Sandra Noe, Executive Director of Meals on Wheels of Northwest Indiana, takes Legacy Foundation Board Chair, Nancy Clifford, and Legacy Foundation Development Committee Chair, Margot Clark on a tour of the Meals on Wheels of NWI kitchen.
DEAR LEGACY FRIENDS AND SUPPORTERS,

I can’t believe over a year has passed since I joined Legacy Foundation as its President & CEO. As the adage goes “time flies when you’re having fun”. And it truly has been a year of fun and excitement for me but also our Board of Directors, Legacy donors, and Lake County residents and non-profits.

It has also been a year of recognition for Legacy Foundation. Neighborhood Spotlight, an innovative transformational program launched by Legacy, brought state and national accolades to our Foundation. Last fall, Indiana’s Lt. Governor Sue Ellspermann presented Legacy Foundation with the 2014 Key Award for Neighborhood Spotlight recognizing it as the economic development Program of the Year. Then, in October at the annual Council on Foundations conference, Legacy Foundation received the Secretaries’ Award for Public-Philanthropic Partnership from the Council on Foundations in partnership with the U.S Department of Housing and Urban Development and the U.S. Department of Agriculture. Legacy was one of only 10 community foundations across the country to receive this prestigious award.

And, yet again in November Legacy was recognized locally by the Northwest Indiana Association of Fundraising Professionals with the Foundation Philanthropist Award. During my brief words of thanks that morning I commented that a strong Board of Directors can keep an organization focused on its mission and continue to experience success during times of transition. I believe that the award Legacy received recognizes the strength of our Board and I applaud their commitment to this organization.

But there has been no time for Legacy to “rest on our laurels”. In August, 2014 we were notified by the Lilly Endowment, Inc. of a matching gift challenge that was made available to every community foundation in Indiana. Legacy’s share of that match was placed at $1.4 million. We had options on how to allocate the matching dollars. Legacy chose to implement two phases each at $700,000. The first $700,000 was allocated to incentivize our Lake County residents and non-profits to create or add to existing endowment funds at Legacy. We agreed to match all new endowment gifts at 50¢ for each $1 contributed. Since last August, new and existing endowment funds at Legacy have received $1.4 million in donations. With the support from Lilly Endowment, Legacy matched those donations with $700,000 for a grand total of $2.1 million.

Phase 2 of our Lilly Endowment challenge is to raise $700,000 for our own endowment, the Lake County Community Fund. Income from the Community Fund provides funding for our grants, and our own programs and initiatives like Neighborhood Spotlight. Contributions to the Community Fund are matched $1-for-$1... what a deal! We are nearing the deadline for meeting that challenge so your support is critical. It is not too late for your gift to have twice the impact!

We recognize that none of what we do could happen without you…our supporters. We thank you for allowing us to work with you, for trusting us in stewarding your charitable dollars and for continuing to believe that together we can transform Lake County through philanthropy.

Carolyn Saxton, President
HELOY FRIENDS,

During the summer Legacy Foundation submitted an application for the 2015 Prudential Leadership Awards for Exceptional Nonprofit Boards. We recently found out we were one of three finalists for the award, and that the last step of the process was an interview with their judges.

I sat down with Carolyn Saxton our President, and Robert Johnson our board Vice Chair and we spent 45 minutes chatting with their interview panel. We talked about the communities in Lake County, our donors, and our non-profits. We covered a wide spectrum of topics, from organization structure to our efforts to expand and leverage our impact through new partnerships and initiatives. We were all a little nervous at the beginning, but we are also passionate about the work we do at Legacy Foundation. We were soon sharing our stories with great enthusiasm.

We concluded the interview and sat back with a sigh of relief. And then we discovered ourselves grinning at each other. The act of telling our story was energizing. We forgot the clutter of day to day demands. We shared a moment in the sun, relishing our progress and successes. It affirmed our commitment and our belief that Legacy is indeed an effective change agent facilitating transformative work.

Some of our recent wins are immediate and measurable. Some are germinal and will take more time and nurturing. They will all have positive community outcomes. To share a few:

» With a boost from the Lilly Endowment GIFT VI Challenge, Legacy has seen the growth of 31 new funds, 443 new donors, and over $4 million in contributions this year.

» $80,000 provided the framework for data-driven Gary, which helped secure $6.6 million in Hardest Hit funds for blight elimination. Legacy was able to build upon this investment by providing the city an additional $10,000 in matching funds for the Center for Community Progress to provide in depth technical assistance.

» Hobart–North West and Gary-Miller harnessed the power of engaged people, conducting 392 resident interviews to gather comments about perceptions of the two Neighborhood Spotlight communities.

Maybe we will win the Prudential Leadership Award, and maybe we won’t. I hope we do, because the monetary prize will add to the resources from which we continuously grant to transformative projects. Win or lose, I know with absolute certainty that Legacy is choosing to expend its human and financial capital efficiently and vigorously with high probability of positive, long term outcomes.

I will soon conclude my service on Legacy’s Board. I am grateful for the opportunity to have played a small part in the progress, and for the good friends I’ve made along the way. I have reaped far more than I have sown.

Nancy Clifford
Board Chair
LEGACY FOUNDATION
BOARD OF DIRECTORS

2014-2015 Officers

Nancy L. Clifford  
Chair  
Financial Strategies, LLC

Robert Johnson  
Vice-Chair  
Cimcor

Sandra J. Snearly-Vosberg  
Treasurer  
CPA

Christopher White  
Secretary  
The Times of NWI

Dave Austgen  
Austgen Kuiper & Assoc. P.C.

Benjamin J. Bochnowski  
Peoples Bank SB

2014-2015 Board of Directors

Margot Clark  
Community Representative

Howard Cohen  
Purdue University Calumet

Danette Garza  
Attorney at Law

Matthew H. Glaros  
Meyers Glaros Group

Gregory A. Gordon  
Centier Bank

Amy Han  
Indiana University Northwest School of Medicine
Welcome to our New 2015-2016 Board of Directors

J. Brian Hittinger
Krieg DeVault

Debra Howe
Tri-Creek School Corp.

Jill Jones
McMahon & Associates CPAs, P.C.

Tom Keilman
BP North America

Shar Miller
Prompt Ambulance Service

Janet Moran
Copywrite Communications LLC

Dana Rifai
Burke Costanza & Carberry LLP

Martie Rivas-Ramos
First Midwest Bank

Dave Ryan
Lakeshore Chamber of Commerce

Michael Suggs
Northern Indiana Public Service Co.

Alexis Vazquez Dedelow
Law Office P.C.

John Vinzant
Vinzant Software Inc. (Not Pictured)

Matthew Doyle
Methodist Hospitals

Robert Gardiner
Horizon Bank

Sharon Johnson-Shirley
Lake Ridge School Corporation

Kenneth Wilk
Attorney at Law
COMMITTEES

DEVELOPMENT
Margot Clark (Chair)  
Community Representative
Amy Han  
Indiana University Northwest School of Medicine
Calvin Bellamy  
Krieg DeVault, LLP
Robert Gardiner  
Horizon Bank
J. Brian Hittinger  
Krieg DeVault, LLP
Nancy Johnson  
Community Representative
Richard Komyatte  
Richard P. Komyatte & Assoc., P.C.
Robert Nickovich  
Lake County Parks Department
Tory Prasco  
Burke Costanza & Carberry, LLP
Verne Seehausen  
Seehausen & Co., PC

EXECUTIVE
Nancy Clifford (Chair)  
Financial Strategies, LLC
Robert Johnson  
Vice-Chair
Cimcor
Sandra Snearly-Vosberg  
Treasurer
(Chair) Finance
CPA
Christopher White  
Secretary
The Times of NWI
Margot Clark  
(Chair) Development
Community Representative
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(Chair) Investment
Attorney at Law
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(Chair) Governance
Burke Costanza & Carberry LLP
Martie Rivas-Ramos  
(Chair) Grants
First Midwest Bank

FINANCE
Sandra Snearly-Vosberg (Chair)  
CPA
Christopher White  
The Times of NWI
Fred Arand  
Ancilla Systems
Benjamin J. Bochnowski  
Peoples Bank
Danette Garza  
Attorney at Law
Jill Jones  
McMahon & Associates CPAs

Legacy Foundation Grants Committee member, Chuck Steele, joins Shirley Heinze Land Trust Education & Volunteer Manager, Jim Erdelac, and Sarah Hanauer, Education & Land Specialist on a site visit.
GOVERNANCE

Dana Rifai (Chair)
Burke Costanza & Carberry LLP

Howard Cohen
Purdue University Calumet

Amy Han
Indiana University Northwest
School of Medicine

Shar Miller
Prompt Ambulance

Janet Moran
Copywrite Communications LLC

Dave Ryan
Lakeshore Chamber of Commerce

Matthew H. Glaros
Meyers Glaros Group

GRANTS

Martie Rivas-Ramos (Chair)
First Midwest Bank

Alexis Vazquez Dedelow
Attorney at Law
WJOB Radio

Margot Clark
Community Representative

Debra Howe
Tri-Creek School Corporation

Richard Leverett
AT&T Indiana

Deb Longer
City of Hobart

Shar Miller
Prompt Ambulance Service

Gail Rodovich
Community Representative

Chuck Steele
Community Representative

Michael Suggs
NIPSCO

Sally Van Bokkelen
Community Representative

Gregory A. Gordon
Centier Bank

Curtis Whittaker, CPA
Whittaker Company PLLC

Ann Marie Woolwine
Burke Costanza & Carberry, LLP

INVESTMENT

Danette Garza (Chair)
Attorney at Law

Dave Austgen
Austgen Kuiper & Assoc. P.C.

