



Lake County's Community Foundation

Your Community Foundation

Unrestricted Funds

Address pressing community needs and contribute to the long-term vibrancy of Lake County.

You want to make a difference on the greatest needs of today. At the same time, you want your money to have an impact on future needs.

By setting up an Unrestricted Fund, you enable Legacy's knowledgeable staff and dedicated committee members to direct your gifts where they will do the most good. And, because Unrestricted Funds are endowed, each gift is a permanent investment in the future of Lake County.

How it Works

- You make a gift to Legacy Foundation now or through a bequest in your will. Legacy Foundation accepts gifts of cash, appreciated stocks, real estate or other assets.
- You can receive tax benefits in the year your gift is made and every time you add to your fund.
- We set up an Unrestricted Fund in your name, in the name of your family or business, or in honor of someone you choose.¹
- Your gift is placed into an endowment that is invested over time.
- Earnings from your fund are pooled with earnings from other Unrestricted Funds and used to make high-impact annual grants to organizations and projects serving Lake County residents – grants are made in the areas of Arts & Culture, Education, Environment & Animal Welfare, Health, and Human Services.
- Legacy Foundation staff and a volunteer committee of community representatives allocate grant funding to the most effective projects and organizations.
- You receive semi-annual statements detailing the fund activity.
- Legacy Foundation handles all of the administrative details of your fund – including investment management and charity research.

1. Minimum amount to establish an endowed Unrestricted Fund is \$10,000. The Fund may be established with \$5,000 with the goal of reaching \$10,000 within three years.



Margot and Glenn Clark Unrestricted Fund

“Change is a given in our world, and yet, the age-old challenges of hunger, poverty, injustice and inequality remain. We are excited that our Endowment will help fund new solutions to old problems both today and for generations to come in the communities of Lake County, Indiana.

Margot and Glenn Clark
Legacy Foundation Unrestricted Fund
Holders

**DISCOVER HOW WE CAN HELP
YOU TODAY, MAKE A
DIFFERENCE FOREVER.**

Discuss your giving options:
Carolyn Saxton, President
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219.736.1880



Confirmed in compliance with National Standards for Community Foundations