanthropy in 2016, the group has granted $40,000 to local charities in areas of education and youth civic engagement. Additionally, it has built an endowment of $30,000 for the future needs of women, girls, and families in Lake County, Indiana.

Most recently, the group’s work has focused on youth civic engagement with the belief that members can deeply transform students’ civic attitudes, skills, and sense of agency by giving them the tools to actively lead in their schools and communities.

In 2019, Legacy Foundation’s Women in Philanthropy group brought in experts from the Mikva Challenge, a national leader on youth civic engagement, to provide a curriculum to local organizations that would help them empower youth to lead change in their organizations.

At the annual fall luncheon, attendees heard from dynamic young philanthropist, Aaliyah Stewart, who started a nonprofit that works to promote non-violence and uplift young people.

Women in Philanthropy is a Legacy Foundation affinity group that collectively funds nonprofits making an impact in Lake County, Indiana. To learn more about this phenomenal group of women, visit: legacyfdn.org/donors/women-in-philanthropy
<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Program</th>
</tr>
</thead>
<tbody>
<tr>
<td>1st United Methodist Church</td>
<td>$2,500.00</td>
<td>Buddy Bags</td>
</tr>
<tr>
<td>American Red Cross</td>
<td>$10,000.00</td>
<td>Home Fire Relief</td>
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<tr>
<td>Best Buddies Indiana</td>
<td>$5,000.00</td>
<td>Best Buddies Friendship Expansion 2019/2020</td>
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<tr>
<td>Boys &amp; Girls Clubs of Greater Northwest Indiana</td>
<td>$10,000.00</td>
<td>Making Music Legacies</td>
</tr>
<tr>
<td>Center for Possibilities</td>
<td>$5,000.00</td>
<td>A Playground for Everyone</td>
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<tr>
<td>City of Hammond</td>
<td>$25,000.00</td>
<td>City of Hammond Bike Trail Connector Project</td>
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<tr>
<td>Crossroads YMCA Griffith Branch</td>
<td>$13,666.00</td>
<td>Safety Around Water</td>
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<tr>
<td>Dunes Dog Training</td>
<td>$2,500.00</td>
<td>Pets N Vets Program</td>
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<tr>
<td>Erin’s Farm NFP</td>
<td>$10,000.00</td>
<td>Animal Shelter</td>
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<tr>
<td>Food Bank of Northwest Indiana</td>
<td>$15,000.00</td>
<td>SNAP Outreach</td>
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<tr>
<td>Gary Alumni Pathway to Students (GAPS)</td>
<td>$12,500.00</td>
<td>Innercity Pathway Program</td>
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<tr>
<td>Girl Scouts of Greater Chicago and NWI</td>
<td>$15,366.00</td>
<td>Trauma-Informed GirlSpace Northwest Indiana Program</td>
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<td>Girls on the Run of Northwest Indiana</td>
<td>$6,000.00</td>
<td>Empowering Lake County Girls</td>
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<tr>
<td>Gleaners of South Lake County</td>
<td>$10,000.00</td>
<td>Store Rebuild</td>
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<tr>
<td>Goodwill LEADS, Inc.</td>
<td>$25,000.00</td>
<td>Digital Skills Certification</td>
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<td>Healthy East Chicago</td>
<td>$5,000.00</td>
<td>East Chicago MOMS Taking Charge</td>
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<tr>
<td>Hospice of the Calumet Area</td>
<td>$3,750.00</td>
<td>Music Therapy</td>
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<tr>
<td>Indiana Parenting Institute</td>
<td>$9,000.00</td>
<td>Rare Voices Leadership Program for Girls</td>
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<tr>
<td>Lake Heritage Parks Foundation, Inc.</td>
<td>$2,000.00</td>
<td>Legacy’s Art on Trails</td>
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<tr>
<td>Meals on Wheels of Northwest Indiana</td>
<td>$6,000.00</td>
<td>Technology Upgrades to Increase Capacity and Efficiency and Protect Client Privacy</td>
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<tr>
<td>National Mascot Hall of Fame</td>
<td>$25,000.00</td>
<td>Mascot Hall of Fame 2019-2020</td>
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<tr>
<td>Neighbors’ Educational Opportunities</td>
<td>$6,500.00</td>
<td>Lake County English Language Services</td>
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<tr>
<td>Pack Away Hunger</td>
<td>$10,000.00</td>
<td>Northwest Indiana Meal Packing Event</td>
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<td>Paladin, Inc.</td>
<td>$6,075.00</td>
<td>Precautionary Safety for Individuals with Disabilities and Supportive Staff</td>
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<tr>
<td>Planned Parenthood of Indiana and Kentucky</td>
<td>$7,500.00</td>
<td>Reproductive Health Care and Education in Lake County</td>
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<tr>
<td>Project Outreach and Prevention on Youth Violence Foundation</td>
<td>$10,000.00</td>
<td>Project Outreach and Prevention on Youth Violence</td>
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<tr>
<td>Salvation Army</td>
<td>$12,500.00</td>
<td>Legacy Esperanza Project Fund</td>
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<tr>
<td>Save the Dunes Conservation Fund, Inc.</td>
<td>$3,700.00</td>
<td>Wayfinding Signs for Improved Safety and Ecosystem Health</td>
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<tr>
<td>SCAN, Inc.</td>
<td>$3,000.00</td>
<td>Clinical Therapy Support for Families Experiencing Child Abuse or Neglect</td>
</tr>
<tr>
<td>South Shore Arts</td>
<td>$12,500.00</td>
<td>Maurice Sendak Exhibit: “In the Gallery with Monsters”</td>
</tr>
<tr>
<td>Organization</td>
<td>Amount</td>
<td>Program</td>
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<td>------------------------------------------------------------------</td>
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<tr>
<td>South Shore Dance Alliance</td>
<td>$4,000.00</td>
<td>Classically African American</td>
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<td>STARBASE Indiana-Gary</td>
<td>$5,000.00</td>
<td>STARBASE</td>
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<tr>
<td>St. Jude House</td>
<td>$5,295.00</td>
<td>Upgrading Bedrooms at St. Jude House Domestic Violence Shelter</td>
</tr>
<tr>
<td>The Multi Agency Academic Cooperative Foundation</td>
<td>$12,500.00</td>
<td>First Responder Training with Emphasis on Law Enforcement Community</td>
</tr>
<tr>
<td>Top 20, Inc.</td>
<td>$5,000.00</td>
<td>Project Connect</td>
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<tr>
<td>Town of Highland</td>
<td>$2,000</td>
<td>Legacy’s Art on Trails</td>
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<tr>
<td>Town of Griffith - Parks and Recreation</td>
<td>$40,000.00</td>
<td>Parks Improvement</td>
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<tr>
<td>Towle Theater</td>
<td>$10,000.00</td>
<td>Towle Education Department - Towle Youth Theater Ensemble</td>
</tr>
<tr>
<td>White’s Residential and Family Services</td>
<td>$6,000.00</td>
<td>Ensuring a Home for Kids in Need</td>
</tr>
</tbody>
</table>