Janet Moran
Copywrite Communications LLC

Charles Carlson
Horizon Investment Services

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Financial Strategies, LLC

Bill Joiner
Community Representative

Jean Van Keppel
Old Second National Bank

Sandra Snearly-Vosberg
SJS CPA Firm

Michael T. Barancyk
Oak Partners

Robert J. Scott
Centier Bank

Benjamin J. Bochnowski
Peoples Bank

Jill Jones
McMahon & Associates CPAs

KNIGHT FOUNDATION DONOR ADVISED FUND

Richard Leverett
AT&T Indiana

Shanda McFadden
BMO Harris Bank

Toni Simpson
Community Representative

John Vinzant
Vinzant Software Inc.
STAFF

Carolyn Saxton
President
csaxton@legacyfdn.org

Erica Fizer
Program Officer
efizer@legacyfdn.org

Joyce Rademacher
Director of Operations
jrademacher@legacyfdn.org

Kelly Anoe
Director of Grants & Partnerships
kanoe@legacyfdn.org

Emily Lammers
Scholarship Administrator
elammers@legacyfdn.org

Rose Cyphert
Office Manager
rcyphert@legacyfdn.org

CONTACT US
Legacy Foundation
1000 East 80th Place | Suite 402N | Merrillville, IN 46410
219.736.1880 | legacy@legacyfdn.org | www.legacyfdn.org
Legacy Foundation Program Officer, Erica Fizer; President, Carolyn Saxton; and Director of Grants & Partnerships, Kelly Anoe, celebrate with the winner of the first Knight Cities Challenge.
Knight Cities Challenge winners from Rebuild Foundation, University of Chicago and Place Lab receive a $650,000 award from the John S. and James L. Knight Foundation.
In October 2014, the Knight Foundation asked “What’s your idea to make Gary more successful?” In response, Legacy Foundation staff traveled around Lake County to ask this question through a series of meetings and presentations to interested stakeholder groups ranging from Universities to concerned citizens.

The result was an overwhelming level of engagement and response from all of Northwest Indiana with great ideas for revitalizing Gary. The winning idea for the City of Gary was granted to Arthouse: A Social Kitchen, with the objective to repurpose a vacant space in downtown Gary as a culinary incubator and café designed to reinvigorate downtown while creating jobs and opportunities for residents.

Following the success of the Knight Cities Challenge, Legacy staff and Knight Donor Advised Fund Committee members had the opportunity to review all of the ideas that were submitted. Due to the overwhelming response in both quantity and quality of ideas, Legacy Foundation hosted the first ever Civic Innovators Convening in April, 2015. The convening provided an opportunity for individuals who submitted an idea to the Cities Challenge to network and talk with others who are invested in making Gary a more vibrant place to live and work.

Through this convening, Legacy also presented attendees with an opportunity to work collaboratively to apply for grants through the Knight Fund at Legacy. Legacy Foundation awarded $25,000 to the project, DiGital Storytelling. The collaboration focused on addressing the digital divide and empowering Gary youth through access to technology and digital historical preservation.
Out of six neighborhoods that applied for the 2014 Neighborhood Spotlight program, two communities were awarded. The Gary-Miller neighborhood and Hobart-North West area each received $50,000 and comprehensive technical assistance to cover both the cost of a community builder and support for early action projects in 2015.

Indiana Association for Community Economic Development will work alongside the Hobart and Gary neighborhoods throughout 2015 and 2016 to help them build relationships, decide collectively on a vision and strategy for impact, and act to implement that strategy.

Led by Miller Beach Arts & Creative District, Gary-Miller hired Community Builder Jessica Renslow. The Gary-Miller Steering Committee was then formed to help carry out their community quality of life study, collecting over 4,000 comments from 203 resident interviews. The Gary-Miller Spotlight Steering Committee is an eleven-person, all-volunteer group, invested in the Neighborhood Spotlight process. Along with the Community Builder, they’re working to build relationships with local community groups, businesses, residents, and leaders.

The Hobart Family YMCA serves as the convening organization for Hobart-North West, in partnership with the City of Hobart, Hobart Chamber of Commerce, Concerned Citizens of Hobart, Indiana Landmarks, American Legion Post 54, and Friends of Robinson Lake. They hired Community Builder Christopher Meyers to lead the collective impact planning and engagement process. Members of the Steering Committee and the Community Builder conducted 189 one-on-one interviews and 7 group interviews with local residents, community leaders, and businesses collecting over 2,000 comments.

Throughout 2015, Legacy Foundation continued to host training sessions for a new cohort of potential Neighborhood Spotlight communities. Neighborhoods in Crown Point, East Chicago, Gary, Griffith, Hammond and Merrillville were represented. The training sessions focused on engagement and visioning to help newly participating communities build relationships with local residents and form a core engagement group in preparation for submitting an application for the 2015 Neighborhood Spotlight award.
Neighborhood Spotlight Steering Committee members from Gary-Miller and Hobart-North West share progress during a meet and greet dinner.
Not-for-profit leaders share examples from their organizations’ strategic planning processes during a Legacy Learning Lab training.
Legacy Learning Lab (L³) is a comprehensive plan to implement a deliberate and focused program of year-long support and training to non-profit organizations in Lake County that will increase their capacity for financial sustainability and professional governance.

TRAINING
Throughout 2015 Legacy hosted the following workshops open to all Lake County agency staff and Boards of Directors.

» Grant Writing  
» Board Governance  
» Strategic Planning  
» Leadership Development  
» Endowment Building  
» Legacy Grant Orientations

BUILDING SUSTAINABILITY
In a more selective and intensive process, Legacy solicited applications and chose 6 agencies to participate in a year-long training focused on the components of creating an endowment building plan. Selected organizations for the Endowment Sustainability Program:

» Campagna Academy, Inc  
» Habitat for Humanity of Northwest Indiana  
» Hammond Education Foundation  
» Highland Community Foundation  
» Hospice of the Calumet Area  
» South Shore Arts and Northwest Indiana Symphony

SOUTH SHORE FUNDERS COLLABORATIVE
South Shore Funders (SSF) is a consortium of regional funders in northwest Indiana who that together to provide a structure for collaboration, facilitate synergy, reduce duplicated efforts, and enhance their philanthropic impact in northwest Indiana. These efforts will enable the confidential sharing of data, and will act as a “think tank” for the major funders in the region. SSF activities are managed by the Institute for Social and Policy Research, Purdue University Calumet. 2015 SSF membership includes:

» ArcelorMittal Indiana Harbor  
» AT&T  
» Crown Point Community Foundation  
» Dean & Barbara White Family Foundation  
» Foundations of East Chicago  
» Indiana Department of Natural Resources Lake Michigan Coastal Program  
» Lake Area United Way  
» Legacy Foundation  
» Northern Indiana Public Service Company

NETWORKING & RESOURCE EXCHANGE
FRIDAY COFFEE FOR EXECUTIVE DIRECTORS Friday coffees for Executive Directors allow our region’s nonprofit leaders to engage in conversations around issues related to governance, human resources, leadership, fundraising, or communication.

DEVELOPMENT DIALOGUE These quarterly events serve as a community of practice for development professionals centered on topics of grant writing, capital campaigns, fund development and more.

GRANT CONSULTATION AND GUIDANCE Legacy meets with non-profit staff to provide grant consultation to help guide organizations in applying for a Legacy grant.
The City of Gary, Legacy Foundation and the Gary Economic Development Corporation (GEDC) were awarded a Choice Neighborhoods Planning Grant in January 2015 for University Park East. Choice Neighborhoods Planning Grants are a program of the U.S. Department of Housing and Urban Development (HUD) to support the development of comprehensive neighborhood revitalization plans which focus on directing resources to address three core goals: Housing, People and Neighborhoods.

The Transformation Plan will become the guiding document for directing the transformation of the neighborhood and positive outcomes for families. Over the next two years, the City, Legacy and GEDC will work in partnership with residents and community stakeholders to develop the Plan that positively impacts this neighborhood. Choice Neighborhoods will help to identify what improvements and services are needed in University Park East to both attract new residents and businesses to the area, and address the concerns of residents that currently call University Park East home.
Legacy Foundation’s Neighborhood Spotlight Program received the Key Award for Services Program of the Year at the 2014 Indiana Statewide Conference for Housing and Community Economic Development. The conference is organized by the Indiana Housing and Community Development Authority (IHCDA) and IACED. The Key Award recognizes a leading program which brings the community together and provides a unique public service.

Legacy Foundation staff, Kelly Anoe and Carolyn Saxton, joins members of Indiana Association of Community Economic Development and Indiana Housing and Community Development Authority

AWARDS

KEY AWARD FOR SERVICES PROGRAM OF THE YEAR

Legacy Foundation’s Neighborhood Spotlight Program received the Key Award for Services Program of the Year at the 2014 Indiana Statewide Conference for Housing and Community Economic Development. The conference is organized by the Indiana Housing and Community Development Authority (IHCDA) and IACED. The Key Award recognizes a leading program which brings the community together and provides a unique public service.

