

WHITING

EAST CHICAGO



LEGACY
FOUNDATION

Lake County's Community Foundation

ROUTE TO GIVING

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ST. JOHN

41

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CROWN POINT

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CEDAR
LAKE

2019

ANNUAL REPORT

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DEAR LEGACY FOUNDATION FRIENDS AND SUPPORTERS,

Each year we lead off our annual report with a letter from Legacy Foundation’s President and Chair of the Board of Directors. The annual report letter usually reflects the previous year’s accomplishments. Although we ended 2019 with several successes that we can share with you, it seems disingenuous to only talk about 2019 when so much has happened over the first few months of 2020. It is therefore apropos to combine the journey we began in early 2019 with where we are today.

Legacy Foundation and other community foundations throughout Indiana were issued a challenge—GIFT VII - from Lilly Endowment Inc. Specific to Legacy this challenge involved raising matching funds to qualify for a \$ 1.875 million grant from Lilly. In less than a year, thanks to generous individual and corporate donors, Legacy met that challenge in September. We want to thank our supporters for their contributions that helped us meet this lofty goal. Additionally, GIFT VII challenged our Board of Directors to make personal contributions at a specified level to qualify for another \$ 100,000. Our Board of Directors reached into their pockets and purses to meet that goal at 100% participation.

Lilly’s GIFT VII also provided Legacy Foundation with funding to build our own leadership capacity to identify an issue of importance and problem-solve with the communities we serve. Legacy has partnered with Unity Foundation of LaPorte County and Crown Point Community Foundation to focus on the needs of small business (how important that is today!). We traveled to various cities to learn of their successes and gather their suggestions for NW Indiana. That experience has led to a number of initiatives we plan to launch later in 2020. You will hear more about them in next year’s annual report.

So here we are today... well into 2020. Our world has been turned topsy-turvy with a pandemic that has had serious impact on the physical and economic health of Lake County residents and businesses. Legacy has pivoted in our journey to address the immediate needs of our community: raising \$1 million by working with other Lake County foundations to establish a Lake County COVID-19 Response Fund; providing leadership in overseeing the distribution of almost \$375,000 in emergency grants; and, offering free technical assistance to small businesses and not-for-profits in their SBA applications for PPP loans—resulting in \$2 million in SBA loans and saving 300,000 jobs. We are looking at the next phase of grant support as we factor racial disparity and social injustice more significantly in the equation.

These are troubling times, no doubt. However, Legacy will continue the journey of always looking forward to ways we can improve our communities and have equitable impact. With your help we can work on that together. We look forward to your partnership on this journey.

Yours in Philanthropy,



Carolyn Saxton
President



Martie Rivas-Ramos
2019-20 Board Chair

IMPACT

BY THE NUMBERS

GIFTS

\$4,030,947

GRANTS

\$2,116,717

SCHOLARSHIPS

\$1,245,339

DONORS

725

FUNDS

343

SCHOLARSHIPS AWARDED

142

LEARNING LAB WORKSHOPS

17

LEGACY *Society*



4

The Legacy Society honors those donors who have expressed their commitment to charitable giving by naming Legacy Foundation as the beneficiary of a planned gift. Such gifts may include a bequest and/or charitable income gifts such as gift annuities, charitable remainder trusts, or gifts of life insurance or retirement plan assets. To learn more about leaving a planned gift in your will or trust, contact Carolyn Saxton at csaxton@legacyfdn.org.

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BUILDING AN ENDOWMENT

to Promote Non-profit Sustainability





Legacy Foundation President Carolyn Saxton, Lakeshore Public Media President James Muhammad and Legacy Foundation Vice President Kelly Anoe

Lakeshore Public Media, serving residents through their Lakeshore PBS and Lakeshore Public Radio service, was one of four area organizations that were selected to participate in Legacy Foundation’s Endowment Building Challenge. Legacy Foundation matched \$1 for every \$2 raised in contributions. Local organizations could receive a maximum amount of \$25,000 if they successfully raised \$50,000.

“We hit the maximum challenge match with a recent contribution to the endowment from a bequest from the trustees of the Marjorie A. Mills Loving Trust,” said James A. Muhammad, President and CEO of Lakeshore Public Media.

The Endowment Building Challenge, a year-long effort to help organizations build financial sustainability, bolstered membership drives, encouraged support from additional foundations and organizations, and ultimately supported Lakeshore Public Media’s ongoing mission.

“It’s an incredible accomplishment for our organization to have a \$75,000 endowment fund building long-term financial sustainability that will help us provide quality arts, culture and public affairs programming in Northwest Indiana and Chicago for years to come,” said Carl Kurek, Vice President of Development for Lakeshore Public Media.

“We want to thank the Legacy Foundation, the Marjorie A. Mills Loving Trust and everyone who donated to Lakeshore during the endowment challenge,” Kurek said. “We are grateful for the opportunity to showcase our organization’s mission and to motivate existing donors to translate their passion for Lakeshore Public Media into increased financial support for the local and national programs they have come to love.”

The station is returning to full operations after they experienced an extended outage last year. “The money raised will go directly to fund programming costs and infrastructure improvements,” Muhammad said.

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Mr. C.J. Turner
Tuskegee Airmen, Inc.,
 Chicago "Dodo" Chapter
Ms. Mardie Tuttle
Mr. and Mrs. Virgle Tyler



Ms. Tiffany Ulanowski
Union Tank Car Company
USDA



Judge and Mrs. Joseph Van Bokkelen
Mr. Fred Van Senu
Ms. Gayle Van Sessen
Mr. and Mrs. Frank Van Til
Mr. and Mrs. Samuel N. Van Til
Van Til's Supermarket, Inc.
Mr. Dan Vance
Mr. and Mrs. Paul Vansickle
Ms. Dawn Vanzo-Gessler
Mr. Arnold Vierk
Vinzant Software
Mr. and Mrs. Robert Vodnoy



Mr. and Mrs. Paul Wadas
Ms. Elizabeth Wallish
Ms. Victoria Portis Ward
Mr. and Mrs. Jim Washburn
Ms. Celina Weatherwax

Mr. and Mrs. Robert J. Weiss
Wells St. Beach, Inc.
Mr. and Mrs. Kent H. Westley
Mr. and Mrs. Ed Wetterman
White Family Foundation
Ms. Peggy White Shaffer
Mr. and Mrs. John Wiatrowski
Mr. and Mrs. Dale Wietbrock
Ms. Barbara Wilhelm
Mr. and Mrs. Kenneth M. Wilk
Mr. and Mrs. Stuart Williams
Mr. Larry Williford
Ms. Tiffany Williford
Mr. James Winters
Mr. and Mrs. Ronald Witt
Mr. and Mrs. Thomas Witt
Ms. Pamela Wojciak
Mr. Anthony Wojciechowski
Mr. and Mrs. Stephen Wojciechowski
Ms. Laura Wright
Ms. Linda Wright
Ms. Melissa Wright
Mr. and Mrs. Randall Wright
Mr. and Mrs. Stephen R. Wright
Ms. Rebecca L. Wyatt



Mr. C. Joseph Yast and Ms. Helen Krowicky
Mr. Michael Yelachich
Mr. Scott Yonover
YourCause Paying agent for Corporate
 Giving Program
Mr. and Mrs. John and Carey Yukich



Mr. Ibrahim S. Zabaneh
Ms. Carla Zamora and Mr. Thomas Coleman
Mr. Darren Zar
Mr. Howard Zar
Mr. James Zehme
Mr. and Mrs. Jim Zeske
Mr. Michael Zimmer and Mrs. Maureen
 Murro-Zimmer
Mr. and Mrs. Daniel C. Zimmerman
Mr. and Mrs. Egon Zimmerman
Mr. and Mrs. Stephen Zimmerman



A LEGACY OF GIVING HONORING ROBERT GARDINER

Legacy Foundation announced its partnership with the Boys & Girls Clubs of Greater Northwest Indiana and Horizon Bank on the establishment of the Rob Gardiner Legacy Fund for Boys & Girls Clubs of Greater Northwest Indiana. The fund is held at Legacy Foundation and provides annual income for the youth-serving organization.

"Rob Gardiner was a dedicated employee of Horizon Bank and served as a Board member for both the Boys & Girls Clubs of Greater Northwest Indiana and Legacy Foundation. The fund established in his memory honors his commitment to all of our organizations and memorializes his legacy of giving back," said Legacy Foundation President Carolyn Saxton.

Robert Gardiner passed away on February 27, 2019, shortly after his cancer diagnosis. In addition to serving on the boards of Legacy Foundation and the Boys & Girls Clubs of Greater Northwest Indiana, Gardiner was an active member of Trinity Evangelical Lutheran Church.

"Rob Gardiner was a long-time Board member for our Boys & Girls Clubs—and

he made his volunteer work with our organization very much a family affair, as his son Drew was part of our Hammond Club Advisory Board. Rob was instrumental in helping our organization in our merger process. But more than this, Rob had such a passion for youth and their success. He pushed us to continue providing top quality programming for children. Both he and his wife understood that children are the most precious assets of our communities. While we miss his earthly presence, his memory lives on in every single accomplishment achieved by our Club members. For this, we are eternally grateful," stated Ryan Smiley, President and CEO of Boys & Girls Clubs of Greater Northwest Indiana.

Setting up a fund at Legacy Foundation, allows donors to leave a legacy of giving, while providing long-term financial support to organizations they care about. Endowed gifts are pooled to achieve maximum investment efficiency and return. With guidance from experienced local leaders and expert investment managers, donations grow and are granted to charitable organizations for the benefit of our community.