### LCCF SPONSORSHIP GRANTS

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
<th>Program</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aetna Manor Revitalization Program</td>
<td>$500.00</td>
<td>Fun Fest 2019</td>
</tr>
<tr>
<td>African American Achievers Youth Corps, Inc.</td>
<td>$500.00</td>
<td>9th Annual Bill Johnson Black Film Festival</td>
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<tr>
<td>Association of Fundraising Professionals</td>
<td>$500.00</td>
<td>How to Build the Confidence and Skills to Ask Individuals for Money</td>
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<tr>
<td>Association of the Wolf Lake Initiative</td>
<td>$500.00</td>
<td>3rd Annual Wolf Lake Watershed Public Advisory Committee Meeting</td>
</tr>
<tr>
<td>Better Sister and Brother Growth Network</td>
<td>$500.00</td>
<td>Share Ourselves Event</td>
</tr>
<tr>
<td>Boys &amp; Girls Clubs of Greater Northwest Indiana</td>
<td>$1,500.00</td>
<td>Youth of the Year Annual Reception</td>
</tr>
<tr>
<td>Calumet College of St. Joseph</td>
<td>$500.00</td>
<td>Calumet College of St. Joseph Food Pantry</td>
</tr>
<tr>
<td>City Life Center</td>
<td>$1,000.00</td>
<td>Winner’s Circle Dinner and Awards</td>
</tr>
<tr>
<td>Crossroads Regional Chamber of Commerce</td>
<td>$300.00</td>
<td>Crown Point Corn Roast Sponsorship</td>
</tr>
<tr>
<td>Down Syndrome Association</td>
<td>$1,000.00</td>
<td>Special Teacher Boxes</td>
</tr>
<tr>
<td>Everybody Counts, Inc.</td>
<td>$1,000.00</td>
<td>Transit Talks</td>
</tr>
<tr>
<td>Father’s Heart Church Youth Ministry</td>
<td>$300.00</td>
<td>Community Fun Day 2019</td>
</tr>
<tr>
<td>Gary Alumni Pathway to Students (GAPS)</td>
<td>$500.00</td>
<td>College and Career Fair</td>
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<tr>
<td>Gary Chamber of Commerce</td>
<td>$1,000.00</td>
<td>World Civility Day 2019</td>
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<tr>
<td>Gary Public Transportation Corp.</td>
<td>$800.00</td>
<td>Transit Day at the Fair</td>
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<tr>
<td>Healthlinc, Inc.</td>
<td>$500.00</td>
<td>National Health Center Week for East Chicago</td>
</tr>
<tr>
<td>IN Commission of the Social Status of Black Males</td>
<td>$500.00</td>
<td>Indiana Black Barbershop Health Initiative</td>
</tr>
<tr>
<td>InnerMission, Inc.</td>
<td>$600.00</td>
<td>Back to School Fest</td>
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<tr>
<td>IU Dons, Inc.</td>
<td>$500.00</td>
<td>IU Dons and Gary Community School Annual Speech Competition</td>
</tr>
<tr>
<td>Lady’s n Charge</td>
<td>$300.00</td>
<td>Bookbag Giveaway</td>
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<tr>
<td>Lake Dalecarlia Women’s Club</td>
<td>$125.00</td>
<td>Back to School Bash</td>
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<tr>
<td>National Hook-Up of Black Women, Inc.</td>
<td>$500.00</td>
<td>Reading for Life Literacy</td>
</tr>
<tr>
<td>Nature Conservancy</td>
<td>$1,000.00</td>
<td>East Chicago Monarch Festival</td>
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<tr>
<td>Newspapers in Education</td>
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<td>Northwest Indiana Community Action</td>
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<td>NWI Food Council</td>
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<td>Farm Hop 2019</td>
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<td>Prom Genie</td>
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<td>College and Career Resource Fair/Boutique Day</td>
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<tr>
<td>Purdue University</td>
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<tr>
<td>Regional Performing Arts Company</td>
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<td>Matilda the Musical</td>
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<td>Sisters Helping Sisters</td>
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<td>Feed Lake County - Thanksgiving Dinner and Fellowship</td>
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<td>Superhero Training and Supply, Inc.</td>
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<td>United Charitable</td>
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<td>White’s Residential and Family Services</td>
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JOHN S. & JAMES L. KNIGHT FOUNDATION DONOR ADVISED FUND

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<tr>
<td>A Taste of Theater</td>
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<td>Youth Theatre Workshops</td>
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<td>Arthouse A Social Kitchen, Inc.</td>
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<td>Decay Devils</td>
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<td>Families Anchored In Total Harmony</td>
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<td>Progressive Pollinator Garden and Apiary</td>
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<td>Gary Community Partnership Corporation</td>
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<td>Beautification of Gary’s Reese Park</td>
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<td>Indiana University Northwest</td>
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<td>The Raisin Cycle</td>
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<td>Love for Jalyn Foundation</td>
<td>$13,000.00</td>
<td>On Us Tuesdays and Small Business Saturday Program</td>
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<td>On the Table</td>
<td>$45,115.00</td>
<td>Community Conversations</td>
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<td>RISE NWI</td>
<td>$46,000.00</td>
<td>Civic Engagement and Census 2020</td>
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<td>Sojourner Truth House</td>
<td>$100,000.00</td>
<td>Steel City Boxtown</td>
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<td>South Shore Neighborhood Development Corp</td>
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<td>Urban League Of Northwest Indiana Inc</td>
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<td>Love Your Block</td>
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<td>Urban League Of Northwest Indiana Inc</td>
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<td>Neighborhood Connect Initiative</td>
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MARC REINER SENIOR CITIZENS FUND

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<td>Franciscan Health Foundation</td>
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<td>Volunteer Advocates for Seniors and Incapacitated Adults</td>
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<td>Hobart Family YMCA</td>
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<td>Maria Reiner Center</td>
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<td>Meals on Wheels of Northwest Indiana</td>
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<td>Delivering Meals and Wellness Checks to Hobart Seniors</td>
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<td>School City of Hobart</td>
<td>$2,000.00</td>
<td>Hobart Senior Fun</td>
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<td>South Lake County Community Services</td>
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<td>Hobart Senior Transportation Services</td>
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FUND DISTRIBUTIONS

ARTS & CULTURE

Beachfront Dance School
Cara M. Spicer Fund ................................................................. $400.00

Books, Brushes & Bands for Education
Cara M. Spicer Fund ................................................................. $100.00

Chicago Symphony Orchestra
Christopher M. Morrow Family Fund ....................................... $7,500.00

Chorus Angelorum, Inc.
Chorus Angelorum Endowment Fund ........................................ $1,036.00

Hobart Historical Society
Elin Christianson Hobart Historical Society Endowment Fund ..... $6,387.00

Lakeshore Public Media - NWI Public Broadcasting, Inc.
Marjorie A. Mills Fund .............................................................. $166.40

Northwest Indiana Symphony Society, Inc.
Christopher M. Morrow Family Fund ....................................... $10,000.00
Mabel McCants/NWI Symphony Fund ...................................... $94.00
Marjorie A. Mills Fund .............................................................. $166.40
Nancy K. Johnson Advised Fund .............................................. $1,000.00
The Donald R. & Violet Hayes Wray Memorial Endowment for the NWI Symphony .................. $712.00

Regional Performing Arts Company
Cara M. Spicer Fund ................................................................. $100.00

South Shore Arts, Inc.
Alexandra Gardner Riddle Fund .............................................. $1,681.00
Anonymous Scholarship Fund ................................................. $9,410.00
Cara M. Spicer Fund ................................................................. $100.00
Christopher M. Morrow Family Fund ....................................... $10,000.00
Gardner Salon Show Prize Fund .............................................. $620.00
Gary and Sandy Neade Fund .................................................. $2,240.00
Glen E. Bocas Fund ................................................................. $159.00
Jack and Sara Dietrich Fund .................................................... $2,518.00
JoAnn and Chuck Long Endowment Fund ............................... $2,089.00
Linda & Myron Nidetz Salon Prize Fund ................................... $842.00
Marjorie A. Mills Fund .............................................................. $166.40
Norma J. and John M. Cain, Jr. Fund ......................................... $276.00
Orval O. and Margaret Hoag Salon Show Fund ....................... $447.00
Patricia and Durward Schuetz Endowment Fund ....................... $236.00
Richard W. and Wanda L. Gardner Endowment Fund ............... $4,356.00
South Shore Arts Fund ............................................................. $24,146.00
South Shore Arts Regional Award for Young Artists Fund ........ $1,218.00
South Shore Arts Symphony Advancement Fund .................... $150,000.00

Theatre at the Center
Frank Wright Memorial Fund .................................................. $500.00
Marjorie A. Mills Fund .............................................................. $166.40

WTTW11
Marjorie A. Mills Fund .............................................................. $166.40
COMMUNITY DEVELOPMENT

Central Indiana Community Foundation, Greenspace
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund ...................................................................................................... $1,000.00

Dyer Community Foundation
Dyer Community Foundation Fund .................................................................................................................................................. $568.00

Friends of Marquette Park Fund of Miller Citizens Shoreline Committee
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................................................................................................... $55.46
George A. Rogge RMD Birthday Gift Fund..................................................................................................................................... $1,001.29

Hammond Community Corporation
Hammond Community Corporation, Inc. Endowment Fund ............................................................................................................ $56,277.00

Hobart Community Foundation
Hobart Community Fund - sponsored by HIEDC ............................................................................................................................ $12,065.00

Miller Community Fund, Inc.
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................................................................................................. $110.93
George A. Rogge RMD Birthday Gift Fund..................................................................................................................................... $1,001.29
Miller Community Fund.............................................................................................................................................................. $5,414.00

Miller Garden Club
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................................................................................................... $55.46
George A. Rogge RMD Birthday Gift Fund..................................................................................................................................... $1,001.29

Nelson Algren Museum of Miller Beach
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................................................................................................. $110.93
George A. Rogge RMD Birthday Gift Fund..................................................................................................................................... $1,001.29

The Society for the Restoration of the Gary Bathing Beach Aquatorium & Chanute’s Place in History
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................................................................................................. $110.93
George A. Rogge RMD Birthday Gift Fund..................................................................................................................................... $500.65

Whiting/Robertsdale Comm Improvement Corp.
Whiting/Robertsdale Comm. Improvmt Corp. Endowment Fund ....................................................................................................... $4,867.00

ECONOMIC DEVELOPMENT

Accion Chicago, Inc.
Peoples Bank Charitable Fund ..................................................................................................................................................... $2,722.75

SOUTH SHORE ARTS
MAURICE SENDAK EXHIBIT
EDUCATION

Avicenna Academy
Dana Rifai Fund ................................................................. $500.00

Calumet College of St. Joseph
Bank Calumet Fund (Calumet College) ........................................ $2,855.00
Calumet College of St. Joseph Endowment Fund ......................... $1,115.00
Chase Fund (Calumet College) .................................................. $2,645.00

Challenger Learning Center of Northwest Indiana
Challenger (Hammond Schools) Learning Center of NWI Endowment Fund $12,069.00
Challenger Spark Your Imagination Fund ...................................... $698.00
Challenger/ St. Mary’s - Griffith Fund ........................................... $397.00
Challenger/Columbia Teacher Fund ............................................ $3,607.56
Challenger/Griffith School Corporation Challenger Fund ............... $4,303.00
Challenger/Highland School Corporation Endowment Fund .......... $2,907.00
Challenger/Hobart School Corporation Fund ................................ $1,595.00
Challenger/Lake Station School Corporation Challenger Fund ....... $417.00
Challenger/Merrillville School Corporation .................................... $7,880.00
Lisa Austgen Challenger Fund .................................................. $1,302.16
Webster Cornwell Challenger Learning Center Op. Fund ............... $2,226.30

Dunes Learning Center
Dunes Learning Center Education Fund ...................................... $1,019.00
George A. Rogge and Susan M. Rutsen Miller Beach Fund ........... $55.46
Indiana Dunes Environmental Learning Center Fund .................... $2,709.00
Lee Batts Environmental Education Fund .................................... $1,407.00

Hammond Education Foundation, Inc.
Hammond Education Foundation Fund ........................................ $10,770.00
Milton & Ruby McClendon Memorial Education Fund ................. $391.50

Hyles-Anderson College
Klare E. and Marvin L. Anderson Scholarship Fund ...................... $491.00

Ivy Tech Foundation, Inc. - Indianapolis
Chase Fund (Ivy Tech State College) ............................................ $1,637.00
Chase Fund 2 (Ivy Tech State College) .......................................... $1,614.00
USX Foundation Fund (Ivy Tech) ................................................ $2,429.00

Junior Achievement of Chicago
Junior Achievement (Northwest Indiana) Fund .............................. $484.00

DR. SEUSS BOOK DISTRIBUTION AT CARRIE GOSCH ELEMENTARY
Lakeshore Chamber of Commerce, Van Til/Bellamy Salute to Education Fund
George and Harriet Korellis Memorial Fund .......................................................... $10,000.00
McHenry County College
Christopher M. Morrow Family Fund ................................................................. $3,000.00
Merrillville Education Foundation Inc
Merrillville Education Foundation Fund ............................................................... $3,680.11
Mount Mary University
Jerome J. Gross and Dorothy J. Gross Fund .......................................................... $1,061.80
Munster Education Foundation
Nancy & Richard Clifford Donor Advised Fund .................................................. $1,000.00
Purdue University - Northwest
Gloria Hubacek Duckworth Fund ............................................................... $6,100.00
School City of Hobart Educational Foundation
Nancy Snider Educational Endowment Fund ................................................... $432.00
Nancy Snider Memorial Fund ................................................................. $2,000.00
Treasurer of the State of Indiana
Legacy Early Childhood Project Fund ............................................................... $29,269.44
Tri Town Safety Village
Tri Town Safety Village Fund ................................................................. $530.00
Trinity Lutheran School (Trinity Lutheran Church)
Hobart Anonymous Donor Fund ....................................................................... $10,000.00
University of Chicago
Dennis and Amy Han Donor Advised Fund ......................................................... $2,500.00
Valparaiso University
Valparaiso University Fund ........................................................................ $713.00

ENVIRONMENTAL & ANIMAL WELFARE
Alaska Raptor Center
Marjorie A. Mills Fund ............................................................................... $166.40
Humane Indiana
Marjorie A. Mills Fund ............................................................................... $166.40
Save the Dunes Conservation Fund
Save the Dunes Conservation Fund .............................................................. $799.00
Shirley Heinze Land Trust, Inc.
George A. Rogge and Susan M. Rutsen Miller Beach Fund .................................. $55.46
George A. Rogge RMD Birthday Gift Fund ...................................................... $500.65
John and Myrna Newgent Stewardship Program Fund ................................... $1,232.00
Nancy K. Johnson Advised Fund ..................................................................... $1,500.00
Shirley Heinze Land Trust Fund ...................................................................... $2,075.00
World Wildlife Fund U.S. Headquarters
Marjorie A. Mills Fund ............................................................................... $166.40

HEALTH & HUMAN SERVICES
Alehsan Foundation
Dana Rifai Fund ............................................................................................ $350.00
American Kidney Fund
Frank Wright Memorial Fund ........................................................................ $500.00
Ancilla Systems
Dr. Leo & Arlene Cooper Fund for Nazareth Home ......................................... $519.00
Ancilla Systems
Olga C. and William H. Brinkman Fund - Nazareth Home ................................ $106,274.00
A DONOR ADVISED FUND

Gives a 60-Year-Old Gym a Makeover
Although Adam Clough has only been the club director of the Boys & Girls Clubs of Greater Northwest Indiana site at Cedar Lake for a little over a year, he’s seen major changes… and so have the young people who attend the club.

A generous local family made a $100,000 grant from their donor advised fund at Legacy Foundation to renovate the Cedar Lake club gymnasium.

Seventh grade club member, Jesse, said that in the old gym the floors were coming up. “It had sticky walls and old wooden bleachers,” said Alex, a fifth grader at the club. All of the students running through the renovated gym agreed that the new space was much brighter and felt bigger.

“This place is not just a day care. It’s a place for growth and development,” said Clough.

To the Cedar Lake community, the club is a safe place for kids in the area. Clough describes the spirit of the club as fun and loving, and says the parents and families are very supportive. One mother of a club member, who was also a member of the Cedar Lake Club as a young girl, shed tears of joy at the site of new gym.

The donor shared their reason for the grant as “a reminder of paying blessings forward.”

“Support for our community facilities and services for Cedar Lake children and families is a blessing paid forward. The generational benefit and rewards are immeasurable. The community is stronger and better for enhanced opportunities for our children,” the donor said.

“We’re creating a club of the future,” said Clough, and he appreciates the donor who funded the upgrades. “Thank you for saving so many lives and giving children the opportunity to experience more.”
Franciscan Sisters of Chicago Service Corp. Fund ......................................................................................................................................................... $20,032.00
Franciscan Ministries
Frank Wright Memorial Fund ..............................................................................................................................................................$1,000.00
Endowment Fund of YMCA of the Hammond Area .............................................................................................................................................. $54,098.00
Crossroads YMCA
Frank Wright Memorial Fund ..............................................................................................................................................................$1,000.00
Community Cancer Research Foundation
Frank Wright Memorial Fund .............................................................................................................................................................. $1,000.00
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $2,123.60
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $166.40
Catholic Medical Mission Board
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $5,309.00
Catholic Charities of the Diocese of Gary, Inc.
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $3,495.00
Catholic Diocese of Gary
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $5,309.00
Catholic Medical Mission Board
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $2,123.60
Catholic Relief Services
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $2,123.60
Center for Possibilities
Visiting Nurse Endowment Fund ..............................................................................................................................................................$2,169.00
Community Cancer Research Foundation
Frank Wright Memorial Fund .............................................................................................................................................................. $1,000.00
Catholic Charities Diocese of Gary, Inc.
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $2,169.00
Franciscan St. Anthony Health, Crown Point
St. Anthony Medical Center Fund .............................................................................................................................................................. $13,955.00
Franciscan St. Anthony Health, Crown Point
George and Harriet Korellis Roofing Memorial Fund ...................................................................................................................................... $10,000.00
Hammond Family YMCA
George and Harriet Korellis Roofing Memorial Fund ...................................................................................................................................... $10,000.00
Hammond Public Library Foundation
Ruth E. Cornwell Fund .............................................................................................................................................................. $52,492.00
Haven House
Visiting Nurse Endowment Fund ..............................................................................................................................................................$2,169.00
Hearts in Motion
Frank Wright Memorial Fund .............................................................................................................................................................. $100.00
Hobart Family YMCA
Hobart Family YMCA Endowment Fund .............................................................................................................................................. $876.00
Hobart Family YMCA
Hobart Family YMCA Endowment Fund .............................................................................................................................................. $876.00
Hop for Humanity, Inc.
Nancy & Richard Clifford Donor Advised Fund .............................................................................................................................................. $3,500.00
Hospice of the Calumet Area, Inc.
Catherine Riley Beoje Donor Advised Fund .............................................................................................................................................. $10,000.00
Glen E. Bacus Fund .............................................................................................................................................................. $159.00
Hospice of the Calumet Area Endowment Fund .............................................................................................................................................. $3,337.00
Marjorie A. Mills Fund .............................................................................................................................................................. $166.40
Lake Area United Way
Lake Area United Way Fund .............................................................................................................................................................. $14,872.00
Lake County Public Library
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $4,247.20
Lake County Public Library Fund .............................................................................................................................................................. $885.00
Lowell Public Library
Lowell Public Library Endowment Fund .............................................................................................................................................. $7,125.00
Lupus Foundation of America, Indiana Chapter
Visiting Nurse Endowment Fund ..............................................................................................................................................................$2,169.00
Marian Wayside Foundation, Inc. (The Shrine of Christ’s Passion)
Frank Wright Memorial Fund .............................................................................................................................................................. $500.00
Maryknoll Sisters of St. Dominic, Inc.
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $2,123.60
Mayo Clinic Foundation
Jerome J. Gross and Dorothy J. Gross Fund .............................................................................................................................................. $4,247.20
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<td>Thomas Ray Crowel Fund</td>
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<td>National MS Society, IN Chapter</td>
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<td>NWI Volunteer Lawyers, Inc.</td>
<td>Palmer C. Singleton, Jr. Fund</td>
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<td>Salvation Army</td>
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<td>Samaritan Counseling Center</td>
<td>Good Samaritan Endowment Fund of Lake County</td>
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<td>Share Foundation</td>
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<td>Sojourner Truth House</td>
<td>Cohen Family Designated Endowment Fund</td>
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<td>St. Joseph's Carmelite Home</td>
<td>Catherine Riley Boege Donor Advised Fund</td>
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<td>The Night Ministry</td>
<td>Glen E. Bacus Fund</td>
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<td>Tradewinds Services, Inc.</td>
<td>John &amp; Helen Sourlis Endowment Fund</td>
<td>$44,207.00</td>
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<td>Women in Philanthropy Fund</td>
<td>Tom Sourlis and Sue Eleuterio Donor Advised Fund</td>
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**R E L I G I O N**

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<td>Faith Church</td>
<td>Kyle and June Grady Fund</td>
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Ogden Dunes Community Church
Nancy K. Johnson Advised Fund ................................................................. $2,500.00

Westminster Presbyterian Church
Kenneth J. and Margaret S. Schoon Fund ......................................................... $2,002.78
Westminster Presbyterian Church Fund ........................................................ $1,122.00

YOUTH

100 Black Men of Indianapolis
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund .................... $250.00

ASW Foundation, Inc.
Legacy Women’s Philanthropy Fund ............................................................... $500.00
Tom Soutis and Sue Eleuterio Donor Advised Fund .............................................. $2,000.00

Boys & Girls Club of N.W. Indiana Fund
Nancy & Richard Clifford Donor Advised Fund ............................................... $500.00
Austgen Family Foundation Fund “In Memory of Ronald E. Austgen” .............. $100,000.00
Boys & Girls Club of N.W. Indiana Fund ......................................................... $9,695.00
Gwendolyn Sargent Fund for East Chicago Katherine House Boys & Girls Club . $5,093.00
Nancy & Richard Clifford Donor Advised Fund ............................................... $7,500.00
Ruth Cornwell/Boys & Girls Club - Hammond Club ........................................ $9,660.00
Seehausen/Boys & Girls Clubs of NWI Fund ................................................. $552.00

Camp Quality USA - Illinois
James Van Senus Camp Quality Endowment Fund ........................................ $630.00

IndianaTeen Challenge - Grace House
Catherine Riley Boege Donor Advised Fund .................................................. $10,000.00

Mikva Challenge
Legacy Women’s Philanthropy Fund ............................................................... $5,000.00

Munster High School - Band
Frank Wright Memorial Fund ........................................................................ $1,000.00

Northwest Indiana Cancer Kids, Inc.
Frank Wright Memorial Fund ........................................................................ $1,000.00

Pathway To Adventure Council, Boy Scouts of America
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund ..................... $800.0

Schererville Baseball League, Inc.
Frank Wright Memorial Fund ........................................................................ $1,250.00

Southlake Children’s Choir
Southlake Children’s Choir ........................................................................... $591.00

Teacher’s Treasures
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund ..................... $500.00

The First Tee of Hammond, Hammond Youth Golf Academy Inc
Hammond Youth Golf Academy Endowment Fund ....................................... $7,443.00

PROJECT OUTREACH AND PREVENTION ON YOUTH VIOLENCE
“The Fred and Louise Latshaw and Mary Francis scholarships will impact me because it is good to be reminded that even when I am far from home, I have a community back home that is supporting me. I would love to be involved in an organization aimed towards the Latino community and empowering the few on campus. I am proud of my heritage, and wish to share my heritage with others as well as learn about other cultures. I plan on either double majoring or minoring in Spanish.”

NAYELI ARREDONDO
RECIPIENT OF THE FRED AND LOUISE LATSHAW AND MARY FRANCIS SCHOLARSHIPS
<table>
<thead>
<tr>
<th>Scholarship Name</th>
<th>Recipients</th>
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<tr>
<td>Dr. R.T. White Scholarship</td>
<td>Maverick Broviak</td>
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<tr>
<td>Supports graduating seniors from Munster High School who attended Elliott Elementary School.</td>
<td>Audrey Stooksbury</td>
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<tr>
<td></td>
<td>Nayeli Arredondo</td>
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<tr>
<td></td>
<td>Sarah Richardson</td>
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<tr>
<td>Fred and Louise Latshaw Scholarship</td>
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</tr>
<tr>
<td>Awarded to graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship.</td>
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<tr>
<td></td>
<td>Hannah Bailey</td>
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<td></td>
<td>Hannah Fionda</td>
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<td></td>
<td>Marguerite Ponda</td>
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<td></td>
<td>Haley Sparling</td>
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<td></td>
<td>Ashley Swets</td>
</tr>
<tr>
<td>George and Harriet Korellis Scholarship</td>
<td></td>
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<tr>
<td>Awarded to graduating seniors, college students, and returning adult students who are current Korellis Roofing Co. employees, or who have parents or grandparents who are employees.</td>
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<tr>
<td></td>
<td>Hannah Bailey</td>
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<tr>
<td></td>
<td>Hannah Fionda</td>
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<td></td>
<td>Marguerite Ponda</td>
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<td></td>
<td>Haley Sparling</td>
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<td></td>
<td>Ashley Swets</td>
</tr>
<tr>
<td>Good Teachers Count Scholarship</td>
<td>Ashley Freeman</td>
</tr>
<tr>
<td>Supports college students seeking a degree or certification in teaching/education with 50% coursework completed who are currently enrolled at a college or university in Northwest Indiana and is planning to be a teacher.</td>
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<tr>
<td></td>
<td>Gabriella Winchell</td>
</tr>
<tr>
<td>Halfacre Excellence in Music Scholarship</td>
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<tr>
<td>Supports high school seniors from Hammond School Corporation or Munster High School who will major in Music, or Major in Education with a minor in Music.</td>
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<tr>
<td></td>
<td>Mariah Barber</td>
</tr>
<tr>
<td></td>
<td>Alyssa DelaCruz</td>
</tr>
<tr>
<td></td>
<td>Richard Eaton</td>
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<tr>
<td></td>
<td>Alex Echeverria</td>
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<tr>
<td></td>
<td>Kara Gardner</td>
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<td></td>
<td>Andrea Hampton</td>
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<td></td>
<td>Jade Hart</td>
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<tr>
<td></td>
<td>Magdalene Krysyz</td>
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<tr>
<td></td>
<td>Sabrina Lewis</td>
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<tr>
<td></td>
<td>Javier Miranda</td>
</tr>
<tr>
<td></td>
<td>Eduardo Pineda</td>
</tr>
<tr>
<td></td>
<td>Mariah Ramos</td>
</tr>
<tr>
<td></td>
<td>Amanda Reyes</td>
</tr>
<tr>
<td></td>
<td>Romesha Washington</td>
</tr>
<tr>
<td></td>
<td>Gabriella Winchell</td>
</tr>
<tr>
<td>Hammond Common Council Scholarship</td>
<td></td>
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<tr>
<td>Awarded to graduating seniors from Hammond high schools.</td>
<td></td>
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<tr>
<td></td>
<td>Ellen Connor</td>
</tr>
<tr>
<td></td>
<td>Madison Fanta</td>
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<tr>
<td></td>
<td>Kaylee Huyser</td>
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<tr>
<td></td>
<td>Rebecca Oliver</td>
</tr>
<tr>
<td></td>
<td>Sydney Reinbold</td>
</tr>
<tr>
<td></td>
<td>Kamden Sarkey</td>
</tr>
<tr>
<td>Hanover Central Scholarship</td>
<td></td>
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<tr>
<td>Supports graduating seniors from Hanover High School who will be attending a vocational, technical, two or four year college or university.</td>
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<tr>
<td></td>
<td>Christopher Albanese</td>
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<tr>
<td></td>
<td>Julie Castillo</td>
</tr>
<tr>
<td>Herbert R. Kocher Memorial Scholarship</td>
<td></td>
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<tr>
<td>Awarded to graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Leah John</td>
</tr>
<tr>
<td>James F. Van Senus Spirit Award</td>
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<tr>
<td>Awarded to a member of the Munster High School swim team who exhibits the best team spirit.</td>
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<td></td>
<td>Nicole Brown</td>
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<td></td>
<td>Samuel Momcilovic</td>
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<tr>
<td>John V. and George Primich Family Scholarship</td>
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<tr>
<td>Supports graduating seniors from Lake County, IN who plan to attend Indiana University Northwest or Purdue University Northwest.</td>
<td></td>
</tr>
</tbody>
</table>
“This scholarship will help me pay for my tuition, books, and other fees. I’m not the only one in my household that is attending college at the moment. I have both an older brother and an older sister who both are also in college. Everything that we get counts, and this is a huge help.”

**JORDAN DAVIS**  
**DEMETRIUS TIRRELL WILLIFORD SCHOLARSHIP**

<table>
<thead>
<tr>
<th>Scholarship Name</th>
<th>Eligibility Notes</th>
<th>Recipients</th>
</tr>
</thead>
<tbody>
<tr>
<td>John W. Anderson Foundation Scholarship</td>
<td>Open to graduating seniors from Lake or Porter County.</td>
<td>Joshua Clemens, Kasseidi Lessentine</td>
</tr>
<tr>
<td>Joseph Trent Morrow/Urban League of Northwest Indiana Scholarship</td>
<td>Awarded to graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington.</td>
<td>Jose Regaldo</td>
</tr>
<tr>
<td>June Pangburn Memorial Scholarship</td>
<td>Supports graduating seniors from Hobart High School who will be studying Nursing or Allied Health field.</td>
<td>Nina Rucinski</td>
</tr>
<tr>
<td>Kathy Lynn Hooks Memorial Scholarship</td>
<td>Supports graduating seniors from River Forest High School.</td>
<td>Hailey Bianco</td>
</tr>
<tr>
<td>Lake County Athletic Officials Association Scholarship</td>
<td>Awarded to graduating seniors or current college students who are children or members of the Lake County Athletic Officials Association.</td>
<td>Douglas Filipek, Zoe Hugunin, Kari Lafreniere</td>
</tr>
<tr>
<td>Lake County Fish &amp; Game Scholarship</td>
<td>Awarded to graduating seniors or current college students who are children, grandchildren or members of the Lake County Fish &amp; Game Association.</td>
<td>Ariana Adam, Jared Bais, April Przyborski, Michael Worosz</td>
</tr>
<tr>
<td>Legends Scholarship</td>
<td>Awarded to college students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest, or Valparaiso University.</td>
<td>Treniece Hurt</td>
</tr>
<tr>
<td>Lilly Endowment Community Scholarship</td>
<td>Open to Lake County, IN seniors who attend high school in Lake county. Award is full-tuition, required fees and book stipend for four years at any public or private, Indiana four-year college or university accredited by the Higher Learning Commission of the North Central Association of Colleges and Schools.</td>
<td>Ariana Arce, Alyssa Arreola, Chloe Flanagan, Patrick Hottle, Meet Patel, Tyler Zabrecky</td>
</tr>
</tbody>
</table>
Local IBEW #697 Memorial Scholarship
Awarded to graduating seniors or college students who are children or step children of IBEW Local Union #697 members.

Mardie Tuttle Thrive Scholarship
Awarded to a current female college student who is 25 years or older.

Mary Francis Textbook Scholarship Program
Textbook assistance for students enrolled in an accredited 2 or 4 year degree program.

Norah Salt Scholarship
Available to graduating seniors from Hebron or Boone Grove High Schools who plan will major in STEM.

O’Shea Patrick McCarthy Scholarship
Supports high school seniors or college students who intend to study Music/Visual Arts or a student enrolled in the Earth & Atmospheric Sciences or at Purdue University.

Patrick Lindsey Memorial Scholarship
Supporting graduating high school seniors or current college minority students who major/minor in visual/performing arts.

Peoples Bank Scholarship
Supports graduating seniors or college students from Lake or Porter County.

Lauren Austgen
Rachel Adams
Cameron Bell
Cameron Britton
Megan Carlson
Elyse Feder
Julie Howe
Shelby Korreck
Joseph Lay
Jaylen Matthews
Natalie Mayersky
Ashley Merath
Faith Mikolajczyk
Logan Mohrs
Dylan Paul
Kate Pfister
Madie Pfister
Emma Poxon
Javaughn Richards
Jenai Richards
Taylor Ryckman
Sydney Urycki
Taylor Whitson
Eric Wood
Taylor Nathaniel Zea

Kiara Wade
Nayeli Arredondo
Aerone Catolin
Hannah Day
Ashley Freeman

Allison Hano
Paige Fanning

J’Lee Carver
Sophia Chapman
Paige Fanning
Jennifer Gomez
Ariana Kanaya
Sabrina Lewis
Ky Marcayda
Dimetrius Poston
Yesenia Vilella

Lawrence Andres
Beatriz Gomez
Christina Li
Aerone Catolin
Crispin Flores
Sara Keys
Ky Marcayda
Maya Nietzel
Philippine Professionals Association Scholarship
Supports graduating seniors from Northwest Indiana, preference given to individuals of Filipino descent.

Robert Rainsberger Scholarship
Supports graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field; preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton schools.

Robert Rainsberger Scholarship - Purdue Northwest
For graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field at Purdue Northwest; preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton students.

Roger Begnoche Scholarship
For male graduating seniors and college students from Lake County, IN who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education.

Schrage Family Scholarship
Supports graduating seniors that are children or stepchildren of Centier Bank employees.

Sengupta Family Scholarship Academic Achievement
Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class.

Sengupta Family Scholarship Engineering
Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class and plans to study engineering.

W. James Spicer Scholarship
Supports graduating seniors from West Side Leadership Academy.

Webster Cornwell Scholarship
Supports graduating seniors from Lake County, IN.

William J. Moran Indiana University School of Law Scholarship
Awarded to a second or third year Maurer School of Law student from Lake, Porter or LaPorte counties.

Marie Raffin
Daena Schuh
Nicholas Ylo

Natalie Haitsma
Riley McCullough

Isabella Hathaway

Luke McGinnis
Sebastian Valdes
Isaac Williams

Westin Baker
Ryan Fender

Carter Goldman

Mitchell Witt

Veronica Bacon

Stephanie Dijak
Celine Garcia
Jade Hart
Abigail Leonard

Mary Strong

Through the generosity of the Hooks family, college is now possible for me. My grandpa was taught by Mrs. Hooks and has told me about what a great teacher she was. It is a great honor to be chosen to be a part of her legacy and carry on her memory. Thank you from the bottom of my heart.”

HAILEY BIANCO
RECIPIENT OF THE KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP
Mike was hired in 2019 to lead the South Shore Neighborhood Development Corporation. Sadly, he passed away in March of 2020 from complications of a stroke. He was a natural at engaging in problem-solving and brainstorming ways to increase development in neighborhoods where investment can be harder to attract. We will miss his booming voice and the insight he brought to our office.
## Financials
### January 1 – December 31, 2019

### 5 Year Asset Growth

<table>
<thead>
<tr>
<th>Year</th>
<th>Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>2015</td>
<td>$51,281,799</td>
</tr>
<tr>
<td>2016</td>
<td>$50,847,038</td>
</tr>
<tr>
<td>2017</td>
<td>$57,406,864</td>
</tr>
<tr>
<td>2018</td>
<td>$58,448,943</td>
</tr>
<tr>
<td>2019</td>
<td>$67,598,357</td>
</tr>
</tbody>
</table>

### Assets
- **Cash and cash equivalents**
  - 2019: $2,337,425
  - 2018: $7,526,045
- **Other assets**
  - 2019: $139,581
  - 2018: $115,552
- **Investments**
  - 2019: $65,048,702
  - 2018: $50,772,212
- **Property and equipment, net**
  - 2019: $72,649
  - 2018: $35,139

### Liabilities
- **Accounts payable**
  - 2019: $22,869
  - 2018: $37,962
- **Accrued expenses**
  - 2019: $7,212
  - 2018: $4,604
- **Grants payable**
  - 2019: $204,339
  - 2018: $275,036
- **Deferred value**
  - 2019: $477,622
  - 2018: $1,281,912
- **Annuities payable**
  - 2019: $450,064
  - 2018: $450,064
- **Custodial funds**
  - 2019: $9,622,115
  - 2018: $8,510,168

### Net Assets
- **Without donor restrictions**
  - 2019: $57,264,200
  - 2018: $46,729,796
- **With donor restrictions**
  - 2019: $57,264,200
  - 2018: $47,889,202

### Total Net Assets
- 2019: $67,598,357
- 2018: $58,448,948
ASSET PERCENTAGE BY FUND TYPE

FOR A FULL LISTING OF LEGACY FOUNDATION FUNDS, VISIT LEGACYFDN.ORG/DONORS/FUNDS