Neighborhood Spotlight invests in Lake County, Indiana, neighborhoods and creates access to knowledge and funding for projects that result in positive transformation. Neighborhood Spotlight seeks to revitalize the unique character and connectedness of local places as part of enhancing regional identity.
Vikki Spruill, president and CEO, Council on Foundations; Katherine M. O’Regan, assistant secretary for policy development and research, U.S. Department of Housing and Urban Development; Carolyn Saxton, president and CEO, Legacy Foundation; Kelly Anoe, Director of Grants & Partnerships, Legacy Foundation; Joyce Rademacher, director of operations, Legacy Foundation
AWARDS
SECRETARIES’ AWARD FOR PUBLIC-PHILANTHROPIC PARTNERSHIP

At the 2014 Council on Foundations Conference Legacy Foundation was nationally recognized for its partnership with U.S. Department of Housing and Urban Development/U.S. Department of Transportation/ U.S. Environmental Protection Agency Sustainable Communities Partnership (HUD/DOT/EPA); City of Gary; and Indiana Association for Community Economic Development (IACED).

Legacy Foundation, HUD/ DOT/ EPA’s Sustainable Communities Partnership, and the City of Gary have created a collaborative partnership to champion a multi-year funding strategy for collective impact that is led by local residents’ to affect positive change in their communities. The key elements to this initiative are Neighborhood Spotlight and the Gary Northside Redevelopment Project.
Legacy Foundation was honored at the AFP Northwest Indiana Chapter’s 2014 National Philanthropy Day Awards Ceremony. The annual awards are intended to recognize an individual, couple, family, foundation, company or organization who has made a significant philanthropic impact on our region. Legacy Foundation was nominated for the award by Amanda Maynard of Meals on Wheels of Northwest Indiana for Foundation Philanthropist of the Year.
Dunes Learning Center–Hands on Learning
The Lake County Community Fund (LCCF) provides funding for nonprofit organizations strengthening our Lake County community. LCCF supports funding requests in the areas of arts & culture, animal welfare, education, environment, health & human services, and general operating.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>GRANT AMOUNT</th>
<th>PROGRAM NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accion Chicago Inc</td>
<td>$15,000.00</td>
<td>Northwest Indiana Expansion of Small Business Development Program</td>
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<tr>
<td>Big Brothers-Big Sisters Of Metropolitan Chicago (BBBSMC)</td>
<td>$10,000.00</td>
<td>Hammond Neighborhood Based Mentoring Program</td>
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<tr>
<td>Books, Brushes &amp; Bands for Education</td>
<td>$1,500.00</td>
<td>Capacity Building: Strategic Planning</td>
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<tr>
<td>Calumet College of St. Joseph</td>
<td>$12,500.00</td>
<td>Maintaining College Access; Ensuring College Success</td>
</tr>
<tr>
<td>Catholic Charities Of The Diocese of Gary Inc</td>
<td>$15,000.00</td>
<td>Wheelchair Ramp/Home Safety Repair Program</td>
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<tr>
<td>Chicagoland Immigrant Welcome Network</td>
<td>$25,000.00</td>
<td>Immigrant Legal Services</td>
</tr>
<tr>
<td>Dunes Dog Training Club, Inc.</td>
<td>$4,000.00</td>
<td>Pets N Vets Program</td>
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<tr>
<td>Early Learning Partnership of Northwest Indiana</td>
<td>$25,000.00</td>
<td>Empowering Teens as Parents (ETAP)</td>
</tr>
<tr>
<td>East Chicago Arts Initiative</td>
<td>$10,000.00</td>
<td>Operational Salary Support</td>
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<tr>
<td>Food Bank Of Northwest Indiana Inc.</td>
<td>$25,000.00</td>
<td>School Food Rescue</td>
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<tr>
<td>First Tee of Valparaiso</td>
<td>$2,500.00</td>
<td>Life Skills Thru Golf, Inc.</td>
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<tr>
<td>ORGANIZATION</td>
<td>GRANT AMOUNT</td>
<td>PROGRAM NAME</td>
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<tr>
<td>Fractured Atlas</td>
<td>$7,500.00</td>
<td>Gary International Black Film Festival</td>
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<tr>
<td>Franciscan Alliance Foundation Inc</td>
<td>$25,000.00</td>
<td>Volunteer Advocates for Seniors and Incapacitated Adults</td>
</tr>
<tr>
<td>Gary Counts</td>
<td>$40,000.00</td>
<td>Bringing city data online for engaging residents in talk and action around issues that concern the quality of their neighborhood</td>
</tr>
<tr>
<td>Gary Life Education Initiative Incorporated</td>
<td>$20,000.00</td>
<td>College Readiness in the Classroom</td>
</tr>
<tr>
<td>Gary Neighborhood Services Inc</td>
<td>$2,500.00</td>
<td>Community Organizations for Families and Youth</td>
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<tr>
<td>Habitat For Humanity of Northwest Indiana, Inc.</td>
<td>$25,000.00</td>
<td>Purchase of a New ReStore Box Truck</td>
</tr>
<tr>
<td>Highland Community Foundation, Inc.</td>
<td>$3,750.00</td>
<td>Public Art Sculpture</td>
</tr>
<tr>
<td>Humane Society-Calumet Area Inc</td>
<td>$10,000.00</td>
<td>Pets for Life–Gary</td>
</tr>
<tr>
<td>Indiana Ballet Theatre Northwest, Inc.</td>
<td>$1,500.00</td>
<td>Capacity Building: Marketing</td>
</tr>
<tr>
<td>Indiana Ballet Theatre Northwest, Inc.</td>
<td>$3,975.00</td>
<td>Educational Grant for IBT Teaching Faculty</td>
</tr>
<tr>
<td>Indiana Dunes Environmental Learning Center Inc</td>
<td>$20,000.00</td>
<td>Dunes Learning Center’s Naturalist Intern Program</td>
</tr>
<tr>
<td>Indiana Women In Need Foundation Inc</td>
<td>$10,000.00</td>
<td>I.W.I.N. Survivor Support Program</td>
</tr>
<tr>
<td>Indiana Writers Consortium Inc</td>
<td>$2,000.00</td>
<td>Capacity Building: Fundraising</td>
</tr>
</tbody>
</table>
Lake County Community Fund
Taltree Arboretum & Gardens

We saw 552 students and had a particularly profound experience when a student visited and was introduced to big trees for the first time. He asked us, “What are those big plants?”

It was a very rewarding experience to teach these students. They learned about nature, exercise and healthy eating all at the same time.

Funding from the Lake County Community Fund helped Taltree partner with St. Mary Medical Center to introduce youth to exercise in a safe outdoor environment.
<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>GRANT AMOUNT</th>
<th>PROGRAM NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>International Institute of Northwest Indiana Inc Inc</td>
<td>$25,000.00</td>
<td>Integrating and Educating Families (IEF)</td>
</tr>
<tr>
<td>METAS</td>
<td>$25,000.00</td>
<td>METAS: Latino Student Success Initiative</td>
</tr>
<tr>
<td>Meals On Wheels Of Northwest Indiana Inc Inc</td>
<td>$10,000.00</td>
<td>Meals Subsidy Program</td>
</tr>
<tr>
<td>Merrillville Education Foundation Inc Inc</td>
<td>$5,077.00</td>
<td>Biotech and STEM (Science, Technology, Engineering and Mathematics) for High School Students</td>
</tr>
<tr>
<td>Neighborhood Spotlight</td>
<td>$150,000.00</td>
<td>A placed-based initiative for reinvesting in Lake County communities</td>
</tr>
<tr>
<td>Northwest Indiana Public Broadcasting Inc Inc</td>
<td>$12,500.00</td>
<td>Read, View, and Do!—increasing literacy and school readiness for Lake County families with Lakeshore Kids Public Television</td>
</tr>
<tr>
<td>Northwest Indiana Veterans Action Council (NWIVAC)</td>
<td>$10,000.00</td>
<td>NWIVAC Veterans Resource Expansion</td>
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<tr>
<td>One Region</td>
<td>$5,000.00</td>
<td>Regional Survey to gather data about the area and improvements residents would like to see</td>
</tr>
<tr>
<td>Planting Possibilities</td>
<td>$10,000.00</td>
<td>Horticultural Education Program</td>
</tr>
<tr>
<td>Purdue University Calumet</td>
<td>$3,610.00</td>
<td>STEM Materials Camp for Teachers</td>
</tr>
<tr>
<td>Save The Dunes Conservation Fund Inc Inc</td>
<td>$3,574.00</td>
<td>Indiana Dunes Protection Guide for Residents</td>
</tr>
<tr>
<td>Shirley Heinze Land Trust Inc</td>
<td>$10,000.00</td>
<td>Mighty Acorns Environmental Education</td>
</tr>
<tr>
<td>South Shore Arts Inc</td>
<td>$25,000.00</td>
<td>South Shore Arts/Northwest Indiana Symphony Arts Education Programs</td>
</tr>
<tr>
<td>South Shore Leadership Center, Inc.</td>
<td>$10,000.00</td>
<td>Community Partnership Coordinator for South Shore Leadership Youth for Community Engagement (SLYCE) Program</td>
</tr>
<tr>
<td>ORGANIZATION</td>
<td>GRANT AMOUNT</td>
<td>PROGRAM NAME</td>
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<tr>
<td>Taltree Arboretum And Gardens Foundation Inc</td>
<td>$18,500.00</td>
<td>Reducing Childhood Obesity in Lake County</td>
</tr>
<tr>
<td>Teach For America Inc</td>
<td>$15,000.00</td>
<td>Increasing Teach For America’s Impact in Northwest Indiana</td>
</tr>
<tr>
<td>Top 20 Inc.</td>
<td>$10,000.00</td>
<td>Top 20 II: preparing girls for constructive life choices through dance</td>
</tr>
<tr>
<td>Tri-Creek Household Pantry</td>
<td>$5,000.00</td>
<td>Tri-Creek Household Pantry</td>
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<tr>
<td>Urban League Of Northwest Indiana Inc.</td>
<td>$5,000.00</td>
<td>Cooler Bandits Documentary and Discussion Around Making Productive Decisions</td>
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<tr>
<td>Urban League Of Northwest Indiana Inc.</td>
<td>$25,000.00</td>
<td>Digital Literacy Outreach Program</td>
</tr>
<tr>
<td>YWCA of Gary</td>
<td>$15,570.00</td>
<td>Yes We Can Learn to Swim Program</td>
</tr>
</tbody>
</table>