MEMORIAL GIFTS

Alexandra Gardner Riddle Fund

In Memory of Alex
Mr. and Mrs. Roger F. Kapla

Association for the Wolf Lake Initiative Fund

In Memory of Gerald Betts
Ms. Paula Betts

Austgen Family Foundation Fund "In Memory of Ronald E. Austgen"

In Memory of Ronald E. Austgen and Edward Austgen
Austgen Kuiper & Associates, PC

Cara M. Spicer Fund

In Memory of Cara M. Spicer
Mr. and Mrs. James King

Challenger Spark Your Imagination Fund

In Memory of Jameson T. Branson
Mrs. Robin Gintert
In Memory of Benjamin Dilts
Mrs. Robin Gintert
In Memory of Glenn Gintert
Mr. Ralph L. Fernandez

Edith L. Sonntag Living Trust Fund

In Memory of Edith Sonntag
Ms. Lola Wells

Fred & Judith Van Senus Memorial Endowment

In Memory of Judith Van Senus
Ms. Carol Allegretti
Clifton Larson Allen
Ms. Michele Bartlett
Mr. and Mrs. Kenneth N. Bohling
Mr. and Mrs. David Burgess
Mr. Thomas Cooper
Mr. and Mrs. Charles Diehl
Ms. Sharron Dwan
Garcia Initiative for Vision & Empathy, Inc.
Ms. Sue Ann Hale
Mr. Edward Hojnacki
Mr. and Mrs. Michael Jen
Lane Automotive
Mr. and Mrs. Rick Matson
Ms. Janet Moran
National Collegiate Athletic Association
Mr. and Mrs. William OBrien
Ms. Rebecca Quintanilla
Mr. and Mrs. David K. Ranich
Mr. and Mrs. John M. Sannito
Mr. and Mrs. Prasit Sri

Friends of Marquette Park Fund of Miller Citizens Shoreline Committee

In Memory of Daniel Barnes
Ms. Shawn Barnes
In Memory of Marian Owen
Mr. and Mrs. David Simon
In Memory of Martha Vance
Mr. and Mrs. David Simon

Glen E. Bacus Fund

In Memory of Glen Bacus
Mr. and Mrs. William Robinson

Hanover Central High School Scholarship Fund

In Memory of Eleanor F. Kutcheck
Mr. Richard F. Kutcheck

Humane Indiana

In Memory of Princess
Ms. Esther Moran

IBEW Local Union #697 Memorial Scholarship Fund

In Memory of
Richard Bekelya
Henry Dawson
James Dixon
Jeffrey Fleener
Kenneth Graves
James Guth, Jr.
Kenneth Hanisko
Clyde Hewlett
David Hokanson
Michael Kalmar
Ellis Lanier
Alph Loggins
Alva Moesley
Carl Palmer
Felix Reyes, Jr.
Wallace Rossa
Douglas Rusak
Ancil Schilling, Sr.
Theodore Smith, Sr.
Jim Spott
Jimmy Stamey
Gerald Ziemkiewicz, Sr.
IBEW Local #697

Karen Monaldi Memorial Fund

In Memory of Karen and Kevin Monaldi
Mrs. Emily DeLaney
Mr. Martin Hayden
In Memory of Kevin Monaldi
Ms. Ashley Foster

Mr. and Mrs. Don Hackney
Bosak Honda
Mr. and Mrs. Ahmad Kashani
Mr. Robert Koreski
Mr. and Mrs. Brad Lowell
Ms. Katie Monaldi
Kevin and Kathi O'Meara Charitable Fund
Ms. Samantha Roper
Mr. Rudy Sparks and Ms. Michele Kish-Sparks
Ms. Tiffany Ulanowski

**Kathy Lynn Hooks Memorial
Scholarship Fund**

In Memory of Kathy Lynn Hooks
Mr. Gerald Rothenberg

Kreitzburg Cemetery Fund

In Memory of Edward Bremer
Mr. Verne P. Seehausen
In Memory of Myron Wiegel
Mr. Verne P. Seehausen

Kyle and June Grady Fund

In Memory of June Grady
Mr. Chet Balzer
Mr. and Mrs. John Barenie
Mr. and Mrs. James Bartoszek
Mr. and Mrs. Robert Baxter
Ms. Dana Behnke
Daniel T. Daly & Co.
Mr. and Mrs. Philip Drajenske
Ms. Teresa Duncan
Mr. and Mrs. Richard Fezekas
Ms. Tina Groves
Mr. and Mrs. Donald Hartmann
Mr. and Mrs. John Henry
Mr. and Mrs. Charles Hobbs
Mr. and Mrs. James Horak
Mr. and Mrs. Earl Horecky
Ms. Dawn Jezuit
Mr. and Mrs. Ron Jezuit
Mr. and Ms. James Lau
Mr. and Mrs. Gabriel Loukaki
Mr. Robert Lowery
Ms. Sarah Mercier
Ms. Norma Modrow
Mr. Stanley Peters
Mr. Cecil Petro
Mr. and Mrs. Henry Polochak
Mr. and Mrs. Morris Rizzitiello
Mr. and Mrs. James Roach
Mr. and Mrs. James L. Schneck
Ms. Holly Seliger
Mr. and Mrs. George Siemer
Mr. Terry Skertich
Ms. Alison Troutman
Mr. Arnold Vierk
Mr. and Mrs. Dale Wietbrock
Mr. and Mrs. Stuart Williams
Mr. and Mrs. Ronald Witt

Ms. Pamela Wojciak
Mr. and Mrs. Jim Zeske
In Memory of Kyle Grady
Ms. Lynn Carpenter

Lake County Community Fund

In Memory of Augustin J. Carreon
Mr. Verne P. Seehausen
In Memory of Robert Gardiner
Mr. and Mrs. Calvin Bellamy
Mrs. Leslie Gardiner
Mr. Andrew S. Kyres
Mr. and Mrs. Ken Miller
Mr. and Mrs. John Peisker
Dr. and Mrs. Frederic Rather
Mr. and Mrs. Daniel Reid
Ms. Carolyn V. Saxton and Mr. Bill Gregory
Mr. Verne P. Seehausen
Mr. Tom Sourlis
Mr. and Mrs. Prasit Sri
Mr. Andrew Teibel
In Memory of Barbara Neal & Bruce Ayers
Mr. and Mrs. Gene Ayers
In Memory of Elaine M. Ristich
Mr. Verne P. Seehausen
In Memory of Linda M. Savka
Mr. Verne P. Seehausen
In Memory of Robert Everett Saxton, Jr.
Mr. and Mrs. Ed Wetterman
In Memory of Edward Wallace
Mr. Verne P. Seehausen

Lee Botts Environmental Education Fund

In Memory of Lee Botts
Mr. and Mrs. Phillip Smith

Meals on Wheels of NW Indiana, Inc. Fund

In Memory of Jack Lawrence Gagan
Mr. Verne P. Seehausen
In Memory of Ted Sumara
Mr. Verne P. Seehausen
In Memory of Loide Walsh
Mr. and Mrs. Glenn Clark
Mr. Verne P. Seehausen

Nancy Snider Memorial Fund

In Memory of Nancy Snider
Smoke Shop

**Olga C. and William H. Brinkman Fund—
Nazareth Home**

In Memory of Victor Kalchik
Ms. Barbara Higby
In Memory of Dorothy Posilovich
Ms. Barbara Higby

Patrick Lindsey Memorial Scholarship Fund

In Memory of Patrick Lindsey
SRS Consulting Group

Prasco Family Fund

In Memory of Victor Prasco
Mr. and Mrs. Jim Washburn

**Richard A. Gordon Memorial Endowment
Fund**

In Memory of Richard Gordon
Anonymous
Mr. and Mrs. Mervyn Barenie
Ms. Holly Bivona
Mr. Jason Brist
Mr. Jerry Caravana
Mr. and Mrs. Chad Casbon
Centier Bank
Mr. and Mrs. Robert Conard
Mr. and Mrs. Michael P. Dexter
Mr. and Mrs. Robert Drag
Enspect, Inc.
Mrs. Karen E. Fish
Mr. and Mrs. John Fitzgerald
Ms. Jeanann Georgas Freier
Ms. Patricia Gordon
Nancy and Patricia Gregor
Mr. and Mrs. Willard Haunfelder, Jr.
D.K. and J. C. Heuer
Mr. and Mrs. Nicholas Hoffman
Mrs. Sharon Joyce
Mr. and Mrs. Ron Karney
Keilman, Austgen & Sinal, P.C.
Marion and Rosemary Kellum
Mr. and Mrs. James Kirk
Mr. and Mrs. Robert Kitts
Ms. Jean Kutemeier
Mr. Douglas Lalama
LK Properties, LLC
Ms. Donna Moser
Mr. and Mrs. Philip Mueller
Mr. and Mrs. Richard Oliver
Mr. and Mrs. James Pappenheim
Mr. Michael and Dr. Carole Pepa
Pinnacle Insurance Group
Mr. and Mrs. Peter Regashus
Mr. and Mrs. Mark Reid
Mr. and Mrs. Demetri J. Retson
Ms. Judith Schlueter
Mr. Mark Schweitzer
Mr. Richard G. Schweitzer
Ms. Peggy White Shaffer
Ms. Gail Smith
Mr. and Mrs. Richard Svihra
Ms. Gayle Van Sessen

**Richard W. and Wanda L. Gardner
Endowment Fund**

In Memory of Richard & Wanda Gardner
Mr. and Mrs. Roger F. Kapla

**Rob Gardiner Legacy Fund for Boys & Girls
Club of Greater NWI**

In Memory of Robert Gardiner
Mr. and Mrs. Steven Dahlkamp
Mr. and Mrs. John Diederich
Peymon Torabi

Sojourner Truth House Endowment Fund

In Memory of Sister Bernice (Leo), PHJC
Ms. Mary Joan Lee
In Memory of Thomas Felsecker
Ms. Isabelle Felsecker
In Memory of Josephine N. Giannini
Mr. Robert Nicksic
In Memory of Marilyn Hamm
Ms. Linda Shourek
In Memory of Mary & Michael Kitchell
Ms. Louise Standefer

In Memory of John and Cecelia Mirro
Mr. and Mrs. David Edmonds
In Memory of David Smith
Ms. Deborah J. Foster
In Memory of Gloria Smokvina
Ms. Carolyn C. Sojka

Sue Crisman Kindness Endowment Fund

In Memory of Sue Crisman
Mrs. Deb Blahunka
Mr. and Mrs. Bill Bosse
Ms. Karen Breetz
Mr. and Mrs. Paul Bremer
Mr. Thomas Brown
Mr. and Mrs. Glenn Clark
Ms. Patricia Crise
Mr. Mattison Diltz
Mr. and Mrs. Rodney Elchert

Ms. Martha Frutchey
Dr. and Mrs. Henry Giragos
Ms. Nieta Green
Mr. and Mrs. Thomas Green
Mr. and Mrs. Charles Hickman
Mr. and Mrs. Charles Hopp
Ms. Linda Kiger
Ms. Barbara Klassen
Ms. Jane Licheniak
Mr. Eddie Lopez
Mr. and Mrs. Michael OBrien
Orange County Community Foundation
Mr. and Mrs. Robert Persinger
Mr. and Mrs. Dominic Sainato
Ms. Peggy White Shaffer
Ms. Wanda Swantko
Ms. Deborah D. Thill



June Grady enjoyed playing golf with her husband, Keith, traveling the world, and attending various prayer groups and book clubs. She also volunteered at Nazareth Home and frequently visited nursing homes with her dog Packer. The greatest joy in her life was raising her son, Kyle, with her husband. Kyle was diagnosed with bilateral retinoblastoma at seven months old. He had one eye removed and underwent several rounds of chemo and radiation. Despite being left legally blind, Kyle had an amazing attitude and approached life with great enthusiasm.

June took great pride in helping Kyle experience everything the world had to offer him. Tragically, as Kyle was undergoing final exams during his first year away at Hope College, he was diagnosed with a sinus sarcoma. He fought bravely for over a year and passed away in August 2012. June was reunited with her son, Kyle, on April 25, 2019. The Kyle and June Grady Fund honors their memory.

JUNE & KYLE GRADY
THE KYLE AND JUNE GRADY FUND

HONORARY GIFTS

Cara M. Spicer Fund

In Honor of Annabelle Spicer
Mrs. Sara McPherson
In Honor of Finn Spicer
Mrs. Sara McPherson
In Honor of Steve Spicer
Mrs. Sara McPherson

**Friends of Marquette Park Fund of Miller
Citizens Shoreline Committee**

In Honor of Zully Alvarado
Mr. and Mrs. Phillip Smith
In Honor of Tom & Terry Cera
Mr. J. Randolph Lewis

Glen E. Bacus Fund

In Honor of Glen E. Bacus
Mr. and Mrs. Robert J. Weiss

Lake County Community Fund

In Honor of Gary and Shar Miller
Mr. and Mrs. Allen Johnson

Lake County Veterans Court Support Fund

In Honor of All Veterans
Colonel and Mrs. David Hinshaw

**Lakeshore Chamber of Commerce, Van Til/
Bellamy Salute to Education**

In Honor of Calvin Bellamy
Mr. and Mrs. Rafeek Besheer
Dr. and Mrs. Henry Feinberg
Mr. and Mrs. Robert Hess
Mr. and Mrs. J. Brian Hittinger
In Honor of Calvin and Cathy Bellamy
Mrs. Barbara Wilhelm
In Honor of Calvin Bellamy and Frank Van Til
AHEPA 78
Mr. Clifton Larson Allen
American Precision Services
Mr. and Mrs. Philip L. Bachman
Calumet College of St. Joseph
DeRolf Development
Dr. and Mrs. Robert A. Dershewitz
Mr. and Mrs. Mike Ebert
F & G Investments, L.P.
Indiana Grocery Group, LLC dba Strack &
Van Til
John W. Anderson Foundation
Krieg DeVault LLP, Indianapolis
Mr. and Mrs. Kenneth Krupinski
Lakeshore Chamber of Commerce

Mr. and Mrs. Patrick Maloney
Mr. and Dr. Jeffrey McCormack
Mr. and Mrs. John Meyer
Ms. Margo Powers
Providence Bank & Trust
Mr. and Mrs. Dave Ryan
Mr. and Mrs. Ernest Jack Strack
Mr. and Mrs. Samuel N. Van Til
Van Til's Supermarket, Inc.
Ms. Barbara Wilhelm
Mr. Ibrahim S. Zabaneh

Meals on Wheels of NW Indiana, Inc. Fund

In Honor of Gayle Faga
Mr. and Mrs. Glenn Clark
In Honor of Sally Steele
Mr. Nicholas Steele and Ms. Kaitlin Cronin

**Multi Agency Academic Cooperative Foun-
dation Fund**

In Honor of Stewart McMillan
Ms. Celina Weatherwax

The Pangere Fund for Retinal Research

In Honor of Steve Pangere
Paul B. Markiewicz, Inc.

Seehausen/Boys & Girls Clubs of NWI Fund

In Honor of Avery Jane Bultema
Mr. Verne P. Seehausen

Sojourner Truth House Endowment Fund

In Honor of Sam and Sammie Cummings
Ms. Holly Cummings
In Honor of Kasper & Kapitan Families
Mr. and Mrs. Michael Kapitan
In Honor of John Moorehead
Mrs. Shirley Moorehead
In Honor of Marjorie E. Rauer
Mr. and Mrs. James Rauer
In Honor of Sister Peg Spindler, CSA
Ms. Stephanie Anderson
Anonymous
Mr. and Mrs. Michael Dolder
Ms. Mary Engelman
Family Express Corporation
Gary Associate Chapter of
Kappa Kappa Kappa, Inc.
Father Pat Gaza
Mr. and Mrs. Peter Gojko
Holy Spirit Catholic Church
Ms. Mary U. Jones

Mr. and Mrs. Kenneth E. Keller
Ms. Mary Anne Libby
Mrs. Amanda Maynard
Ms. Joanne K. McDevitt
Ms. Peggy McGuire
Mrs. Robin McHugh
Mr. John Mirro
Mrs. Maureen Mirro-Zimmer
Mrs. Maureen Mirro-Zimmer and
Mr. Michael Zimmer
Ms. Toni D. Mola and Mr. David Block
National Christian Foundation Greater Chicago
Mr. and Mrs. Jay Orlando
Mr. and Mrs. Ross Pangere
Luz Perez
Mr. and Mrs. Charles Polusky
Ms. Patricia A. Pullara
Mrs. Sherry Schlickman
Ms. Judith H. Stanton
Steel City Home Improvement Company, Inc.
Ms. Bernadette and Mr. Paul Subia
Mr. Jack Tonk
Mr. and Mrs. Paul Vansickle
In Honor of Sojourner Truth House
I.L.A. Local 1969
In Honor of Margurite Young Voice
Ms. Jeanette B. Cowan

W. James Spicer Scholarship Fund

In Honor of Jim and Elaine Spicer
Mrs. Sara McPherson

PROGRAMS

**SOUTH SHORE
NEIGHBORHOOD
DEVELOPMENT
CORPORATION**





Local farmer, Javier Verduzco, sets up in East Chicago's Washington Park to sell produce from his farm in Hobart.

With a grant from the US Department of Agriculture, the South Shore Neighborhood Development Corporation (SSNDC) launched its Lake County Eats Local program—designed to address food accessibility in East Chicago and Gary. Working with the cities and local farmers, Lake County Eats Local created new farmers markets and supported current markets by bringing fresh produce stands weekly to areas that were easily accessible by public transportation.

Throughout the summer, residents could find the markets in locations such as Washington Park and Salvation Army in East Chicago, and ArtHouse and Thea Bowman Leadership Academy in Gary. Farmers markets accepted cash and SNAP/EBT, offering low-income residents greater access to healthy food.

For more information about future farmers markets, visit www.lakecountyeatslocal.org



on the TABLE

your voice matters.

2019 PROGRAM HIGHLIGHTS

Over 3,600 Region residents gathered to have meaningful conversations about their communities.

CONVERSATION TOPICS INCLUDED:

- » Workforce & career pathways
- » Crime, violence & public safety
- » Public transportation
- » Small business & entrepreneurial needs
- » Youth identified issues (bullying, mental health, jobs for teens, drug use)

Adults identified **GOOD JOBS/ECONOMIC DEVELOPMENT** as the top priority within Lake County.

Youth identified **MENTAL HEALTH** as the top priority to address.

TEN \$1,000 COMMUNITY ACTION AWARDS were awarded to participants to move their conversations into action.

COMMUNITY ACTION AWARDS

BOYS & GIRLS CLUBS OF GREATER NWI Junior Staff Program

Provide teen members with age-appropriate skill-building opportunities and hands-on Club work experiences at the John Will Anderson Club in Gary.

CARMELITE HOME Rise Up Packs

Teen residents create “Rise Up Packs” which contain essential care items with motivational poetry and art created by the youth and will be distributed in East Chicago in collaboration with the Salvation Army.

EMMANUEL LUTHERAN CHURCH Woke Club Community Involvement

Provide engagement opportunities to students to learn the importance of supporting a local community value. Students will adopt a block in needing appearance improvements and eventually organize a block club.

FIRST CHRISTIAN CHURCH HIGHLAND Educational Farm-to-Table Garden

Develop a community garden to teach people of all ages and abilities to garden and grow produce from seed to harvest, as well as offer healthy cooking classes to help people connect what is grown in the field with what appears on the plate.

HAMMOND DEVELOPMENT CORPORATION Business Bookkeeping Program

Provide a 12-week course, taught by a certified accountant, to teach the basics of bookkeeping.

LATRICE RIGGENS OrganiWorks

Provide grocery shop educational classes to teach people how to make healthy meals for their families, starting at the grocery store.

MENTAL HEALTH AMERICA Safe Sleep Challenge

Establish a digital program to model what safe sleep looks like to reduce the chance of infant mortality due to positional asphyxiation.

SCHOOL CITY OF HOBART BUILDING BRICKIES B.R.I.C.K (Building Relationships in Childcare to Kindergarten)

Bring together local Family Child Care (FCC) providers to offer training, quality improvement and networking opportunities.

SHARING HOPE ADDICTION PREVENTION EDUCATION Wake up Call

Provide teen drug use/addiction prevention program and resources to parents in Lowell.

ST. JUDE HOUSE Lunch & Learn

Provide Lunch & Learn sessions to bring domestic violence education/awareness to the community.

LISTENING & LEARNING FROM SMALL BUSINESSES

On the Table Initiative
Helps a Local Bank

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Peoples Bank participated in all three years of *On the Table* and found that the majority of organizations whether for profit or not-for-profit experience many of the same challenges.

"Our mission is to 'Help Our Customers and Communities Be More Successful'," said Vice President and Community Relationship Officer at Peoples Bank, Alexius Barber. "It is initiatives like these that align with our mission and allows voices to be heard that ordinarily would not have the opportunity," Barber said. Being a financial institution, Peoples Bank chose "Small Business and Entrepreneurial Needs" as the topic where they felt they could make the most impact.

"I learned about issues and successes in other communities besides the ones that I live and work in. The participants shared the positive development taking place in their cities and towns to attract and retain small businesses."

According to the 2019 *On the Table* data for Lake County, jobs and economic development ranked as the most important issue for the community to address.



Alexius Barber
Peoples Bank
Vice President, Community Relationship Officer

bank's Commercial Lending team vetted out the challenges small businesses face and possible solutions. Some of the challenges are a skilled workforce, access to capital, a sustainable business model and a qualified management team. Businesses also told stories of the camaraderie and support they received from the community.

When it comes to addressing workforce and small business needs, *On the Table* participants offered solutions such as start-up competitions, short-term rental space, adult certification programs, on-the-job skills training, and career counseling and resume building.



RISE NWI

RiseNWI is a trusted non-partisan source for education related to local government and opportunities to become civically engaged within one's community. The program empowers local citizens to be strong advocates for improved quality of life in Northwest Indiana. Through training, resources, and networking it equips all citizens to be active participants in their communities.

A versatile program, RiseNWI tailors its workshops to the unique needs of each community in Lake County, Indiana. Examples of programming in 2019 include:

LOCAL ELECTIONS MATTER

A workshop to provide an overview of upcoming elections.

VOTE411 CANDIDATE SURVEYS

A partnership with the League of Women Voters of the Calumet Area to conduct non-partisan candidate surveys to assist voters in learning about their candidates.

I CAN BE CIVIC TOO

A program developed for school-aged children to educate them on what they can be doing in their communities, even though they are not of age to vote.



2019 PROGRAM HIGHLIGHTS

Engaged with over **6,000 RESIDENTS** via voter education materials

Attended 20 events to distribute educational materials and **TALK ABOUT BARRIERS TO VOTING** in Lake County

Partnered with League of Women Voters of the Calumet Area to provide Lake County residents with candidate profiles on **VOTE411.ORG, WHICH OVER 2,200 LAKE COUNTY RESIDENTS UTILIZED** (making up 14% of state-wide usage of Vote411.org)



risenwi.org



@RiseNWI



@RiseNWI



@Rise_NWI

LAYING THE GROUNDWORK

for a Culture of Innovation



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WINFIELD

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As part of Lilly Endowment Inc.'s GIFT VII, Lake County was awarded a Community Leadership Grant to deepen the community foundation's understanding of key challenges and opportunities in the areas we serve.

Legacy Foundation partnered with Crown Point Community Foundation to host six On the Table focus groups around the topics of Crime and Public Safety, Entrepreneurial and Small Business Needs, Placemaking, Public Transportation, Workforce and Career Pathways, and Youth Identified Issues. Focus group participants identified current programs, possible gaps in service, and actions philanthropy could take to make an impact.

Key findings from the focus groups, coupled with a review of regional development plans, revealed Entrepreneurship and Small Business Development as the top priority to pursue. In response to the focus group findings, a collaboration of Legacy Foundation, Crown Point Community Foundation, and Unity Foundation of LaPorte County traveled to learn from other communities building a culture of support for innovation.

On the visits, staff members saw youth entrepreneurship programs and welcoming spaces for creativity and coworking. Through regional collaboration and learning, Legacy Foundation is laying the groundwork for future initiatives that will create a network of resources for makers and entrepreneurs in Northwest Indiana.



Aaliyah Stewart, founder of The ASW Foundation, Inc. speaks at the 2019 Women in Philanthropy Luncheon.

28 WOMEN IN PHILANTHROPY

Since the formation of Legacy Foundation's Women in Philanthropy in 2016, the group has granted \$40,000 to local charities in areas of education and youth civic engagement. Additionally, it has built an endowment of \$30,000 for the future needs of women, girls, and families in Lake County, Indiana.

Most recently, the group's work has focused on youth civic engagement with the belief that members can deeply transform students' civic attitudes, skills, and sense of agency by giving them the tools to actively lead in their schools and communities.

In 2019, Legacy Foundation's Women in Philanthropy group brought in experts from the Mikva Challenge, a national leader on youth civic engagement, to provide a curriculum to local organizations that would help them empower youth to lead change in their organizations.

At the annual fall luncheon, attendees heard from dynamic young philanthropist, Aaliyah Stewart, who started a nonprofit that works to promote non-violence and uplift young people.

Women in Philanthropy is a Legacy Foundation affinity group that collectively funds nonprofits making an impact in Lake County, Indiana. To learn more about this phenomenal group of women, visit: legacyfdn.org/donors/women-in-philanthropy

GRANTS

TRANSFORM LAKE COUNTY SUPPORTED BY UNRESTRICTED FUNDS

Organization	Amount	Program
1st United Methodist Church	\$2,500.00	Buddy Bags
American Red Cross	\$10,000.00	Home Fire Relief
Best Buddies Indiana	\$5,000.00	Best Buddies Friendship Expansion 2019/2020
Boys & Girls Clubs of Greater Northwest Indiana	\$10,000.00	Making Music Legacies!
Center for Possibilities	\$5,000.00	A Playground for Everyone
City of Hammond	\$25,000.00	City of Hammond Bike Trail Connector Project
Crossroads YMCA Griffith Branch	\$13,666.00	Safety Around Water
Dunes Dog Training	\$2,500.00	Pets N Vets Program
Erin's Farm NFP	\$10,000.00	Animal Shelter
Food Bank of Northwest Indiana	\$15,000.00	SNAP Outreach
Gary Alumni Pathway to Students (GAPS)	\$12,500.00	Innercity Pathway Program
Girl Scouts of Greater Chicago and NWI	\$15,366.00	Trauma-Informed GirlSpace Northwest Indiana Program
Girls on the Run of Northwest Indiana	\$6,000.00	Empowering Lake County Girls
Gleaners of South Lake County	\$10,000.00	Store Rebuild
Goodwill LEADS, Inc.	\$25,000.00	Digital Skills Certification
Healthy East Chicago	\$5,000.00	East Chicago MOMS Taking Charge
Hospice of the Calumet Area	\$3,750.00	Music Therapy
Indiana Parenting Institute	\$9,000.00	Rare Voices Leadership Program for Girls
Lake Heritage Parks Foundation, Inc.	\$2,000.00	Legacy's Art on Trails
Meals on Wheels of Northwest Indiana	\$6,000.00	Technology Upgrades to Increase Capacity and Efficiency and Protect Client Privacy
National Mascot Hall of Fame	\$25,000.00	Mascot Hall of Fame 2019-2020
Neighbors' Educational Opportunities	\$6,500.00	Lake County English Language Services
Pack Away Hunger	\$10,000.00	Northwest Indiana Meal Packing Event
Paladin, Inc.	\$6,075.00	Precautionary Safety for Individuals with Disabilities and Supportive Staff
Planned Parenthood of Indiana and Kentucky	\$7,500.00	Reproductive Health Care and Education in Lake County
Project Outreach and Prevention on Youth Violence Foundation	\$10,000.00	Project Outreach and Prevention on Youth Violence
Salvation Army	\$12,500.00	Legacy Esperanza Project Fund
Save the Dunes Conservation Fund, Inc.	\$3,700.00	Wayfinding Signs for Improved Safety and Ecosystem Health
SCAN, Inc.	\$3,000.00	Clinical Therapy Support for Families Experiencing Child Abuse or Neglect
South Shore Arts	\$12,500.00	Maurice Sendak Exhibit: "In the Gallery with Monsters"



Organization	Amount	Program
South Shore Dance Alliance	\$4,000.00	Classically African American
STARBASE Indiana-Gary	\$5,000.00	STARBASE
St. Jude House	\$5,295.00	Upgrading Bedrooms at St. Jude House Domestic Violence Shelter
The Multi Agency Academic Cooperative Foundation	\$12,500.00	First Responder Training with Emphasis on Law Enforcement Community
Top 20, Inc.	\$5,000.00	Project Connect
Town of Highland	\$2,000	Legacy's Art on Trails
Town of Griffith - Parks and Recreation	\$40,000.00	Parks Improvement
Towle Theater	\$10,000.00	Towle Education Department - Towle Youth Theater Ensemble
White's Residential and Family Services	\$6,000.00	Ensuring a Home for Kids in Need

LCCF SPONSORSHIP GRANTS

Organization	Amount	Program
Aetna Manor Revitalization Program	\$500.00	Fun Fest 2019
African American Achievers Youth Corps, Inc.	\$500.00	9th Annual Bill Johnson Black Film Festival
Association of Fundraising Professionals	\$500.00	How to Build the Confidence and Skills to Ask Individuals for Money
Association of the Wolf Lake Initiative	\$500.00	3rd Annual Wolf Lake Watershed Public Advisory Committee Meeting
Better Sister and Brother Growth Network	\$500.00	Share Ourselves Event
Boys & Girls Clubs of Greater Northwest Indiana	\$1,500.00	Youth of the Year Annual Reception
Calumet College of St. Joseph	\$500.00	Calumet College of St. Joseph Food Pantry
City Life Center	\$1,000.00	Winner's Circle Dinner and Awards
Crossroads Regional Chamber of Commerce	\$300.00	Crown Point Corn Roast Sponsorship
Down Syndrome Association	\$1,000.00	Special Teacher Boxes
Everybody Counts, Inc.	\$1,000.00	Transit Talks
Father's Heart Church Youth Ministry	\$300.00	Community Fun Day 2019
Gary Alumni Pathway to Students (GAPS)	\$500.00	College and Career Fair
Gary Chamber of Commerce	\$1,000.00	World Civility Day 2019
Gary Public Transportation Corp.	\$800.00	Transit Day at the Fair
Healthlinc, Inc.	\$500.00	National Health Center Week for East Chicago
IN Commission of the Social Status of Black Males	\$500.00	Indiana Black Barbershop Health Initiative
InnerMission, Inc.	\$600.00	Back to School Fest
IU Dons, Inc.	\$500.00	IU Dons and Gary Community School Annual Speech Competition
Lady's n Charge	\$300.00	Bookbag Giveaway
Lake Dalecarlia Women's Club	\$125.00	Back to School Bash
National Hook-Up of Black Women, Inc.	\$500.00	Reading for Life Literacy
Nature Conservancy	\$1,000.00	East Chicago Monarch Festival
Newspapers in Education	\$300.00	Newspapers in Education Sponsorship
Northwest Indiana Community Action	\$1,000.00	Reimagine Conference
NWI Food Council	\$500.00	Farm Hop 2019
Prom Genie	\$500.00	College and Career Resource Fair/Boutique Day

Organization	Amount	Program
Purdue University	\$900.00	Book and Panel Discussion
Regional Performing Arts Company	\$500.00	Matilda the Musical
Sisters Helping Sisters	\$1,000.00	Feed Lake County - Thanksgiving Dinner and Fellowship
Superhero Training and Supply, Inc.	\$500.00	Superhero Saturday
United Charitable	\$500.00	Dr. Seuss' Cat in the Hat Book Distribution
White's Residential and Family Services	\$1,000.00	The Hope Conference

JOHN S. & JAMES L. KNIGHT FOUNDATION DONOR ADVISED FUND

Organization	Amount	Program
A Taste of Theater	\$1,500.00	Youth Theatre Workshops
Arthouse A Social Kitchen, Inc.	\$40,000.00	Sustainability Plan Implementation
Decay Devils	\$50,000.00	The 1906 Initiative
Families Anchored In Total Harmony	\$50,000.00	Progressive Pollinator Garden and Apiary
Gary Community Partnership Corporation	\$5,000.00	Beautification of Gary's Reese Park
Indiana University Northwest	\$10,000.00	The Raisin Cycle
Love for Jalyn Foundation	\$13,000.00	On Us Tuesdays and Small Business Saturday Program
On the Table	\$45,115.00	Community Conversations
RISE NWI	\$46,000.00	Civic Engagement and Census 2020
Sojourner Truth House	\$100,000.00	Steel City Boxtown
South Shore Neighborhood Development Corp	\$50,000.00	Community Development Initiatives
Urban League Of Northwest Indiana Inc	\$7,000.00	Love Your Block
Urban League Of Northwest Indiana Inc	\$25,000.00	Neighborhood Connect Initiative

MARIA REINER SENIOR CITIZENS FUND

Organization	Amount	Program
Franciscan Health Foundation	\$2,500.00	Volunteer Advocates for Seniors and Incapacitated Adults
Hobart Family YMCA	\$5,000.00	Hobart Family YMCA Seniors Initiative
Maria Reiner Center	\$30,000.00	Maria Reiner Center Staff
Meals on Wheels of Northwest Indiana	\$4,500.00	Delivering Meals and Wellness Checks to Hobart Seniors
School City of Hobart	\$2,000.00	Hobart Senior Fun
South Lake County Community Services	\$10,000.00	Hobart Senior Transportation Services

MARIA REINER
SENIOR CENTER



FUND DISTRIBUTIONS

ARTS & CULTURE

Beachfront Dance School	
Cara M. Spicer Fund.....	\$400.00
Books, Brushes & Bands for Education	
Cara M. Spicer Fund.....	\$100.00
Chicago Symphony Orchestra	
Christopher M. Morrow Family Fund	\$7,500.00
Chorus Angelorum, Inc.	
Chorus Angelorum Endowment Fund.....	\$1,036.00
Hobart Historical Society	
Elin Christianson Hobart Historical Society Endowment Fund.....	\$6,387.00
Lakeshore Public Media - NWI Public Broadcasting, Inc.	
Marjorie A. Mills Fund.....	\$166.40
Northwest Indiana Symphony Society, Inc.	
Christopher M. Morrow Family Fund	\$10,000.00
Mabel McCants/NWI Symphony Fund	\$94.00
Marjorie A. Mills Fund.....	\$166.40
Nancy K. Johnson Advised Fund	\$1,000.00
The Donald R. & Violet Hayes Wray Memorial Endowment for the NWI Symphony	\$712.00
Regional Performing Arts Company	
Cara M. Spicer Fund.....	\$100.00
South Shore Arts, Inc.	
Alexandra Gardner Riddle Fund	\$1,681.00
Anonymous Scholarship Fund	\$9,410.00
Cara M. Spicer Fund.....	\$100.00
Christopher M. Morrow Family Fund	\$10,000.00
Gardner Salon Show Prize Fund	\$620.00
Gary and Sandy Neale Fund	\$2,240.00
Glen E. Bacus Fund	\$159.00
Jack and Sara Dietrich Fund	\$2,518.00
JoAnn and Chuck Long Endowment Fund.....	\$2,089.00
Linda & Myron Nidetz Salon Prize Fund	\$842.00
Marjorie A. Mills Fund.....	\$166.40
Norma J. and John M. Cain, Jr. Fund	\$276.00
Orval O. and Margaret Haag Salon Show Fund.....	\$447.00
Patricia and Durward Schuetz Endowment Fund	\$236.00
Richard W. and Wanda L. Gardner Endowment Fund	\$4,356.00
South Shore Arts Fund.....	\$24,146.00
South Shore Arts Regional Award for Young Artists Fund	\$1,218.00
South Shore Arts Symphony Advancement Fund.....	\$150,000.00
Theatre at the Center	
Frank Wright Memorial Fund	\$500.00
Marjorie A. Mills Fund.....	\$166.40
WTTW11	
Marjorie A. Mills Fund.....	\$166.40

COMMUNITY DEVELOPMENT

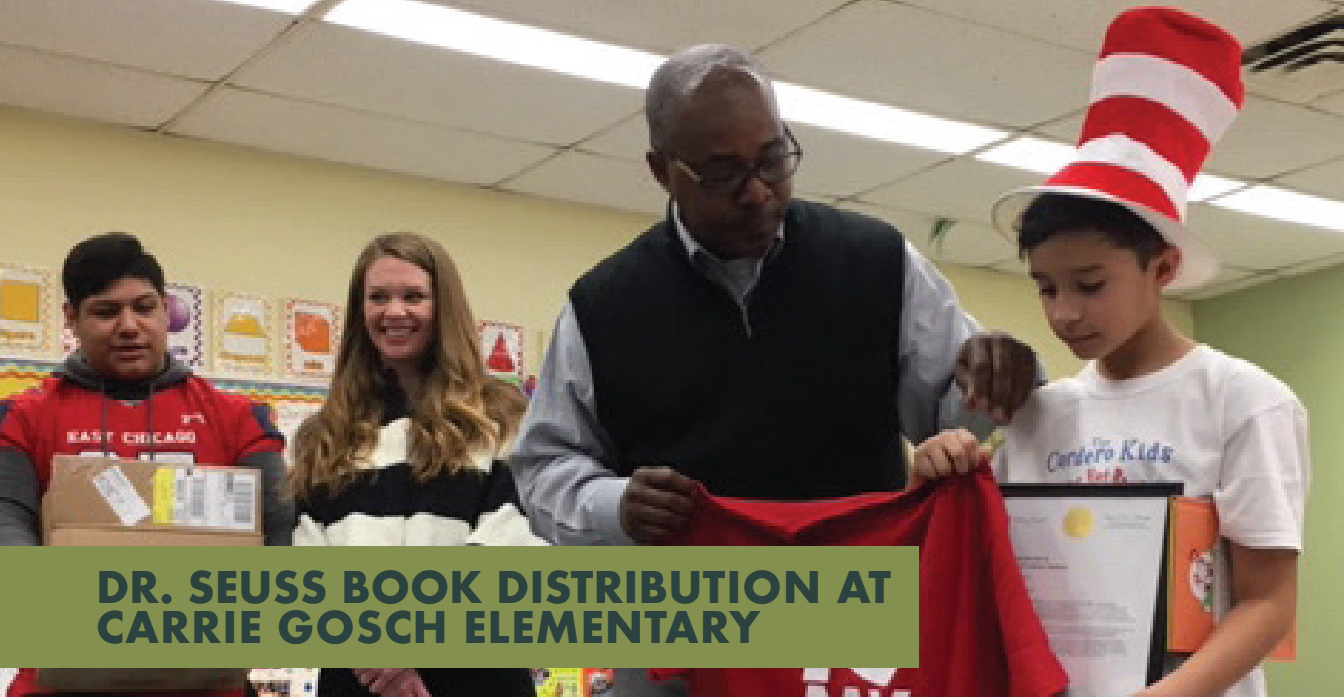
Central Indiana Community Foundation, Greenspace	
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund.....	\$1,000.00
Dyer Community Foundation	
Dyer Community Foundation Fund.....	\$568.00
Friends of Marquette Park Fund of Miller Citizens Shoreline Committee	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$55.46
George A. Rogge RMD Birthday Gift Fund.....	\$1,001.29
Hammond Community Corporation	
Hammond Community Corporation, Inc. Endowment Fund.....	\$56,277.00
Hobart Community Foundation	
Hobart Community Fund - sponsored by HIEDC.....	\$12,065.00
Miller Community Fund, Inc.	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$110.93
George A. Rogge RMD Birthday Gift Fund.....	\$1,001.29
Miller Community Fund.....	\$5,414.00
Miller Garden Club	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$55.46
George A. Rogge RMD Birthday Gift Fund.....	\$1,001.29
Nelson Algren Museum of Miller Beach	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$110.93
George A. Rogge RMD Birthday Gift Fund.....	\$1,001.29
The Society for the Restoration of the Gary Bathing Beach Aquatorium & Chanute's Place in History	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$110.93
George A. Rogge RMD Birthday Gift Fund.....	\$500.65
Whiting/Robertsdale Comm Improvement Corp.	
Whiting/Robertsdale Comm. Imprvmnt Corp. Endowment Fund.....	\$4,867.00

ECONOMIC DEVELOPMENT

Accion Chicago, Inc.	
Peoples Bank Charitable Fund.....	\$2,722.75



**SOUTH SHORE ARTS
MAURICE SENDAK EXHIBIT**



DR. SEUSS BOOK DISTRIBUTION AT
CARRIE GOSCH ELEMENTARY

EDUCATION

Avicenna Academy	
Dana Rifai Fund.....	\$500.00
Calumet College of St. Joseph	
Bank Calumet Fund (Calumet College).....	\$2,855.00
Calumet College of St. Joseph Endowment Fund.....	\$11,156.00
Chase Fund (Calumet College).....	\$2,645.00
Challenger Learning Center of Northwest Indiana	
Challenger (Hammond Schools) Learning Center of NWI Endowment Fund.....	\$12,069.00
Challenger Spark Your Imagination Fund	\$698.00
Challenger/ St. Mary's - Griffith Fund	\$397.00
Challenger/Columbia Teacher Fund	\$3,607.56
Challenger/Griffith School Corporation Challenger Fund	\$4,303.00
Challenger/Highland School Corporation Endowment Fund	\$2,907.00
Challenger/Hobart School Corporation Fund	\$1,595.00
Challenger/Lake Station School Corporation Challenger Fund	\$417.00
Challenger/Merrillville School Corporation	\$7,880.00
Lisa Austgen Challenger Fund	\$1,302.16
Webster Cornwell Challenger Learning Center Op. Fund	\$2,226.30
Dunes Learning Center	
Dunes Learning Center Education Fund.....	\$1,019.00
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$55.46
Indiana Dunes Environmental Learning Center Fund.....	\$2,709.00
Lee Botts Environmental Education Fund.....	\$1,407.00
Hammond Education Foundation, Inc.	
Hammond Education Foundation Fund	\$10,770.00
Milton & Ruby McClendon Memorial Education Fund	\$391.50
Hyles-Anderson College	
Klare E. and Marvin L. Anderson Scholarship Fund	\$491.00
Ivy Tech Foundation, Inc. - Indianapolis	
Chase Fund (Ivy Tech State College).....	\$1,637.00
Chase Fund 2 (Ivy Tech State College).....	\$1,614.00
USX Foundation Fund (Ivy Tech)	\$2,429.00
Junior Achievement of Chicago	
Junior Achievement (Northwest Indiana) Fund	\$484.00

Lakeshore Chamber of Commerce, Van Til/Bellamy Salute to Education Fund	
George and Harriet Korellis Memorial Fund	\$10,000.00
McHenry County College	
Christopher M. Morrow Family Fund	\$3,000.00
Merrillville Education Foundation Inc	
Merrillville Education Foundation Fund	\$3,680.11
Mount Mary University	
Jerome J. Gross and Dorothy J. Gross Fund	\$1,061.80
Munster Education Foundation	
Nancy & Richard Clifford Donor Advised Fund.....	\$1,000.00
Purdue University - Northwest	
Gloria Hubacek Duckworth Fund.....	\$6,100.00
School City of Hobart Educational Foundation	
Nancy Snider Educational Endowment Fund.....	\$632.00
Nancy Snider Memorial Fund.....	\$2,000.00
Treasurer of the State of Indiana	
Legacy Early Childhood Project Fund	\$29,269.44
Tri Town Safety Village	
Tri Town Safety Village Fund.....	\$530.00
Trinity Lutheran School (Trinity Luthern Church)	
Hobart Anonymous Donor Fund.....	\$10,000.00
University of Chicago	
Dennis and Amy Han Donor Advised Fund.....	\$2,500.00
Valparaiso University	
Valparaiso University Fund.....	\$713.00

ENVIRONMENTAL & ANIMAL WELFARE

Alaska Raptor Center	
Marjorie A. Mills Fund.....	\$166.40
Humane Indiana	
Marjorie A. Mills Fund.....	\$166.40
Save The Dunes Conservation Fund	
Save the Dunes Conservation Fund.....	\$799.00
Shirley Heinze Land Trust, Inc.	
George A. Rogge and Susan M. Rutsen Miller Beach Fund.....	\$55.46
George A. Rogge RMD Birthday Gift Fund	\$500.65
John and Myrna Newgent Stewardship Program Fund	\$1,232.00
Nancy K. Johnson Advised Fund	\$1,500.00
Shirley Heinze Land Trust Fund	\$2,075.00
World Wildlife Fund U.S. Headquarters	
Marjorie A. Mills Fund.....	\$166.40

HEALTH & HUMAN SERVICES

Alehsan Foundation	
Dana Rifai Fund.....	\$350.00
American Kidney Fund	
Frank Wright Memorial Fund	\$500.00
Ancilla Systems	
Dr. Leo & Arlene Cooper Fund for Nazareth Home.....	\$519.00
Ancilla Systems	
Olga C. and William H. Brinkman Fund - Nazareth Home	\$106,274.00



A DONOR ADVISED FUND

Gives a 60-Year-Old Gym a Makeover



36

231

CEDAR
LAKE



Staff and members of the Boys & Girls Clubs of Greater Northwest Indiana in Cedar Lake.

Although Adam Clough has only been the club director of the Boys & Girls Clubs of Greater Northwest Indiana site at Cedar Lake for a little over a year, he's seen major changes... and so have the young people who attend the club.

A generous local family made a \$100,000 grant from their donor advised fund at Legacy Foundation to renovate the Cedar Lake club gymnasium.

Seventh grade club member, Jesse, said that in the old gym the floors were coming up. "It had sticky walls and old wooden bleachers," said Alex, a fifth grader at the club. All of the students running through the renovated gym agreed that the new space was much brighter and felt bigger.

"This place is not just a day care. It's a place for growth and development," said Clough.

To the Cedar Lake community, the club is a safe place for kids in the area. Clough

describes the spirit of the club as fun and loving, and says the parents and families are very supportive. One mother of a club member, who was also a member of the Cedar Lake Club as a young girl, shed tears of joy at the site of new gym.

The donor shared their reason for the grant as "a reminder of paying blessings forward."

"Support for our community facilities and services for Cedar Lake children and families is a blessing paid forward. The generational benefit and rewards are immeasurable. The community is stronger and better for enhanced opportunities for our children," the donor said.

"We're creating a club of the future," said Clough, and he appreciates the donor who funded the upgrades. "Thank you for saving so many lives and giving children the opportunity to experience more."

Catholic Charities of the Diocese of Gary, Inc.	
Catholic Charities Diocese of Gary, Inc.	\$3,495.00
Catholic Diocese of Gary	
Jerome J. Gross and Dorothy J. Gross Fund	\$5,309.00
Catholic Medical Mission Board	
Jerome J. Gross and Dorothy J. Gross Fund	\$2,123.60
Catholic Relief Services	
Jerome J. Gross and Dorothy J. Gross Fund	\$2,123.60
Center for Possibilities	
Visiting Nurse Endowment Fund	\$2,169.00
Community Cancer Research Foundation	
Frank Wright Memorial Fund	\$1,000.00
Crossroads YMCA	
Endowment Fund of YMCA of the Hammond Area	\$54,098.00
Cystic Fibrosis Foundation - Indiana Chapter	
Frank Wright Memorial Fund	\$1,000.00
Franciscan Ministries	
Franciscan Sisters of Chicago Service Corp. Fund	\$20,032.00
Franciscan St. Anthony Health, Crown Point	
St. Anthony Medical Center Fund	\$13,955.00
Hammond Family YMCA	
George and Harriet Korellis Roofing Memorial Fund	\$10,000.00
Hammond Public Library Foundation	
Ruth E. Cornwell Fund	\$52,492.00
Haven House	
Visiting Nurse Endowment Fund	\$2,169.00
Hearts in Motion	
Frank Wright Memorial Fund	\$100.00
Hobart Family YMCA	
Hobart Family YMCA Endowment Fund	\$876.00
Hobart Food Pantry Incorporated	
Hobart Anonymous Donor Fund	\$5,000.00
Hope for Humanity, Inc.	
Nancy & Richard Clifford Donor Advised Fund	\$3,500.00
Hospice of the Calumet Area, Inc.	
Catherine Riley Boege Donor Advised Fund	\$10,000.00
Glen E. Bacus Fund	\$159.00
Hospice of the Calumet Area Endowment Fund	\$3,337.00
Marjorie A. Mills Fund	\$166.40
Lake Area United Way	
Lake Area United Way Fund	\$14,872.00
Lake County Public Library	
Jerome J. Gross and Dorothy J. Gross Fund	\$4,247.20
Lake County Public Library Fund	\$885.00
Lowell Public Library	
Lowell Public Library Endowment Fund	\$7,125.00
Lupus Foundation of America, Indiana Chapter	
Visiting Nurse Endowment Fund	\$2,169.00
Marian Wayside Foundation, Inc. (The Shrine of Christ's Passion)	
Frank Wright Memorial Fund	\$500.00
Maryknoll Sisters of St. Dominic, Inc.	
Jerome J. Gross and Dorothy J. Gross Fund	\$2,123.60
Mayo Clinic Foundation	
Jerome J. Gross and Dorothy J. Gross Fund	\$4,247.20

Meals on Wheels of Northwest Indiana, Inc.	
Frank Wright Memorial Fund	\$5,000.00
Meals on Wheels of NW Indiana, Inc. Fund.....	\$19,490.00
Thomas Ray Crowel Fund.....	\$995.00
Visiting Nurse Endowment Fund	\$2,169.00
Nancy K. Johnson Advised Fund	\$300.00
National MS Society, IN Chapter	
Frank Wright Memorial Fund	\$1,500.00
NWI Volunteer Lawyers, Inc.	
Palmer C. Singleton, Jr. Fund.....	\$9,982.00
Planned Parenthood of Indiana and Kentucky	
Friends of Planned Parenthood Lake and Porter County.....	\$724.00
Mabel McCants/Planned Parenthood Fund	\$126.00
Portage Township YMCA	
Nancy K. Johnson Advised Fund	\$250.00
Salvation Army	
Marjorie A. Mills Fund.....	\$166.40
Samaritan Counseling Center	
Good Samaritan Endowment Fund of Lake County	\$1,027.00
Share Foundation	
Frank Wright Memorial Fund	\$1,000.00
Sojourner Truth House	
Cohen Family Designated Endowment Fund.....	\$15,851.00
Sojourner Truth House Endowment Fund	\$2,537.00
Visiting Nurse Endowment Fund	\$2,169.00
St. Joseph's Carmelite Home	
Catherine Riley Boege Donor Advised Fund	\$10,000.00
The Night Ministry	
Glen E. Bacus Fund	\$159.00
Tradewinds Services, Inc.	
John & Helen Sourlis Endowment Fund.....	\$44,207.00
Women in Philanthropy Fund	
Tom Sourlis and Sue Eleuterio Donor Advised Fund.....	\$250.00

RELIGION

Faith Church	
Kyle and June Grady Fund.....	\$1,000.00



SCAN, INC. CLINICAL
THERAPY PROGRAM

Ogden Dunes Community Church	
Nancy K. Johnson Advised Fund	\$2,500.00
Westminster Presbyterian Church	
Kenneth J. and Margaret S. Schoon Fund	\$2,002.78
Westminster Presbyterian Church Fund	\$1,122.00

YOUTH

100 Black Men of Indianapolis	
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund.....	\$250.00
ASW Foundation, Inc.	
Legacy Women’s Philanthropy Fund	\$500.00
Tom Sourlis and Sue Eleuterio Donor Advised Fund	\$2,000.00
Boys & Girls Club of N.W. Indiana Fund	
Nancy & Richard Clifford Donor Advised Fund	\$500.00
Austgen Family Foundation Fund “In Memory of Ronald E. Austgen”	\$100,000.00
Boys & Girls Club of N.W. Indiana Fund.....	\$9,695.00
Gwendolyn Sargent Fund for East Chicago Katherine House Boys & Girls Club	\$5,093.00
Nancy & Richard Clifford Donor Advised Fund	\$7,500.00
Ruth Cornwell/Boys & Girls Club - Hammond Club	\$9,660.00
Seehausen/Boys & Girls Clubs of NWI Fund	\$552.00
Camp Quality USA - Illinois	
James Van Senus Camp Quality Endowment Fund	\$630.00
IndianaTeen Challenge - Grace House	
Catherine Riley Boege Donor Advised Fund	\$10,000.00
Mikva Challenge	
Legacy Women’s Philanthropy Fund	\$5,000.00
Munster High School - Band	
Frank Wright Memorial Fund	\$1,000.00
Northwest Indiana Cancer Kids, Inc.	
Frank Wright Memorial Fund	\$1,000.00
Pathway To Adventure Council, Boy Scouts of America	
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund.....	\$800.0
Schererville Baseball League, Inc.	
Frank Wright Memorial Fund	\$1,250.00
Southlake Children’s Choir	
Southlake Children’s Choir.....	\$591.00
Teacher’s Treasures	
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund.....	\$500.00
The First Tee of Hammond, Hammond Youth Golf Academy Inc	
Hammond Youth Golf Academy Endowment Fund.....	\$7,443.00



PROJECT
OUTREACH
AND
PREVENTION
ON YOUTH
VIOLENCE

SCHOLARSHIPS

Barbara Miller Meeker Art Scholarship

Supports graduating seniors from Lake County, IN who plan to pursue a career in the visual arts or architecture.

Alyssa Harkness

Bill and Sue Modrak Scholarship

Open to graduating seniors, college students, and returning adult students who are current Modrak McDonald’s employees, or who have parents or grandparents who are employees.

Austin Hammond
Nicole Kinder
Celeste Lang
Adrianne Miller
Rebekah Sharp

Cara M. Spicer Scholarship Program

Supports children of low income families in Lake County, IN who want to participate in Fine Arts activities.

Jeremiah Brooks
Kayla Carpure
Trent Josleyn
Kayla Koonce
Alicia Okoe
Hana Rodriguez
Keri-Ann Romer

Cenifax/Dr. John Maniotes Scholarship

Supports graduating seniors whose parent or grandparent is a current employee of Lake County, IN government in Crown Point or related sites.

Suzanne Brown
Ammaar Mohammed

Continuity of Care Scholarship

Established for current college students enrolled in the health science programs in the Northwest Indiana Region.

Hannah Day

Demetrius Tirrell Williford Scholarship

Awarded to a high school senior who lives in and attends school in Gary, IN who plans to study in the STEM field.

Jordan Davis
Sylvia Williams

Dr. John T. Scully Medical Scholarship

Supports Northwest Indiana residents attending the School of Medicine at Indiana University Northwest.

Erica Kubascik

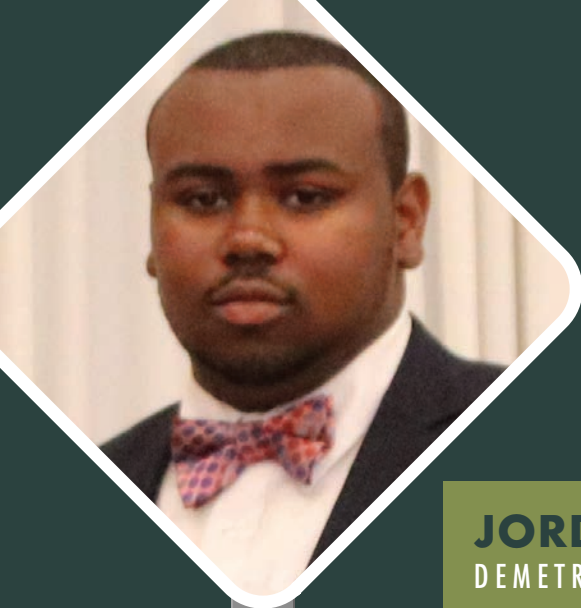


“The Fred and Louise Latshaw and Mary Francis scholarships will impact me because it is good to be reminded that even when I am far from home, I have a community back home that is supporting me. I would love to be involved in an organization aimed towards the Latino community and empowering the few on campus. I am proud of my heritage, and wish to share my heritage with others as well as learn about other cultures. I plan on either double majoring or minoring in Spanish.”

NAYELI ARREDONDO

RECIPIENT OF THE FRED AND LOUISE LATSHAW
AND MARY FRANCIS SCHOLARSHIPS

Dr. R.T. White Scholarship Supports graduating seniors from Munster High School who attended Elliott Elementary School.	Maverick Broviak Audrey Stooksbury
Fred and Louise Latshaw Scholarship Awarded to graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship.	Nayeli Arredondo Sarah Richardson
George and Harriet Korellis Scholarship Awarded to graduating seniors, college students, and returning adult students who are current Korellis Roofing Co. employees, or who have parents or grandparents who are employees.	Hannah Bailey Hannah Fionda Marguerite Ponda Haley Sparling Ashley Swets
Good Teachers Count Scholarship Supports college students seeking a degree or certification in teaching/education with 50% coursework completed who are currently enrolled at a college or university in Northwest Indiana and is planning to be a teacher.	Ashley Freeman
Halfacre Excellence in Music Scholarship Supports high school seniors from Hammond School Corporation or Munster High School who will major in Music, or Major in Education with a minor in Music.	Gabriella Winchell
Hammond Common Council Scholarship Awarded to graduating seniors from Hammond high schools.	Mariah Barber Alyssa DeLaCruz Richard Eaton Alex Echeverria Kara Gardner Andrea Hampton Jade Hart Magdalene Kryszyn Sabrina Lewis Javier Miranda Eduardo Pineda Mariah Ramos Amanda Reyes Romesha Washington Gabriella Winchell
Hanover Central Scholarship Supports graduating seniors from Hanover High School who will be attending a vocational, technical, two or four year college or university.	Ellen Connor Madison Fanta Kaylee Huyser Rebecca Oliver Sydney Reinbold Kamden Sarkey
Herbert R. Kocher Memorial Scholarship Awarded to graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship.	Christopher Albanese Julie Castillo
James F. Van Senus Spirit Award Awarded to a member of the Munster High School swim team who exhibits the best team spirit.	Leah John
John V. and George Primich Family Scholarship Supports graduating seniors from Lake County, IN who plan to attend Indiana University Northwest or Purdue University Northwest.	Nicole Brown Samuel Momcilovic



“This scholarship will help me pay for my tuition, books, and other fees. I’m not the only one in my household that is attending college at the moment. I have both an older brother and an older sister who both are also in college. Everything that we get counts, and this is a huge help.”

JORDAN DAVIS
DEMETRIUS TIRRELL WILLIFORD SCHOLARSHIP

John W. Anderson Foundation Scholarship

Open to graduating seniors from Lake or Porter County.

Joshua Clemens

Kasseidi Lessentine

Joseph Trent Morrow/Urban League of Northwest Indiana Scholarship

Awarded to graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington.

Jose Regaldo

June Pangburn Memorial Scholarship

Supports graduating seniors from Hobart High School who will be studying Nursing or Allied Health field.

Nina Rucinski

Kathy Lynn Hooks Memorial Scholarship

Supports graduating seniors from River Forest High School.

Hailey Bianco

Lake County Athletic Officials Association Scholarship

Awarded to graduating seniors or current college students who are children or members of the Lake County Athletic Officials Association.

Douglas Filipek

Zoe Hugunin

Kari Lafreniere

Lake County Fish & Game Scholarship

Awarded to graduating seniors or current college students who are children, grandchildren or members of the Lake County Fish & Game Association.

Ariana Adam

Jared Bais

April Przyborski

Michael Worosz

Legends Scholarship

Awarded to college students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest, or Valparaiso University.

Treniece Hurt

Lilly Endowment Community Scholarship

Open to Lake County, IN seniors who attend high school in Lake county. Award is full-tuition, required fees and book stipend for four years at any public or private, Indiana four-year college or university accredited by the Higher Learning Commission of the North Central Association of Colleges and Schools.

Ariana Arce

Alyssa Arreola

Chloe Flanagan

Patrick Hottle

Meet Patel

Tyler Zabrecky

Local IBEW #697 Memorial Scholarship

Awarded to graduating seniors or college students who are children or step children of IBEW Local Union #697 members.

Lauren Austgen
Rachel Adams
Cameron Bell
Cameron Britton
Megan Carlson
Elyse Feder
Julie Howe
Shelby Korreck
Joseph Lay
Jaylen Matthews
Natalie Mayersky
Ashley Merath
Faith Mikolajczyk
Logan Mohrs
Dylan Paul
Kate Pfister
Madie Pfister
Emma Poxon
Javaughn Richards
Jenai Richards
Taylor Ryckman
Sydney Urycki
Taylor Whitson
Eric Wood
Taylor Nathaniel Zea

Mardie Tuttle Thrive Scholarship

Awarded to a current female college student who is 25 years or older.

Kiara Wade

Mary Francis Textbook Scholarship Program

Textbook assistance for students enrolled in an accredited 2 or 4 year degree program.

Nayeli Arredondo
Aerone Catolin
Hannah Day
Ashley Freeman

Norah Salt Scholarship

Available to graduating seniors from Hebron or Boone Grove High Schools who plan will major in STEM.

Allison Hano

O’Shea Patrick McCarthy Scholarship

Supports high school seniors or college students who intend to study Music/Visual Arts or a student enrolled in the Earth & Atmospheric Sciences or at Purdue University.

Paige Fanning

Patrick Lindsey Memorial Scholarship

Supporting graduatting high school seniors or current college minority students who major/minor in visual/performing arts.

J’Lee Carver
Sophia Chapman
Paige Fanning
Jennifer Gomez
Ariana Kanaya
Sabrina Lewis
Ky Marcayda
Dimetrius Poston
Yesenia Vilella

Peoples Bank Scholarship

Supports graduating seniors or college students from Lake or Porter County.

Lawrence Andres
Beatriz Gomez
Christina Li
Aerone Catolin
Crispin Flores
Sara Keys
Ky Marcayda
Maya Nietzel

Philippine Professionals Association Scholarship

Supports graduating seniors from Northwest Indiana, preference given to individuals of Filipino descent.

Marie Raffin
Daena Schuh
Nicholas Ylo

Robert Rainsberger Scholarship

Supports graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field; preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton schools.

Natalie Haitsma
Riley McCullough

Robert Rainsberger Scholarship - Purdue Northwest

For graduating seniors from Lake, North Jasper, and North Newton county who plan to study business, nursing, or a STEM field at Purdue Northwest; preference given to Crown Point, Lowell, Hebron, Hanover Central, North Jasper, and North Newton students.

Isabella Hathaway

Roger Begnoche Scholarship

For male graduating seniors and college students from Lake County, IN who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education.

Luke McGinnis
Sebastian Valdes
Isaac Williams

Schrage Family Scholarship

Supports graduating seniors that are children or stepchildren of Centier Bank employees.

Westin Baker
Ryan Fender

Sengupta Family Scholarship Academic Achievement

Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class.

Carter Goldman

Sengupta Family Scholarship Engineering

Awarded to the graduating senior from Lake Central High School who is ranked highest academically in the class and plans to study engineering.

Mitchell Witt

W. James Spicer Scholarship

Supports graduating seniors from West Side Leadership Academy.

Veronica Bacon

Webster Cornwell Scholarship

Supports graduating seniors from Lake County, IN.

Stephanie Dijk
Celine Garcia
Jade Hart
Abigail Leonard

William J. Moran Indiana University School of Law Scholarship

Awarded to a second or third year Maurer School of Law student from Lake, Porter or LaPorte counties.

Mary Strong



Through the generosity of the Hooks family, college is now possible for me. My grandpa was taught by Mrs. Hooks and has told me about what a great teacher she was. It is a great honor to be chosen to be a part of her legacy and carry on her memory. Thank you from the bottom of my heart."

HAILEY BIANCO
RECIPIENT OF THE KATHY LYNN HOOKS
MEMORIAL SCHOLARSHIP

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Calvin Bellamy
Margot Clark
Tory Prasco
Verne P. Seehausen
Verlie Suggs
John Yukich

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Freida Graves
Lake County Eats Local Program Manager (2019)



Jodi Kateiva
Scholarship Administrator



Michael Citro
Community Development Director

Mike was hired in 2019 to lead the South Shore Neighborhood Development Corporation. Sadly, he passed away in March of 2020 from complications of a stroke. He was a natural at engaging in problem-solving and brainstorming ways to increase development in neighborhoods where investment can be harder to attract. We will miss his booming voice and the insight he brought to our office.

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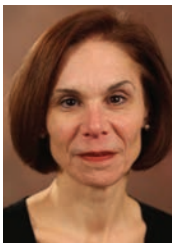
Shannon L. Noder
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Dana Rifai
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Verlie Suggs



Ellen Szarleta
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Urban and Regional
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Carey Yukich
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Group

FINANCIALS

JANUARY 1 – DECEMBER 31, 2019

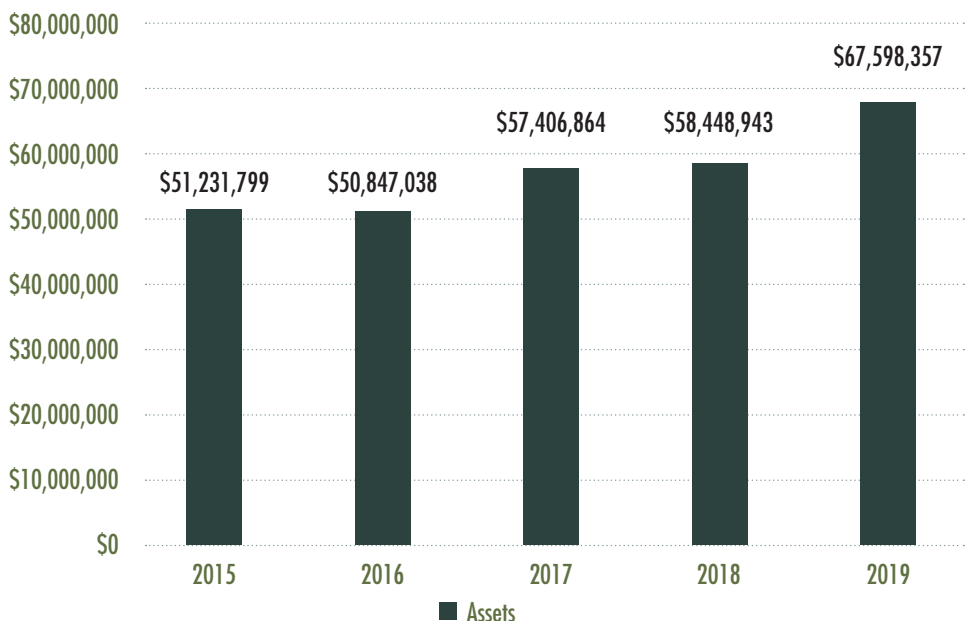
ASSETS	2019	2018
Cash and cash equivalents	\$2,337,425	\$7,526,045
Other assets	\$139,581	\$115,552
Investments	\$65,048,702	\$50,772,212
Property and equipment, net	\$72,649	\$35,139
	\$67,598,357	\$58,448,948

LIABILITIES		
Accounts payable	\$22,869	\$37,962
Accrued expenses	\$7,212	\$4,604
Grants payable	\$204,339	\$275,036
Deferred value	—	\$1,281,912
Annuities payable	\$477,622	\$450,064
Custodial funds	\$9,622,115	\$8,510,168
Total liabilities	\$10,334,157	\$10,559,746

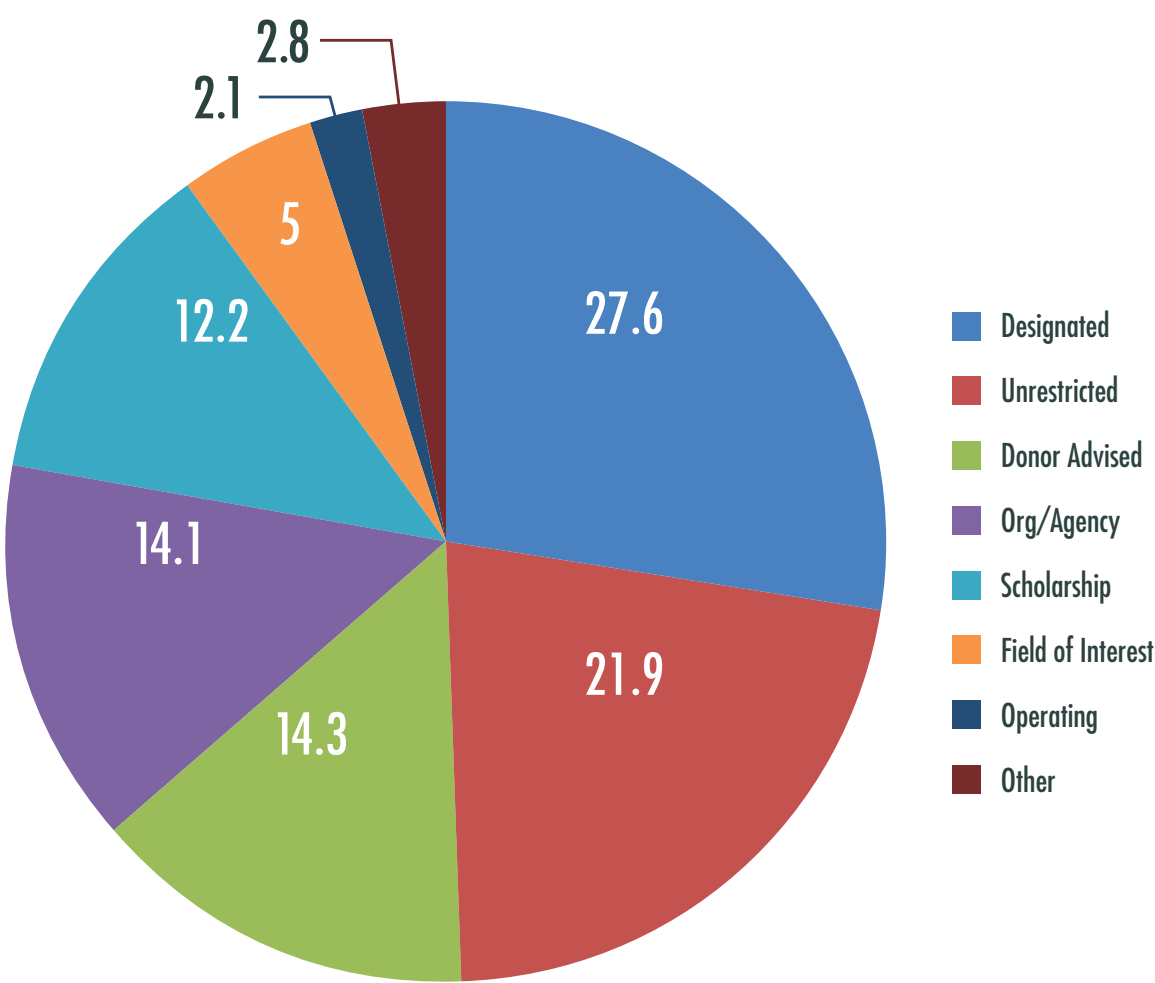
NET ASSETS		
Without donor restrictions	\$1,284,385	\$1,159,406
With donor restrictions	\$57,264,200	\$46,729,796
Total net assets	\$57,264,200	\$47,889,202

\$67,598,357 **\$58,448,948**

5 YEAR ASSET GROWTH



ASSET PERCENTAGE BY FUND TYPE



FOR A FULL LISTING OF LEGACY FOUNDATION FUNDS, VISIT [LEGACYFDN.ORG/DONORS/FUNDS](https://legacyfdn.org/donors/funds)



LEGACY
FOUNDATION

Lake County's Community Foundation

**370 EAST 84TH DRIVE, SUITE 100
MERRILLVILLE, IN 46410**

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