



LEGACY  
FOUNDATION  
CELEBRATING  
20 YEARS



2011-2012  
ANNUAL REPORT

**20**  
**YEARS**

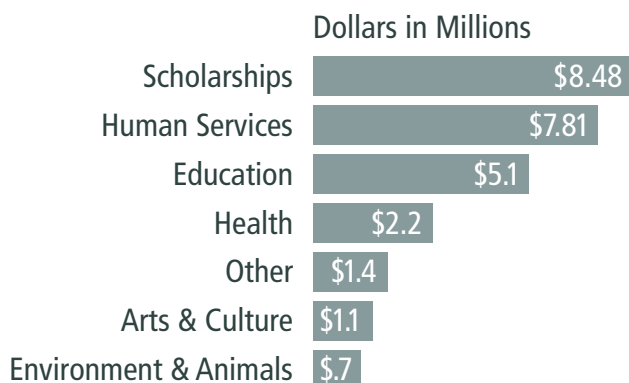
## OF PRESENCE

Since you began investing in Legacy Foundation 20 years ago, we were able to grow an endowment that's been awarding grants and scholarships for 15 years totalling more than **\$26,000,000**.

**15**  
**YEARS**

## OF GRANTS & SCHOLARSHIPS

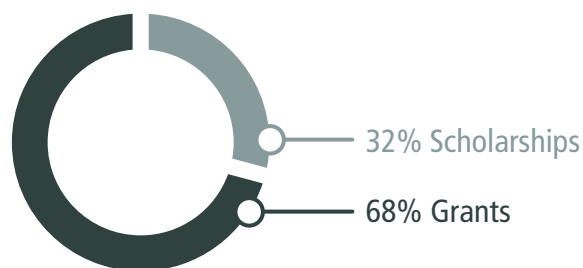
Investment by Area of Impact  
FY 1996-97 – FY 2011-12



**\$26**  
**MILLION**

## IN GRANTS & SCHOLARSHIPS

FY 1996-97 – FY 2011-12



# DEAR FRIENDS,

Harry Vande Velde & Nancy L. Clifford



We hope that as you peruse this annual report that you see some faces you know, or that you smile at one of the joyful faces within. We hope that you recognize the fiscal stability that we strive to maintain as it is presented through the eyes of Blue and Co.. We hope that you accept our thanks and gratitude, for without our donors and fund holders we would not be present. We hope that you are able to develop a sense for the advancements the foundation has made over the past 20 years and that you develop a sense for the impact we are making today as well as come to understand our vision for the future. Needless to say we are full of hope!

We recognize that this is an annual report as well, therefore we share with you some of the highlights from 2011-12:

- » We managed over \$1.7m in grants and scholarships.
- » Our asset base grew to over \$40m.
- » The women of the Legacy Board created an initiative known as, Wise Women Give Where They Live!
- » Our operating efficiency remains one of the lowest amongst our community foundation peers, 1.4% compared to 2.2%.
- » We witnessed the growth of Emerge South Shore, a Legacy backed initiative for emerging young professionals in the region.
- » We kicked off our South County task-force, engaging in vibrant discussions with key stakeholders in south Lake County.
- » We moved our offices from the south tower to the north tower, doubling our space, allowing us to open our doors to the not-for-profit community.
- » Our granting was the most robust it has ever been, submissions were up, quality of applications improved, and dollars awarded continued to grow.

- » Fourth Grade classrooms in a seven county radius were presented with, South Shore Legends' Compass, an educational resource and activity book.
- » We unveiled The Think Tank at Legacy Foundation, described in more detail within this report.
- » We unveiled a new granting process along with new granting options, also detailed within this work.
- » We welcomed Lara Kalwinski and Trish Alt to the team.

Thanks to all of you for your support of, belief in and active participation in advancing the mission of Legacy Foundation.

Sincerely,

Nancy L. Clifford  
Chair, Board of Directors

Harry J. Vande Velde III  
President/CEO

**2005** Grants Inc. and Legacy partner to create the Great Lake Award Initiative for nonprofit training

**2007** After ten years, grant and scholarship awards increase from \$175,000 to \$1.4 million annually

**2008** Lumina Foundation awards Legacy over \$800,000 for college readiness programs

**2009** Emerge South Shore, a young professional network, is created

**2010** Harry Vande Velde named President/CEO, foundation assets are \$32 million

**2012** The Think Tank at Legacy is created as a donor and nonprofit resource center

**2013** Legacy Foundation assets reach \$45 million with a goal of \$100 million by 2018



# **"SOMEONE IS SITTING IN THE SHADE TODAY BECAUSE SOMEONE PLANTED A TREE A LONG TIME AGO."**

—Warren Buffet

Celebrating its 20th anniversary this year, the Legacy Foundation, Inc., with its familiar tree logo, continues to nurture seedlings while tending to its trees planted in charitable giving to provide social service, educational, arts, environmental and health needs of Lake County residents.

Twenty years ago a number of area leaders came together to form the Endowment Fund of Lake County, Inc. in partnership with the Lilly Endowment's state wide efforts to build quality of life and civic vitality in communities.

The initial founding group, included Calvin E. Bellamy, Bank Calumet; attorney Mary Linda Casey; William C. Corrigan, NBD/Gainer Bank; James

L. Dandurand, Bank One; realtor Terry P. Eich; Rev. Dr. Robert Lowery, St. Timothy Community Church; and Sister Kathleen Quinn, PHJC. Board members who joined that same year were Michael E. Brennan, CPA Crowe Chizek; William E. Howard, Publisher The Times; Edward T. Krusa, NIPSCO and James A. Sudlak, Mercantile National Bank. Edward J. Radigan came on as the first president. The group received its first \$1 million in matching funds from the Lilly Endowment followed by an additional \$1 million from the Lilly GIFT III (Giving Indiana Funds for Tomorrow) and participation in the Lilly Endowment Community Scholarship Program.

As all of Indiana's 92 counties became associated with the Lilly Endowment, Indiana is now the country's largest state in number of community foundations. All of which prompted the board in its 1996-97 report to rephrase William Herschell's legendary Hoosier poem "Ain't God Good to Indiana" to "Ain't God and the Lilly Foundation Good to Indiana". To date all of

Written by  
Janet Moran,  
Legacy Foundation,  
Board of Directors



these foundations collectively have approximately \$1 billion in assets, up from Lilly's aggregate value of \$100 million in 1990.

The Endowment Fund of Lake County changed its name to Legacy Foundation in 1995. In 1997, Legacy Foundation distributed its first grants totaling \$174,170. In 1998, we awarded our first scholarships to the Lilly Endowment Community Scholars for nearly \$50,000.

Edward Radigan retired as President/CEO in 1999, having shepherded Legacy through its birth and successful launch in its beginning years. Nancy K. Johnson was selected as Legacy's new President/CEO. The 1998-99 annual report cover aptly pictured an oak tree with "come see where we're growing" and grow it did.

The following year Legacy's funds had doubled to sixty-two, including the Maria M. Reiner Senior Citizens Fund for Hobart residents and the John. S. and

James L. Knight Foundation donor advised fund providing grants to foster an informed and engaged Gary community.

As Legacy celebrated its 10th anniversary, the Lilly Foundation awarded \$15 million collectively to Lake, Porter and LaPorte county community foundations to implement the Discovery Alliance in an effort to improve education across the three counties.

Legacy's attention again turned to education in 2008 as it established the College Readiness Fund with a grant from the Indianapolis based Lumina Foundation for Education.

Nancy Johnson, having forged many new partnerships between Legacy and the community, retired as executive director in 2010. Harry J. Vande Velde III was named as Legacy's President/CEO to continue the organization's record as a strong fiscal steward of community resources. Harry has created The Think Tank at

Legacy Foundation, a cutting edge initiative focusing on non-profit management and growth.

Legacy continues to fulfill its mission of encouraging philanthropy, supporting good works, and inspiring leadership in Lake County while fulfilling its charge from the Lilly Endowment to improve overall foundation operations with emphasis on community-building efforts.

This year Legacy Foundation's total assets reached \$42 million with more than 260 endowment funds assisting some 250 nonprofit organizations. It also administers 30 scholarship programs. Since its inception in 1992, Legacy has awarded over \$26 million in grants and scholarships to Lake County organizations and individuals.

Give. Lead. Make a Difference.

# REPORT OF INDEPENDENT AUDITORS

To the Board of Directors of  
Legacy Foundation, Inc.  
Merrillville, Indiana

We have audited the accompanying statements of financial position of the Legacy Foundation, Inc. (the "Foundation") as of June 30, 2012 and 2011, and the related statements of activities and cash flows for the years then ended. These financial statements are the responsibility of the Foundation's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Foundation as of June 30, 2012 and 2011, and the changes in its net assets and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.



September 12, 2012

# 2011-2012 FINANCIALS

Legacy Foundation, Inc.  
Summarized Financial Information  
as of June 30, 2012

June 30, 2012

<b>Total Assets</b>	<u>\$41,840,679</u>
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Custodial funds and other liabilities	\$11,680,080
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<b>Total Net Assets</b>	<u>30,160,599</u>
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	<u>\$41,840,679</u>
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## Revenues

Contributions and grants	\$3,854,622
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Investment return, net	(452,401)
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Administrative fee	<u>417,318</u>
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	<u>\$3,819,539</u>
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## Expenses

Grants	\$1,325,994
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Other programs	437,729
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Management and general	275,555
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Fundraising	<u>289,779</u>
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	<u>\$2,329,057</u>
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<b>Change in Net Assets</b>	<u>\$1,490,482</u>
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The above represents condensed financial information as of June 30, 2012, and for the year then ended. Audited financial statements are available upon request.

The contributions of \$3,854,622 do not reflect \$1,080,317 contributed during the fiscal year to endowment and other funds shown as liabilities for financial statement purposes. The grants of \$1,325,994 do not reflect \$376,413 of grants disbursed during the fiscal year from endowment and other funds shown as liabilities for financial statement purposes.

**1.4**  
**PERCENT** Legacy Foundation operates on 1.4% of our total endowment.

## NET OPERATING EXPENSES OF INDIANA COMMUNITY FOUNDATIONS

A comparison of net operating expenses among Blue & Co. community foundation clients. FY 2011-12

Highest Net Operating	\$1,370
Average Net Operating	\$677
Legacy Net Operating	\$569

# DONORS

Because you give, you make a difference.

For information about making a gift, contact Harry J. Vande Velde at 219.736.1880 or [ceo@legacyfdn.org](mailto:ceo@legacyfdn.org).

**\$1.7  
MILLION**

In 2011-12, your gifts resulted in more than one million dollars in grants and scholarships for our community.

**\$42  
MILLION**

Today, Legacy manages over 260 charitable funds and nearly \$42 million in assets to be invested in the Lake County community.

**2  
GIFTS**

Two of our three largest gifts were made by women who wanted to make a difference in their community.

Ms. Evelyn Abernatha  
Ms. Helen Alexander  
Ms. Vanessa Allen  
American Savings FSB  
John W. Anderson Foundation  
Ms. Nikki Anderson  
Mr. and Ms. David A. Andrews  
Anonymous  
Applied Leadership Services, Inc.  
ArcelorMittal USA Foundation  
Ms. Nedra Bach  
Ms. Norma Baum  
BMO Harris Bank  
Mr. and Mrs. David A. Bochnowski  
Catherine Riley Boege  
Mr. and Mrs. Wallace R. Boilek Jr.  
Ms. Lee Botts  
BP Foundation, Inc.  
Mr. Nathaniel Brannon  
Sister Judian Breitenbach  
Ms. Irma Brown  
Ms. Erma S. Bruce  
Mr. Keith Bruxvoort  
Burke Costanza & Carberry LLP  
Ms. Geneva Burnett  
Ms. Frances McKee Butcher  
Ms. Lillie Calhoun

Ms. Vivian L. Carter  
Catholic Foundation for the  
Diocese of Gary  
Cenifax Management Services, Inc.  
Centier Bank  
Challenger Learning Center of  
Northwest Indiana  
City of Gary, Office of the Controller  
City of Hammond  
Glenn and Margot Clark  
Ms. Nancy L. Clifford  
Ms. Tommie Cockrell  
Dr. and Mrs. Howard S. Cohen  
Ms. Susan Cohen  
Mr. and Mrs. John Coleman  
Ms. Karen Coleman  
Community Foundation of NWI, Inc.  
Mr. Robert Corley  
Ms. Ruth Cornwell  
Mr. James S. Dal Santo  
Jessie Daniels  
Dr. and Mrs. Charles O. Davidson  
Ms. Shirley Day  
Divinity Funeral Home, Inc.  
Ms. Claudia Drayton  
Ms. Katherine Eddie  
Mr. and Mrs. Terry Eich

Ms. Bettye J. Eichelberger  
Elliott School PTO  
Enterprise Holdings Foundation  
Mr. Aaron Facen  
Ms. Boni L. Fine  
First Midwest Bank  
Ms. Ethel P. Fisher  
Foundations of East Chicago, Inc.  
Ms. Karen Freeman Wilson  
Mr. and Mrs. Damien A. Gabis  
Ms. Danette Garza  
Ms. Jacqueline Gholson  
Mr. Matt Glaros  
Mr. and Mrs. Clifton Gooden  
Ms. Eva Gray  
Ms. Shirley A. Green  
Ms. Tinisha A. Greenwell  
Mr. and Mrs. James Greiner  
Mrs. Sara Gunn  
Hammond Education Foundation  
Drs. Dennis and Amy Han  
Mr. Glenn C. Hannah  
Mrs. S. Diane Hicks  
Mr. and Mrs. Steve Highsmith  
Ms. Joyce Hite  
Hobart Family YMCA  
Mr. and Ms. Noah L. Holcomb

Ms. Annie Holland  
 Mr. and Mrs. Joseph Holly  
 Mr. Collis C. Hooks  
 Ms. Hortense House  
 Mrs. Gerri Houser  
 Mr. and Mrs. Frank W. Hughes  
 Ms. Dorris Hutchens  
 Independent Colleges of Indiana  
 Indiana Grantmakers Alliance  
 Ms. Rosalie Isaacson  
 Ms. Juanita Jackson  
 Mr. and Mrs. Steve A. Janett  
 Ms. WillieAnn Jarett  
 Ms. Doris Jefferson  
 John S. & James L. Knight  
 Foundation  
 Ms. Brenda T. Johnson  
 Allen and Nancy Johnson  
 Ms. A'Lelia Butler Johnson and  
 Rev. Dr. Alfred Johnson  
 Ms. Eva M. Johnson  
 Ms. Gloria L. Jones  
 Ms. Carlotta King  
 Mr. and Ms. Eugene A. King  
 Kiwanis Club of Merrillville-  
 Breakfast  
 Kiwanis Club of Merrillville-Noon  
 Ms. Harriette Knight  
 Mr. and Mrs. Richard P. Komyatte  
 Kostidis Chiropractic Clinic  
 Mr. Alan Kras and Mrs. Eileene  
 Mulligan-Kras  
 Mr. Richard Krooswyk  
 Mr. and Mrs. Terry Krooswyk  
 Mr. and Mrs. Kenneth Krupinski  
 Lake Area United Way  
 Lake Central Education  
 Foundation  
 Lake County Bar Association  
 Lake County Retired  
 Teachers Tours  
 Mr. and Mrs. Patrick M. Lee  
 Ms. Carolyn Lewis  
 Ms. Denise Lindsey  
 Mr. Dennis Lindsey  
 Mr. Lenwood Lindsey

Ms. Naomi R. Lyles  
 Ms. Dolena Mack  
 Mr. and Mrs. Thomas Malsch  
 Mr. and Mrs. Jason E. McCauley  
 Ms. Paulette McClain  
 Mr. and Mrs. William C. McIntosh  
 Ms. Mary McKinney  
 Ms. Gloria McKinnie  
 McShane's Business Products  
 & Solutions  
 Merrillville Education Foundation  
 Ms. Dorothy Mills  
 Mr. and Mrs. Darryl D. Minor  
 Ms. Toni D. Mola  
 Mr. and Mrs. John Moorehead  
 Ms. Janet Moran  
 Mr. and Mrs. Christopher Morrow  
 Mortar Net USA, Ltd.  
 Ms. Mary E. Nemeth  
 Mr. and Mrs. John M. Newgent  
 Paul and Sandy Nicholls  
 Mr. and Mrs. Robert J. Nickovich  
 Ms. Joyce Nutt  
 Oak Partners, Inc.  
 O'Neill McFadden & Willett LLP  
 Mr. and Mrs. Steve Pangere  
 Peoples Bank  
 Ms. Cecile L. Petro  
 Ms. Bettye Jo Phillips  
 Ms. Mary L. Phillips  
 Mr. and Mrs. Nick Popa  
 Mr. and Mrs. Victor H. Prasco  
 Mr. and Mrs. Billy Pratt  
 Mr. and Mrs. Maurice J. Preston Sr.  
 Ms. Pearl Prince  
 Mrs. Bernice Richardson  
 Ms. Lebirda Richmond  
 Ms. Dana Rifai  
 Ms. Martha Rivas-Ramos  
 Jean and Bill Robinson  
 Ms. Wardella O. Roby  
 Mr. and Mrs. Dennis G. Rockhill  
 Ms. Alpha S. Rogers  
 Rotary Club of Gary  
 Mrs. Carrie Rutland  
 Sister Loretta Schleper

Schneider National  
 Foundation, Inc.  
 Sister Wila Schoch  
 School City of Hobart  
 Educational Foundation  
 Mr. and Mrs. Michael D. Schutz  
 Mr. and Ms. Leon D. Sharp  
 Ms. Shirley A. Sheppard  
 Ms. Mary A. Sherman  
 Mr. and Mrs. John Shroat  
 Ms. Mattie R. Sims  
 Ms. Melvina E. Smith  
 Mrs. Roberta Smith  
 Smith, Bizzell & Warner  
 Funeral Home  
 Mr. Anthony Smotherman  
 Ms. Sandra Snearly-Vosberg  
 South Shore Arts  
 Ms. Ruby Spencer  
 Ms. Janice K. Spencer  
 Mr. and Mrs. Charles W. Steele  
 Mr. Jeffrey D. Strack  
 Swartz, Retson & Co., PC  
 Ms. Mary L. Swopes  
 The Reingold Company  
 Mr. and Mrs. Robert R. Thomas  
 Ms. Brenda J. Thompson  
 Ms. Hazel Thornton  
 Ms. Faye Tolliver  
 TradeWinds Rehabilitation  
 Center, Inc.  
 Mr. Richard Underkofler  
 United States Steel Corporation  
 Judge and Mrs. Joseph S.  
 Van Bokkelen  
 Mr. Harry J. Vande Velde III  
 Wal-Mart Foundation  
 Ms. Barbara J. Webb  
 Ms. Donna D. Welter  
 Dean and Barbara White Family  
 Foundation  
 Ms. Annie D. Williams  
 Ms. Marquette H. Winslett  
 Women on the Move  
 YMCA of Hammond Area  
 Ms. Beatrice Zandstra



Richard Komyatte, Former Legacy Foundation Board Member, pictured with his wife, Sylvia (right) and his daughter, Deanna Deering, receiving 2012 AFP Northwest Indiana Philanthropist of the Year.

## THE LEGACY SOCIETY

honors those who have created a fund at or left a gift for Legacy Foundation through their estate plan. Please contact us if your name should be added to this list or if our staff can provide charitable planning assistance as you consider your estate plan.

Robert and Nancy Anadell  
 Anonymous  
 Estate of Lisa Austgen  
 Mr. Glen E. Bacus  
 Mr. and Mrs. Calvin Bellamy  
 Catherine Riley Boege  
 Mr. John M. Cain III  
 Mr. and Mrs. Robert L. Campion  
 Mr. and Mrs. Glenn H. Clark  
 Mr. and Mrs. Arthur Collins  
 Mrs. Ruth Cornwell  
 Mr. and Mrs. Richard W. Gardner  
 Mr. and Mrs. Robert Gasser  
 Estate of Dorothy Gross  
 Mr. and Mrs. Thomas Howarth  
 Gloria Hubacek Duckworth Trust  
 Allen and Nancy Johnson  
 Ms. Roni Johnson  
 Richard and Sylvia Komyatte  
 Ms. Carol Kutak  
 Ms. Barbara M. Meeker  
 Thomas and Joanne Nastoff  
 Estate of Alice Rogers  
 Mr. Verne Seehausen CPA  
 Ms. Lynette M. Stephens  
 Estate of Martha L. Woodward  
 Ms. Pamela Yttri

One of our most philanthropic partners, Richard Komyatte cites famed Catholic theologian Henri Nouwen as an inspiration for fundraising. In his acceptance speech for Association of Fundraising Professionals Philanthropist of the Year award, Richard said, "Fundraising is a way of announcing your vision and then inviting people to join in it. Fundraising is proclaiming what we believe in such a way that others have an opportunity to participate with us in that vision we hold so dear to our hearts. Fundraising is just the opposite of begging. We don't go to our donors and say the economic times are tough; we're hurting; we need your help. Instead, we should be declaring that we have a vision that is amazing and exciting and that we're inviting you and the donor to participate in that mission with us. We are inviting people into a new way of relating to their resources, to experience the tangible personal benefit of making their resources available to us."

# TRIBUTES & MEMORIALS

It's easy to give through Legacy Foundation. You can make a gift at any time. A charitable gift is a powerful way to make a difference. A gift also can be a special way to honor or remember a unique individual, or to contribute to a cause meaningful to you.

For information about making a gift, without any obligation, contact Harry J. Vande Velde at 219.736.1880 or [ceo@legacyfdn.org](mailto:ceo@legacyfdn.org).

## MEMORIAL GIFTS

### **Austgen Family Foundation Fund**

In memory of Ronald E. Austgen  
*Mr. and Mrs. David M. Austgen*

### **Bryce Scott Handley Memorial Fund**

In memory of Bryce  
Scott Handley

*Mr. and Mrs. Keith Anderson*  
*Mr. and Mrs. Todd Benson*  
*Mr. and Mrs. Terrence Bush*  
*Mr. and Mrs. Michael Cardone*  
*Ms. Christy Carpenter*  
*Mr. and Mrs. Gabriel Castillo*  
*Ms. Christi Chavez*  
*CustomInk, LLC*  
*Mr. and Mrs. Arleigh Cyphert*  
*Dykes Funeral Home, Inc.*  
*Ms. Kim Erdelac*  
*Mr. and Mrs. Kent Hamilton*  
*Mr. and Mrs. Mark Holder*  
*Lake Park Subway*  
*Mr. and Mrs. Michael Matela*  
*Nector Machine & Fabricating, Inc.*  
*Mr. and Mrs. Patrick Pacheco*  
*Mr. and Mrs. Thomas Paterson*  
*Mr. and Mrs. Timothy Paterson*  
*Planet Green Cremations, Inc.*  
*Mr. and Mrs. Kyle Rizzo*  
*Mr. and Mrs. William Sage*  
*Ms. Selena Schneckenburger*  
*Mr. and Mrs. Leigh Sparks*  
*Mr. and Mrs. Stephen Stasny*

*Mr. and Mrs. Mark Stephens*  
*Mr. and Mrs. Theodore Strom*  
*Mr. and Mrs. Lawrence Watson*  
In memory of Wayne M. Groves  
*Ms. Laura Keller*

### **Cara M. Spicer Scholarship Fund**

In memory of Cara M. Spicer  
*AFS Company, LLC*  
*Ms. Elizabeth Ahlborn*  
*Ms. Trish Alt*  
*Mr. and Mrs. John Attinasi*  
*Ms. Marysue Barrett*  
*Mr. and Mrs. David Bochnowski*  
*Boys & Girls Club of NWI*  
*Ms. Roxann Brown*  
*Ms. Jean Campbell*  
*Glenn and Margot Clark*  
*Ms. Nancy Clifford*  
*Mr. Ronald Cohen*  
*Mr. and Mrs. Robert Decker*  
*Ms. Bridget Devos Vaudt*  
*Ms. Kris Falzone*  
*Mr. and Mrs. Robert L. Faust*  
*Ms. Jeanann G. Ficker*  
*Ms. Karen a. Fontaine*  
*Friends of Emerson Visual &  
Performing Arts School*  
*Mr. and Mrs. John P. Gerber*  
*Mr. and Mrs. Philip Graber*  
*Ms. Elizabeth Greenwald and*  
*Mr. Thomas A. Boldt*  
*Mr. and Mrs. David J. Hable*  
*Highly Flavored Ministry*

*Mr. Harish Jaysankar*  
*Allen and Nancy Johnson*  
*Mr. and Mrs. James King*  
*Ms. Michelle King*  
*Mr. and Mrs. Kenneth Krupinski*  
*Leadership NWI, Inc.*  
*Mr. and Mrs. Thomas J.*  
*Machnikowski*  
*Mr. and Mrs. Thomas L. Martin*  
*Mrs. Eva Marvel*  
*Mr. and Mrs. Robert McPherson*  
*Ms. Joan Mokhtari*  
*Ms. Toni Mola*  
*Mr. and Mrs. Thomas Mott*  
*Ms. Melissa Neidlinger*  
*Paul and Sandy Nicholls*  
*Mr. and Mrs. Lewis H. Noe*  
*Ms. Joyce Nutt*  
*Mr. and Mrs. Steven L. Pearson*  
*Mr. and Mrs. Jerome Pickford*  
*Ms. Gretel Murchie Porter*  
*Ms. Marianita Porterfield*  
*Mr. and Mrs. Gregory S. Reising*  
*Mr. and Mrs. Kendrick Rencher*  
*Ms. Jean Hary Robinson Ph.D.*  
*Mr. and Mrs. Henry Rooney*  
*Ms. Susan M. Rutsen*  
*Mr. and Mrs. Dave Ryan*  
*Mr. Verne P. Seehausen, CPA*  
*Tom Sourlis and Susan Eleuterio*  
*Mr. and Mrs. Samuel Spicer*  
*Mr. Stephen Spicer*  
*Sister Peg Spindler*  
*Ms. Julie E. Stogsdill*



"Community foundations  
are an excellent means  
to support a charitable  
cause forever."

—Verne P. Seehausen,  
CPA,  
Legacy Foundation  
Board Emeritus

*Mr. R. Steven Sutton  
Mr. Matthew D. Valuckis  
Judge and Mrs. Joseph S.  
Van Bokkelen  
Ms. Jessica Vetter  
White Family Foundation*

#### **Challenger Spark Your Imagination Fund**

*In memory of Glen R. Gintert  
Mr. Ralph L. Fernandez  
Mr. and Mrs. Glenn W. Gintert  
Mr. Jason R. Gintert  
Mr. and Mrs. Herbert Krane  
Mr. Michael Mitchell  
Pepsico Foundation  
Mr. and Dr. Leonard Spitzer*

#### **Daniel Chavez Memorial Fund**

*In memory of Daniel Chavez  
Mr. and Mrs. James Baker  
Ms. Kathy Chavez  
Mr. James Northey Jr.*

#### **Dyer Community Foundation Fund**

*In memory of Gladys Baier  
Ms. Julie Baranowski  
Mr. and Mrs. Thomas Connors  
Mr. John Kamphuis  
Mr. and Mrs. James Kick  
Ms. Linda Sadewasser  
In memory of Herbert Hoffman  
Mr. and Mrs. Phil Blanchette  
Mr. and Mrs. Perry Brack  
Mr. John Kamphuis  
Mr. and Mrs. Bob Kelley  
Mr. and Mrs. James Kick  
Mr. Gilbert Rynberk  
Ms. Linda Sadewasser  
Dr. and Mrs. Jethroe J. Smith D.D.S.  
Mr. Thomas P. Stefaniak Jr.  
Mrs. Louise Tallent  
Tri-C Corporation*

#### **Frank Wright Memorial Fund**

*In memory of Frank Wright  
Abresist Corporation  
ACMS Group, Inc.  
Aker Construction, Inc.  
Robert and Christine Allen  
Mr. William H. Alexander  
Mr. and Mrs. Ken Anderson  
Anonymous  
Belcon/Regis Group, Inc.  
Mr. Richard Bernat  
Ms. Christine Bryant  
Dr. Leonard Buccellato  
Calumet Lumber, Inc.  
Mr. and Mrs. Wendell L. Carter  
Mr. and Mrs. Craig Claus  
Community Foundation of  
NWI, Inc.  
Community Hospital  
Mr. Anthony DeLaCruz  
Don Powers Agency, Inc.  
ESW, Inc.  
Ms. Sheila Ferguson  
Mr. John Friend  
Mr. and Mrs. James Fross  
GM Safety and Supply, LLC  
Mr. Mauro Gonzalez, Jr.  
Mr. and Mrs. Ricardo Gonzalez  
Hayes Mechanical  
Mr. Nick Hecimovich  
Dale and Debbie Heinz  
Hellman's Auto Supply Co., Inc.  
Hertz Equipment Rental Corp.  
HIA Insurance  
Highland Kiddie Shop  
Kenneth and Margaret  
Jakobowicz  
Jedi's Garden Restaurant  
Mr. Mark D. Joseph  
Ms. Lauren Juran  
Mr. and Mrs. Keith Kahl  
William and Mary Jo Kapsalis  
Katona Builders, Inc.  
Kenny Kieltyka  
Fred and Jean Kenar  
Ms. Myra Kocsis*

Mr. and Mrs. Karl G. Kompier  
 Mr. Timothy Kompier  
 Korellis Roofing, Inc.  
 Kvaerner NAC  
 Mike Lamott  
 Mr. Ken Lester  
 Keith and Margaret Madderom  
 McMahon & Associates Certified  
 Public Accountants, P.C.  
 Morrison Construction Co., Inc.  
 Mr. and Mrs. Karl Muster  
 Mr. William Muster and Ms.  
 Caitlin Bizzotto  
 Mr. and Mrs. Terry Myers  
 Mr. Paul Nelson  
 Mr. and Mrs. Craig Orcutt  
 Ms. Susan Ordway  
 Mr. and Mrs. Greg Page  
 Mr. and Mrs. John W. Parchem  
 Mr. and Mrs. Alan Pearson  
 Ms. Barbara Pence  
 Mr. and Mrs. Jerry Pendley  
 Ms. Gail Poe  
 Mr. Michael L. Poe  
 Mr. Gary Potesta  
 Mr. and Mrs. Donald Powers  
 Purdue Research Foundation,  
 Calumet Campus  
 Mr. and Mrs. Douglas Richter  
 Mr. and Mrs. Zachary Richter  
 William and Lois Samuelson  
 Mr. and Mrs. John Sarnecki  
 Mr. Verne Seehausen, CPA  
 Solid Platforms, Inc  
 Songer Steel Services  
 Ms. Mary Stofcik  
 Mr. Tom Stofcik  
 Target Truck Rentals, Inc.  
 Tauber Westland & Bennett P.C.  
 Ms. Lori A. Tournis  
 Mr. and Mrs. Virgil Tyler  
 Veolia Environmental Services  
 Mr. Mark Watkins  
 Mr. and Mrs. John Wiatrowski  
 Mr. James C. Wilson  
 Mr. and Mrs. Stephen

Wojciechowski  
 Ms. Laura Wright  
 Ms. Linda Wright  
 Stephen and Doris Wright  
 Paul Wurth, Inc.  
 Mr. Daniel C. Zimmerman  
 Mr. and Mrs. Egon Zimmerman  
 Mr. and Mrs. Stephen Zimmerman  
 Zimmerman & Jansen, Inc.

**Herbert R. Kocher Memorial  
 Scholarship Fund**  
 In memory of Herbert R. Kocher  
 Mrs. Mary M. Kocher

**Hospice of the Calumet Area  
 Endowment Fund**  
 In memory of Jane Bridgman  
 Mr. & Mrs. Kenneth Krupinski  
 In memory of Agnes N. Sell  
 Mr. Verne P. Seehausen, CPA

**IBEW Local Union #697  
 Memorial Scholarship Fund**  
 In memory of:  
 Michael Bajza  
 Donald McPhee  
 Edwin Ailes  
 Proctor Carter  
 John Schneider  
 Edmund Bannon Jr.  
 Kenneth Faulkner  
 John P. Schrum  
 Carl Petroff  
 Elbert McCormick  
 Gerald Dahlgren  
 John Maloney  
 James Dumas  
 Gerald Sumner  
 Robert Wendel  
 Charles Yeager, Jr.  
 James Patterson, Jr.  
 Raymond Purcell  
 International Brotherhood of  
 Electrical Workers Local No. 697

**Kathy Lynn Hooks Memorial  
 Scholarship Fund**  
 In memory of Kathy Lynn Hooks  
 Mr. Collis C. Hooks  
 River Forest Teachers Association

**Kreitzburg Cemetery Fund**  
 In memory of:  
 Vivian Brands  
 Rodney Burdick  
 John Dimascio  
 Charles Elliott  
 Arnold Patz, Sr.  
 Rev. Clifford Voll  
 Mr. Verne P. Seehausen, CPA

**Lake Area United Way Fund**  
 In memory of:  
 R. Garry Bradley  
 Josephine Brooks  
 Arthena Sparrow Coleman  
 Robert J. Krajewski  
 Mary Lou Wilson  
 Lake Area United Way

**Lake County Athletic  
 Officials Association  
 Memorial Scholarship Fund**  
 In memory of:  
 Doug Greenlee's mother-in-law  
 Harold Jones' mother  
 Art Garcia's mother  
 Kevin Stewart's father  
 Randy Fenters' mother  
 Wayne Jovais' mother  
 Jeff Kolwicz's mother  
 Lake County Athletic  
 Officials Association

**Lake County Community Fund**  
 In memory of Lila Boyer  
 Mr. and Mrs. Mac McBride  
 In memory of Jack Gross  
 The Reingold Company

In memory of Pam Pogach  
*Ms. Jean Van Keppel and  
Mr. Timothy Vick*

In memory of:  
Alice Laciak  
Kevin Scanlon  
James Jerry Birlson  
Georgia Kollintzas  
Linda Fontanyi  
Elmer Dewes  
*Mr. Verne P. Seehausen, CPA*

**Meals on Wheels of NW Indiana,  
Inc. Fund**

In memory of:  
Richard Faga  
Robert Nutt  
*Allen and Nancy Johnson*

In memory of:  
Richard Schwartz  
Don Earl  
Helen McShane  
Marguerite Coapstick  
Robert B. Nutt  
Ray Luster  
*Mr. Verne P. Seehausen CPA*

**Merrillville Parks and  
Recreation Fund**

In memory of Larry Ulbrich  
*Mr. and Mrs. Dennis Barger  
Ms. Colleen C. Brown  
Cardiovascular Clinics  
Mr. and Mrs. Dennis M. Deeb  
Mr. and Mrs. Allyn Fozkos  
Franciscan Hammond Clinic, LLC  
Mr. and Mrs. Edwin Schneider  
Ms. Mary Ann Segvich  
Mr. and Mrs. John Sukta*

**Milton & Ruby McClendon  
Memorial Education Fund**

In memory of Milton and  
Ruby McClendon  
*Mr. Michael Rudnicki*

**Nancy J. Pinnick Scholarship Fund**

In memory of Nancy Pinnick  
*Mr. and Mrs. Boyd Baker  
Mr. John Beechler and  
Ms. Kimberly Baker  
Mr. Donald Pinnick  
Mr. and Mrs. Frederick E. Rauh  
River Forest Teachers Association*

**Palmer C. Singleton Jr. Fund**

In memory of Palmer C. Singleton Jr.  
*Hoepfner Wagner & Evans  
Mr. and Mrs. Richard P. Komyatte  
Singleton, Crist, Austgen &  
Sears LLP*

**Richard W. and Wanda L.  
Gardner Endowment Fund**

In memory of Alexandra G. Riddle  
*Mr. and Mrs. Roger F. Kapla*

**Shirley Heinze Land Trust Fund**

In memory of John M. Newgent  
*Ms. Myrna Newgent*

**William J. Moran Indiana  
University Law School  
Scholarship Fund**

In memory of William Moran  
*Ms. Janet Moran*

**Wilbert and Olga Seehausen Fund**

In memory of Carrie Slager  
*Mr. Verne P. Seehausen CPA*

## HONORARY GIFTS

**Lake County Community Fund**

In honor of Benjamin Reingold's  
14th Birthday  
*Mr. Gordon Reingold*

**Meal on Wheels of NW  
Indiana Fund**

In honor of the birth of Charlie  
Dean Steinberg  
*Mr. Verne P. Seehausen, CPA*

**Miller Community Fund**

In honor of John Vinzant  
*Northern Indiana Public  
Service Company*

**Nancy K. Johnson Advised Fund**

In honor of Nancy Johnson's  
Birthday  
*Trish Alt*

**Operating Fund**

In honor of Harry J. Vande Velde III  
*Northern Indiana Public  
Service Company*

**Seehausen/Boys & Girls Clubs of  
NWI Fund**

In honor of the birth of:  
Gabrielle Shoshensuy  
Asher James Vidinsky  
Olivia Grace Salan  
Ava Kathleen Seehausen  
Margaret Marie Cappas  
*Mr. Verne P. Seehausen, CPA*

**The Good Teachers Count Fund**

In honor of Jim Klor, Teacher,  
Andrean High School  
*Mr. and Mrs. Victor Prasco*

**Womenade Fund**

In honor of Trish Alt's Birthday  
*Nancy Johnson*

# FUNDS & FOCUS

## HOW TO SET UP A FUND

ONE Think about your charitable passions

TWO Decide when to give—establish a fund today or plan a gift for tomorrow

THREE Decide what to give—we accept a variety of gifts including cash, retirement assets, stock, and life insurance

FOUR Choose a Fund

- » Community Fund
- » Donor Advised
- » Field of Interest Fund
- » Scholarship Fund
- » Memorial Fund

FIVE Set up a fund by working with our President/CEO and your professional advisor



Since opening in 1959, Camp Lawrence has been home to over 40,000 children from as close as Valparaiso, Indiana to as far as Texas and Alaska, as well as from around the world. Because Camp Lawrence opened a fund at Legacy Foundation through the Catholic Foundation for Northwest Indiana, donors have one more way to reach out to the organization.

Whatever your charitable giving goals, Legacy Foundation offers flexible and convenient support for giving today or in the future. Donors can create new funds or add to established funds that support their interest, address community needs, and ensure resources for established programs and organizations. As a public charity, Legacy Foundation offers the donor the highest level of benefits for charitable giving.

The following is a list of funds that were established during the 2011-2012 fiscal year. For information about setting up a fund with Legacy Foundation, contact Harry J. Vande Velde at 219.736.1880 or [ceo@legacyfdn.org](mailto:ceo@legacyfdn.org).

#### Arts and Culture

Gardner Salon Show Prize Fund

#### Donor Advised Funds

Catherine Riley Boege Donor Advised Fund

#### Education

Merrillville Education Foundation Fund

#### Health & Human Services

Catholic Foundation Diocese of Gary,  
Camp Lawrence Endowment Fund

Catholic Foundation Diocese of Gary,  
Priests Retirement Fund

Catholic Foundation for the Diocese of Gary,  
St. Vincent de Paul Endowment Fund  
The Giving Back Pack Foundation  
Mary J. Manos Endowment Fund

#### Scholarships

BP Products North America Scholarship Fund  
Cara M. Spicer Scholarship Fund  
Kathy Lynn Hooks Memorial Scholarship Fund

## THE LEGENDS' COMPASS

A COLLECTION OF TRUE TALES FOR YOUNG ADVENTURERS AND DREAMERS

### Inspiration for Young Adventurers

This year, an education fund at Legacy Foundation sponsored the creation of The Legends' Compass, an activity resource for the children of Northwest Indiana to be inspired by stories of people who achieved great things. School children learn about George Washington and Abraham Lincoln; why shouldn't they know that a famed artist, a shuttle astronaut, and seven Tuskegee Airmen all grew up right where they are learning and growing? Pick up a copy of the book at Legacy Foundation or download it for free at [www.legacyfdn.org](http://www.legacyfdn.org).

# GRANTS

Legacy Foundation's grant making program invests in effective nonprofit organizations that promote a strong Lake County community. We define a strong community as one where informed and engaged citizens want to live, work, worship, and play. When Legacy Foundation reviews a grant, we consider several factors.

First, we look for a transformative idea that has demonstrated community support. Second, we look for a well-developed program. Third, we balance the needs for short-term emergency assistance with long-term projects that have lasting social impact. Finally, we look for collective solutions rather than individualized projects because we believe collective action leads to transformative community change. After reviewing our grants program, Legacy Foundation will implement the following grant program changes in Fiscal Year 2012-2013.

## CAPACITY BUILDING

- » Grants to improve management or adopt vital technology
- » Awards for up to \$2,000 processed in 30 days
- » Collaborative projects encouraged to apply
- » Supported by donors making unrestricted gifts to Legacy Foundation

## TRANSFORM LAKE COUNTY

- » Grants for programs that have a measured impact on the economic, social, or environmental well being of our community
- » Collaborative efforts prioritized
- » Grants due March 1 and September 1
- » Supported by donors making unrestricted gifts to Legacy Foundation

## INFORMED AND ENGAGED URBAN COMMUNITIES

- » Grants for organizations that demonstrate Gary metropolitan residents have come together, deliberated, and chosen to take action to address a problem.
- » Rolling application process
- » Supported by the John S. and James L. Knight Foundation Fund

## THRIVING HOBART SENIORS

- » Grants for programs that ensure Hobart seniors receive services that address their self-identified needs
- » Grants due March 1 and September 1
- » Supported by donations to the Maria Reiner Senior Citizen Fund and by the late Maria Reiner's generous gift

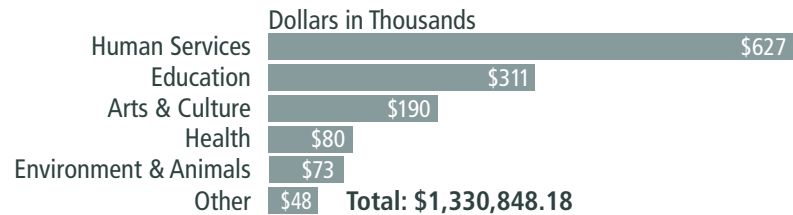
## NEIGHBORHOOD SPOTLIGHT

- » Neighborhood Announcement Coming 2013, see [www.legacyfdn.org](http://www.legacyfdn.org)
- » Collaborative efforts targeting localized needs
- » Supported by donors making unrestricted gifts to Legacy Foundation

**\$1.3  
MILLION**

In 2011-12,  
we awarded  
\$1.3 million  
dollars to  
nonprofit organizations in  
our community.

## GRANTS BY AREAS OF IMPACT FY 2011-12



Your gifts to the foundation are distributed to the community through grants. To ensure responsible organizations receive funding, Legacy's team visits their programs and projects, works with them to problem solve when issues arise, and celebrates with them when their program makes a noticeable improvement in the community. Legacy Foundation began awarding grants in 1997. Since then, we've awarded over \$18 million dollars in grants.

## ARTS & CULTURE

### LAKE COUNTY COMMUNITY FUND

Chorus Angelorum.....	\$9,550.00
To support the 26th Annual Concert of Music	
Crown Point Community Theatre .....	\$1,140.00
To create a theater arts mentoring program for Lake County students	
Friends of Emerson.....	\$5,000.00
To support a concert starring Fisk University Jubilee Singers & Dr. Paul Kwami	
Friends of the Crown Point Adult Learning Center .....	\$5,700.00
For meeting space, board development and fundraising training	
Indiana Ballet Theatre, Northwest.....	\$3,500.00
To subsidize student attendance of arts programming	
Miller Beach Arts and Creative District.....	\$7,881.00
To support five pop up art events in Lake County	
Northwest Indiana Excellence in Theatre Foundation.....	\$1,850.00
For the development of a website that engages members and donors	
Northwest Indiana Symphony Orchestra.....	\$6,500.00
To offer scholarships for students to attend the annual Symphony Education Concerts	

South Shore Arts ..... \$15,000.00  
To provide arts education programs to approximately 26,500 students in Lake County

## JOHN S. AND JAMES L. KNIGHT DONOR ADVISED FUND

Gary Public Library ..... \$3,000.00  
To determine the financial sustainability of new uses for the Gary Main Public Library

## DONOR ADVISED

Chris and Dede Morrow Fund

Northwest Indiana Symphony Orchestra ..... \$5,000.00  
South Shore Arts ..... \$7,500.00

Nancy K. Johnson Advised Fund

South Shore Arts ..... \$250.00

South Shore Arts Symphony Advancement Fund

South Shore Arts ..... \$50,000.00

Tom Sourlis and Sue Eleuterio Donor Advised Fund

Chicago Public Art Group ..... \$5,000.00

## ENDOWMENT DISTRIBUTIONS

Chorus Angelorum

Chorus Angelorum Endowment Fund ..... \$343.00  
Miller Community Fund ..... \$3,000.00

Northwest Indiana Symphony Orchestra

The Morrow Family Fund ..... \$5,000.00

South Shore Arts

Gary and Sandy Neale Fund ..... \$2,486.00  
Jack and Sara Dietrich Fund ..... \$2,139.00  
Norma J. and John M. Cain, Jr. Fund ..... \$304.00  
Orval O. and Margaret Haag Salon Show Fund ..... \$235.00  
Richard W. and Wanda L. Gardner Endowment Fund ..... \$4,154.00  
South Shore Arts Fund ..... \$26,276.00  
South Shore Arts Regional Award for Young Artists Fund ..... \$613.00  
Van Eekeren Family Scholarship Fund ..... \$4,692.00

South Shore Convention & Visitors Authority

Miller Community Fund ..... \$1,000.00

Southlake Children's Choir

Southlake Children's Choir Fund ..... \$605.00

# EDUCATION

## LAKE COUNTY COMMUNITY FUND

Early Learning Partnership (formerly Parents As Teachers of Lake County) .....	\$25,000.00
To provide parent education services that include program monitoring and quality assurance activities	
Lakeshore Alliance for Student Success .....	\$15,000.00
To support program enhancements including literacy training & support for teachers and students	
METAS Collaborative.....	\$25,000.00
To support programming to increase the number of Lake County Latino students earning college degrees	
Northwest Indiana Public Broadcasting.....	\$2,000.00
For scholarships to "Making the Grade" educational contest winners	
Teach for America .....	\$35,000.00
To build organizational capacity and provide a matching grant opportunity to motivate fundraising efforts in Lake County	

## JOHN S. & JAMES L. KNIGHT FOUNDATION DONOR ADVISED FUND

Northwest Indiana Public Broadcasting.....	\$25,000.00
For production and broadcast of four town hall meetings designed to debate the issues facing Lake County	
Quality of Life Council .....	\$55,000.00
Research and production of the Quality of Life Indicators Report, 4th Edition	

## MARIA REINER SENIOR CITIZENS TRUST FUND

School City of Hobart.....	\$12,500.00
To fund high school music and theatrical arts performances for Hobart seniors	

## DONOR ADVISED

Hobart Anonymous Donor Fund	
Trinity Ev. Lutheran Church and School .....	\$10,000.00
Nancy K. Johnson Advised Fund	
Challenger Learning Center of Northwest Indiana.....	\$250.00
Parents As Teachers of Lake County, Inc. ....	\$250.00
Tom Sourlis and Sue Eleuterio Donor Advised Fund	
Neighborhood Writing Alliance.....	\$3,000.00



On a site visit, we witnessed Tavetta Patterson working with students as they struggled to see past the many challenges they face that can make college seem like a fantasy. The Gary Life Education Initiative at Lew Wallace gives students a chance to plan their college path. The program was sponsored by a Lumina Foundation grant through Legacy Foundation and supported by materials from Indiana's Know How to Go, Learn More college resources.

## ENDOWMENT DISTRIBUTIONS

### Calumet College of St. Joseph

Bank Calumet Fund (Calumet College).....	\$3,109.00
Chase Fund (Calumet College) .....	\$3,083.00
Calumet College of St. Joseph Endowment Fund .....	\$11,786.00
The Morrow Family Fund.....	\$10,000.00

### Challenger Learning Center of Northwest Indiana

The Challenger/Columbia Teacher Fund.....	\$10,000.00
Challenger/Griffith School Corporation Challenger Fund .....	\$2,238.00
Challenger/Griffith School Corporation – 3rd Grade Fund.....	\$1,496.04
Challenger/Highland School Corporation Endowment Fund .....	\$1,468.05
Challenger/Hobart School Corporation Fund.....	\$1,747.00
Challenger/Lake Station School Corporation Challenger Fund.....	\$228.00
Challenger Learning Center of NWI Endowment Fund.....	\$10,409.60
Challenger/Merrillville School Corporation .....	\$8,826.00
Challenger/St. Mary's - Griffith Fund .....	\$445.00
Challenger Spark Your Imagination Fund .....	\$330.00
Webster Cornwell Challenger Learning Center Op. Fund .....	\$12,000.00

### Hyles-Anderson College

Klare E. and Marvin L. Anderson Scholarship Fund .....	\$199.45
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### Ivy Tech Foundation

Chase Fund (Ivy Tech State College).....	\$962.00
Chase Fund 2 (Ivy Tech State College).....	\$948.00
USX Foundation Fund (Ivy Tech) .....	\$1,400.00

### Lake County Library

Jerome J. Gross and Dorothy J. Gross Fund .....	\$20,000.00
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### Mount Mary College

Jerome J. Gross and Dorothy J. Gross Fund .....	\$5,000.00
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### Purdue Foundation Calumet

Gloria Hubaceck Duckworth Fund .....	\$6,419.00
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### Valparaiso University

Valparaiso University Fund .....	\$4,738.00
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### Wirt-Emerson School Close-Up Program

Miller Community Fund .....	\$2,500.00
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ENVIRONMENT AND ANIMALS

LAKE COUNTY COMMUNITY FUND

Dunes Learning Center ..... \$6,100.00  
To update the educational curriculum for Lake County students

Shirley Heinze Land Trust ..... \$10,000.00  
To conduct an environmental education program for Hobart students

Izaak Walton League of America Diana Chapter ..... \$10,000.00  
For funding to complete a full length documentary on the natural and cultural history of the Grand Kankakee Marsh

Save the Dunes ..... \$15,000.00  
To support the Education Program that provides meaningful educational environmental experiences to Pre-K through 12th grade students

Taltree Arboretum & Gardens ..... \$4,835.00  
To install a 'hoop house' to grow varieties of sapling oaks to renew and add throughout the arboretum

Three Creeks Historical Association ..... \$6,885.00  
To restore the oldest historical brick home in Lake County

DONOR ADVISED

Nancy K. Johnson Advised Fund

Dunes Learning Center ..... \$250.00  
Shirley Heinze Land Trust ..... \$250.00

Tom Sourlis and Sue Eleuterio Donor Advised Fund  
Hoosier Environmental Council ..... \$10,000.00

ENDOWMENT DISTRIBUTIONS

Dyer Parks & Recreation

Dyer Community Foundation Fund ..... \$605.00

Humane Society Calumet Area

Humane Society of the Calumet Area, Inc. Fund ..... \$6,683.00

Save the Dunes

Save the Dunes Conservation Fund ..... \$967.00

Shirley Heinze Land Trust  
Shirley Heinze Land Trust Fund ..... \$1303.00

Town of Dyer Parks and Recreation Department  
Dyer Community Foundation Fund..... \$438.00

## HEALTH

### LAKE COUNTY COMMUNITY FUND

Alzheimer's & Dementia Services of Northern Indiana..... \$3,710.00  
For costs associated with ongoing free programs and services offered to Lake County residents

Best Buddies Indiana..... \$5,000.00  
To match students with intellectual and/or developmental disabilities in one-to-one friendships with non-disabled peer volunteers

Campagna Academy ..... \$8,500.00  
To build an outdoor therapeutic recreation area

Hemophilia of Indiana..... \$1,500.00  
To send hemophilic Lake County children to Camp Brave Eagle for summer activities and health education

White's Residential & Family Services ..... \$8,703.00  
To support the Nurturing Families and Nurturing Fathers Program to alleviate child abuse in at-risk Lake County homes

### DONOR ADVISED

Medical Specialists Foundation Fund  
Alzheimer's & Dementia Services of Northern Indiana..... \$10,000.00

Nancy K. Johnson Advised Fund  
Chicago Lighthouse..... \$100.00

### ENDOWMENT DISTRIBUTIONS

Catholic Medical Mission Board  
Jerome J. Gross and Dorothy J. Gross Fund ..... \$10,000.00

Hospice of the Calumet Area  
Hospice of the Calumet Area Endowment Fund..... \$3,577.00

Mayo Clinic Foundation  
Jerome J. Gross and Dorothy J. Gross Fund ..... \$20,000.00



Can you imagine having your children come home begging to go to camp with their friends and knowing you just couldn't say yes because you feared for their safety? This is the dilemma many parents face after their children are diagnosed with a bleeding disorder. Hemophilia of Indiana recognizes kids struggling with bleeding disorders have struggled enough, so they shouldn't miss out on any more fun, like seeing friends at summer camp. Legacy Foundation is proud to support Hemophilia of Indiana's Camp Brave Eagle because it is a fun, safe place for kids with bleeding disorders to enjoy a camp atmosphere while also learning about how to manage their extraordinary health needs.

Planned Parenthood of Indiana Friends of Planned Parenthood Lake and Porter County .....	\$595.00
St. Anthony Medical Center St. Anthony Medical Center Fund .....	\$22,145.00

## HUMAN SERVICES

LAKE COUNTY COMMUNITY FUND American Red Cross of Northwest Indiana..... For tornado disaster response for southern Indiana	\$2,000.00
The ARC Northwest Indiana ..... For matching grant funds to replace four decaying fleet vans	\$18,800.00
Boy Scouts of America-Calumet Council..... To expand the scouting program in the Hispanic Community	\$2,500.00
Catholic Charities of the Diocese of Gary ..... To help build wheelchair ramps for Lake County residents	\$7,500.00
Catholic Charities of the Diocese of Gary ..... To renovate parks and vacant lots in Gary	\$5,000.00
Crisis Center ..... To develop a strategic plan	\$2,500.00
The First Tee of Valparaiso..... To develop the National Schools Program in Lake County elementary schools	\$3,500.00
The Food Bank of Northwest Indiana..... To collaborate on a teaching garden with Avicenna Academy, Town of Merrillville, and GrowNWI	\$5,750.00
International Institute of LACASA ..... To educate fathers on their responsibilities as parents and family members	\$2,000.00
Meals on Wheels of NW Indiana..... To support for emergent meal needs for Lake County residents	\$10,000.00
NAACP-ACT-SO Program..... For support of the Afro-Academic Cultural, Technological, and Scientific Olympics Program	\$7,000.00

Northwest Indiana Habitat for Humanity .....	\$20,000.00
To purchase building materials for two homes in East Chicago, IN	
Northwestern Indiana Regional Planning Commission .....	\$1,250.00
To produce a video of the Comprehensive Regional Plan	
Opportunity Enterprises .....	\$5,000.00
To serve Lake County clients at the Lake Eliza campus	
Our Family Center .....	\$1,500.00
To build organizational capacity	
Sojourner Truth House.....	\$10,000.00
To ensure a case manager works with each client to create a recovery plan	
St. Jude House .....	\$4,000.00
To renovate the laundry room facility used by the homeless and victims of domestic violence	
Tri Town Safety Village .....	\$9,500.00
To subsidize student participation in safety programming	
Urban League of NW Indiana.....	\$6,240.00
For technological upgrades to the community computer center	
JOHN S. AND JAMES L. KNIGHT DONOR ADVISED FUND	
Legacy Foundation, Communities in Schools of Lake County, Sojourner Truth House,	
School City of Whiting, Indiana Partnership Center .....	\$3,300.00
For distribution of the Intercambio Immigrant Guide which provides easy to understand legal and social service information targeted to an immigrant audience but applicable to the entire population	
MARIA REINER SENIOR CITIZENS TRUST FUND	
Hobart Family YMCA .....	\$17,500.00
To provide transportation to Hobart Seniors	
Hobart Family YMCA .....	\$2,948.00
To promote available health services for Hobart seniors	
Hobart Food Pantry.....	\$17,000.00
For site expansion and upgrade of the food pantry	
DONOR ADVISED	
Bryce Scott Handley Memorial Fund	
Kovenz Memorial - Funeral Assistance .....	\$1,712.00
Rees Funeral Home, Inc. - Funeral Assistance.....	\$530.00



Photo courtesy of The Times of Northwest Indiana

"Power Paws attended your Proposal Prep Workshop and I was impressed by the personal and individual attention we received as we asked questions. Within two weeks, we had a one-on-one meeting about our grantwriting where staff shared knowledge and even loaned us a book so we could share information with our board. When we were ready to complete our application, you walked us through it step by step. Thank you so much for all your help."

*—Lina M. Rolland, R. N. Founder, Power Paws for Kids*

Power Paws for Kids provides trained dogs and their handlers to help children overcome emotional and educational challenges such as shortness of temper and anxiety when reading in front of others. Students, parents, and teachers report improved behavior and learning.

Emerge South Shore Fund	
Opportunity Enterprises, Inc.....	\$120.00
Fredricka Cooper Davidson Advised Fund	
Gary Neighborhood Services, Inc .....	\$200.00
Hobart Anonymous Donor Fund	
Hobart Food Pantry.....	\$5,000.00
Merrillville Breakfast Kiwanis Club Educational Attainment Fund	
Kiwanis Club of Merrillville-Breakfast .....	\$1,008.00
Marian Berry Scholarship Fund - YWCA	
YWCA of Gary .....	\$5,000.00
Nancy K. Johnson Advised Fund	
Northwest Indiana Habitat for Humanity .....	\$100.00
Portage Township YMCA.....	\$250.00
YWCA of Gary .....	\$100.00
Rotary Club of Gary Fund	
Crisis Center .....	\$500.00

## ENDOWMENT DISTRIBUTIONS

### Ancilla Systems

Dr. Leo & Arlene Cooper Fund for Nazareth Home .....	\$476.54
Olga C. and William H. Brinkman Fund for Nazareth Home.....	\$115,271.00

### Boy Scouts of America-Calumet Council

Calumet Council Boy Scouts of America Fund.....	\$1,201.00
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### Boys & Girls Clubs of N.W. Indiana

Boys & Girls Clubs of N.W. Indiana Fund .....	\$12,350.93
Gwendolyn Sargent Fund for East Chicago Katherine House Boys & Girls Club.....	\$2,870.11
Ruth Cornwell/Boys & Girls Club - Hammond Club .....	\$7,325.00
Seehausen/Boys & Girls Club of NWI Fund .....	\$218.00

### Catholic Charities of the Diocese of Gary

Catholic Charities Diocese of Gary, Inc.....	\$3,950.00
Catholic Foundation Catholic Charities, Diocese of Gary .....	\$402.70
Catholic Foundation Operating Fund.....	\$54.72
Dr. Leo & Arlene Cooper Fund for Catholic Charities .....	\$395.73
Jerome J. Gross and Dorothy J. Gross Fund .....	\$25,000.00

Catholic Foundation for the Diocese of Gary	
Catholic Foundation for the Diocese of Gary-Anne Verbeke Scholarship Fund .....	\$11.03
Catholic Foundation for the Diocese of Gary-Camp Lawrence Endowment.....	\$6.60
Catholic Foundation for the Diocese of Gary-Cathedral of Holy Angels Endowment Fund.....	\$24.41
Catholic Foundation for the Diocese of Gary-Helen Pukoszek Scout Educational Scholarship Fund .....	\$18.96
Catholic Foundation for the Diocese of Gary Scholarship Fund for Andrean High School.....	\$392.77
Catholic Foundation for the Diocese of Gary Scholarship Fund-Bishop Carl Mengeling School Endowment Fund.....	\$751.44
Catholic Foundation for the Diocese of Gary Scholarship Fund for Bishop Noll Institute .....	\$378.21
Catholic Foundation for the Diocese of Gary Seminarian Fund.....	\$397.43
Catholic Foundation for the Diocese of Gary-St. Stanislaus Kostka Endowment .....	\$2,022.47
Catholic Foundation Diocese of Gary-St. Thomas More School Endowment Fund .....	\$2,410.12
Catholic Foundation Bishop Grutka Scholarship Fund for North American College .....	\$4,417.50
Catholic Foundation Joseph Hagenow/Justin Tylka Memorial Scholarship Endowment Fund .....	\$46.95
Catholic Foundation St. Matthias Parish Religious Education Fund .....	\$37.68
Catholic Foundation St. Thomas More-Andrean Scholarship Fund .....	\$13.73
Catholic Relief Services	
Jerome J. Gross and Dorothy J. Gross Fund .....	\$10,000.00
Crisis Center	
Miller Community Fund .....	\$562.37
Hammond Community Corporation	
Hammond Community Corporation, Inc. Endowment Fund.....	\$66,659.00
James A. Gammon Charitable Foundation	
James A. Gammon Foundation Fund.....	\$9,024.28
Lake Area United Way	
Lake Area United Way Fund.....	\$13,996.00
Lake County Police D.A.R.E. Program	
DARE Officer Jerry Volom D.A.R.E. Fund .....	\$1,500.00
Legacy Revolution	
Milton & Ruby McClendon Memorial Education Fund .....	\$200.00
Maryknoll Sisters of St. Dominic, Inc.	
Jerome J. Gross and Dorothy J. Gross Fund .....	\$10,000.00
Montford Point Marines Association	
Milton & Ruby McClendon Memorial Education Fund .....	\$200.00
Northwest Indiana Habitat for Humanity of Northwest Indiana	
NWI Habitat for Humanity Fund .....	\$1,924.00

NWI Volunteer Lawyers, Inc. Palmer C. Singleton Jr. Fund .....	\$7,871.00
Salvation Army Salvation Army of Lake County Fund .....	\$6,559.00
Samaritan Counseling Center Good Samaritan Endowment Fund of Lake County .....	\$1,128.00
St. John the Baptist Catholic Church St. John the Baptist Church Fund .....	\$621.00
St. John the Baptist Organ Fund .....	\$621.00
TradeWinds Rehabilitation Center, Inc. John & Helen Sourlis Endowment Fund .....	\$1,303.00
John & Helen Sourlis Endowment SubFund .....	\$41,419.00
Westminster Presbyterian Church Westminster Presbyterian Church Fund .....	\$1,149.00
Whiting/Robertsdale Community Improvement Corp. Whiting/Robertsdale Comm. Improvement Corp. Endowment Fund .....	\$5,555.00
YWCA of Gary YWCA of Gary Fund .....	\$5,321.00
YMCA of Hammond Area Endowment Subfund of YMCA Hammond .....	\$8,735.00
Endowment Fund of YMCA of the Hammond Area .....	\$3,041.00

## COLLEGE READINESS FUND

Boys & Girls Clubs of N.W. Indiana .....	\$25,000.00
To support college preparatory activities in Hammond, Gary, East Chicago and Lake Station	
College Mentors for Kids.....	\$1,500.00
To support a mentoring program for Hammond students	
Communities In Schools of Lake County .....	\$5,430.00
To coach high school students to graduate high school and chart college and career opportunities	
Gary Life Education Initiative.....	\$15,000.00
To coach middle school students on how to graduate high school and chart college and career opportunities	
Hammond Education Foundation.....	\$15,000.00
To coach parents how to teach their children through reading at home	

Hobart Education Foundation.....	\$13,187.50
To provide early childhood education classes for children and parents	
International Institute of LACASA.....	\$5,000.00
To provide support for students to increase attendance to post-secondary education	
Our Family Center .....	\$11,400.00
To implement a college preparatory program for high school students	
Purdue University Calumet .....	\$1,000.00
To provide standardized test prep and college workshops for Lake County high school students	
Salvation Army Gary/Merrillville Corps & Community Center .....	\$14,200.00
For the Striving for Excellence in Academics program to tutor students struggling with Math and Language Arts	
Urban Reach .....	\$15,000.00
To coach students to become the first generation of their family to graduate college	

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## GREAT LAKE AWARD FUND / MAKE IT HAPPEN GRANTS

Gary Life Education Initiative.....	\$998.00	Meals on Wheels of Northwest Indiana .....	\$1,000.00
To improve public communications through the web & marketing materials		For an analysis of MOW client needs, community expectations, donors & volunteers	
Girls On The Run of Northwest Indiana.....	\$1,000.00	Sojourner Truth House.....	\$1,000.00
For board development and training		To support the Village Model Development Plan to identify community partners	
Hammond Education Foundation.....	\$1,000.00	St Jude House .....	\$1,000.00
For marketing expenses associated with fundraising		For board development and training	
Highland Community Foundation .....	\$1,000.00	The First Tee of Hammond .....	\$1,000.00
To develop a logo and web site		For accounting and bookkeeping efficiency and review	
Indiana Writers Consortium .....	\$950.00	Urban League of Northwest Indiana .....	\$1,000.00
To create and implement an outreach and communications plan		To enhance and improve promotional materials	
March of Dimes .....	\$1,000.00	Women Empowered for Divine Destiny .....	\$1,000.00
To design mission specific billboards		To increase program awareness and participation by creating mission based billboards	

# CARA SPICER AWARD

Nearly 70 Lake County nonprofit organizations gained professional training, technical assistance and mentoring through the Great Lake Award Initiative. This capacity building program was established by a partnership between Legacy Foundation and Grants, Inc. in 2005. Legacy continued the program through 2011.

The Cara Spicer Award is a one-time \$10,000 grant awarded to the organization that utilized their GLAI experience to achieve the most progress in organizational management. Organizations that participated in the Great Lake Award Initiative for at least three years and who did not win the GLAI Award for Excellence in a previous year were eligible to apply. Nine organizations submitted applications, and a selection committee comprised of community leaders selected the award recipient based on merit, an in-depth site visit, and their three page application and self-evaluation.

“The reflective process of where we are today as an organization, and how we got here, was valuable. Legacy Foundation and Cara Spicer played an important role in our evolution from a small pilot project to a strong and growing organization.”

—*Kimberly Smith,*  
*Executive Director,*  
*Early Learning*  
*Partnership of*  
*Northwest Indiana*

The actual award (pictured to the right) is a laughing Buddha statue, which is a symbol of happiness and contentment. This standing, laughing Buddha is said to bring riches and happiness. The Buddha is also on a large nugget with smaller nuggets in his hands; this signifies good luck and giving to others, a driving force behind Cara’s life and work.

And the winner is...



## 2011 GREAT LAKE AWARD INITIATIVE PARTICIPANTS

Adonia Community Service  
Cedar Lake Ministries  
Challenger Learning Center of Northwest Indiana  
Drexel Foundation for Educational Excellence, Inc.  
East Chicago Education Foundation  
Gary Life Education Initiative Incorporated\*  
Girls on the Run of Northwest Indiana\*  
Habitat for Humanity of Northwest Indiana  
Hammond Education Foundation\*  
Indiana Writers Consortium\*  
Highland Community Foundation\*

March of Dimes\*  
Meals on Wheels of Northwest Indiana\*  
Merrillville Youth Basketball Junior Pirates, Inc.  
Samaritan Counseling Center  
Sojourner Truth House\*  
St. Jude House\*  
The First Tee of Hammond\*  
Urban League of Northwest Indiana\*  
Women Empowered For Divine Destiny\*

\*2011 Make It Happen Grant Recipients

# SCHOLARSHIPS

In the last 20 years, Legacy Foundation awarded more than \$8 million to ensure Lake County high school students attended college. We've grown to administer 33 scholarship programs and in 2011-2012, 108 new scholarships were awarded totaling \$261,000 while 83 were renewed totaling \$531,000.

For information about scholarships managed by Legacy Foundation, visit our website at [www.legacyfdn.org/scholarships](http://www.legacyfdn.org/scholarships), or contact Sandy Nicholls at 219.736.1880 or [snicholls@legacyfdn.org](mailto:snicholls@legacyfdn.org).

**Roger Begnoche Scholarship** was established to encourage a young man to pursue a career in education or nursing at one of the area colleges or universities. Named for a mentor and coach of a donor who wished to remain anonymous, the award is \$4,000 a year and is renewable. This year's recipient is **Colin Mancera**.

**Bi-Centennial Memorial Scholarship** was established in 1998 and awarded for the first time this year. It is a \$1,000 scholarship that is given on a rotating basis to a student from each of the four high schools in Hammond. This year's recipient is **Guadalupe Almendarez** from Morton High School.

**BP Products North America Scholarship** was established this year and is awarded to a student who has been nominated for but not selected as a Lilly Endowment Community Scholar. The scholarship amount is \$2,000 for tuition and \$500 for books. This year's recipients are **April Biscocho** and **Ana Dominguez**.

**Broadway Scholarship** was established to provide an award for students graduating from the Gary Community School Corporation and Andrean High School. Two \$300 awards were given this year to **Jaylynn Page** and **April Biscocho**.

**Joshua Benjamin Cohen Memorial Scholarship** was created in memory of Joshua Cohen. This renewable scholarship is awarded to graduating students from Valparaiso High School who demonstrate a high standard of leadership, academic performance, athletic performance and financial need. The award is for \$2,000 the first year and can be renewed for three years at \$1,000. This year's recipients are **Gretchen Kohler** and **Conner Sunday**.

**Webster Cornwell Memorial Scholarship** was established by Ruth Cornwell in memory of her husband. This 4 year renewable \$1,000 scholarship is awarded each year to a student graduating from Hammond High School. This year's recipient is **Vanria Nabors**.

**Hammond Common Council Scholarship** is awarded to high school seniors graduating from schools located in Hammond. The recipients this year are: **Nicolas Kubacki, Lewis Burnet, Miguel Gaitan, Alyssa Miner, Stephanie Perez, Jesse Diaz, Madelyn Johnston, Cristina Lopez, Josue Morales, Hector Tello, Yvette Zither, Samuel Berrios, Brock Daniels, Angel Flores, and Jacarr Washington**. All of them are eligible to receive \$1,000.



2011-12 Lilly Endowment Community Scholars Cassandra Firchau, Tanisha Howard, Taylor Hillegonds, Jackeline Fernandez, Sarah Guistolisi, Desiree Swartz

"The 2011-12 Lilly Endowment Community Scholars selection process was challenging because all the candidates showed significant academic achievement while participating in extracurricular activities, holding jobs and giving back to the community. The applicants from throughout Lake County have achieved a great deal at a young age, and we are confident that they will make important contributions to our community in the years to come."

—Martha Rivas-Ramos  
Legacy Foundation Board of Directors,  
Scholarship Committee



Left to right: Matthew Binder, Ana Dominguez, Tyler Munjas, Jaylynn Page, James Staley

Kathy Lynn Hooks Memorial Scholarship honors the memory of a retired science teacher from the River Forest School Corporation. The scholarship award is \$1,500 per semester and is renewable for four years. This year's recipient is Alexa Clark.

IBEW Local Union #697 Memorial Scholarship, established in 2002, is awarded in memory of deceased members of IBEW Local #697 and benefits the children of Local #697. The recipients this year are: Karl DeLange, Ariel Bribiesca, Christopher Brahos, Nicholas Pluchinsky, Douglas Hanenburg, Melanie Ortiz, Kylee Miller, Kathleen Wandasiewicz, Taylor Gatlin, Hannah Schutter, Christopher Sambor, Wendi Korreck, Alexandria Charbonneau, Tyler Michaels, Peter Larson, Thomas Cavell, Emily Tortolano, Daniel Sambor, Elisha Jachna, Matthew Vlasich, Lisa Waldrop, Savannah Summers, Michael Toth, Sam Kasmak, and Brian Adams. Each of these students can receive \$1,000.

Herbert R. Kocher Memorial Scholarship was established by Mary Kocher in honor and memory of her husband. Herb was a volunteer for Legacy Foundation, serving on the Investment Committee and as a scholarship interviewer. This scholarship honors Herb's belief in each and every student. This year's recipient is James Staley and he will receive \$500.

Lake County Athletic Officials Association Scholarship is awarded to children of members of the Lake County Athletic Officials Association. The recipients this year are Kathryn Gawor and Nicholas Roach. They will each receive \$500.

Lake County Bar Association Scholarship has been awarding scholarships to law students who are permanent residents of Lake County since 2003. This scholarship is applied to the tuition costs at an accredited law school in Indiana. This award is nonrenewable and worth \$2,500.

Fred And Louise Latshaw Scholarship was established by the Board of Directors of the Legacy Foundation in the fall of 2007. It provides scholarships to employees of Lake Area United Way agencies or employees of a not-for-profit agency that have an endowment fund with Legacy Foundation to continue their education. This year's recipients are Michael Kukurugya and Gavin Mariano. It is a renewable scholarship for \$1,000.

Legacy Scholarship recipients are nominated by their high schools based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. This year's recipients and their high schools are: Matthew Binder, Hobart High School; Lauren Kiser, Merrillville High School; Tyler Munjas, Lowell High School; Jaylynn Page, Wirt / Emerson VPA; and James Staley, Whiting High School. They are each eligible for \$2,000 for one year.

Legends Scholarship is awarded to a student who is attending one of the six educational institutions in Northwest Indiana. It is based upon the four values of the Welcome Center's "Celebrate Northwest Indiana Wall": exploration, courage, creativity and innovation. The recipient this year is Cosetta Black, Calumet College of St. Joseph. She received \$1,000.

**Lilly Endowment Community Scholarship** This renewable and prestigious scholarship is awarded to graduating seniors of Lake County high schools. It is based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. The recipients this year are: **Jackeline Fernandez**, East Chicago Central High School; **Cassandra Firchau**, Crown Point High School; **Sarah Guistolisi**, Griffith High School; **Taylor Hillegonds**, Hanover Central High School; **Tanisha Howard**, West Side High School; and **Desiree Swartz**, River Forest High School. The scholarship pays for full tuition at any accredited Indiana college or university plus up to \$900 per year for books and required equipment.

**Patrick Lindsey Memorial Scholarship** was created not only to honor Patrick, but to aid graduating minority high school seniors in Lake County, Indiana, interested in the fine arts. Patrick was a 'natural' on the piano and organ and his love of music and the arts was apparent as he performed throughout northwest Indiana. This year's scholarship recipients are **Avery Davis** from Thea Bowman Leadership Academy and **Ryan Robinson** from Morton High School. They each received \$500.

**Dr. John Maniotes Scholarship** was awarded for the first time in 2005. This scholarship was established to benefit children or grandchildren of current employees of Lake County, Indiana, at the Government Center in Crown Point or another site. The recipients this year are **Kailey Kawalec** and **Marina Tipold**. It is a nonrenewable award of \$2,500.

**Barbara Miller Meeker Art Scholarship** was established by Barbara Meeker, a respected local artist, to encourage Munster or Highland High School seniors pursuing a degree in the visual arts. This year's recipient is **Ariana Koultourides**. It is nonrenewable and worth \$500.

**William J. Moran Indiana University School Of Law Scholarship** is based on academic standing and financial need and is awarded to a second or third year IU Bloomington law student from Lake, Porter

or LaPorte counties. This scholarship was established in memory of William J. Moran. This year's recipient is **Joyana Progar**. She will receive \$1,000 for one year.

**Joseph Trent Morrow/Urban League Of Northwest Indiana Scholarship** was established in recognition of the many valuable contributions of Joseph T. Morrow to the communities of Gary, East Chicago, and Hammond. This nonrenewable scholarship is available to graduating seniors from the Gary, Hammond, and East Chicago School Corporations. The recipient this year is **Alexandria Artis**. She will receive \$1,000 for this school year.

**D. J. and Rose Nidetz Scholarship** was established in the fall of 2007 for students who work in or on a production with a Northwest Indiana Excellence in Theatre Foundation Member Theatre. This year's recipient is **Jaclyn Gessert**. She will receive \$500.

**June Pangburn Scholarship** was established in memory of June who served as the Director of Nursing at St. Mary's Hospital in Hobart and as a mentor to many nursing students. This scholarship benefits a Hobart High School Senior studying nursing or allied health. The recipient this year is **Sarah Heming**. She will receive \$1,000 for one year.

**Nancy J. Pinnick Memorial Scholarship** was established by the Pinnick family to continually recognize her dedication and work as an educator in a meaningful and dignified way. Nancy knew first hand the challenges of many children in the River Forest School District. This renewable scholarship benefits a graduating senior from River Forest High School. The recipient this year is **Sueann Mason**. The award is for \$1,000 and is renewable for three additional years.

**John V. And George Primich Family Scholarship** established in 2005, benefits the children or grandchildren of current hourly and salaried employees of G.W. Berkheimer Co. and South Central. The recipients this year are **Enrique Ayala**, **Adam Mark**, **Kimberly Sherwin**, **Amanda Szura**, **Christopher Zakian**, and **Timothy Zakian**.



Cosetta Black, second from the left, the first Good Teachers Count scholarship recipient, receives her award from Harry Vande Velde, Margot Clark, Sandra Snearly-Vosberg, and Carol Highsmith. The Good Teachers Count Scholarship Fund was created by the women of the Legacy Foundation's board to help local women return to school for a degree in education.

The recipients receive up to \$3,000 this year and can reapply in future years.

**Schrage Family Scholarship** is a renewable scholarship established by Centier Bank in 1995 and is awarded to students who have achieved academic excellence and leadership in the community and in their schools. It is awarded to a graduating senior in each of the communities served by Centier Bank. This year's 18 recipients are: Jaylon Hines, Marina Tipold, Jacob Pruitt, Elizabeth Stratton, Rachel Solar, Joseph Milkowski, Rebecca Rico, Hannah Letts, Keertan Kini, Andrew Steck, Chloe White, Lauren Kiser, Collin Henson, Patrick Felke, Cory Lamping, Taylor Brychell, Caleb Strabavy, and Hae Suh. It is a \$500 renewable award.

**Sengupta Family Scholarship** was established in memory of Ganapati Sengupta and is renewable. It is awarded to Lake Central High School's highest ranking graduating senior. The recipient this year is **Keertain Kini**. He is eligible to receive \$1,000 for one year.

**Cara Spicer Scholarship Program** was established in memory of Legacy Foundation's Vice President from 2007-2011. It provides financial support for children of low income families in Northwest Indiana who want to participate in Fine Arts activities and do not have the monetary ability to do so. This year's recipients are **Georgina Tyderek, Isabel Rivera, Jessica Chavez, Shakima Hicks, Alexis Cantero, Lorenzo Morland,**

**Julian White, Michael Nieves, and Krystle Simmons.**

**W. James Spicer Scholarship** was established in 2007 through the generosity of Mr. Tom Sourlis to recognize the teaching career of Mr. James Spicer who taught U.S. History in the Gary Community School Corporation from 1966 through 2007. This year's recipient is **Jaylynn Page**. She will receive a one time award of \$1,000.

**Dr. R. T. White Scholarship** was established in memory of a beloved principal at Elliot Elementary School and is awarded each year to a graduating student from Munster High School who attended Elliot Elementary. The recipients this year are **Anna Shehigian** and **Conrad Navarro**. The \$750 scholarship is for one year.

**Donna K. Yundt Memorial Scholarship** was established in memory of a beloved teacher in the Lake Central Schools. This scholarship is awarded to a student who attended Peifer Elementary and this year's recipient is **Courtney Myers**. She will receive \$2,500 for one year.

## 21 SCHOOLS

In 2011-2012, we awarded scholarships to students at 21 of the 27 high schools here in Lake County.

## 141 SCHOLARS

Lake County has named 141 Lilly Endowment Community Scholars since 1998.

# The Think Tank

AT LEGACY FOUNDATION



On May 2, 2012, President/CEO Harry Vande Velde with full backing from the Board of Directors launched a nonprofit and donor knowledge center called The Think Tank at Legacy Foundation.

## Why focus on relationship building with the community?

Because our neighbors know the problems they face and have ideas to solve those problems. We want to unlock this community knowledge and provide the resources necessary for community ideas to become effective community programs and projects.



## When is the right time for a change?

- Board of Directors wanted to learn more about community needs and solutions
- Nonprofits asked for hands on assistance
- Neighbors asked for time and presence to share their knowledge and ideas with us
- Donors asked us to prove how their funds could make a difference to solve those needs
- Local universities approached us about partnering to provide information and support for collective efforts to solve community problems
- National partners asked for us to demonstrate how our community collectively solves problems because they want to support those efforts

## What is different about your services to the community and nonprofits?

We provide the right sized assistance at the right time.

- |                              |                                       |                                  |
|------------------------------|---------------------------------------|----------------------------------|
| → Free Meeting Space         | → Trusted Consultant List             | → Data Collection                |
| → Free Meeting Facilitation  | → Capacity Building Grants up to \$2k | → Collection of Online Resources |
| → One-on-One Problem Solving | → Facilitated Conversations           | <i>Coming January 2013</i>       |
| → Online Fundraising Tool    | → Collaboration Building Resources    |                                  |

## DON'T TRUST US, LISTEN TO OUR PARTNERS



"Legacy Foundation actively supports partnerships

that maximize the effective use of the valuable community-based resources that reside in Northwest Indiana's nonprofit organizations and the generosity of its citizens. Legacy truly models the partnerships and synergies for which it advocates."

—William J. Lowe

Chancellor

Indiana University Northwest



"Purdue University Calumet enthusiastically supports the Legacy Foundation's

leadership and philanthropic mission and its desire to make informed policy decisions. We are actively working with Legacy Foundation to find research-based solutions which address the social, health and educational challenges confronting the people of Northwest Indiana."

—Thomas Keon

Chancellor

Purdue University Calumet

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## DON'T TRUST US, LISTEN TO OUR PARTICIPANTS

I think it's crucial...to come together for discussion. A Community of Practice is a safe vehicle. It allows us to communicate, to share common problems and solutions in a less intensive setting."

—Vanessa Nathan, Franciscan St. Margaret Health Volunteer Advocates for Seniors

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## DON'T TRUST US, PARTICIPATE

For information about The Think Tank at Legacy Foundation, contact 219-736-1880 or [legacy@legacyfdn.org](mailto:legacy@legacyfdn.org).

# STAFF



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# COMMITTEES

Our proven results would not be realized without the dedication of its committee volunteers. Their tireless involvement is a testament of their commitment to our community.

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Barbara Cope  
Carol Highsmith  
Shanda Jackson  
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Martie Rivas Ramos  
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# "SOMEONE IS SITTING IN THE SHADE TODAY BECAUSE SOMEONE PLANTED A TREE A LONG TIME AGO."

—Warren Buffet

**\$2**

**MILLION**

In 1992, we started with the promise of a \$1 million match from Lilly Endowment and a \$1 million match from the Lilly GIFT III Initiative.

**\$20**

**MILLION**

Thirteen years later in 2005, our endowment had grown to \$20 million.

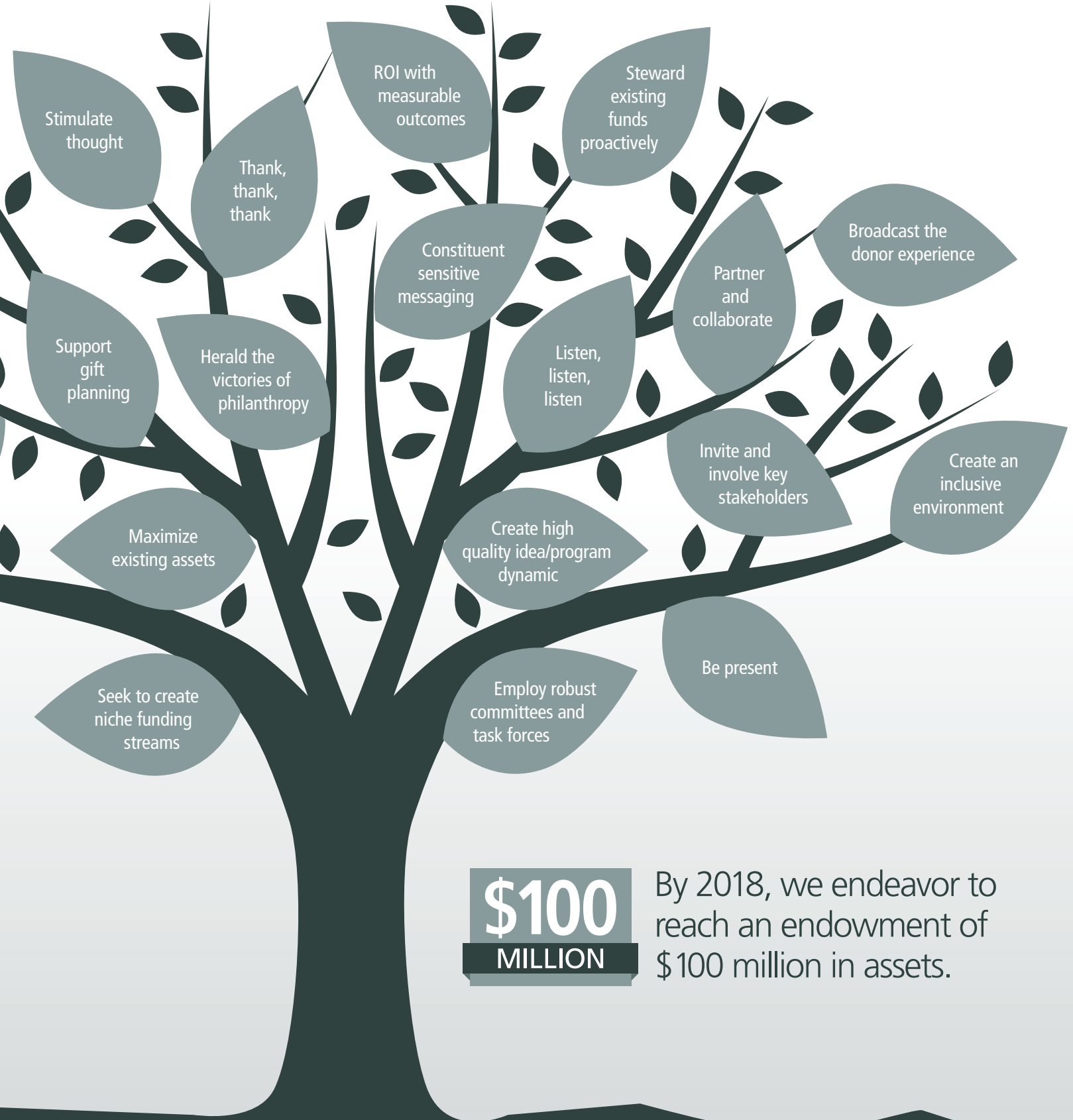
Maintain an engaged, diverse Board of Directors

Be transparent

Utilize proven benchmarks and data

Assertively facilitate

Breed success



**\$100**  
**MILLION**

By 2018, we endeavor to reach an endowment of \$100 million in assets.



1000 East 80th Place, Suite 402N, Merrillville, IN 46410  
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