Dancers from Top 20 Inc. perform for the community. Top 20 Inc provides programming that enhances the growth and development of teenaged girls in East Chicago through dance.
Knight invests in civic innovators who help cities attract and keep talented people, expand economic opportunity and create a culture of engagement. We believe that the design of places plays an outsize role in achieving these goals.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>GRANT AMOUNT</th>
<th>PROGRAM NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accion Chicago Inc</td>
<td>$25,000.00</td>
<td>Small Business Development Program</td>
</tr>
<tr>
<td>Center for Community Progress</td>
<td>$10,000.00</td>
<td>City of Gary Data &amp; Information Systems Technical Assistance</td>
</tr>
<tr>
<td>Gary Life Education Initiative Incorporated</td>
<td>$25,000.00</td>
<td>Generational DiGital Storytelling: Youth Empowerment through Media, Technology &amp; History Program</td>
</tr>
<tr>
<td>Miller Beach Arts &amp; Creative District</td>
<td>$19,275.00</td>
<td>Renovation of the Marshall J. Gardner Center for the Arts-Phase II</td>
</tr>
<tr>
<td>Neighborhood Spotlight</td>
<td>$25,000.00</td>
<td>Support of the Neighborhood Spotlight process in the Gary-Miller neighborhood</td>
</tr>
<tr>
<td>Shifting Sands</td>
<td>$14,000.00</td>
<td>Production of Shifting Sands Documentary</td>
</tr>
<tr>
<td>South Shore Leadership Center, Inc.</td>
<td>$5,000.00</td>
<td>Scholarships for SLYCE and LNI participants from Gary and sponsorship of sessions at Indiana University Northwest</td>
</tr>
</tbody>
</table>

Knight invests in civic innovators using places to attract and keep talented people—as there is no better indicator of a city’s economic success then the percentage of college-educated people in its population.

Knight invests in civic innovators using places to expand opportunity for all—by creating places where people of diverse backgrounds can connect across economic divides and which support the way people work in today’s economy.

Knight invests in civic innovators using places to accelerate civic engagement—because cities will only succeed when people feel responsible for actively shaping the future of their communities.
With funding from Legacy Foundation, Accion provided 256 entrepreneurs in Northwest Indiana with the technical assistance and capital they need to sustain or grow their business.

“Accion has changed my life. They’ve helped me continue to believe in and follow my dreams.”

With a $7,000 Accion loan, Turon purchased a food cart to sell his cones at street festivals. It didn’t take long to feast on success: the cones were rated among the top 10 sandwiches competing at the 2014 World Food Championships. Now a father of three, including one step-child, Turon also manages to dedicate time to youth mentoring programs.

“My son will be 13 this year,” he says. “I can’t wait to tell him how much he motivated me in both my life and my business.”
The Maria Reiner Senior Citizens Trust at Legacy Foundation supports the Thriving Hobart Seniors grant. Thriving Hobart Seniors grants fund organizations that provide senior citizens in Hobart, Indiana with opportunities for housing, health care, economic security, education, employment, transportation, companionship and recreation.

<table>
<thead>
<tr>
<th>ORGANIZATION</th>
<th>GRANT AMOUNT</th>
<th>PROGRAM NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Maria Reiner Center (City of Hobart)</td>
<td>$64,000.00</td>
<td>Programming Enhancements, Continued Volunteer Focus &amp; Growth and Technology Improvements</td>
</tr>
<tr>
<td>School City of Hobart</td>
<td>$10,000.00</td>
<td>Senior Fun: Social Events for Hobart Seniors</td>
</tr>
<tr>
<td>South Lake County Community Services</td>
<td>$13,515.00</td>
<td>Hobart Senior Transportation Program</td>
</tr>
<tr>
<td>Taltree Arboretum and Gardens Foundation Inc</td>
<td>$5,000.00</td>
<td>Bringing Nature to Hobart Senior Citizens</td>
</tr>
</tbody>
</table>

To learn more about our grants, we invite you to visit legacyfdn.org/grants
Members of the Maria Reiner Center in Hobart, Indiana.
GRANTS
ENDOWMENT & DONOR ADVISED FUND

ARTS & CULTURE

Beachfront Dance School
Cara M. Spicer Fund ............................................................. $300.00

Books, Brushes & Bands for Education
Cara M. Spicer Fund ............................................................. $400.00

Chicago Symphony Orchestra
Christopher M. Morrow Fund ............................................ $3,500.00

Chorus Angelorum Inc.
Chorus Angelorum Endowment Fund ...................................... $827.00

Indiana University Art Museum
Christopher M. Morrow Fund ............................................. $6,671.84

Northwest Indiana Symphony Society Inc.
The Donald R. and Violet Hayes Wray Memorial Endowment
for the NWI Symphony ...................................................... $388.00
Nancy K. Johnson Advised Fund ........................................... $500.00

South Shore Arts Inc.
Anonymous Family Scholarship Fund .................................... $3,597.00
Gardner Salon Show Prize Fund ........................................... $354.00
Gary and Sandy Neale Fund ................................................ $1,286.00
Jack and Sara Dietrich Fund ................................................ $1,425.00
Jack and Sara Dietrich Fund ................................................. $75,000.00
JoAnn and Chuck Long Endowment Fund ................................ $1,264.00
Norma J. and John M. Cain, Jr. Fund ..................................... $158.00
Orval O. and Margaret Haag Salon Show Fund ................. $245.00
Patricia and Durward Schuetz Endowment Fund ................ $283.00
Richard W. and Wanda L. Gardner Endowment Fund ......... $2,323.00
South Shore Arts Fund ....................................................... $13,745.00
South Shore Arts Regional Award for Young Artists Fund .... $684.00
The Morrow Family Fund ................................................... $30,000.00

COMMUNITY DEVELOPMENT

Crown Point Community Foundation
GIFT VI Challenge Fund .................................................... $600,000.00

Dyer Community Foundation
Dyer Community Foundation Fund ........................................ $5,984.91

Habitat for Humanity of Northwest Indiana
NWI Habitat for Humanity Fund ............................................ $86,900.00

Hammond Community Corporation
Hammond Community Corporation, Inc.
Endowment Fund ............................................................... $32,486.00
Hammond Community Corporation, Inc. Fund ..................... $27,000.00

Highland Community Foundation, Inc.
Highland Community Foundation ......................................... $5,376.33

Hobart Community Foundation
Hobart Community Fund - sponsored by HIEDC ................. $10,000.00

Miller Community Fund Inc.
Miller Community Fund ..................................................... $5,076.83

NWI Volunteer Lawyers, Inc.
Palmer C. Singleton Jr. Fund ................................................. $5,217.00

The Crossroads Fund
Tom Sourlis and Sue Eleuterio Donor Advised Fund ............ $500.00

Whiting/Robertsdale Comm Improvement Corp.
Whiting/Robertsdale Community Improvement Corp.
Endowment Fund .............................................................. $2,827.00

EDUCATION

Andrea High School
A Bunch of Responsible Guys Fund ...................................... $500.00

Avicenna Academy
Dana Rifai Fund ............................................................... $1,000.00
Calumet College of St. Joseph
The Morrow Family Fund ................................................... $2,000.00
M.E.T.A.S. ........................................................................... $6,541.13

Challenger Learning Center of Northwest Indiana
Challenger, Columbia Teacher Fund ...................................... $28,000.00
Challenger, Griffith School Corporation – 3rd grade fund .... $1,301.00
Challenger, Griffith School Corporation Challenger Fund .. $1,151.00
Challenger, Highland School Corporation Endowment Fund .................. $1,657.00
Challenger, Hobart School Corporation Fund ....................... $912.00
Challenger, Lake Station School Corporation Challenger Fund ............... $238.00
Challenger, Learning Center of NWI Endowment Fund ............... $6,822.00
Challenger, Merrillville School Corporation ......................... $4,542.00
Challenger, Spark Your Imagination Fund ............................. $273.00
Challenger, St. Mary’s - Griffith Fund ................................ $229.00

Communities In Schools Of East Chicago Incorporated
Challenger, Columbia Teacher Fund ...................................... $1,970.00
M.E.T.A.S. ........................................................................... $4,653.60

Early Learning Partnership of Northwest Indiana
Parents As Teachers Hammond, Lake County .......................... $10,000.00

Hammond Education Foundation Inc.
Hammond Education Foundation Fund ................................ $600.00

Hammond Public Library
Ruth E. Cornwell Fund ....................................................... $15,258.00

Hammond Youth Golf Academy Inc.
Karen Monaldi Memorial Fund ............................................. $300.00

Hyles-Anderson College
Klare E. and Marvin L. Anderson Scholarship Fund ................. $493.00

International Institute Of Northwest Indiana
M.E.T.A.S. ........................................................................... $2,698.98

Ivy Tech Foundation
Chase Fund (Ivy Tech State College) .......... $1,867.00
USX Foundation Fund (Ivy Tech) .................. $1,393.00

Junior Achievement of Chicago
Junior Achievement (Northwest Indiana) Fund ...................... $1,204.00

La Lumiere School, Inc.
Catherine Riley Boege Donor Advised Fund ......................... $10,000.00

Lake County Library
Jerome J. Gross and Dorothy J. Gross Fund ......................... $9,450.40

Merrillville Education Foundation Inc.
Merrillville Education Foundation Fund ......................... $5,000.00

Mount Mary College
Jerome J. Gross and Dorothy J. Gross Fund ......................... $2,362.60

Pathways to College
Cynthia R. and Mamon M. Powers, Jr. Advised Pass Through Fund ................... $821.16

Praxis Strategies & Solutions, Inc.
M.E.T.A.S. ........................................................................... $1,500.00

Purdue Calumet Athletic Scholarship Fund
The Morrow Family Fund ................................................ $10,000.00

Purdue University Calumet
Daniel Chavez Memorial Fund ........................................... $700.00

School City of Hobart
Nancy Snider Memorial Fund ............................................. $2,500.00

Sheila A. Doyle Foundation
Milton & Ruby McClendon Memorial Education Fund ................ $700.00

South Shore Leadership Center, Inc.
Donor Advised Non-Perm ArcelorMittal Fund ..................... $9,665.33

ENVIRONMENT/ANIMAL WELFARE

Environmental Working Group
Tom Sourlis and Sue Eleuterio Donor Advised Fund ................ $300.00

Shifting Sands Documentary
Green Heron Productions ................................................ $4,671.00

Humane Society-Calumet Area Inc
Humane Society of the Calumet Area, Inc. Fund ................ $3,314.00

Lake County Parks Department
The Morrow Family Fund ................................................ $2,000.00

Shirley Heinze Land Trust, Inc.
Nancy K. Johnson Advised Fund ....................................... $5,500.00

Shirley Heinze Land Trust Fund ........................................ $791.00

Taltree Arboretum And Gardens Foundation Inc.
Emma’s Footprints ......................................................... $300.00
# HEALTH & HUMAN SERVICES

<table>
<thead>
<tr>
<th>Organization</th>
<th>Fund</th>
<th>Amount</th>
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<tr>
<td>Alehsan Foundation</td>
<td>Dana Rifai Fund</td>
<td>$3,100.00</td>
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<tr>
<td>Ancilla Systems</td>
<td>Dr. Leo and Arlene Cooper Fund for Nazareth Home</td>
<td>$304.00</td>
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<td></td>
<td>Olga C. and William H. Brinkman Fund—Nazareth Home</td>
<td>$56,949.00</td>
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<td></td>
<td>St Joseph Medical Center for Nazareth Home</td>
<td>$4,223.00</td>
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<td>Catholic Charities of the Archdiocese of Chicago</td>
<td>Tom Sourlis and Sue Eleuterio Donor Advised Fund</td>
<td>$500.00</td>
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<td>Catholic Diocese of Gary</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$11,813.00</td>
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<td>Catholic Medical Mission Board</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$4,725.20</td>
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<tr>
<td>Catholic Relief Services</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$4,725.20</td>
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<tr>
<td>Community Cancer Research Foundation</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<tr>
<td>Cornerstone Autism Center</td>
<td>Taste of Care Fund</td>
<td>$1,745.00</td>
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<tr>
<td>Cystic Fibrosis Foundation—Indiana Chapter</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<tr>
<td>Food &amp; Friends</td>
<td>Tom Sourlis and Sue Eleuterio Donor Advised Fund</td>
<td>$450.00</td>
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<tr>
<td>Greater Chicago Food Depository</td>
<td>Tom Sourlis and Sue Eleuterio Donor Advised Fund</td>
<td>$500.00</td>
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<td>Habitat for Humanity of Northwest Indiana</td>
<td>Taste of Care Fund</td>
<td>$1,500.00</td>
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<tr>
<td>Hammond Public Library</td>
<td>Hammond Public Library Fund</td>
<td>$1,250.00</td>
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<tr>
<td>Haven House</td>
<td>Christopher M. Morrow Fund</td>
<td>$1,000.00</td>
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<td>Hobart Food Pantry Incorporated</td>
<td>Hobart Anonymous Donor Fund</td>
<td>$10,000.00</td>
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<td>Honor Flight Chicago</td>
<td>Taste of Care Fund</td>
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<td>Hospice of the Calumet Area, Inc.</td>
<td>Hospice of the Calumet Area Endowment Fund</td>
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<td>Indiana University Varsity Club</td>
<td>Christopher M. Morrow Fund</td>
<td>$10,000.00</td>
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<td>Kidfunds Corporation</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<td>Lake Area United Way</td>
<td>Lake Area United Way Fund</td>
<td>$7,843.00</td>
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<tr>
<td>Make-A-Wish</td>
<td>Nancy Snider Memorial Fund</td>
<td>$8,000.00</td>
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<tr>
<td>Marian Wayside Foundation, Inc. (The Shrine)</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<tr>
<td>Maryknoll Sisters of St. Dominic, Inc.</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$4,725.20</td>
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<tr>
<td>Mascot-Golf</td>
<td>Frank Wright Memorial Fund</td>
<td>$2,535.25</td>
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<td>Mayo Clinic Foundation</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$9,450.40</td>
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<td>Meals On Wheels Of Northwest Indiana, Inc.</td>
<td>Verne P. Seehausen Donor Advised Fund</td>
<td>$2,500.00</td>
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<td></td>
<td>Frank Wright Memorial Fund</td>
<td>$5,000.00</td>
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<tr>
<td></td>
<td>Meals on Wheels of NW Indiana, Inc. Fund</td>
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<td>Thomas Ray Crowel Fund</td>
<td>$5,978.06</td>
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<td></td>
<td>Frank Wright Huckleberry Memorial Golf Scramble</td>
<td>$950.00</td>
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<td>Frank Wright Memorial Fund</td>
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<tr>
<td>National MS Society, IN Chapter</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<tr>
<td>Northwest Indiana Cancer Kids Inc.</td>
<td>Frank Wright Memorial Fund</td>
<td>$1,000.00</td>
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<tr>
<td>Planned Parenthood of Indiana and Kentucky</td>
<td>Tom Sourlis and Sue Eleuterio Donor Advised Fund</td>
<td>$500.00</td>
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<tr>
<td>Portage Township YMCA</td>
<td>Nancy K. Johnson Advised Fund</td>
<td>$250.00</td>
</tr>
<tr>
<td>Porter County Expo Center</td>
<td>Taste of Care Fund</td>
<td>$2,811.50</td>
</tr>
</tbody>
</table>
Two Teach For America alumni and former school leaders at Lighthouse Charter Academies, Chrissy Hart and Katie Kirley, were approved to open Steel City Academy in Gary, Indiana.

Legacy Foundation grant supported the expansion of Teach for America partnerships in Northwest Indiana. Thirty-four Teach For America corps members (first- and second-year teachers) are teaching in Gary, Hammond and East Chicago this year, with a growing cohort of TFA alumni in Northwest Indiana.

Members of the founding team of Steel City Academy From left to right: Barry Tyler, Director of Northwest Indiana Partnerships at Teach For America; Katie Kirley, member of first corps ever placed in NWI; Julie Dreifuss, former Gary corps member still working in education; Julianne Boulware, Founding Director of Community and Culture for Steel City Academy.
Rainbow Families DC
Tom Sourlis and Sue Eleuterio Donor Advised Fund .........................$250.00

Ridgelawn Funeral Home
Emma’s Footprints ...............................................................$500.00

Salvation Army
Salvation Army of Lake County Fund .............................................$3,307.00
Taste of Care Fund ......................................................................$2,557.00

Samaritan Counseling Center
Good Samaritan Endowment Fund of Lake County .......................$563.00

Share Foundation
Frank Wright Memorial Fund ....................................................$1,000.00

Sojourner Truth House
Nancy K. Johnson Advised Fund ................................................$250.00
Sojourner Truth House Endowment Fund ......................................$10,000.00
Womens Ed Fund .......................................................................$5,000.00
St. Anthony Medical Center, Inc.
St. Anthony Medical Center Fund ................................................$8,232.00

The Leukemia and Lymphoma Society
Tom Sourlis and Sue Eleuterio Donor Advised Fund .......................$500.00

The Women’s Treatment Center
Tom Sourlis and Sue Eleuterio Donor Advised Fund .......................$500.00

Tradewinds Services Inc
John and Helen Sourlis Endowment Fund ....................................$23,112.00

Voices Against Brain Cancer
Nancy Snider Memorial Fund ........................................................$5,000.00

Trinity Lutheran School
Hobart Anonymous Donor Fund ..................................................$10,000.00

Westminster Presbyterian Church
Westminster Presbyterian Church Fund ..........................................$596.00

**YOUTH**

Boy Scouts of America-Calumet Council
Calumet Council Boy Scouts of America Fund ............................$551.00

Cedar Lake Boys and Girls Club
Austgen Family Foundation Fund “In Memory of Ronald E. Austgen” ........................................................................$45,000.00

Hammond Youth Golf Academy Inc.
Hammond Youth Golf Academy Endowment Fund ......................$57,000.00

Lake County Police D.A.R.E. Program
Officer Jerry Volom D.A.R.E Fund ...............................................$1,000.00

YMCA of Hammond Area
Endowment Fund of YMCA of the Hammond Area .....................$19,052.00

YWCA of Gary
YWCA of Gary Fund ....................................................................$5,454.00

**RELIGION**

Emmanuel Lutheran Church
Mary Anne Hannah Fund ................................................................$974.00

First United Evangelical Lutheran Church
Betty and Dick Sterk Donor Advised Fund .....................................$28,000.00

First United Lutheran Church
Betty and Dick Sterk Donor Advised Fund .....................................$22,000.00

Ridge United Methodist Church
Betty Dye Memorial Fund ............................................................$5,810.00

St. John the Baptist Catholic Church
St. John the Baptist Church Fund ................................................$617.00

Emma’s Footprints Fund supports NICU parents and raises money for Riley Children’s Hospital. The fund also provides funeral assistance to families who have lost a child younger than 1 year old.
2015 Lilly Endowment Scholars (left to right): Damia Garcia, Li’Yonna McCallum, Athanasios Liodos, Walker Hedgepath, Jennifer Mohamed, Alexander Kepchar
$802,341
Amount of scholarships administered in 2014/15 to
173 students and 38 scholarship funds

$660,000
Total scholarships awarded for Lilly Endowment Community Scholarship
## SCHOLARSHIPS 2015 RECIPIENTS

<table>
<thead>
<tr>
<th>SCHOLARSHIP FUND</th>
<th>PROVIDING SUPPORT TO</th>
<th>RECIPIENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Barbara Miller Meeker Art</td>
<td>Graduating seniors from Munster or Highland High Schools who plan to pursue a career in the visual arts or architecture</td>
<td>Jordan Anderson</td>
</tr>
<tr>
<td>Bicentennial</td>
<td>Graduating seniors from Hammond high schools; the school will be determined on a rotating basis</td>
<td>Elizabeth Navarro</td>
</tr>
<tr>
<td>Broadway</td>
<td>Graduating seniors from the Gary Community School Corporation and Andrean High School, must qualify for and be nominated by their high school for the Lilly Endowment Community Scholarship</td>
<td>Li’Yonna McCallum</td>
</tr>
<tr>
<td>Cara Spicer</td>
<td>Children participating in fine arts activities</td>
<td>Cara Blanford</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Shane Conroy</td>
</tr>
<tr>
<td>Daniel Chavez Memorial</td>
<td>Youth projects and scholarships in Lake County, Indiana</td>
<td>Isiah Shultz</td>
</tr>
<tr>
<td>Fred and Louise Latshaw</td>
<td>Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship</td>
<td>Isiah Shultz</td>
</tr>
<tr>
<td>Dr. John Maniotes</td>
<td>Graduating seniors whose parent or grandparent is a current employee of Lake County government in Crown Point or related sites</td>
<td>Robert Belzeski</td>
</tr>
<tr>
<td>Dr. R. T. White</td>
<td>Graduating seniors from Munster High School who attended Elliott Elementary</td>
<td>Amanda Kvasnica</td>
</tr>
<tr>
<td>SCHOLARSHIP FUND</td>
<td>PROVIDING SUPPORT TO</td>
<td>RECIPIENT</td>
</tr>
<tr>
<td>----------------------------------------</td>
<td>--------------------------------------------------------------------------------------</td>
<td>--------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Hammond Common Council</td>
<td>Awarded to graduating seniors from Hammond high schools</td>
<td>Jacquawon Akins, Christian Campos, Jennifer Castaneda, Marquis Davis, Amber Earl, Maria Espinoza, Teresa Espinoza, Katelyn Genardo, Marqui Glinsey, Brandon Grasha, Monica Llanes, Lizette Munoz, Alan Pecor, Isabella Torres, Mireya Vega</td>
</tr>
<tr>
<td>Hanover Central High School</td>
<td>Graduating seniors of Hanover Central High School who will be attending a vocational, technical, two or four year college</td>
<td>Luke Bathurst, Bridget Cavanaugh, Nicholas D’Onorio, Rebecca Keane, Margaret Lanham, Alec Nirtaut, Mitchell Olthoff, Nicole Szumigalski, Nicholas Zak</td>
</tr>
<tr>
<td>Herbert R. Kocher Memorial</td>
<td>Graduating seniors from Lake County, IN who are nominated for but do not receive the Lilly Endowment Community Scholarship</td>
<td>Courtney Plesha</td>
</tr>
<tr>
<td>IBEW Local Union #697 Memorial</td>
<td>Available to children of current members of the local #697 union</td>
<td>Emily Alger, Shane Bonner, Rachel Bremer, Christine Fargo, Maresa James, Sienna Kekelik, Wendi Korreck, Peter Larson, Elizabeth Lennon, Alyssa Lunsford, Alyshia Palagyi, Krystal Rea, Jalen Richards, Eric Roldan, Charles Shields, Amanda Simchak, Marissa Smith, Melanie Smith, Kristina Soderquist, Savannah Summers, Benton Wood, Jessica Zarik</td>
</tr>
<tr>
<td>John V. and George Primich Family</td>
<td>Graduating seniors from Lake County that plan to attend Indiana University Northwest or Purdue University Calumet</td>
<td>Kirby Hoskins, Paige Prokof, Maggie Redding, Nicholas Soule, Mallory Thompson</td>
</tr>
<tr>
<td>Joseph Trent Morrow/Urban League of NW Indiana</td>
<td>Graduating seniors who live in Gary, Hammond, or East Chicago, Indiana and plan to study banking or law at Indiana University Northwest or Bloomington</td>
<td>Shirlique Lark, Ivorie Stalling</td>
</tr>
<tr>
<td>SCHOLARSHIP FUND</td>
<td>PROVIDING SUPPORT TO</td>
<td>RECIPIENT</td>
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<td>----------------------------------------</td>
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<tr>
<td>June Pangburn Memorial</td>
<td>Graduating seniors from Hobart High School who will be studying Nursing or Allied Health field</td>
<td>Carrie Buhmann</td>
</tr>
<tr>
<td>Kathy Lynn Hooks Memorial</td>
<td>Graduating River Forest High School seniors</td>
<td>Brent Breese</td>
</tr>
</tbody>
</table>
| Lake County Athletic Officials Association | Children of members of the Lake County Athletic Officials Association                 | Kaitlin Bell  
Alexia Thill  
Francesca Turturillo  
Sarah Wieser                                                      |
| Legacy Foundation                      | Graduating seniors of Lake County, IN who have completed a College Costs Estimator and submitted an application to their high school’s guidance department | Lynette Krick  
Courtney Plesha  
Francesca Polizotto  
Theodore Sinal  
Tyler Webb                                                      |
| Lilly Endowment Community              | Graduating seniors of Lake County, IN who have completed a College Costs Estimator and submitted an application to their high school’s guidance department | Damia Garcia,  
Walker Hedgepath  
Alexander Kepchar  
Athenasios Liodos  
Li’Yonna McCallum  
Jennifer Mohamed |
| Nancy J. Pinnick Memorial              | Graduating River Forest High School seniors                                           | Vincent Sosa                                                              |
| Norah Salt                             | Graduating seniors from Hebron High School studying engineering                      | David Bateman                                                             |
| Patrick Lindsey Memorial               | Graduating minority seniors from Lake County, IN high schools who plan to study visual arts, theater, music, or dance |                                                                       |
| Philippine Professionals Association   | Graduating seniors from Northwest Indiana, preference given to those of Filipino descent |                                                                       |
| Robert E. Rainsberger                  | Graduating seniors from Lake county that plan to attend Purdue Northwest and study business, nursing, or a STEM field | Trisha Mariano  
Paige Gilk                                                                 |
| Roger Begnoche                         | Male residents of Indiana who plan to pursue a degree in nursing or education         | David Briski  
Issac Williams                                                            |
| Schrage Family                         | Graduating seniors that are children or grandchildren of Centier Bank employees       | Alexandra Felming  
Marissa Remedi                                                            |
The impact of the scholarship is extremely reassuring and inspiring. It gives me the motivation to excel beyond my fullest potential and truly achieve all my educational goals without the burden of financial stress.”

**PAIGE GILK**
Robert E. Rainsberger Scholarship Recipient
Herbert Kocher Scholarship
Legacy Foundation Scholarship

“Thanks to the Hanover Central Scholarship I received, some of my financial stress of college tuition was reduced. At Purdue University, I am majoring in aeronautical/astronautical engineering. Because of this scholarship I have the opportunity to major in something I love at a university that will well prepare me for a promising future in engineering. Once again, thank you so much for this scholarship and your generous support.”

**Bridget Cavanaugh**
Hanover Central High School Scholarship Recipient
<table>
<thead>
<tr>
<th>SCHOLARSHIP FUND</th>
<th>PROVIDING SUPPORT TO</th>
<th>RECIPIENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sengupta Family–Academic Achievement</td>
<td>Graduating senior from Lake Central High School who is ranked highest academically in the class</td>
<td>Tiffany Tao</td>
</tr>
<tr>
<td>Sengupta Family–Engineering</td>
<td>Graduating senior from Lake Central High School who is ranked highest academically and plans to study engineering</td>
<td>Maxwell Rees</td>
</tr>
<tr>
<td>W. James Spicer</td>
<td>Graduating seniors from Wirt-Emerson Visual and Performing Arts Academy</td>
<td>Anita Flowers</td>
</tr>
<tr>
<td>Webster Cornwell</td>
<td>Graduating seniors from Hammond High School</td>
<td></td>
</tr>
</tbody>
</table>

Emily Lammers, Scholarship Administrator, facilitates the orientation with our 2015 Lilly Scholars.
## SCHOLARSHIPS FOR CURRENT COLLEGE OR GRADUATE STUDENTS

<table>
<thead>
<tr>
<th>SCHOLARSHIP FUND</th>
<th>ELIGIBILITY</th>
<th>RECIPIENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bill and Sue Modrak</td>
<td>Current or returning college undergraduates who are Modrak McDonald’s employees, or who have parents or grandparents who are current employees at a Modrak McDonald’s</td>
<td>Dionna Casillas</td>
</tr>
<tr>
<td>Continuity of Care</td>
<td>Current students enrolled in the health science programs at Ivy Tech in the Northwest Region</td>
<td>Leah Mayfield</td>
</tr>
<tr>
<td>Dr. John T. Scully Medical</td>
<td>Northwest Indiana resident attending the School of Medicine at Indiana University Northwest</td>
<td>Nektarios Vasilottos</td>
</tr>
<tr>
<td>Good Teachers Count</td>
<td>Applicant is seeking a degree or certification in teaching/education and is 50% completed with coursework</td>
<td>Kevin Deal</td>
</tr>
<tr>
<td>Lake County Athletic Officials Association</td>
<td>Children of members of the Lake County Athletic Officials Association</td>
<td>Bridget Brendza, Sara Filipek, Sierra Lafreniere, Jordan Long</td>
</tr>
<tr>
<td>Lake County Bar Association</td>
<td>Current law students who are permanent residents of Lake County, Indiana</td>
<td>Emily Curosh, Timothy Brown, Mary VanCleef</td>
</tr>
<tr>
<td>Legends</td>
<td>Available to students who are enrolled at Calumet College of St. Joseph, Indiana University Northwest, Ivy Tech of Indiana Northwest, Purdue University Northwest or Valparaiso University</td>
<td>Brittany Penny</td>
</tr>
<tr>
<td>Philippine Professionals Association</td>
<td>Current college students from Northwest Indiana, preference given to individuals of Filipino descent</td>
<td></td>
</tr>
<tr>
<td>SCHOLARSHIP FUND</td>
<td>ELIGIBILITY</td>
<td>RECIPIENT</td>
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<td>----------------------------</td>
</tr>
<tr>
<td>Roger Begnoche</td>
<td>Male residents of Indiana who have earned a high school diploma or GED and plan to or are currently pursuing a degree in nursing or education</td>
<td>David Briski, Issac Williams</td>
</tr>
<tr>
<td>William J. Moran Indiana University School of Law</td>
<td>Awarded to a second or third year I.U. Bloomington law student from Lake, Porter or LaPorte counties</td>
<td>Mary VanCleef</td>
</tr>
</tbody>
</table>
“The scholarship that was awarded to me provided me the opportunity to further my education at the renown Indiana University. Without it, I would have struggled to pay for my living expenses. The scholarship gave me the opportunity to focus on my studies and eventually fulfill my goal of becoming a doctor. Thank you very much.”

TRISHA MARIANO
Robert E. Rainsberger Scholarship

“Even though I work part-time during school and full time during the summer, student loans are inevitable. The generous scholarship I received from Local 697 helps me not have to dip even further in debt. I am extremely grateful!”

Nicole Dumbsky
Recipient of the IBEW Local Union #697 Scholarship

TO LEARN MORE ABOUT OUR SCHOLARSHIPS, we invite you to visit legacyfdn.org/scholarships
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James Dandurand was a founding member of Legacy Foundation—part of a small committed group of citizens that established Lake County’s community foundation. He was an active member of the community and held a long lived banking career in Gary, Indiana.

Among his many awards and honors, he received Sagamore of the Wabash by the governor of Indiana; Citizen of the Year for Gary, Indiana, Steel City Hall of Fame; Shamrock Award, Sons of Erin Society; and Citizen of the Year for Boy Scouts of America. He also served as the President of the American Heart Association in Lake County, Indiana; President of Catholic Charities; Advisory Board of Indiana University Northwest; and Advisory Board Member of Purdue University Calumet.

“Jim was a ‘gentleman’s gentleman’ courteous, friendly, a good listener and deeply committed to the community,” said Cal Bellamy, Legacy Foundation Founding Board Member.

He will be remembered for making a positive impact wherever he was. Jim was always a willing and dedicated volunteer. He loved his family, friends, and the warm sunshine of South Florida. James and Prudence established the James L. and Prudence Dandurand Fund to support the Lake County Community Fund at Legacy Foundation, providing grants for nonprofit services in Lake County.

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Taltree Arboretum And Gardens
Foundation Inc
Mr. and Mrs. Bert Tanis
Ms. Judith Tarpo
Tauber Westland & Bennett P.C.
Ms. Shirlonda Taylor
Mr. and Mrs. Joseph W. Taylor
Team Industrial Services
Ms. Helen Thoesen
Ms. Ann M. Thompson
Mr. and Mrs. Fred W. Toenges
Ms. Lynn M. Toomey
Ms. Lori A. Tournis
Tradewinds Services Inc
Ms. Penny Triezenberg
Trish Alt Consulting, LLC
Mr. and Mrs. Michael Tsarnas
Mr. and Mrs. Michael H. Tuerff
Ms. Gloria Tuohy
Mr. Mohamed Turkman
Mr. Charles Turner Jr.
Mr. and Mrs. Virgil Tyler
Mr. and Mrs. Lyle W. Unger Jr.
Unity Healthcare, LLC
Ms. Carolyn Upshaw-Royal
Mr. Jose Valtierra
Sally and Joseph Van Bokkelen
Mr. and Mrs. F.W. Van Senus
Mr. Glenn S. Vician
Vidimos, Inc.
Mr. and Mrs. Roy M. Villanueva
Mr. and Mrs. Daniel J. Vincent
Mr. John Vinzant
Ms. Jacqueline J. Vivo
Mr. and Mrs. Edward L. Vockell
Mr. and Mrs. Daniel J. Vroom
Mr. and Mrs. Paul Wadas
Mr. and Mrs. Gregory Walker
Mr. Bernard T. Wall
Mr. and Mrs. Alvin R. Washington
Mr. Mark Watkins
Mr. Calvin Watkins
Ms. Virginia J. Watson
Mr. and Mrs. Daniel W. Weaver
Ms. Lisa Wein
Mr. James Welch
Welding Industrial Construction
Specialists
Wells Fargo’s REO Donation
Program
Mr. and Mrs. Kent H. Westley
Westminster Presbyterian Church
Christopher and Laura White
Mr. Kirk Whiting
Ms. Chelsea Whittington
Mr. and Mrs. John Wiatrowski
Mr. and Mrs. Kenneth L. Williams
Mr. and Mrs. Joe P. Williamson
Mr. and Mrs. Kenneth L. Wilson
Mr. and Mrs. John Wirth
Ms. Patricia E. Wisniewski
Ms. Frances Wisniewski
Mr. and Mrs. Stephen Wojciechowski
Mr. Kenneth A. Wojcieszak
Ms. Linda Woloshansky
Ms. Tracy Wosniak
Mr. and Mrs. Theodore Wozniakowski
Ms. Linda Wright
Mr. and Mrs. Stephen R. Wright
Ms. Rachael E. Wright
Ms. Jo Ann Wright
Mr. and Mrs. Berlin Wyman
Mr. and Mrs. James Yackel
Mr. and Mrs. Herb J. Yekel
Mr. and Mrs. Michael Youngs
Ms. Becki Yukon
YWCA of NWI
Mr. and Mrs. Thomas Zaczkiewicz
Luke A. Zannoni
Ms. Lois Ziemkowski and Ms. Mary
Jo Ziemkowski
Mr. and Mrs. Egon Zimmerman
Mr. and Mrs. Stephen Zimmerman
Ms. Rose Zych
TOTAL FUNDS IN 2015

- SCHOLARSHIPS: 42
- DONOR ADVISED: 25
- LIBRARIES: 7
- UNRESTRICTED FUNDS: 26
- HEALTH & HUMAN SERVICES: 39
- COMMUNITY DEVELOPMENT: 21
- ARTS & CULTURE: 23
- ENVIRONMENT & ANIMALS: 15
- RELIGION: 5
- EDUCATION: 56
In August 2014, Lilly Endowment Inc. granted Indiana community foundations a matching gift challenge to build new and existing endowment funds. Through this challenge, Legacy Foundation was awarded a $1.4 million match. For every dollar contributed to a new or existing endowment fund, Legacy Foundation was able to match it with 50¢.

Donors and organizations throughout Lake County contributed $1.4 million, receiving $700,000 in matching funds, and established 29 new endowment funds that will support Lake County organizations and charitable causes for years to come.

Now, our challenge is to raise $700,000 for Legacy’s Lake County Community Fund (LCCF). This fund awards grants to not-for-profits addressing Lake County’s most critical issues and enhancing our quality of life.

Even better, donations to LCCF will be DOUBLED! That’s right! Every dollar you contribute to LCCF will be matched $1-for-$1. If you haven’t donated, here is your chance to make a gift with twice the impact!

NEW FUNDS ESTABLISHED WITH LILLY GIFT VI MATCH

Elin Christianson Hobart Historical Society Endowment Fund
Linda & Myron Nidetz Salon Prize Fund
Michael W. Tuohy Northern Indiana Ballet Theatre NW Endowment Fund
Glen Gaby Foundation for the Betterment of Griffith Fund
Neighborhood Spotlight Unrestricted Fund
Margot and Glenn Clark Unrestricted Endowment Fund
Morrow Family Fund
Gloria Bare Stewart Memorial Fund
James F. Van Senus Memorial Fund
Lake County Veterans Court Support Fund
Nancy Snider Memorial Fund
Christian Church Financial Education Endowment Fund
Continuity of Care Scholarship Fund
Joan and Ernest S. Berry Scholarship Fund
Karen Monaldi Memorial Fund
Lake Central Dollars for Scholars Fund
Lake County Early Childhood Fund
Nancy Snider Educational Endowment Fund
Philippine Professionals Association Scholarship Fund
Rachel Rodriguez Memorial Scholarship
Tri Town Safety Village Fund
Camp Quality Endowment Fund
Emma’s Foot Prints
Sojourner Truth House Endowment Fund
Legacy Foundation Unrestricted Scholarship Fund
O’Shea Patrick McCarthy Scholarship Fund
Robert E. Rainsberger Purdue University Northwest
Robert E. Rainsberger Scholarship Fund
James F. Van Senus Swimmers Team Spirit Award
Robert “Bob” Rainsberger had a favorite saying: “A turtle only makes progress when it sticks its neck out.” Bob was a believer in, and an example of, upward mobility; which he accomplished through education, self-discipline and using good business judgment.

Bob believed in education. He assisted his children and grandchildren with college education costs and helped his employee’s children secure college degrees. Bob believed that education was the best way for young people to accomplish a meaningful life. He wanted to leave a lasting legacy to help economically disadvantaged children from the Northwest Indiana region where he had been successful.

Bob died in October of 2012 after a short and courageous battle with cancer. The Rainsberger Trust is directed to carry out his mission to provide opportunities for students from Northwest Indiana to lead a more productive and satisfying life by furthering their education.

Two scholarship funds were established in Robert Rainsberger’s name, the Robert E. Rainsberger Scholarship Fund and the Robert E. Rainsberger Purdue University Northwest Scholarship. Legacy Foundation added to each of those funds with matching dollars from the Lilly GIFT VI Challenge, allowing the funds to have a greater impact on students pursuing their educational goals.
Margot and Glenn Clark established an unrestricted fund that will support the grant-making efforts of the Lake County Community Fund. With an unrestricted fund, Margot and Glenn are assured that our expert team of Grants Committee members will select the most effective organizations to receive their charitable support.

With funds from the Lilly Endowment match, Legacy Foundation was able to double the amount of their Endowment by matching their gifts $1-for-$1.

“Change is a given in our world, and yet, the age-old challenges of hunger, poverty, injustice and inequality remain. We are excited that our Endowment will help fund new solutions to old problems both today and for generations to come in the communities of Lake County, Indiana.”

–Margot and Glenn Clark

When someone you love becomes a memory then that memory becomes a treasure. Jim is that treasure to us. He was dedicated to his wife and daughter, to his family, his friends, and business associates. He was admired and respected by all who knew him as was evidenced by the most generous donations to his Memorial Fund by so many people.

In this way, his life will continue to touch so many others and be remembered forever.

We will always love you Jim.

–Angie, Avery, Mom, Dad, Lori, & Cari

FUNDS ESTABLISHED IN MEMORY OF JAMES F. VAN SENUS

James F. Van Senus Memorial Fund
James F. Van Senus Swimmers Team Spirit Award
Camp Quality Endowment Fund
FUNDS
HOW TO ESTABLISH

Legacy Foundation offers donors the option to establish either an endowment or non-permanent fund to support charitable organizations and causes. Donors have a wide variety of choices when defining where to direct their charitable dollars. Funds can be set up to support annual gifts to one’s alma mater, church or favorite not-for-profit agency, in or outside of Lake County, or provide scholarships to worthy students. You can give now through a variety of charitable funds we offer, or you can give later through our options in planned giving. Our staff will work with you in your decision making to create the impact you want with your personal giving.

WAYS TO GIVE
Legacy Foundation offers a variety of gift possibilities for those who wish to create a lasting legacy. The following gift options are available at Legacy:
» Cash Gifts—including Memorials and Tributes
» Real Estate and Other Property
» Bequests
» Life Insurance Policies
» Private Foundation Grants
» Publicly Traded Securities
» Gift Annuities
» Charitable Remainder Trusts
» Retirement Plan Assets

To discuss your charitable goals and how to make them a reality contact our President/CEO at 219-736-1880
ARTS & CULTURE
Alexandra Gardner Riddle Fund
Barbara Miller Meeker Gift Annuity
Cavalier Drum and Bugle Corps Fund
Chorus Angelorum Endowment Fund
Elin Christianson Hobart Historical Society Endowment Fund
Gardner Salon Show Prize Fund
Gary and Sandy Neale Fund
Goldman, Sachs & Co.
Howarth/NIAA Annuity Fund
Jack and Sara Dietrich Fund
JoAnn and Chuck Long Endowment Fund
Linda & Myron Nidetz Salon Prize Fund
Mabel McCants/NWI Symphony Fund
Michael W. Tuohy Northern Indiana Ballet Theatre NW Endowment Fund
Norma J. and John M. Cain, Jr. Fund
Orval O. and Margaret Haag Salon Show Fund
Patricia and Durward Schuetz Endowment Fund
Richard W. and Wanda L. Gardner Endowment Fund
South Shore Arts Fund
South Shore Arts Regional Award for Young Artists Fund
South Shore Arts Symphony Advancement Fund
Southlake Children’s Choir
The Donald R. & Violet Hayes Wray Memorial Endowment for the NWI Symphony
DONOR ADVISED FUND
Beth Radigan Memorial Fund
Betty and Dick Sterk Donor Advised Fund
Catherine Riley Boege Donor Advised Fund
Chris and Dede Morrow Fund
Christopher M. Morrow Fund
Clare and Lucy Oesterle Fund
Cynthia R. & Mamon M. Powers, Jr. Advised Pass Through Fund
Dana Rifai Fund
Dennis and Amy Han Donor Advised Fund
Fredricka Cooper Davidson Advised Fund
Gloria Bare Stewart Memorial Fund
Hobart Anonymous Donor Fund
James F. Van Senus Memorial Fund
John S. & James L. Knight Foundation
Knight Foundation Donor Advised Fund
Lake County Veterans Court Support Fund
Marjorie A. Mills Fund
Mary Anne Hannah Fund
Mathias A & Ruth A Kerger Donor Advised Fund
Nancy K. Johnson Advised Fund
Nancy Snider Memorial Fund
Pamela Meyer Yttri Donor Advised Fund
Peoples Bank Fund
Tom Sourlis and Sue Eleuterio Donor Advised Fund
Verne P. Seehausen Donor Advised Fund
EDUCATION
A Bunch of Responsible Guys Fund
Bank Calumet Fund (Calumet College)
Bill and Sue Modrak Scholarship Fund
BP Products North America Scholarship
Calumet College Fund
Calumet College of St. Joseph Endowment Fund
Cara M Spicer Fund
Challenger College of St. Joseph Endowment Fund
Challenger Spark Your Imagination Fund
Challenger/ St. Mary’s - Griffith Fund
Challenger/Griffith School Corporation 3rd grade Fund
Challenger/Griffith School Corporation Challenger Fund
Challenger/Highland School Corporation Endowment Fund
Challenger/Hobart School Corporation Fund
Challenger/Lake Station School Corporation
Challenger Fund
Challenger/Merrillville School Corporation
Chase Fund (Calumet College)
Chase Fund (Ivy Tech State College)
Chase Fund 2 (Ivy Tech State College)
Cheryl L. Austin Scholarship Fund
Christian Church Financial Education Endowment Fund
College Readiness Endowment Fund
College Readiness Fund (Lumina)
Continuity of Care Scholarship Fund
Diane and Terry Eich Fund
Exploring Our Community Fund
Forging Futures Fund
Gloria Hubaceck Duckworth Fund
Hammond Education Foundation Fund
Hobart Educational Foundation
Joan and Ernest S. Berry Scholarship Fund
Junior Achievement (Northwest Indiana) Fund
Karen Monaldi Memorial Fund
Lake Central Dollars for Scholars Fund
Lake Central Education Foundation Fund
Lake County Early Childhood Fund
Lake County Literacy Fund
Lisa Austgen Challenger Fund
M.E.T.A.S.
A ONE OF A KIND GIFT

LINDA & MYRON NIDETZ SALON PRIZE FUND

Through the GIFT Phase VI Initiative from Lilly Endowment, Inc., a South Shore Arts donor happily discovered a creative way to establish a new endowment fund and receive matching dollars. Rather than utilizing one of the more customary modes of making a contribution, the donor made a gift of art to qualify for the match, while establishing a fund that will endow a prize in the donor’s name, along with that of her late husband, for the annual South Shore Arts Salon Show.

The donors gifted a stunning 41” tall Stephen Rolf Powell art glass vessel from a South Shore Arts exhibit presented at the Center for Visual and Performing Arts in the early 2000s. With an appraised donation value of $18,000, the donor’s contribution qualified for a $9,000 match from the Lilly Endowment!
Mary Francis G.E.D. Scholarship Fund
Merrillville Education Foundation Fund
Milton & Ruby McClendon Memorial Education Fund
Nancy Snider Educational Endowment Fund
Norah Salt Scholarship Fund
Parents As Teachers Hammond, