



LEGACY  
FOUNDATION

Lake County's Community Foundation

ANNUAL REPORT 2013-2014

# Forest (n)

A community of living organisms characterized by the presence of different species of trees that have symbiotic relationships with each other and the environment.

Sounds a lot like Legacy Foundation's relationship with every person and organization listed in this annual report. We know it takes different types of trees to make our forest work. Thank you.





Every vacation I take along a book I want to read, that somehow is too difficult or intense to absorb during my brimming, everyday life. My most recent vacation read was "Birds Without Wings" by Louis de

Bernieres. In the book a soldier is describing his admiration for a great general, and says,

"Sometimes there is someone who is selected to be a lion or an eagle and...makes destiny...as if they have a greater knowledge of what must be done, and an understanding of the direction in which the world must go."

While the soldier was referencing a leader on the battlefield, it struck me that the people I meet in my philanthropic journey likewise have a greater knowledge of what must be done. Legacy's non-profit partners, Legacy's staff and board and most certainly the donors to the myriad causes that strengthen Lake County—all have a greater knowledge. There is no question our government is motivated to help the citizens of the United States and of Indiana.

But there is likewise no question the local nonprofit organizations supported by Legacy and by you have a clearer vision of need and opportunity in Lake County. Sojourner Truth House, for example, helps countless homeless mothers and children navigate their way to better lives, and they do it with more compassion, and more economically than the programs than are solely

government sponsored. Whether our philanthropic efforts provide drug treatment to a confused teen, a warm bed for the night, a nutritious meal, help with homework, the soaring joy of discovering something extraordinarily beautiful, preservation of our fragile ecology, or an opportunity to go to college, the work of every person, every fund and every organization mentioned in this annual report is valuable beyond measure to all the citizens of Lake County. Everyone involved is making a difference. Everyone reading this is a leader in the battles for progress. They are lions and eagles.

I am constantly delighted by the people I meet as the result of being on the board of Legacy Foundation. They are busy, smart, engaged, and self-effacing. They have energy and optimism. They are willing to take a stand and at the same time are willing to listen and collaborate. And now we all have more reasons than ever to commit our time, talent and treasure to philanthropy in Lake County.

Twenty-two years ago, Lilly Foundation recognized the power of our good intentions and provided the genesis funding for Community Foundations throughout Indiana, including Legacy. They are once again providing us all with an incentive to open our hearts and share our resources for the causes we believe in, with the GIFT VI Initiative, granting Legacy Foundation \$1,400,000 to match gifts made to Legacy. Please invest a few minutes to find out about this opportunity to leverage the impact of your philanthropic resources and goals.

Sincerely,  
Nancy L. Cliffford  
Chair, Board of Directors

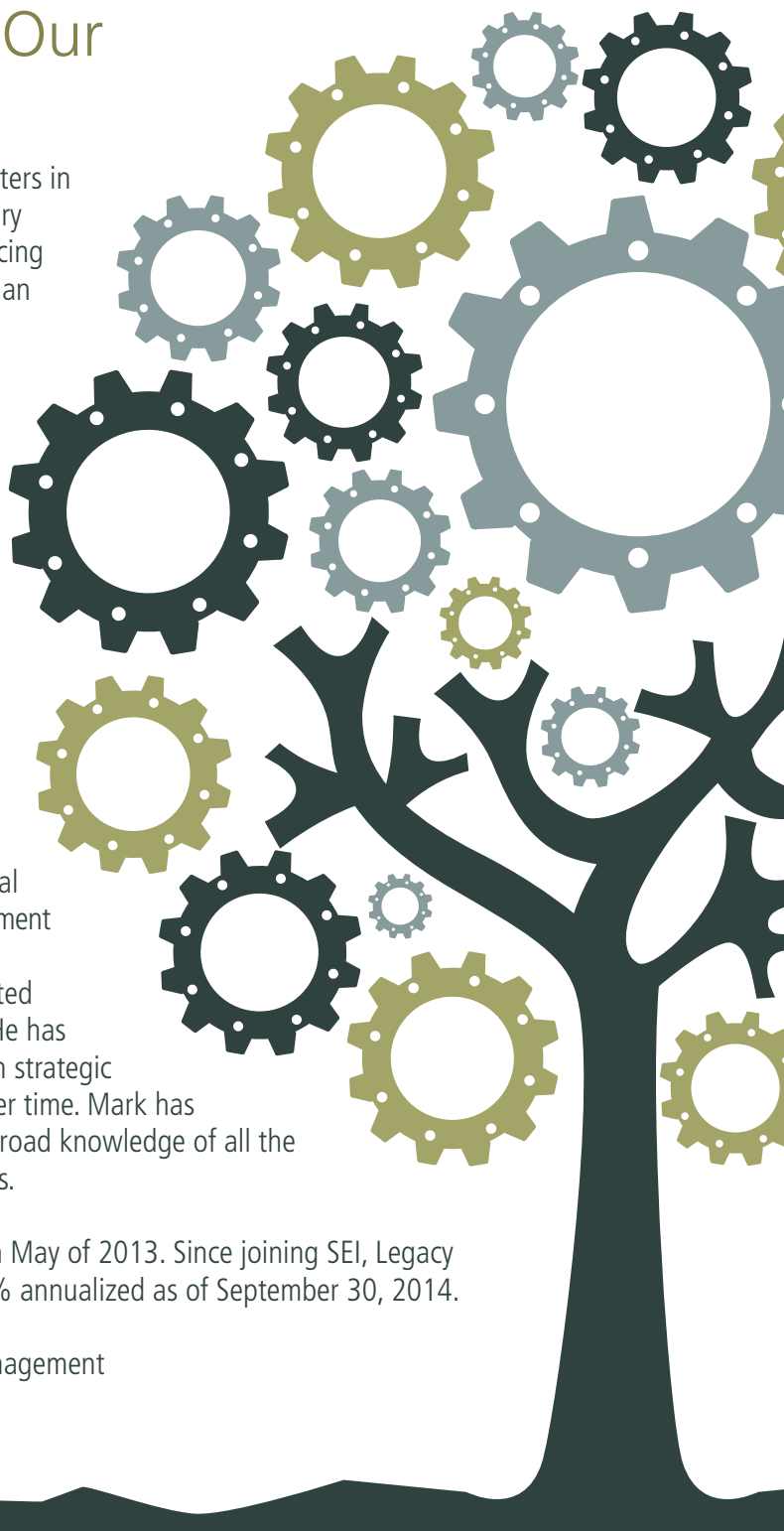
# A Statement from Our Fund Manager

SEI is a Global company with U.S. headquarters in Oaks, Pennsylvania. SEI provides discretionary asset management and investment outsourcing solutions for institutional clients for more than 20 years. Pensions & Investments ranked SEI in the top 10% of money managers based on worldwide institutional client assets. As of June 30, 2014 SEI had \$249 billion in assets under management, \$79 billion of which were Institutional Assets. Nonprofit and asset allocation strategists join to create a portfolio focused on financial and organization goals. All portfolios actively managed to take advantage of market opportunities based on SEI's active view.

Mark Norcini serves as the client portfolio manager for this account. He is responsible for providing advisory services to institutional clients regarding investment and risk management strategies and portfolio construction as well as overseeing administration of service-related functions for clients on a day to day basis. He has extensive experience leading clients through strategic and active asset allocation development over time. Mark has been at SEI for over eight years and has a broad knowledge of all the resources at SEI with a focus on investments.

Legacy Foundation became a client of SEI in May of 2013. Since joining SEI, Legacy Foundation's return since inception is 9.31% annualized as of September 30, 2014.

SEI Institutional Group—Client Portfolio Management



# Report of Our Independent Auditors

To the Board of Directors Legacy Foundation, Inc.  
Merrillville, Indiana

## **Report on the Financial Statements**

We have audited the accompanying financial statements of Legacy Foundation, Inc. (the "Foundation") which comprise the statements of financial position as of June 30, 2014 and 2013, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

## **Management's Responsibility for the Financial Statements**

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

## **Auditor's Responsibility**

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures

selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

## **Opinion**

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Foundation, Inc. as of June 30, 2014 and 2013, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.



October 14, 2014

# Financials

## ASSETS

	2014	2013 As Restated
Cash and cash equivalents	\$1,061,388	\$780,692
Certificates of deposit	\$437,077	\$435,153
Investments	\$48,517,882	\$45,541,564
Other assets	\$32,479	\$1,895
Property and equipment, net	\$54,594	\$60,367
	<u>\$50,103,420</u>	<u>\$46,819,671</u>

## LIABILITIES AND NET ASSETS

<b>Liabilities</b>		
Accounts payable	\$23,808	\$2,022
Accrued expenses	\$7,257	\$13,883
Grants payable	\$82,609	\$26,198
Annuities payable	\$580,884	\$604,472
Custodial funds	\$10,578,087	\$12,082,300
Total liabilities	<u>\$11,272,645</u>	<u>\$12,728,875</u>
<b>Net assets</b>		
Unrestricted:		
Operating	\$273,428	\$376,574
Board designated operating reserve	\$97,963	\$93,397
Deficiency in endowment funds	<u>(\$85,467)</u>	<u>(\$413,084)</u>
	\$285,924	\$56,887
Temporarily restricted	\$27,401,033	\$23,702,718
Permanently restricted	\$11,143,818	\$10,331,191
Total net assets	<u>\$38,830,775</u>	<u>\$34,090,796</u>
	<u>\$50,103,420</u>	<u>\$46,819,671</u>



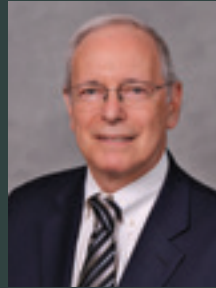
# Board of Directors



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Vice-Chair  
Cimcor



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Secretary 7/13-8/13  
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Calumet



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9/12-6/13  
Attorney at Law



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Treasurer  
CPA



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Austgen Kuiper &  
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Centier Bank



**J. Brian Hittinger**  
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**Debra Howe**  
Tri-Creek School  
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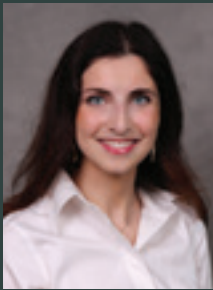
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BP North America



**Shar Miller**  
Prompt  
Ambulance Service



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Copywrite  
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**Dana Rifai**  
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Sr. Kathleen Quinn, PHJC  
Robert J. Scott  
Verne P. Seehausen, CPA  
W.F. (Bill) Wellman

### Welcome to our New 2014-2015 Board of Directors



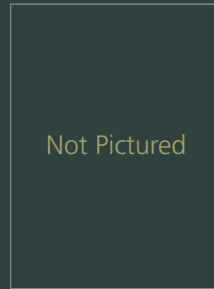
**Benjamin J.  
Bochnowski**  
Peoples Bank SB



**Gregory A.  
Gordon**  
Centier Bank



**Jill Jones**  
McMahon &  
Associates CPAs,  
P.C.



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# Staff



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Director of Operations



**Kelly Anoe**  
Director of Grants  
& Partnerships



**Erica Fizer**  
Program Officer



**Dara Offett**  
Administrative Assistant

## CONTACT US

Legacy Foundation

1000 East 80th Place

Suite 402N

Merrillville, IN 46410

219.736.1880

[legacy@legacyfdn.org](mailto:legacy@legacyfdn.org)

[www.legacyfdn.org](http://www.legacyfdn.org)



In the 2013-2014 year,  
donations totaled more than  
\$960,000 from 775 donors\*

## A

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Allen Landscape  
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Anthem Blue Cross & Blue  
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Sandra K. Bardeson  
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Pamela Barton  
Beth Bassett  
Krystle Bates  
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Aaron Breford  
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John Brew  
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Christine Bryant  
Dr. Leonard Buccellato

\*July 1, 2013 to June 30, 2014

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Mr. & Mrs. Ted S. Byers

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Carla Cohen  
Susan Cohen  
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Danna Conley  
Monica J. Conrad  
Construction Advancement  
Foundation

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Ruth Cornwell  
Agustin Cortes  
Aurelia M. Costanza  
Sandra Cotton  
David Cowgill  
Christine Craig  
Shannon S. Criss  
Dodee Frost Crockett  
Lucinda G. Crofton  
Andrew A. Crosmer  
Crossroads Chamber of  
Commerce  
Crown Point Community  
Foundation  
James Culley

**D**

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Steven Dahlkamp  
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James S. Dal Santo  
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Rosalind F. Davila  
Joyce Davis  
Melanie Brown Davis



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Ann K. Deckard  
Doris Decker  
Kalliope Dedelow  
Rachel M. Delaney  
Oscar G. Delapaz  
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Benny Dorsey  
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Scot Evett  
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Drzewiecki  
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David DuBois  
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Valorie H. Dunn  
Ben Dyer  
Richard Dykstra

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Mr. & Mrs.  
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First Midwest Bank  
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T. C. Fleming  
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Sandra Frankovich  
Frank Fransioli  
Cynthia Fredrick  
John P. Friel  
John Friend  
Fritz Enterprises, Inc.  
Letitia L. Furlin

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Danette Garza  
Geisen Funeral Home  
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Claudia J. Govert  
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Green Heron Production Company LLC  
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Michael Griffin  
Kathy Grimler  
Grimmer Family Ltd. Partnership  
Ada Gross  
Dr. & Mrs. Pete Grubnich DDS  
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Hammond Development Corporation  
Hammond Education Foundation Inc.  
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Mary Ann Harris  
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Anglea Heid  
Dale Heinz  
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Eric Hines  
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Hobart Industrial Economic  
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Jennifer Hollabaugh  
Annie Holland  
Helen B. Hoock  
Collis C. Hooks  
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Claudia C. Huson

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ID Plus Marketing  
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Indiana University  
International Brotherhood of

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Sue A. Ireland  
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Becky Jascoviak  
Jedi's Garden Restaurant  
Bethany Jensen  
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Midwest Pressure Washing &  
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Mr. & Mrs. Morris Pratt  
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Prompt Medical Transportation, Inc.  
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Anita Quiett

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Mark W. Riester  
Dana Rifai  
Gary Ritz  
Mr. & Mrs. Ronald Ritz  
Robert Ritz  
Martha Rivas-Ramos  
River Forest Junior-Senior  
High School  
River Forest Teachers Association  
Michelle Robberson  
Tyrie Robbins  
Lisa Robertson  
Gail Rodovich  
Milos Rokosz  
Merilyn H. Rooney  
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Jillian Rosich  
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Marlene Rothenberg  
Mr. & Mrs. William Rowden Sr.  
Susan M. Rutsen  
Mr. & Mrs. Michael E. Ryan  
George D. Ryan  
Marc Ryser  
Mr. & Mrs. David Rzepczynski

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Jeremy Salmon  
William A. Samuelson  
Teresa L. Sanders

Mr. & Mrs. Dean Sangalis  
John Sarnecki  
Florence Scheeringa  
Lloyd Schiemann  
Kimberlee Schmahl  
Betty Schneider  
Lynda S. Schneider  
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John Schwamb  
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Kris Falzone Scott  
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Geraldine Stimson  
Mary Stofcik  
Edward Stone  
Jeffrey D. Strack  
Strongbow  
Sharon Suchak  
Kathleen Sudac  
Pat Sullivan



"Giving is  
an integral  
part of my  
spiritual  
growth.  
I am  
passionate

about ensuring Gary  
is a thriving community.  
Through my fund at Legacy  
Foundation, I can support  
many types of community  
services at a variety of  
organizations"

### **Fredricka Davidson**

Fredricka Cooper Davidson  
Donor Advised Fund

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Mildred Szczesniak

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Judith Tarpo  
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Madeline J. Wilson  
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Margaret A. Wolfe  
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Nancy Woodward  
Tracy Wozniak  
Carleen Wrasman  
Laura Wright  
Linda Wright  
Stephen R. Wright  
Rebecca L. Wyatt  
Laura Smith Wynn

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Mr. & Mrs. Ara K. Yeretsian  
John Yerga  
YMCA of Hammond Area  
Ruth Yothment  
Suzanne Yousfi

### **Z**

Jay Zandstra  
Sherri Zimmer  
Egon Zimmerman  
Stephen Zimmerman  
Mr. & Mrs. Richard P. Zondor  
Norman Zuidema

# MEMORIAL GIFTS

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## **A Bunch of Responsible Guys Fund**

In memory of Thomas Blake, Sr.  
Mr. John Barbarossa  
Mr. George J. Boby, III  
Mr. and Mrs. John B. Kazwell  
Mr. and Mrs. David A. Owens  
Mr. and Mrs. Victor H. Prasco  
Mr. and Mrs. Michael D. Schutz

## **Austgen Family Foundation Fund**

In memory of Ronald E. Austgen  
Ms. Dorothy A. Austgen

## **Challenger Spark Your Imagination Fund**

In memory of Glenn Gintert  
Mr. Ralph L. Fernandez  
In memory of Juanita Kutka and  
Jim Hornak  
Mrs. Robin Gintert



## **Max Cohen**

November 15, 1926–  
May 30, 2014

## **Highland Community Foundation Fund**

In memory of the Ashley Ritz  
Memorial  
Mr. and Mrs. Ronald Ritz

## **Kathy Lynn Hooks Memorial Scholarship Fund**

In memory of Kathy Hooks  
River Forest Teachers Association

## **Humane Society Calumet Area**

In memory of Emma, Astro and Jack  
Anonymous

## **IBEW Local Union #697 Memorial Scholarship Fund**

In memory of:  
Thomas Johns  
Douglas Van Wienen  
Wayne Underwood  
Dominic Vicari, Jr.  
Omer Stone  
Joseph Spicca

## **Kreitzburg Cemetery Fund**

In memory of Marlene Nissen and  
Dorothy Spies  
Mr. Verne P. Seehausen, CPA

## **Lake County Athletic Officials Association**

In memory of:  
Glenn Brennan's Mother  
Walter Kokidko  
Andy Simpson's Brother  
George Marciniak's Father  
Randy Parker's Mother  
Jeff Cox's Mother  
Bryan Vowell's Brother  
Bob Schellinger's Brother  
Tom Herbert's Father  
Michael Bato's Mother

## **Legacy Foundation Operating Fund**

In memory of Ed and Clara Bapple  
Ms. Sandra F. Bapple

## **Cohen Family Fund**

In memory of Max Cohen  
Mr. and Mrs. Allan L. Abramson  
Jane Bomberger  
Mr. and Mrs. David Cerven  
Church, Church, Hittle & Antrim  
Susan Cohen  
Monica J. Conrad  
April A. Etheridge  
Mr. and Mrs. David Hinshaw  
Allen and Nancy Johnson

Mildred Kovachevich  
Mr. Steven Kovachevich  
Mavis P. Lehmann  
Teresa Massa  
James B. Meyer  
Toni D. Mola  
Mr. and Mrs. Dan S. Nemeth  
Lyndia Monolidis Oudeh  
Ester Patton

**Patrick Lindsey Memorial  
Scholarship Fund**

In memory of Patrick Lindsey

Ms. Helena Johnson

In memory of Mr. Lenwood Lindsey

Ms. Carlotta King

**Meals on Wheels of NW  
Indiana, Inc. Fund**

In memory of Richard Garretson,  
Brian Mathias and Barbara Wilson

Mr. and Mrs. Lewis H. Noe

In memory of Richard Garretson,  
W. Brian Mathias, Dan Lavrick, Jim  
Jakich and Diane Misch

Mr. Verne P. Seehausen, CPA

In memory of Marjorie L. Ryan, a  
big fan of Meals on Wheels

Mr. George D. Ryan

In memory of Norah McFarland

Ms. Margot L. Clark

Ms. Sandra L. Noe

In memory of Karen Giordano

Ms. Sandra L. Noe

**John and Myrna Newgent  
Stewardship Program**

In memory of John Newgent

Ms. Myrna Newgent

**Officer Jerry Volom D.A.R.E Fund**

In memory of Mary A. Volom

Ms. Karen S. Biggs

Rev. and Mrs. Jeffrey Coester

Mr. and Mrs. George Karras

Mr. and Mrs. Dean Sangalis

Mr. and Mrs. Christopher Skoczylas

Mr. Brad Stewart

Mr. and Mrs. Andrew Tanzillo

Mr. Victor S. Volom

Ms. Sherri Zimmer

**Nancy J. Pinnick Scholarship**

In memory of Nancy Pinnick

River Forest Teachers Association

**Alexandra Gardner Riddle Fund**

In memory of Alex G. Riddle

Mr. John Cain

**Wilbert and Olga Seehausen Fund**

In memory of Barry & Laura

Basham, Lenore Barman, Alice

Malsch, Thespena Megremis, and

Emil Strong, Jr.

Mr. Verne P. Seehausen

**Shifting Sands Documentary Fund**

In memory of Cara Spicer

Mr. Stephen Spicer

In memory of Susan Smith

Ms. Cynthia Malone

**Palmer C. Singleton Jr. Fund**

In memory of my father, Palmer C.

Singleton, Jr.

Ms. Sarah M. Singleton

**Womenade Fund**

In memory of Richard Houk and to

Mary's hard work

Lawrence M. Gingrich



Shifting Sands Documentary



# DR. JOHN T. SCULLY MEDICAL SCHOLARSHIP FUND



March 10, 1924–  
November 19, 2013

Dr. Scully practiced medicine in Lake County, Indiana, for almost five decades, making a positive difference in the lives of thousands of area residents. He was truly a leader in every aspect of his life. The Dr. John T. Scully Medical Scholarship Fund was established by longtime friends to honor Dr. Scully on his retirement. The award is based on both financial need and academic record. The recipient must be a resident of Lake or Porter County and attending the Indiana University School of Medicine at IU Northwest.

## HOW TO APPLY

Contact the IU Northwest Financial Aid Office, recommendations are made from the selection committee of the Indiana University School of Medicine at IU Northwest.

In memory of Dr. John T. Scully

Mr. John L. Ames  
Mr. and Mrs. Thomas V. Anderson  
Ms. Dawn M. Bailey  
Ms. Sandra K. Bardeson  
Mr. John R. Barney  
Mr. and Mrs. Lawrence Battistini  
Ms. Joy Becker  
Mr. and Mrs. John R. Birdzell  
Ms. Melanie Brown Davis  
Mr. and Mr. Joseph Brunini  
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Mr. and Mrs. Douglas Ganson  
Mr. and Mrs. Tim Garigan  
Mr. and Mrs. Arnie Gough

Hall Prangle & Schoonveld, LLC  
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Northwest Indiana  
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Ms. Michelle Robberson  
Mr. and Mrs. Tyrie Robbins  
Mr. David Rzepczynski and  
Mrs. Mary Bonn  
Dr. and Mrs. Hakam Safadi  
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Ms. Jane Walker  
Mr. and Mrs. Bruce White  
Mr. and Mrs. Richard P. Zondor





“Community foundations are an excellent means to support a charitable cause forever.”

**Verne P. Seehausen**

CPA  
Legacy Foundation  
Board Emeritus

## HONORARY GIFTS

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**A Bunch of Responsible  
Guys Fund**

In honor of Tory Prasco  
Ms. Nancy Clifford

**Cara M Spicer Fund**

In honor of Steve Spicer's  
Retirement  
Ms. Cynthia Fredrick  
Allen and Nancy Johnson  
In honor of Cara's mum Eva  
Mr. Stephen Spicer

**Seehausen/Boys & Girls Clubs of  
NWI Fund**

In honor of the birth of Lucas  
Shane Kreke, Colin Fisher and Jacob  
Brozovic  
Mr. Verne P. Seehausen CPA

**Olga C. and William H.  
Brinkman Fund**

In honor of Ed and Mary Ann  
Karwatka  
Ms. Monica M. Drzewiecki

**Hobart Community Fund**

In honor of Bill Hancock  
Ms. Jennifer Hollabaugh

**Humane Society Calumet Area**

In honor of Timmy  
Ms. Stephanie Peters

**Miller Community Fund**

In honor of Ken Wyatt  
Ms. Rebecca L. Wyatt

**Palmer C. Singleton Jr. Fund**

In honor of the fine efforts of Judy  
Stanton in providing pro bono legal  
representation to the deserving  
folks in NWI  
Ms. Teresa Massa

**Shifting Sands Documentary Fund**

In honor of Bessie and Willard  
Silverthor  
Mr. James Northey  
In honor of The Spirit of Lake  
Michigan  
Anonymous  
In honor of all the children who  
have enjoyed the fun of exploring  
the dunes  
Mr. Ronald Knickrehm

**Womenade Fund**

In honor of Susan Cohen, AFP  
Philanthropist of the Year  
Teresa Sanders  
Douglas Van Wienen  
Wayne Underwood  
Dominic Vicari, Jr.  
Omer Stone  
Joseph Spicca

## FRIENDS,



This past year has been very exciting. The Legacy Foundation has launched a new initiative called, "Neighborhood Spotlight." The Neighborhood Spotlight initiative is a new multi-year endeavor to shift from a solely transactional type of a grant making to a more transformative method of grant making.

What is unique about Neighborhood Spotlight? It focuses on encouraging communication and collaboration within neighborhoods. The goal is to help communities identify the projects and activities, which will help improve quality of life, in ways that are specific and unique to their neighborhoods. Each neighborhood has distinctive challenges and opportunities. Hence, instead of proposing specific changes to a neighborhood, Legacy is providing a framework for change centered on collaboration and collective impact, with measurable goals and outcomes.

Throughout 2014, neighborhoods participated in three required training programs designed to help neighborhoods learn how to collaborate, and understand some of the great assets in their communities.

I would like to thank the Knight Foundation, Legacy Board of Directors, Legacy Staff, Neighborhood Spotlight Taskforce, Indiana Association of Community and Economic Development, and the Neighborhood Spotlight Selection committee for all of their support, guidance, and many contributions toward this common vision of a greater Northwest Indiana.

You can participate as well. The Neighborhood Spotlight initiative provides a wonderful opportunity to create a new fund at Legacy Foundation that is focused on that neighborhood for which you may have a special and personal affinity. It is expected that 2015 will be equally exciting, as entire neighborhoods are engaged in a proactive and inclusive community planning process.

Give. Lead. Make a Difference

Robert E. Johnson, III  
Vice-Chairman, Legacy Foundation

Pictured Neighborhoods (Top to bottom): East Chicago, Gary-Horace Mann, Gary-Miller, Griffith, Highland and Hobart



# NEIGHBORHOOD SPOTLIGHT



Neighborhood Spotlight is Legacy Foundation's Collective Impact approach to grant-making. It is a comprehensive community development initiative comprised of three key ideas:

ONE

**ORGANIZE** (Community Building)

TWO

**DECIDE** (Planning)

THREE

**ACT** (Implementation/Social Contract)

## What is Collective impact?

The commitment of groups from different sectors to a common agenda for solving a complex social problem. In order to create lasting solutions to social problems on a large-scale, organizations—including those in government, civil society, and the business sector—need to coordinate their efforts and work together around a clearly defined goal.

## Why Collective Impact?

Collective impact is a significant shift from many funders' current paradigm of "isolated impact," because the underlying premise of collective impact is that no single organization can create large-scale, lasting social change alone. There is no "silver bullet" solution to systemic social problems, and these problems cannot be solved by simply scaling or replicating one organization or program. Strong organizations are necessary but not sufficient for large-scale social change.

## What was the process for selecting communities?

Legacy Foundation hosted a series of trainings and technical assistance sessions (picture on the right) from January-August 2014 to educate neighborhood groups about the collective impact. Interested communities selected a convening non-profit organization to act as the backbone for a neighborhood and community driven strategy. Applications for neighborhoods interested were due September 1, 2014.

## What communities were selected?

Hobart and Gary's Miller Neighborhood were selected for the first round of funding.

## What are the next steps?

Beginning in January 2015 the selected convening organizations will hire a community builder, assemble a local steering committee, and move through a comprehensive community development process for their neighborhoods. In addition, Legacy will repeat the cycle and provide Collective Impact trainings in 2014 to communities interested in being selected as 2016 Neighborhood Spotlight grantees.

“The Legacy Foundation, through Neighborhood Spotlight, has created the conditions for a success: an influential champion, adequate financial resources to begin, and a sense of urgency for change. Together, these preconditions created the opportunity and motivation necessary to bring people who have never before worked together into relationships and hold them in place.”

### **Andy Frazier**

Executive Director

Indiana Association of Community Economic Development



# PROGRAMS: CAPACITY BUILDING

The Legacy Foundation’s Capacity Building Grant provides funding for nonprofit activities that strengthen operations. Legacy created capacity building grants because we believe great programs need great organizations behind them.

Common areas in which nonprofits seek to improve capacity include: technology, back office management (i.e. accounting, human resources), fundraising, advocacy, communications, governance, leadership development, and volunteer recruitment and development.

Books, Brushes & Bands for Education.....	\$1,500
Strategic Planning	
Boys & Girls Clubs of Northwest Indiana .....	\$2,000
Fundraising Plan	
Campagna Academy .....	\$2,000
Development Planning	
Emerge South Shore.....	\$2,000
Strategic Planning Process	
Food Bank of NWI.....	\$2,000
Staff Development	
Gary Life Education Initiative Incorporated.....	\$2,000
Staff Recruitment Plan/Donor Path Services	
Hammond Education Foundation.....	\$2,000
Succession Planning	
Humane Society Calumet Area.....	\$2,000
Legal Counsel and Board Governance	
Indiana Ballet Theatre .....	\$1,500
Marketing Plan	
Indiana Dunes Environmental Learning Center .....	\$2,000
Increase Technology Capacity	
Indiana Writers Consortium .....	\$2,000
Fundraising Plan	



Meals on Wheels of Northwest Indiana .....	\$1,235
Develop a Planned Giving Program	
Northwest Indiana Cancer Kids.....	\$1,960
Building Outreach and Awareness	
Old Sheriff's House Foundation .....	\$2,000
Increase Meeting Space Capacity	
Urban League of Northwest Indiana .....	\$2,000
Board Retreat	
Woodland Child Development .....	\$1,731
Professional Development	
Another Chance Outreach Center .....	\$1,200
DonorPath fundraising services for one year	
East Chicago Carnegie Arts.....	\$1,200
DonorPath fundraising services for one year	
Friends of Emerson Visual and Performing Arts.....	\$1,200
DonorPath fundraising services for one year	
Girls on the Run of Northwest Indiana.....	\$1,200
DonorPath fundraising services for one year	
Habitat for Humanity of Northwest Indiana.....	\$1,200
DonorPath fundraising services for one year	
Hammond Education Foundation.....	\$1,200
DonorPath fundraising services for one year	
Indiana Parenting Institute.....	\$1,200
DonorPath fundraising services for one year	
International Institute/ LACASA .....	\$1,200
DonorPath fundraising services for one year	
South Shore Dance Alliance .....	\$1,200
DonorPath fundraising services for one year	



“With a microgrant from the Legacy Foundation, I was able to get the tools, expertise and coaching to raise more money without increasing expenses.”

**Gail Rodovich** on DonorPath’s Fundraising Readiness Project , Hammond Education Foundation





Emerge South Shore is a group sponsored by Legacy Foundation for young professionals in their early 20s to late 30s. Emerge South Shore promotes leadership and personal development through networking, community involvement, and educational opportunities.

Founded in 2011, Emerge South Shore's mission is to identify the emerging leaders and young professionals of Northwest Indiana, connect them with each other and current leaders in the community, develop their ability to serve as community trustees, and engage them within the community.

In 2014, the Emerge South Shore members went through a Strategic Planning process to determine how to move the group into its next phase of growth, sustainability, and philanthropy. From that process, it was determined that a partnership between Legacy Foundation and United Way of Northwest Indiana would create new and innovative opportunities to promote community philanthropy, leadership, and the ability for the next generation of Northwest Indiana leaders to make an impact.

Legacy Foundation is excited to embark on this next phase of Emerge South Shore in 2015!





Gary Counts. All the data that matters to your neighborhood, in one place. See how we turn your issues into actions.

With a \$40,000 Knight Community Information Challenge grant from the John S. and James L. Knight Foundation, Legacy Foundation and the City of Gary worked together to bring city data online and engage residents in the process of combatting blight and revitalizing their neighborhoods.

Funding from the Knight Foundation and Legacy Foundation helped the City integrate its data with Civic Insight's Blight Status to provide residents with data on vacant properties and enable better code enforcement by the city of Gary.

### Key Activities throughout 2013-14

Consultants integrate Blight Status tool and City of Gary data

- » Chandler Decision Services      » Civic Insight
- » DataMade                              » LocalData
- » V as in Victor

Develop and test integrated technology

- » Parcel Survey—University of Chicago/LocalData
- » Hardest Hit Properties - LocalData/Civic Insight

Launch Garycounts.org

- » Legacy hosts Gary Hack Nights (pictured middle and bottom) for cross-section stakeholder and citizen participation



2013-14

# ONLINE GIVING INITIATIVES

Legacy Foundation spans a twenty year history of donor relations and fund management in Lake County. We hold \$50 million in assets and have awarded \$30 million grants and scholarships. Each year, we meet with approximately 150 nonprofits to provide technical assistance and problem-solving services.

Our goal for the Giving Day Initiatives was to raise awareness about the great work of our not-for-profit partners and incentivize donors to give online, now. We wanted to show our fund holders, donors and community that giving through your community foundation is valued and has an impact whether that gift is \$25 right now or \$250,000 later.

Legacy hosted two of the three online giving events with a generous \$100,000 grant from the John S and James L. Knight Foundation.



In 2013, Legacy Foundation raised over \$120,000 through a 6-week campaign from November 14–December 31, for 139 funds held at the foundation. With the funds from Knight Foundation, Legacy was able to provide an additional \$35,000 in matching dollars and prize incentives, generating over \$157,000 for Legacy Foundation funds.



On February 12, 2014, Legacy Foundation hosted NWIgives in collaboration with Lake Area United Way and several other great partners, which generated over \$248,000 in donations in just 24 hours for 88 nonprofits in Lake, Porter and La Porte counties! With Knight Foundation support, nonprofits participating in NWIgives shared in \$45,000 of incentive prizes.



Then, on May 6, 2014, Legacy Foundation celebrated the 100th anniversary of community foundations alongside Crown Point Community Foundation, Porter County Community Foundation, Unity Foundation and community foundations throughout the country with Give Local America.





# Lake County Community Fund

The Lake County Community Fund is supported through the generosity of a wide-base of donors. Through this fund, Legacy Foundation supports organizations providing services to Lake County, Indiana residents in the areas of arts and culture, education, environment and animal welfare, health and human services.



East Chicago Carnegie Performing Arts Center

Equipment to play "Taps" as well as other musical tributes to honor veterans at the Park of the Red Cedars and Red Cedars Museum. Area of Impact: Human Services

Center of Workforce Innovations Inc.....\$25,000

The Skill Building Institute aims to build confidence and positive employer-ready attitudes/skills in 25 discouraged, long-term unemployed professionals in Lake County. Participants will learn and apply employable skills and attitudes through innovative curriculum, hands-on workshops, and a paid internship. The goal is to move participants from long-term unemployment into sustained employment. Area of Impact: Human Services

Chorus Angelorum Inc.....\$6,000

An evening of music featuring mostly Baroque masterpieces. The centerpiece of the concert is the "Magnificat" by Johann Sebastian Bach for orchestra, chorus, and soloists. Area of Impact: Arts & Culture

City of Crown Point.....\$1,477

Equipment to play "Taps" as well as other musical tributes to honor veterans at the Historic Maplewood Cemetery. Area of Impact: Human Services

City of Hobart .....\$2,953

Equipment to play "Taps" as well as other musical tributes to honor veterans at the Doughboy Monument site and the Veteran's Park site. Area of Impact: Human Services

Boy Scouts of America-Calumet Council.....\$16,780

The S.T.E.A.M. initiative (Science, Technology, Engineering, Arts, Mathematics) places emphasis in the Scouting program and highlights existing S.T.E.A.M. areas within the Calumet Council programs as well as create new programs with emphasis on S.T.E.A.M. areas in our Scouting units, Scoutreach after school programs, co-ed Venturing units and Exploring Posts. Area of Impact: Education

Campagna Academy Inc.....\$12,500

Re-opening a vacant cottage on campus to extend the open residential program to accommodate another eight beds, possibly for girls. Area of Impact: Human Services

Cedar Lake Park Foundation .....\$1,497

**City of Whiting.....\$3,000**  
Equipment to play “Taps” as well as other musical tributes to honor veterans at the Whiting Lakefront Park and Memorial at 119th Street and Oliver. Area of Impact: Human Services

**Community Foundation.....\$1,497**  
Equipment to play “Taps” as well as other musical tributes to honor veterans at the Community Veterans Memorial. Area of Impact: Human Services

**Dunes Dog Training Club, Inc.....\$3,000**  
Helps U.S. Veterans with PTSD and/or emotional issues obedience train their own dogs, so they will be able to focus on dog training and caring for their dogs, instead of their own issues. This program helps Veterans gain confidence to once again be productive members of our community. Area of Impact: Human Services

**Early Learning Partnership of Northwest Indiana.....\$12,500**  
Parents as Teachers is an evidenced-based early childhood parent education and support program serving Lake County families with children prenatal to kindergarten entry. Model components include personal home visits, group connections, development and health screenings, and resource networking utilizing research-based and neuroscience infused curriculum as the foundation. Area of Impact: Education

**East Chicago Carnegie Performing Arts Center Inc.....\$10,000**  
Operational salary support to continue to grow and primarily serve the under-served populations in East Chicago, Indiana. Area of Impact: Arts & Culture

**First Christian Reformed Church - Teen MOPS.....\$3,000**  
This program helps young mothers reach goals pertaining to education, employment, and parental confidence by providing support emotionally and financially. Life skill workshops occur three times a month and are open to mothers under 23 years of age. Area of Impact: Human Services

**Gary Life Education Initiative Incorporated.....\$15,000**  
College Readiness in the Classroom is a program developed to strategically guide students step by step through the process of preparing for high school, graduating high school, preparing for college, graduating college and transitioning to a successful career. Students learn the importance of education and giving back to their community. Area of Impact: Education

**Giving Backpack Foundation.....\$5,000**  
The Lake County School Supply Program aims to provide at least 6,000 backpacks filled with school supplies to schools in 5 different school districts within Lake County, Indiana. Area of Impact: Education

**Habitat for Humanity of Northwest Indiana, Inc. ....\$25,000**  
The A Brush With Kindness program (ABWK)/wheel chair ramp program, builds and installs wheelchair ramps, either recyclable steel or permanent wood structures for residents of Lake County who meet the financial and medical need requirements. Area of Impact: Human Services

**Habitat for Humanity of Northwest Indiana, Inc. ....\$10,000**  
The Veterans Build program is designed to build a home for a Lake County, Indiana military veteran resident who meets the selection criteria requirements of Habitat for Humanity of Northwest Indiana. Area of Impact: Human Services

**Hammond Development.....\$1,500**  
Equipment to play “Taps” as well as other musical tributes to honor veterans at the Wolf Lake Memorial Site - Main Gate. Area of Impact: Human Services

**Hammond Education Foundation Inc.....\$12,000**  
This program provides a series of three workshops at seven Hammond elementary schools for parents, giving them strategies for helping their children while reading at home. Supplies, activities, and books are provided that encourage active reading at home with effective guidance from parents, which aids pronunciation and comprehension. Area of Impact: Education

**Highland Parks & Recreation Department.....\$11,719**

This project is an initial phase of a longer-term vision and program to protect habitat and establish a Nature Center at a little known rookery along the Little Calumet River in Highland, IN. This wetland area is home to over 80 nests of Great Blue Heron and other wildlife species. Area of Impact: Environment/Animal Welfare

**Indiana Dunes Environmental Learning Center Inc .....\$25,000**

Dunes Learning Center operates in partnership with Indiana Dunes National Lakeshore to provide children with standards-based outdoor education that inspires curiosity, scientific literacy, and environmental stewardship. Funds support Naturalist Interns, who are critical to delivering meaningful outdoor experiences to campers from Lake County, Indiana. Area of Impact: Education

**Indiana Lincoln Highway Association Inc .....\$1,000**

Indiana's Lincoln Highway has two routes and both have been designated an official BYWAY by the State. This grant provides matching support to develop a Corridor Management Plan to support enhancements of the routes. Area of Impact: Education

**Indiana Parenting Institute Inc .....\$24,975**

SHYNE is a school dropout prevention life skills program for students between 7 and 14 years, and their parents, beginning to exhibit signs of severe aggression and social dysfunction at school (truancy, bullying, disobedience). SHYNE's early intervention approach serves to counteract the unhealthy outcomes currently being experienced in Gary. Area of Impact: Human Services

**Indiana Women In Need Foundation Inc .....\$10,000**

The purpose of the Survivor Support Program is to give Lake county women with breast cancer the strength to endure breast cancer treatment by providing individualized services and support. Services are designed to reduce everyday physical, emotional and financial burdens so she can focus on and remain engaged in treatment. Area of Impact: Health

**International Institute of Northwest Indiana Inc .....\$14,783**

The ICA, East Chicago Public Library, WorkOne, and Books, Brushes and Bands for Education have collaborated to broaden the exposures of East Chicago residents to improve job access, increase educational and vocational skills, teach life skills, improve the family structure, increase library access, and increase access to culture and arts. Area of Impact: Education

**Kids Against Hunger-Greenwood .....\$10,000**

Volunteers of all ages will come together to pack over 250,000 Kids Against Hunger meals at the Athletics-Recreation Center on the campus of Valparaiso University in September 2014. The highly nutritious meals packed at this event will be donated to the Northwest Indiana Food Bank. Area of Impact: Human Services

**Life Skills Thru Golf Inc.....\$3,500**

Through providing teachers with the training, curriculum materials and equipment, students in elementary schools will be exposed yearly to the motor skills, the healthy benefits and the values inherent in learning and playing golf. Area of Impact: Human Services

**MAAP Services Inc .....\$4,675**

To provide information, answer questions, achieve empowerment and generally provide a path for families of individuals who are newly diagnosed with Autism. This project would be achieved through workshops scheduled five times during the year. Area of Impact: Education

**Meals On Wheels Of Northwest Indiana Inc.....\$10,000**

Food insecurity is identified as a critical challenge for Lake County seniors. Recent cuts in Federal & State funding of senior nutrition programs will create financial hardship for our clients. The Food Subsidy Account will underwrite senior meals for those who can't afford them. Area of Impact: Health

**North Township Trust.....\$3,000**

Equipment to play "Taps" as well as other musical tributes to honor veterans at the Oak Hill Cemetery and Wicker Memorial Park sites. Area of Impact: Human Services



**Northshore Health Centers Inc..... \$12,412**  
The Non-Stress Test Program provides at risk pregnant women of Lake County, Indiana the opportunity to receive early assessment and intervention, preventing pre-term delivery, low birth weight babies and fetal deaths. Area of Impact: Health

**Northwest Indiana Excellence in Theatre Foundation..... \$4,500**  
Member theatres have access to shared professional contractor services (such as graphic design, community/public relations, database management, marketing, sales, IT management, set design construction and decorating, box office management, administrative services, etc.) at a reduced rate. Area of Impact: Arts & Culture

**NWI METAS Collaborative..... \$50,000**  
The METAS Collaborative works to increase the number of Latino students who graduate high school and college with career placement. Area of Impact: Education

**Planting Possibilities ..... \$24,731**  
Planting Possibilities' gardening program will teach up to 12 youth with intellectual/developmental disabilities in Campagna Academy's residential program; they will learn how to grow and harvest vegetables for their use and eventually for businesses in the community. Area of Impact: Education

**School City Of Hobart Parents as Teachers ..... \$4,007**  
Focuses on increasing motor development through physical movement during in-home visits, to see an increase of cognitive, language, and overall factors in children under five in Hobart. Area of Impact: Education

**Shifting Sands ..... \$10,000**  
Shifting Sands Documentary will explore the diverse ecosystem, journey through the history, illustrate the economic and environmental struggles and explore a new way of thinking about the natural world in tandem with our economy. The end results are showing a movement towards wide scale restoration and sustainability in NW Indiana. Area of Impact: Environment/Animal Welfare

**Shirley Heinze Land Trust Inc..... \$10,000**  
The NWI Mighty Acorns Partnership engages over 1,500 students in on-site, hands-on, experiential environmental education. In Lake County it continues to serve all 4th and 5th grade students in the School City of Hobart, and will pilot the program with 3rd grade students in the School City of East Chicago. Area of Impact: Environment/Animal Welfare

**Sojourner Truth House..... \$24,100**  
Program is designed to place formerly homeless clients and their families in permanent housing. Area of Impact: Human Services

**South Shore Arts Inc..... \$25,000**  
South Shore Arts and the Northwest Indiana Symphony are committed to serving the community through extensive arts education programs, which collectively served 37,000 in the past fiscal year (31,000 in Lake County). Area of Impact: Arts & Culture

**South Shore Convention Visitors Authority..... \$1,477**  
Equipment to play "Taps" as well as other musical tributes to honor veterans at the South Shore Civil War Memorial Trail. Area of Impact: Human Services

**St Jude House Inc..... \$10,000**  
The program is designed to give dependent children of domestic violence victims access to the group activities and counseling as a way of coping and guidance during their families stay. Area of Impact: Human Services

**Taltree Arboretum And Gardens Foundation Inc..... \$24,774**  
Conservation-to-Go! is a program for K-12 schools for children and their teachers whose parents and school districts cannot afford to send them on field trips. This grant funds one Nissan Leaf Vehicle, a fully electric to make the program mobile. Area of Impact: Environment/Animal Welfare

**United Pentecostal Church International Inc ..... \$3,020**  
Christian Revival Center goals are to strengthen the quality of life for struggling Merrillville, Indiana residents by providing emergency food for households with limited resources through free monthly food distributions. The goal is to distribute 30,000 pounds of free food during 2014. Area of Impact: Human Services







# Knight Foundation Fund

The Knight Foundation Fund at Legacy Foundation supports the success of our informed and engaged urban communities with a focus on Gary neighborhoods through investments that attract, retain and harness talent; that expand opportunity by increasing entrepreneurship and economic mobility; and that support civic infrastructure to accelerate the growth of ideas and bring people from diverse social and economic backgrounds together.

Promoting civic innovation and robust engagement will enable our communities to succeed in a rapidly changing world. We want our investments to inspire the actions of residents in the Gary community and help us build a better democracy and a successful future.

Chicago Lawyers Committee For Civil Rights Inc .....	\$25,000
The INWIN Second Chance Program assists clients who are working to overcome barriers to employment and housing due to past arrest and conviction records. Area of Impact: Human Services	
Delta Institute .....	\$25,000
Collaborative Gary Deconstruction Initiative: Cultivating Sustainable Vacant Land Management Strategies to Empower and Employ Gary Residents. Area of Impact: Environment/Animal Welfare	
Hoosier Environmental Council Inc .....	\$20,000
Pilot Project and Needs Assessment for Environmental Justice and Revitalization (EJR) Initiative: Central to Rebuilding Lake County. Area of Impact: Environment/Animal Welfare	
Indiana Association for Community Economic Development....	\$70,000
Designing a Neighborhood Spotlight grant program with Legacy Foundation that works as a community development capacity building program with additional dollars for implementing strong community based ideas. Area of Impact: Human Services	
Miller Beach Arts & Creative District .....	\$36,880
Phase I of modernizing the MJG center so 200 individuals can be accommodated by installing air conditioning and cleaning the air ducts and basement. Area of Impact: Arts & Culture	

“Legacy staff members have been attentive to the arts district’s challenges and they have been personally involved in helping the arts district establish and meet its goals.

Importantly, Legacy has been helpful in coordinating a working relationship among citizen groups with interests in Miller and establishing priorities for the arts district.”  
**Miller Beach Arts & Creative District**



# Maria Reiner Senior Citizens Trust

The Maria Reiner Senior Citizens Trust at Legacy Foundation grants to organizations providing senior citizens in Hobart, Indiana with opportunities for housing, health care, economic security, education, employment, transportation, companionship and recreation.

Maria Reiner’s generous gift to Legacy Foundation ensures that Hobart seniors live in a vibrant community with access to the support and services they need.

- Hobart Arts League Inc.....\$3,500  
To bring building up to code, update handicapped bathrooms, repair or replace main doors, replace windows and air condition units. Area of Impact: Arts & Culture
- Linden House of Hobart, Inc.....\$12,618  
Offer exercise equipment to our seniors to promote and maintain physical fitness. The equipment purchased will be safe and age appropriate for the senior resident population. Area of Impact: Health
- Maria Reiner Center (City of Hobart) .....\$66,889  
To continue the strong programming agenda that has been created. To provide members an ongoing assortment of opportunities that are social, educational and supportive of an active lifestyle for seniors that are 55 years of age and older, as well as providing foresight into the future of our Center. Area of Impact: Human Services
- Meals On Wheels Of Northwest Indiana Inc.....\$5,000  
The Food Subsidy Account will underwrite senior meals for Hobart residents who can’t afford them. Area of Impact: Health
- South Lake County Community Services .....\$7,650  
Hobart Senior Transportation Program. Area of Impact: Human Services



Maria Reiner Center



Meals on Wheels of Northwest Indiana





South Shore Arts Boy Scouts Workshop

# Endowment and Donor Advised Fund Distributions

## Arts & Culture Grants

### Chicago Symphony Orchestra

The Morrow Family Fund.....\$3500.00

### Chorus Angelorum Inc

Chorus Angelorum Endowment Fund.....\$750.00

### Northwest Indiana Symphony Society Inc

Nancy K. Johnson Advised Fund.....\$250.00

The Morrow Family Fund.....\$18,000.00

The Donald R. & Violet Hayes Wray Memorial Endowment  
for the NWI Symphony.....\$388.00

South Shore Arts Symphony Advancement Fund.....\$100,000.00

### South Shore Arts Inc

The Morrow Family Fund.....\$10,000.00

Gardner Salon show Prize Fund .....\$692.00

Orval O. and Margaret Haag Salon Show Fund .....\$475.00

South Shore Arts Fund.....\$26,615.00

Norma J. and John M. Cain Fund.....\$306.00

Richard W. and Wanda L. Gardner Endowment Fund .....\$4,446.00

JoAnn and Chuck Long Endowment Fund.....\$2,493.00

Gary and Sandy Neale Fund.....\$2,495.00

Van Eekeren Family Scholarship Fund .....\$6,620.00

Jack and Sara Dietrich Fund .....\$2,679.00

South Shore Arts Regional Award for Young Artists .....\$1,318.00

The Donald R. & Violet Hayes Wray Memorial Endowment  
for the NWI Symphony.....\$355.00

South Shore Arts Symphony Advancement Fund.....\$75,000.00

Nancy K. Johnson Advised Fund.....\$250.00

Clare and Lucy Oesterle Fund.....\$750.00

### Southlake Children's Choir

Southlake Children's Choir .....\$895.00

### Towle Community Theatre

The Morrow Family Fund.....\$5000.00



## Education Grants

### Andrean High School

A Bunch of Responsible Guys Fund.....\$500

### Calumet College of St. Joseph

M.E.T.A.S. ....\$56173.79

### Challenger Learning Center of Northwest Indiana

The Morrow Family Fund.....\$5,000.00

Nancy K. Johnson Advised Fund.....\$250.00

The Challenger Columbia Teacher fund .....\$19,500.00

Challenger/Griffith School Corporation Challenger Fund .....\$2,235.00



Challenger/ Griffith School Corporation 3rd Grade Fund ..... \$2,508.00  
Challenger/Highland School Corporation Endowment Fund..... \$3,208.00  
Challenger/Hobart School Corporation Fund..... \$1,767.00  
Challenger/Lake Station School Corporation Challenger Fund..... \$460.00  
Challenger Learning Center of NWI Endowment Fund... \$13,167.00  
Challenger/Merrillville School Corporation..... \$8,819.00  
Challenger/St. Mary’s-Griffith Fund..... \$445.00  
Challenger Spark Your Imagination Fund ..... \$493.00

Communities In Schools of East Chicago Incorporated  
M.E.T.A.S. .... \$7,805.00

Dunes Learning Center  
Indiana Dunes Environmental Learning ..... \$3,075.00

Hammond Education Foundation Inc.  
Milton & Ruby McClendon Memorial Education Fund ..... \$610.77  
Bi-Centennial Memorial Scholarship Fund ..... \$1,000.00

Hammond Public Library  
Hammond Public Library Fund ..... \$2,491.00  
Ruth E. Cornwell Fund..... \$24,257.00

International Institute of Northwest Indiana Inc  
M.E.T.A.S. .... \$4,087.50

Indiana University Bloomington  
The Morrow Family Fund..... \$5,000.00

Ivy Tech Foundation  
Chase Fund (Ivy Tech State College)..... \$1,835.00  
Chase Fund 2(Ivy Tech State College)..... \$1,808.00  
USX Foundation Fund (Ivy Tech)..... \$2,712.00

Lake County Public Library  
Jerome J. Gross and Dorothy J. Gross Fund ..... \$4,551.00  
Lake County Public Library Fund ..... \$4,283.00

Merrillville Education Foundation  
Frank Wright Memorial Fund..... \$2,500.00  
Merrillville Education Foundation Fund..... \$5,000.00

Mount Mary College  
Jerome J. Gross and Dorothy J. Gross Fund ..... \$1,138.00

Purdue Foundation Calumet  
Gloria Hubaceck Duckworth Fund..... \$6,072.00

The Dictionary Project  
Merrillville Breakfast Kiwanis Club Educational  
Attainment Fund ..... \$1,056.00

Trinity Lutheran School  
Hobart Anonymous Donor Fund ..... \$10,000.00

Wirt/Emerson High School  
Miller Community Fund..... \$1,200.00



Dunes Learning Center



Shirley Heinze Land Trust

## Environment and Animal Welfare Grants

### Save the Dunes Conservation Fund Inc

Save The Dunes Conservation Fund .....\$709.00  
Indiana Dunes Environmental Learning Center Tuition Asst. Fund... \$3,000.00

### Dyer Garden Club

Dyer Community Foundation Fund.....\$384.76

### Humane Society – Calumet Area Inc

Humane Society of the Calumet Area, Inc. Fund .....\$6,466.00

### Indiana Dunes Environmental Learning Center

Indiana Dunes Environmental Learning Center Fund .....\$1,000.00  
Dunes Learning Center Education Fund .....\$2,000.00

### Lake County Parks Department

The Morrow Family Fund.....\$3,000.00

### Shirley Heinze Land Trust

Shirley Heinze Land Trust Fund.....\$1,528.00  
Nancy K. Johnson Advised Fund.....\$350.00



Northshore Health Centers

## Health Grants

### Asian American Medical Association

Dennis and Amy Han Donor Advised Fund.....\$1,000.00

### Catholic Medical Mission Board

Jerome J. Gross and Dorothy J. Gross Fund .....\$2,276.00

### Franciscan Communities-St. Anthony Campus

Franciscan Communities, Inc. – St. Anthony Campus Fund ....\$31,899.00

### Mayo Clinic Foundation

Jerome J. Gross and Dorothy J. Gross Fund .....\$4,551.00

### Meals on Wheels of Northwest Indiana

Frank Wright Memorial Fund.....\$5,000.00  
Verne P. Seehausen Donor Advised Fund.....\$2,500.00

### National Multiple Sclerosis Society: Chicago Chapter

Frank Wright Memorial Fund.....\$2,500.00

### Planned Parenthood of Indiana, Inc

Friends of Planned Parenthood Lake and Porter County...\$1,095.00

St. Anthony Medical Center, Inc  
St. Anthony Medical Center Fund.....\$16,899.00

Samaritan Counseling Center  
Good Samaritan Endowment Fund of Lake County.....\$1,094.00

Temple Israel  
Cohen Family Fund.....\$20,000.00



Human Services Grants

Ancilla Systems  
Dr. Leo & Arlene Cooper Fund for Nazareth Home .....\$589.00  
Olga C. and William H. Brinkman Fund - Nazareth Home ....\$117,841.00

Angels of Hope, Inc.  
Frank Wright Memorial Fund.....\$100.00

Boy Scouts of America – Calumet Council  
Calumet Council Boy Scouts of America Fund.....\$1,090.00

Boys & Girls Clubs of Northwest Indiana  
Ruth Cornwell/Boys & Girls Club - Hammond Club ..... \$10,127.00

Gwendolyn Sargent Fund for East Chicago Katherine House  
Boys & Girls Club .....\$5,312.00  
Boys & Girls Clubs of N.W. Indiana Fund.....\$21,836.00  
Seehausen/Boys & Girls Clubs of NWI Fund..... \$534.00

Campagna Academy Inc  
Campagna Academy Inc.....\$3,033.00

Catholic Charities of the Diocese of Gary Inc  
The Morrow Family Fund.....\$10,000.00  
Dr. Arlene & Leo Cooper Fund for Catholic Charities ..... \$256.00  
Catholic Charities Diocese of Gary, Inc..... \$1,937.00  
Mathias A. & Ruth A. Kerger Donor Advised Fund .....\$1,490.77

Catholic Diocese of Gary  
Jerome J. Gross and Dorothy J. Gross Fund .....\$5,689.00

Catholic Foundation for Northwest Indiana  
Catholic Foundation Diocese of Gary Scholarship Fund  
for Andrean High School .....\$290.05  
Catholic Foundation for the Diocese of Gary  
Anne Verbeke Scholarship Fund .....\$22.76  
Catholic Foundation Diocese of Gary Scholarship Fund  
Bishop Carl Mengeling School Endowment Fund.....\$1,309.24  
Catholic Foundation Diocese of Gary Scholarship Fund  
for Bishop Noll Institute .....\$277.13  
Catholic Foundation Catholic Charities, Diocese of Gary.....\$438.02  
Catholic Foundation Diocese of Gary  
Camp Lawrence Endowment .....\$30.77  
Catholic Foundation Diocese of Gary Seminarian Fund.....\$300.73  
Catholic Foundation Diocese of Gary  
Cathedral of Holy Angels Endowment.....\$41.90  
Catholic Foundation  
Holy Name Society Scholarship Fund .....\$8.33

“The foundation grant helped the league improve its environment for our members/ artists who are part of a generational span of young kids through energetic seniors within the Hobart community and surrounding towns. Thanks to your foundation, we have provided many artists just this year with a place to create, learn, and feel safe.”

**Patricia Melanie Beauchamp**

Hobart Arts League



“Our foundation collaborated with Highland Parks & Recreation to receive a “Transform Lake County” grant for a project to enhance Highland’s Blue Heron Rookery. This project will enhance and expand recreation opportunities available by providing amenities for the comfort and use of bicyclists, joggers and walkers, birdwatchers and photographers who visit the rookery.”

**Richard Underkofler**

Highland Community Foundation

“Many organizations talk about wanting to help and support grantees but few go the extra mile as you did—came to see our program, asked me specific and targeted questions and truly took an interest in what we are trying to do.”

**Lisa Woodruff Hedin**

Executive Director  
Carnegie Art Center



### Catholic Foundation for Northwest Indiana (continued)

Catholic Foundation for the Diocese of Gary	
Helen Pukoszek Scout Educational Scholarship Fund.....	\$30.21
Catholic Foundation Joseph Hagenow/ Justin Tylka Memorial Scholarship Endowment.....	\$60.07
Catholic Foundation Bishop Grutka Scholarship Fund for North American College.....	\$434.49
Catholic Foundation Operating Fund .....	\$41.38
Catholic Foundation Diocese of Gary Priests Retirement Fund .....	\$5.17
Catholic Foundation Diocese of Gary St. Stanislaus Kostka Endowment .....	\$194.46
Catholic Foundation St. Matthias Parish Religious Education Fund .....	\$41.09
Catholic Foundation Diocese of Gary St. Vincent de Paul Endowment Fund.....	\$103.79
Catholic Foundation Diocese Of Gary St. Thomas More School Endowment .....	\$2,240.79
Catholic Foundation St. Thomas More Andrean Scholarship Fund .....	\$48.57
Catholic Foundation Diocese of Gary St. Stanislaus Kostka Endowment .....	\$1,879.00

### Catholic Relief Services

Jerome J. Gross and Dorothy J. Gross Fund .....	\$2,276
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### Center for Possibilities

Center for Possibilities Fund.....	\$10,500.00
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### Emmanuel Lutheran Church

Mary Anne Hannah Fund .....	\$873.00
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### First United Lutheran Church

Betty and Dick Sterk Donor Advised Fund .....	\$50,000.00
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### Frankie W. McCullough Academy for Girls

Cynthia R. & Mamon M. Powers, Jr. Advised Fund.....	\$700.00
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### Girls on the Run of Northwest Indiana

Merrillville Breakfast Kiwanis Club Educational Attainment Fund.....	\$722.08
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### Guy & Allen Funeral Home

Bryce Scott Handley Memorial Fund .....	\$363.25
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### Habitat for Humanity of Northwest Indiana, Inc.

NWI Habitat for Humanity Fund.....	\$4,874.00
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### Hammond Community Corporation

Hammond Community Corporation, Inc. Endowment Fund ...	\$63,427.00
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### Hammond Family YMCA

Clare and Lucy Oesterle Fund.....	\$750.00
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### Highland Community Foundation, Inc.

Highland Community Foundation .....	\$42,619.20
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### Hobart Community Foundation

Hobart Community Fund – sponsored by HIEDC.....	\$10,000.00
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### Honor Flight Chicago

Taste of Care Fund .....	\$8,000.00
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### Hospice of the Calumet Area

Catherine Riley Boege Donor Advised Fund .....	\$8,338.50
Hospice of the Calumet Area Endowment Fund.....	\$3,701.00

### Kidfunds Corporation

Frank Wright Memorial Fund.....	\$1,000.00
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### Kraft Funeral Services and Crematory

Bryce Scott Handley Memorial Fund .....	\$645.00
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#### Lake Area United Way

Lake Area United Way Fund .....\$15,057.00

#### Lake County Family and Domestic Service Bureau

Officer Jerry Volom D.A.R.E. Fund.....\$1,200.00

#### Lake County Police Department

Officer Jerry Volom D.A.R.E. Fund.....\$1,000.00

#### Maryknoll Sisters of St. Dominic, Inc.

Jerome J. Gross and Dorothy J. Gross Fund .....\$2,275.00

#### McHenry County United Way

The Morrow Family Fund.....\$14,000.00

#### NWI Volunteer Lawyers, Inc

Palmer C. Singleton Jr. Fund .....\$9,830.00

#### Portage Township YMCA

Nancy K. Johnson Advised Fund.....\$250.00

#### Ridge United Methodist Church

Betty Dye Memorial Fund.....\$8,000.00

#### Rotary Foundation

Verne P. Seehausen Donor Advised Fund.....\$1,000.00

#### Salvation Army

Salvation Army of Lake County Fund.....\$12,748.00

#### Share Foundation

Frank Wright Memorial Fund.....\$1,000.00

#### Sojourner Truth House

Nancy K. Johnson Advised Fund.....\$250.00

Womenade Fund.....\$5,000.00

Cohen Family Fund.....\$20,000.00

#### St. John the Baptist Catholic Church

St. John the Baptist Church fund.....\$604.00

St. John the Baptist Church Organ Fund.....\$600.00

#### St. Joseph's Carmelite Home

Catherine Riley Boege Donor Advised Fund .....\$18,338.50

#### Take 9

The Morrow Family Fund.....\$7,500.00

#### Tradewinds Services Inc

John & Helen Sourlis Endowment Fund .....\$45,340.00

#### Treasured Friends, Inc.

Frank Wright Memorial Fund.....\$2,500.00

#### Westminster Presbyterian Church

Westminster Presbyterian Church Fund .....\$1,160.00

#### Whiting/Robertsdale Community Improvement Corp.

Whiting/Robertsdale Comm. Improvement Corp.

Endowment Fund.....\$5,482.00

#### YMCA of Hammond Area

Endowment Fund of YMCA of the Hammond Area .....\$33,738.00

#### YWCA of NWI

Cynthia R. & Mamon M. Powers, Jr. Advised Fund.....\$1,000.00

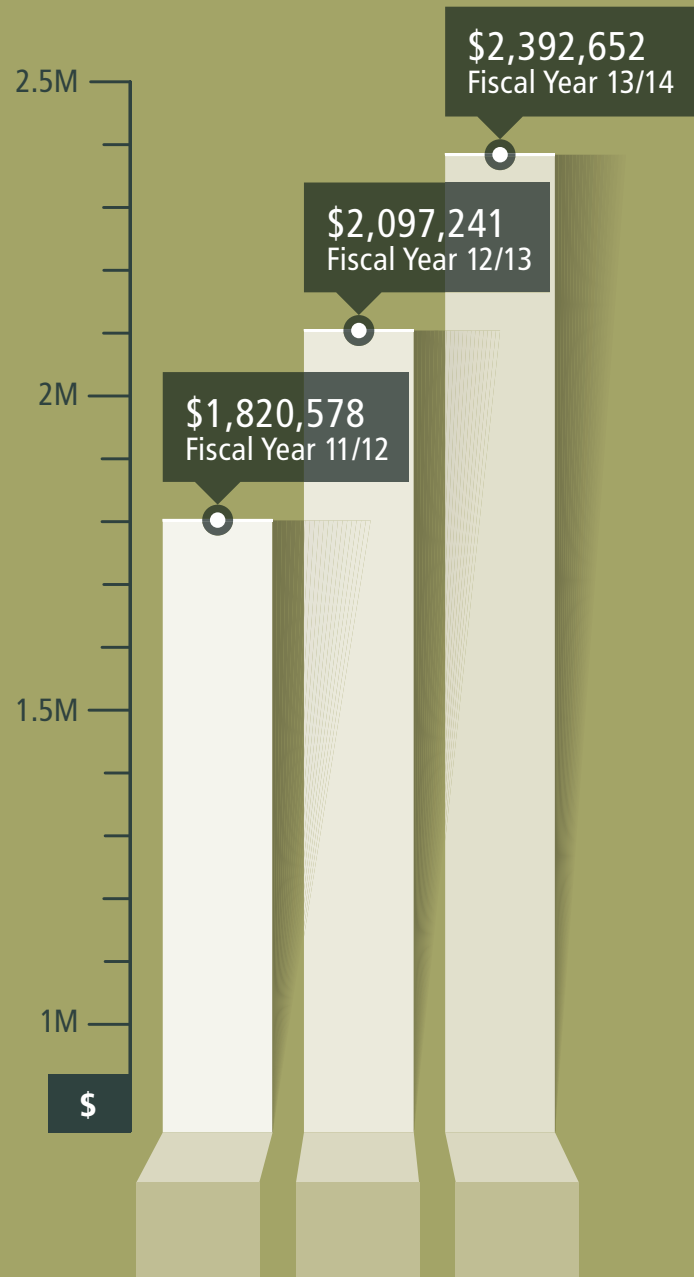


## Legacy's Grantmaking Impact Recognized State-Wide

The 2014 edition of Giving in Indiana, a publication of the Indiana Philanthropy Alliance, named Legacy Foundation in the "Top 10 Indiana Community Foundations by Total Giving." Legacy and the other nine listed accounted for over 72% of giving by Indiana community foundations. Legacy is proud to be included in this important group of funders. This achievement would not have been possible without the philanthropic partnership with our donors.

Since 1992, Legacy has distributed more than \$33,000,000 in scholarships and grants. This support is, indeed, improving social service, educational, environmental and health opportunities in Lake County as well as building a stronger Indiana.

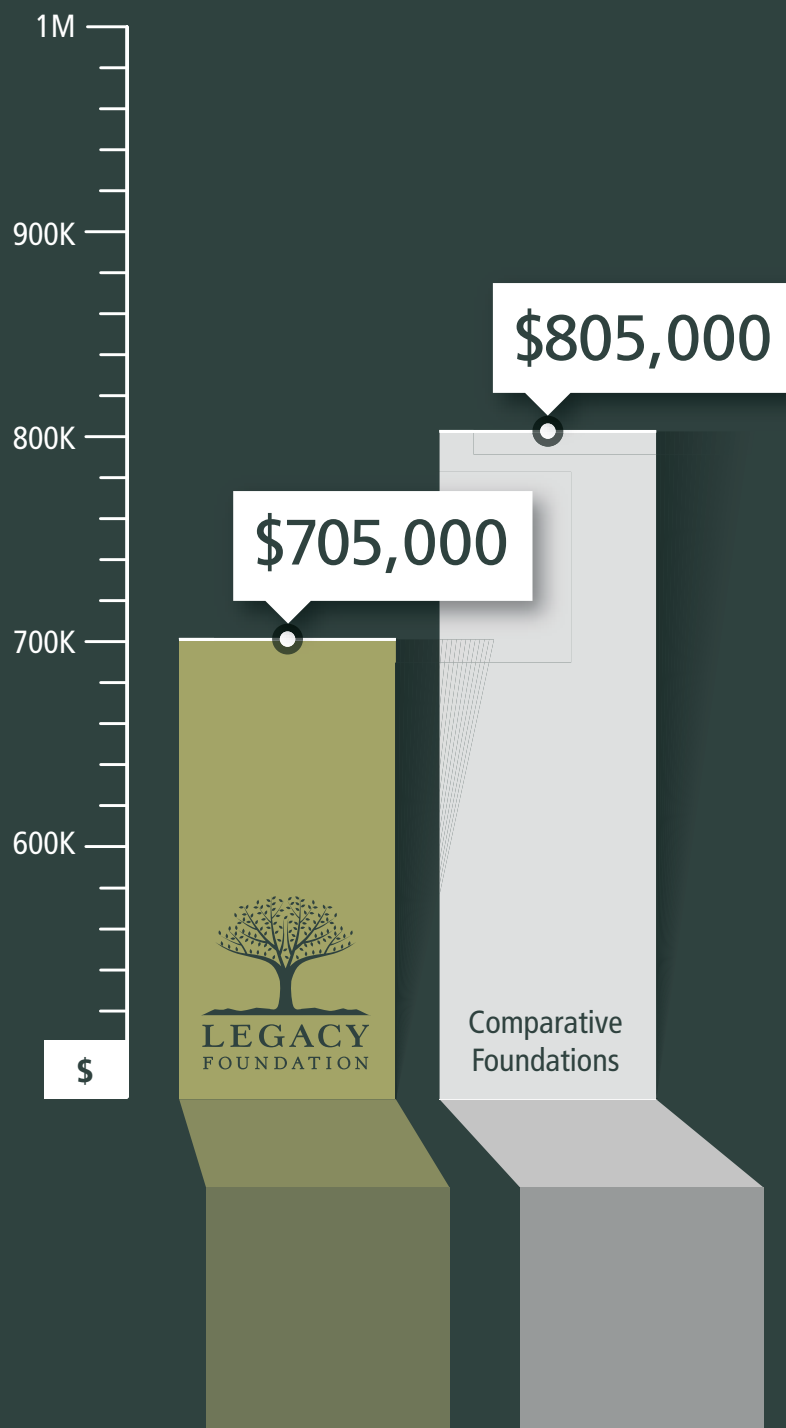
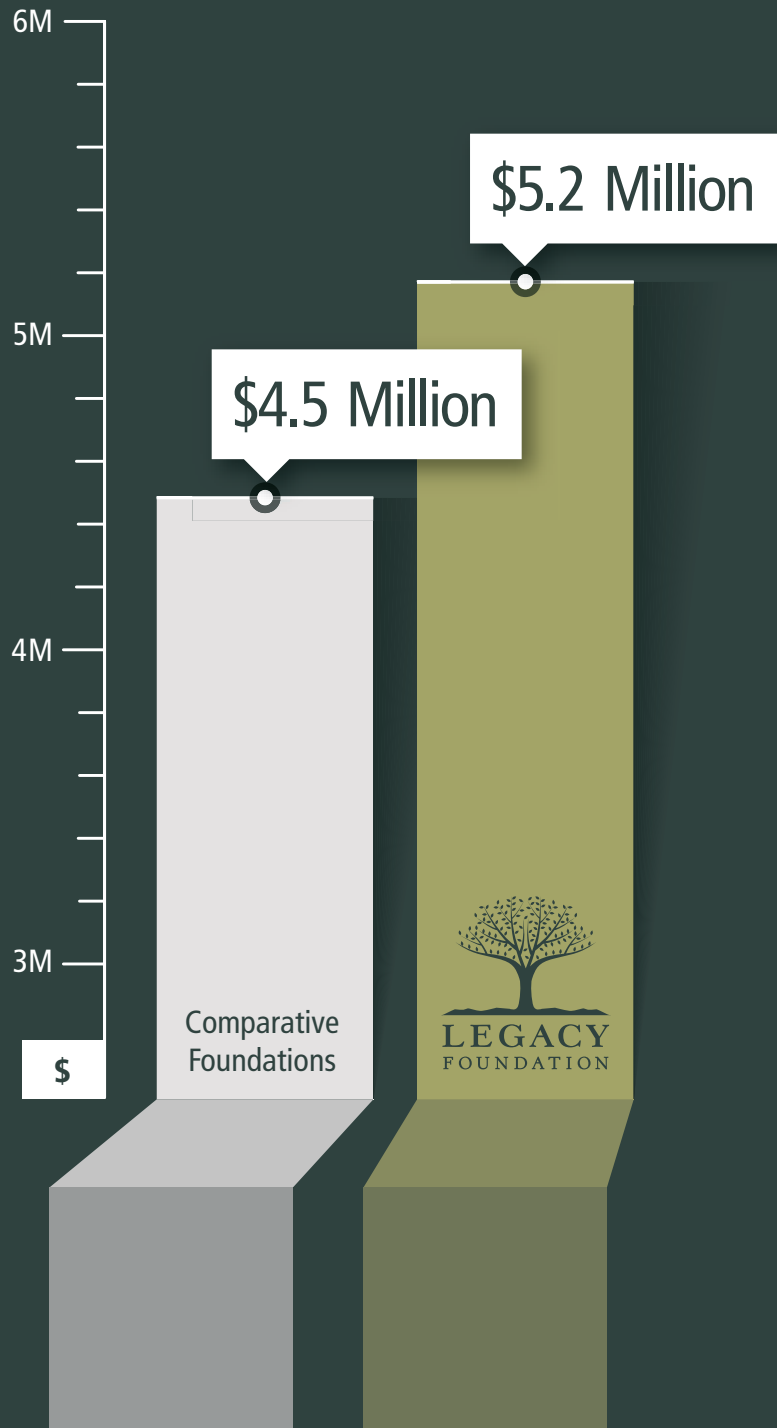
### YEARLY GRANT DISTRIBUTIONS



## GRANT DOLLARS DISTRIBUTED

## NET OPERATING EXPENSES

Total expenses less grants expense, admin fees and other program costs





"I have attended South Shore Arts Toot & Doodle for several years but this was our first experience with Rhythm & Hues. The way this was organized, the children got to play more instruments AND play actual music. The 'rondo' at the end was impressive."

**Terri Tratar**

Harding School, Hammond



# Scholarships







# Legacy Foundation awarded more than \$218,000 in new scholarships in 2014

**ROGER BEGNOCHE SCHOLARSHIP** was established to encourage a young man to pursue a career in education or nursing at one of the area colleges or universities. Named for a mentor and coach of a donor who wished to remain anonymous. Recipient: Todd Peters

**BI-CENTENNAIL MEMORIAL SCHOLARSHIP** was established in 1998. It is a scholarship that is given on a rotating basis to a student from each of the four high schools in Hammond. Recipient: Krysta Syler

**BP PRODUCTS NORTH AMERICA SCHOLARSHIP** is awarded to a student who has been nominated for but not selected as a Lilly Endowment Community Scholar, and is planning to pursue a degree in math, science, or environmental studies at an accredited Indiana college or university. Recipients: Nickoulas Cooper-Garcia and Dylan Brock

**BROADWAY SCHOLARSHIP** was established to provide an award for students graduating from the Gary Community School Corporation and Andean High School. Recipients: Latrice Young and Ezequiel Godinez



"I am majoring in biology at IUPUI and the scholarship has helped me save money for other necessities."

**Anais Picasso**

Recipient

Hammond Common Council Scholarship

**DANIEL CHAVEZ MEMORIAL FUND** was established by Kathy Chavez and a group of dedicated and loyal friends to provide support to youth projects and scholarships in Lake County, IN. Recipient: Steven Armes, III

**WEBSTER CORNWELL MEMORIAL SCHOLARSHIP** was established by Ruth Cornwell in memory of her husband. This 4 year renewable scholarship is awarded each year to a student graduating from Hammond High School Recipient: Eric Schreiber

**GOOD TEACHERS COUNT SCHOLARSHIP** was established by nine women of Legacy Foundation's Board of Directors to help local women complete their education through monetary awards. This award is intended to financially aid a person who is currently enrolled at a college or university in northwest Indiana and is planning to be a teacher. The applicant must have completed at least 50% of the credit hours needed to earn a bachelor's or master's degree in a teaching program.

**HAMMOND COMMON COUNCIL SCHOLARSHIP** is awarded to high school seniors graduating from schools located in Hammond. Recipients: Marquis Tarver, Anais Picasso, Jacob Villalpando, Lawrenzo Howell, Luis Ruiz, Kaela Cousins, Osiris Morales, Shenetha Shepherd, Eric Schreiber, Paige Rybicki, Shelby Rodriguez, Christian Torres, Celina Torres, Jamila Musa, and Laura Moreno

**HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP** This scholarship is available to graduating seniors from Hanover Central High School who will be attending a vocational, technical, two or four year college or university. The one year awards are designated for tuition, required fees, and/or book expenses. Recipients: Kaylin Fanta, Sara Shimala, Diane Besich, Renee Cavanaugh, Aaron Furman, Kellie Gladys, Rylie Singleton and Lindsey Trepton

**KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP** honors the memory of a retired science teacher from the River Forest School Corporation. Recipient: Dylan Brock

**IBEW LOCAL UNION #697 MEMORIAL SCHOLARSHIP**, established in 2002, is awarded in memory of deceased members of IBEW Local #697 and benefits the children of Local #697.

Recipients: Benton Wood, Michael Walstra, Ahdezjia Smith, Roger Jachna III, Charles L. Shields III, Hannah Schutter, Nicole Dumbsky, Peter Larson, Sara Quiroz, Brooke Fargo, Mark A. Toth, Megan Ray, Victoria Delaney, Eric Roldan, Kay Starzynski, Ashley Spurr, Jaclyn Walstra, Kammie Miller, Erin Shikany, and Phillip Shikany



"I am currently studying on exchange in the Netherlands and attending Erasmus University in Rotterdam. The Legends Scholarship has helped make my study abroad dreams come true by assisting me financially!"

**Susan Strong**

Recipient  
Legends Scholarship

**HERBERT R. KOCHER**

**MEMORIAL SCHOLARSHIP** was established by Mary Kocher in honor and memory of her husband. Herb was a volunteer for Legacy

Foundation, serving on the Investment Committee and as a scholarship interviewer. This scholarship honors Herb's belief. Recipient: Paige Gilk

**LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION SCHOLARSHIP** is awarded to children of members of the Lake County Athletic Officials Association. Recipients: Sara Filipek, David Kepshire, Jordan Long, Bridget Brendza, Sierra LaFreniere, and Sarah Wieser

**LAKE COUNTY BAR ASSOCIATION** has been awarding scholarships to law students who are permanent residents of Lake County since 2003. This scholarship is applied to the tuition costs at an accredited law school in Indiana. Recipients: Mary Allison VanCleeef

**FRED AND LOUISE LATSHAW SCHOLARSHIP** was established by the Board of Directors of the Legacy Foundation in the fall of 2007. It provides scholarships to employees of Lake Area United Way Agencies or employees of a not-for-profit Agency that have an endowment fund to continue their education.

**LEGACY SCHOLARSHIP** recipients are nominated by their high schools based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. Recipients: Alexandra Vasos, Latrice Young, Osiris Morales, Kaven Kolb, and Paige Gilk

**LEGENDS SCHOLARSHIP** is awarded to a student who is attending one of the six educational institutions in Northwest Indiana. It is based upon the four values of the Welcome Center's "Celebrate Northwest Indiana Wall"; exploration, courage, creativity and innovation. Recipient: Susan Strong

**LILLY ENDOWMENT COMMUNITY SCHOLARSHIP** This renewable and prestigious scholarship is awarded to graduating seniors of Lake County high schools. It is based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. The scholarship pays for full tuition at any accredited Indiana college or university plus up to \$900 per year for books and required equipment. Recipients: Jada Davis, West Side Leadership Academy; Joseph Brown, Lake Central High School; Rachel Bell, Morton High School; Kevin Lema, Whiting High School; Asha Walker, Calumet New Tech High School; Paige Mills, Merrillville High School.

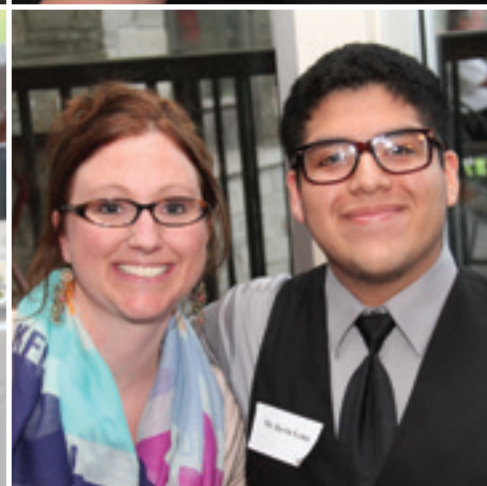
**PATRICK LINDSEY MEMORIAL SCHOLARSHIP** was created not only to honor Patrick, but to aid graduating minority high school seniors in Lake County, Indiana interested in the fine arts. Patrick was a 'natural' on the piano and organ and his love of music and the arts was apparent as he performed throughout northwest Indiana. Recipients: Nathan Mason and Emmanuel Roldan





**2014 Lilly Scholars** (Left to right): Jada Davis, West Side Leadership Academy; Kevin Lema, Whiting High School; Asha Walker, Calumet New Tech High School; Paige Mills, Merrillville High School; Joseph Brown, Lake Central High School; Rachel Bell, Morton High School. Opposite page: Lilly Endowment Community Scholarship dinner, May 8, 2014







"Without this scholarship I would have had to have found a job on campus. Instead, I am able to concentrate on my studies. My grades are excellent."

**Benjamin Allen Daniels**

Recipient

Joseph Trent Morrow/ Urban League Scholarship

**JOHN MANIOTES SCHOLARSHIP** was awarded for the first time in 2005. This scholarship was established to benefit children or grandchildren of current employees of Lake County, Indiana at the Government Center in Crown Point or another site. Recipients: Jada Davis and Myranda Harris

**BARBARA MILLER MEEKER ART SCHOLARSHIP** was established by Barbara Meeker, a respected local artist, to encourage Munster or Highland High School seniors pursuing a degree in the visual arts.

**BILL AND SUE MODRAK SCHOLARSHIP** was established to benefit Modrak McDonald's current employees, or dependents and grandchildren of current employees. Recipients: Adam Tapper, Dionna Casillas, Joshua Engels and Kellie McCullough

**WILLIAM J. MORAN INDIANA UNIVERSITY MAUER SCHOOL OF LAW MEMORIAL SCHOLARSHIP** is based on academic standing and financial need and is awarded to a second or third year IU Bloomington law student from Lake, Porter or LaPorte counties. This scholarship was established in memory of William J. Moran. Recipients: Timothy Brown and Morgyn Graber

**JOSEPH TRENT MORROW / URBAN LEAGUE OF NORTHWEST INDIANA SCHOLARSHIP** was established in recognition of the many valuable contributions of Joseph T. Morrow to the communities of

Gary, East Chicago, and Hammond. This non-renewable scholarship is available to graduating seniors from the Gary, Hammond, and East Chicago School Corporations. Recipients: Caylyn Weatherspoon and Benjamin Daniels

**D. J. and ROSE NIDETZ SCHOLARSHIP** was established in the fall of 2007 for students who work in or on a production with a "Northwest Indiana Excellence in Theatre Foundation" Member Theatre. Recipient: Elliot Bibat

**JUNE PANGBURN SCHOLARSHIP** was established in memory of June who served as the Director of Nursing at St. Mary's Hospital in Hobart and as a mentor to many nursing students. This scholarship benefits a Hobart High School Senior studying nursing or allied health. Recipients: Morgan Courteau and Alek Seeley

**NANCY J. PINNICK MEMORIAL SCHOLARSHIP** was established by the Pinnick family to continually recognize her dedication and work as an educator in a meaningful and dignified way. Nancy knew first hand the challenges of many children in the River Forest District. This renewable scholarship benefits a graduating senior from River Forest High School. Recipient: Candace Pick

**ROTARY CLUB OF GARY SCHOLARSHIP** awards students from Thea Bowman Leadership Academy with a one-time award to assist with the costs of tuition, fees and/or books.

**NORAH SALT SCHOLARSHIP** was established by Rayson and Norah Salt to benefit a student from Hebron High School seeking a degree in engineering.

**SCHRAGE FAMILY SCHOLARSHIP** is a renewable scholarship established by Centier Bank in 1995 and is awarded to students who have achieved academic excellence and leadership in the community and in their schools. It is awarded to a graduating senior in each of the communities served by Centier Bank. Recipients: Jada Davis, Lawrenzo Howell, Jenna Giacomini, Nicholas Hanlon, Noah Sarkey, Nicklaus





## John V. Primich

June 3, 1930–2014

**JOHN V. AND GEORGE PRIMICH FAMILY SCHOLARSHIP** established in 2005, benefits the children or grandchildren of current hourly and salaried employees of G.W. Berkheimer Co. and South Central. Recipients: Austin Qualizza, Lauren Prokof, Kimberly Sherwin and Rachel Palmer

### SCHRAGE FAMILY SCHOLARSHIP

(continued) Ingoglia, Travis Tredway, Matthew Bliss, Kaylyn Anderson,

Mikaela Meyer, Paola Castaneda, Amy Bubala, Lindsey Trepton, Alexandra Magallon, Mikayla Small, Mariah Micallef, Rachel Megquier, Nadia Duke, Mattison Chayhitz and Maureen Reed

**THE DR. JOHN T. SCULLY MEDICAL SCHOLARSHIP** was established in honor of Dr. Scully, to assist students at the Indiana University School of Medicine at Indiana University Northwest. The recipient must be a resident of Lake or Porter County attending the IU School of Medicine-NW. Recipient: Nektarios Vasilottos

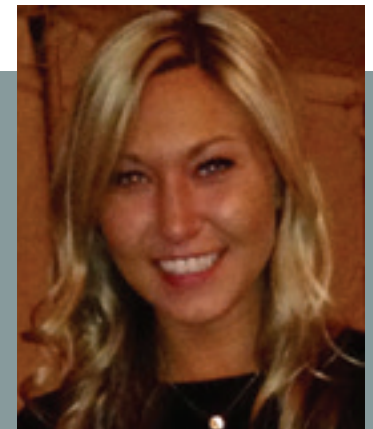
**SENGUPTA FAMILY SCHOLARSHIP** was established in memory of Ganapati Sengupta and is renewable. It is awarded to Lake Central High School's highest ranking graduating senior. Recipient: Samantha Kowalski

**CARA SPICER SCHOLARSHIP PROGRAM** was established in memory of Legacy Foundation's Vice President, Program Officer, and Grants and Communication Officer from 2007-2011. It provides financial support for children of low income families in Northwest Indiana who want to participate in Fine Arts activities and do not have the monetary ability to do so.

**W. JAMES SPICER SCHOLARSHIP** was established in 2007 through the generosity of Mr. Tom Sourlis to recognize the teaching career of Mr. James Spicer who taught U.S. history in the Gary Community School Corporation from 1966 through 2007. Recipient: Ebone Tuggles

**DR. R. T. WHITE SCHOLARSHIP** was established in memory of a beloved principal at Elliot Elementary School and is awarded each year to a graduating student from Munster High School who attended Elliot Elementary. Recipients: Alyssa Wojcik and Kevin Yurasovich

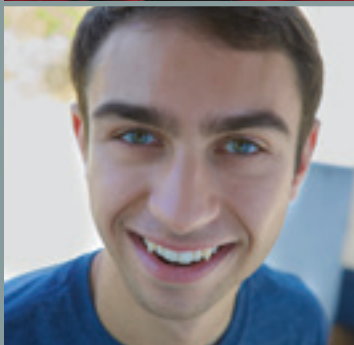
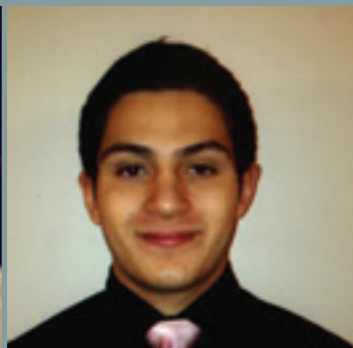
**DONNA K. YUNDT MEMORIAL SCHOLARSHIP** was established in memory of a beloved teacher in the Lake Central Schools. This scholarship is awarded to a student who attended Peifer Elementary. Recipient: Samantha Browne



"My scholarship has been a tremendous asset to my law school career. By receiving this scholarship, I was able to put more time and energy into pro bono projects. I am on the Executive Board of Indiana University's Protective Order Project, which helps victims of abuse, stalking, and domestic violence receive protective orders."

### Morgyn Graber

Recipient  
William J. Moran Indiana University Maurer School of Law Scholarship



"I truly feel honored to have been awarded this scholarship. The Legacy Foundation scholarship made me want to succeed; I want to work hard to make others proud of me. I have put more time towards studying and learning this semester than I had put towards my senior year of high school! More than anything, it helps that I am interested in my major. Having an interest in what you are learning immensely helps retain the information and makes the entire experience enjoyable."

### **Todd Peters**

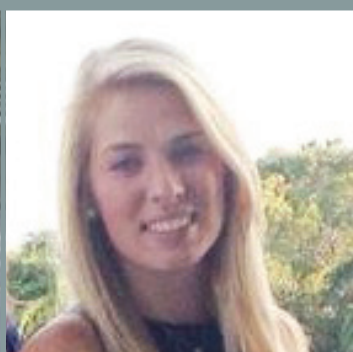
Recipient

Roger Begnoche Scholarship

Top row (left to right)  
Aaron Furman  
Caylyn Weatherspoon  
Nickoulas Cooper Garcia  
Paige Gilk  
Dylan Brock

Middle row (left to right)  
Kevin Yurasovich  
Todd Peters

Bottom row (left to right)  
Eric Schreiber  
Lindsey Trepton  
Kaylin Fanta  
Kimberly Sherwin



## Establishing a Fund at Legacy

Legacy Foundation offers donors the option to establish either an endowment or non-permanent fund to support charitable organizations and causes.

Donors have a wide variety of choices when defining where to direct their charitable dollars. Funds can be set up to support annual gifts to one's alma mater, church or favorite not-for-profit agency, in or outside of Lake County, or provide scholarships to worthy students.

You can give now through a variety of charitable funds we offer, or you can give later through our options in planned giving.

Our staff will work with you in your decision making to create the impact you want with your personal giving.

## Ways to Give

Legacy Foundation offers a variety of gift possibilities for those who wish to create a lasting legacy. The following gift options are available at Legacy:

- Cash Gifts—including Memorials and Tributes
- Publicly Traded Securities
- Real Estate and Other Property
- Gift Annuities
- Bequests
- Charitable Remainder Trusts
- Life Insurance Policies
- Retirement Plan Assets
- Private Foundation Grants

To discuss your charitable goals and how to make them a reality contact our President/CEO at 219-736-1880



**THANK  
YOU!**

Currently Legacy has created partnerships with over 260 individuals and organizations who established funds to support their philanthropic interests and charitable programs bringing our total assets close to \$50,000,000. Of those 260 funds, 30 were established to provide scholarships which enable worthy Lake County students to have access to higher education.

## Funds Supporting Arts & Culture

Norma J. and John M. Cain, Jr. Fund  
Cavalier Drum and Bugle Corps Fund  
Chorus Angelorum Fund  
Jack and Sara Dietrich Fund  
Gardner Salon Show Prize Fund  
Richard W. and Wanda L. Gardner Fund  
Orval O. and Margaret Haag Salon Show Fund  
Joann and Chuck Long Fund  
Mabel McCants/NWI Symphony Fund  
Alexandra Gardner Riddle Fund  
Gary and Sandy Neale Fund  
Patricia and Durward Schuetz Fund  
South Shore Arts Fund  
South Shore Arts Regional Award  
For Young Artists Fund

South Shore Arts Symphony Advancement Fund  
Southlake Children's Choir  
Van Eekeren Family Scholarship Fund  
Donald R. & Violet Hayes Wray Memorial  
Endowment For The NWI Symphony

## Funds Supporting Education

A Bunch of Responsible Guys Fund  
Klare E. and Marvin L. Anderson Scholarship  
Arcelormittal Elementary School  
Math & Science Fund  
Lisa Austgen Challenger Fund  
Bank Calumet Fund for Calumet College  
Roger Begnoche Scholarship Fund  
Bi-Centennial Memorial Scholarship  
BP Products North America Scholarship  
Broadway Scholarship Fund  
Robert L. Burdan Memorial Scholarship  
Calumet College of St. Joseph Fund  
Challenger Learning Center of NWI Fund

Challenger/Columbia Teacher Fund  
Challenger/Griffith School Corporation  
Challenger/Griffith School Corporation—3rd Grade  
Challenger/Highland School Corporation  
Challenger/Hobart School Corporation  
Challenger/Lake Station School Corporation  
Challenger/Merrillville School Corporation  
Challenger/St. Mary's—Griffith Fund  
Challenger Spark Your Imagination Fund  
Chase Fund for Calumet College  
Chase Fund for Ivy Tech State College  
Joshua Benjamin Cohen Memorial Scholarship  
College Readiness Endowment Fund  
Ruth E. Cornwell Fund  
Webster Cornwell Scholarship  
Ease Fund  
Diane and Terry Eich Fund  
Forging Futures Fund  
Mary Francis G.E.D. Scholarship  
The Giving Back Pack Foundation  
Good Teachers Count Fund  
Hammond City Council Scholarship Fund  
Hammond Education Foundation Fund  
Hammond Public Library Fund  
Hanover Central High School Scholarship Fund  
Hobart Educational Foundation  
Kathy Lynn Hooks Memorial Scholarship Fund  
IBEW Local Union #697 Memorial Scholarship Fund  
Herbert R. Kocher Memorial Scholarship Fund



"From just a single fund, Legacy staff has helped South Shore Arts and its donors to create numerous individual funds that will support South Shore Arts, while honoring our donors, in perpetuity."

**John Cain**  
South Shore Arts



Lake Central Education Foundation Fund  
 Lake County Literacy Fund  
 Lake County Public Library Fund  
 Lowell Public Library Fund  
 Lake County Athletic Officials Association  
     Memorial Scholarship  
 Lake County Bar Association Scholarship  
 Fred & Louise Latshaw Scholarship Fund  
 Legacy Scholarship  
 Legends Scholarship  
 Patrick Lindsey Memorial Scholarship  
 M.E.T.A.S.  
 Dr. John Maniotes Scholarship Fund  
 Milton & Ruby McClendon Memorial Education Fund  
 Arnulfo H. Medellin Memorial  
 Barbara Miller Meeker Art Scholarship  
 Merrillville Education Foundation Fund  
 Bill and Sue Modrak Scholarship  
 William J. Moran Indiana University  
     Law School Scholarship  
 Joseph T. Morrow Urban League Scholarship  
 John & Myrna Newgent Stewardship Program Fund  
 D. J. & Rose Nidetz Scholarship  
 June Pangburn Memorial Scholarship Fund  
 Nancy J. Pinnick Scholarship  
 Cynthia R. and Mamon Powers, Jr. Scholarship  
 John V. & George Primich Family Scholarship  
 Rotary Club of Gary Fund  
 Norah Salt Scholarship  
 Schrage Family Scholarship Foundation Fund  
 Dr. John T. Scully Medical Scholarship  
 Sengupta Family Scholarship  
 Cara M. Spicer Fund  
 W. James Spicer Scholarship  
 St. Anthony Purdue University Calumet Scholarship  
 USX Foundation Fund For Ivy Tech  
 Valparaiso University Fund  
 Officer Jerry Volom D.A.R.E. Fund

Dr. R.T. White Scholarship Foundation  
 Whiting Refinery R.E.P.E.A. Scholarship  
 Donna K. Yundt Memorial Scholarship

## Funds Supporting Environment & Animal Welfare

Association for the Wolf Lake Initiative Fund  
 Dunes Learning Center Education Fund  
 Environmental Fund for Lake County  
 Great Lakes Aquatic Habitat Fund  
 Great Lakes Environmental Collaborative Fund  
 Humane Society of The Calumet Area, Inc. Fund  
 Indiana Dunes Environmental Learning Center Fund  
 Indiana Dunes Environmental Learning Center  
     Tuition Asst. Fund  
 Save the Dunes Conservation Fund  
 Shifting Sands Documentary  
 Shirley Heinze Land Trust Fund  
 Taltree Arboretum And Gardens Fund

## Funds Supporting Health

Laini Fluellen Charities Inc.  
 Foundation for Molecular Medicine  
 Franciscan Communities, Inc—St. Anthony  
     Campus Fund  
 Friends of Planned Parenthood Lake  
     and Porter County  
 Jerome J. and Dorothy J. Gross Fund  
 Hospice of the Calumet Area Endowment Fund  
 Mabel McCants/Planned Parenthood Fund  
 Medical Specialists Foundation Fund  
 Pangere Fund for Retinal Research  
 St. Anthony Medical Center Fund  
 Visiting Nurse Endowment Fund  
 Frank Wright Memorial Fund

## Funds Supporting Human Services

2076 Tri-Centennial Memorial Fund  
 Access to Recreation Fund  
 Arc of Northwest Indiana Fund  
 Austgen Family Foundation Fund  
     “In Memory of Ronald E. Austgen”  
 Glen E. Bacus Fund  
 Marian Berry Scholarship Fund—YWCA  
 Olga C. and William H. Brinkman Fund—  
     Nazareth Home  
 Boys & Girls Clubs of N.W. Indiana Fund  
 Calumet Council Boy Scouts of America Fund  
 Campagna Academy, Inc.  
 Catholic Charities Diocese of Gary, Inc  
 Center for Possibilities Fund  
 Daniel Chavez Memorial Fund  
 Cohen Family Fund  
 Dr. Leo & Arlene Cooper Fund for Catholic Charities  
 Dr. Leo & Arlene Cooper Fund for Nazareth Home  
 Ruth Cornwell/Boys & Girls Club—Hammond Club  
 Crisis Center Inc Endowment Fund  
 Thomas Ray Crowel Fund  
 Drifting Dunes Girl Scout Council Endowment Fund  
 Betty Dye Memorial Fund  
 Dyer Community Foundation Fund  
 Emerge South Shore Fund  
 Good Samaritan Fund of Lake County  
 Habitat for Humanity of NWI Fund  
 Hammond Community Corporation, Inc. Fund  
 Hammond Youth Golf Academy  
 Bryce Scott Handley Memorial Fund  
 Highland Community Foundation Fund  
 Hobart Anonymous Donor Fund  
 Hobart Community Fund—Sponsored By HIEDC  
 Hobart Family YMCA Endowment Fund  
 Junior Achievement Fund  
 Kreitzburg Cemetery Fund



Lake Court House Fund  
Lake Area United Way Fund  
Lake County Youth Fund  
Meals On Wheels of NW Indiana, Inc. Fund  
Sunny Medved Memorial Fund  
Merrillville Parks And Recreation Fund  
Miller Community Fund  
Parents As Teachers Hammond, Lake County  
Salvation Army of Lake County Fund  
Gwendolyn Sargent Fund for East Chicago  
Katherine House Boys & Girls Club  
Seehausen/Boys & Girls Clubs Of NWI Fund  
Palmer C. Singleton Jr. Fund  
John & Helen Sourlis Fund  
St. John The Baptist Church Fund  
St. John The Baptist Church Organ Fund  
St. Joseph Medical Center For Nazareth Home  
Taste of Care Fund  
Westminster Presbyterian Church Fund  
Womenade Fund  
Whiting/Robertsdale Comm. Improvement  
Corp. Fund  
YMCA of the Hammond Area  
Youth in Philanthropy Fund  
YWCA of Gary Fund

## Funds Supporting The Lake County Community Fund

American Savings FSB Fund  
Catherine & Calvin Bellamy Fund  
Catherine Riley Boege Community Fund  
Chase Fund  
The Centennial Fund  
Ruth Cornwell Fund  
The Webster Cornwell Fund  
James L. And Prudence Dandurand Fund  
Dean & Barbara White Fund  
Robert & Barbara Gasser Fund

James H. & Mary Ann Greiner Fund  
HFS Bank Fund  
Jack S. & Frances S. Killen Fund  
Nancy & Allen Johnson Fund  
Francis Meyer Family Fund  
Leonard & Mildred Millies Fund  
The Morrow Family Fund  
Nicholas J. Pangere Memorial Fund  
William & Diane Payne Fund  
Cyril Sandala Fund  
Wilbert & Olga Seehausen Fund  
Louise & Bancroft Yarrington Fund

## Donor-Advised

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Dennis and Amy Han Donor Advised Fund  
Mary Anne Hannah Fund  
Nancy K. Johnson Advised Fund  
Mathias A. & Ruth A. Kerger Donor Advised Fund  
Knight Foundation Donor Advised Fund  
Marjorie A. Mills Fund  
Chris & Dede Morrow Fund  
Clare & Lucy Oesterle Fund  
Beth Radigan Memorial Fund  
Dana Rifai Fund  
Betty & Dick Sterk Donor Advised Fund  
Tom Sourlis & Sue Eleuterio Donor Advised Fund  
Verne P. Seehausen Donor Advised Fund  
Dean White Charities Fund  
Pamela Meyer Yttri Donor Advised Fund

## Legacy Society

Legacy Society honors those who have created a fund at or left a gift for legacy foundation through their estate plan. Please contact us if your name should be added to this list or if our staff can provide charitable planning assistance as you consider your estate plan.

Robert and Nancy Anadell  
Anonymous  
Estate of Lisa Austgen  
Mr. Glen E. Bacus  
Mr. & Mrs. Calvin Bellamy  
Catherine Riley Boege  
Mr. John M. Cain III  
Mr. & Mrs. Robert L. Champion  
Mr. & Mrs. Glenn H. Clark  
Mr. And Mrs. Arthur Collins  
Mrs. Ruth Cornwell  
Mr. & Mrs. Richard W. Gardner  
Mr. & Mrs. Robert Gasser  
Estate of Dorothy Gross  
Mr. & Mrs. Thomas Howarth  
Gloria Hubacek Duckworth Trust  
Allen & Nancy Johnson  
Ms. Roni Johnson  
Richard & Sylvia Komyatte  
Ms. Carol Kutak  
Ms. Barbara M. Meeker  
Thomas & Joanne Nastoff  
Estate of Alice Rogers  
Mr. Verne Seehausen Cpa  
Ms. Lynette M. Stephens  
Estate of Martha L. Woodward  
Ms. Pamela Yttri



Meals on Wheels of Northwest Indiana



Lake County's Community Foundation

1000 East 80th Place, Suite 402N, Merrillville, IN 46410  
219.736.1880 | [www.legacyfdn.org](http://www.legacyfdn.org)

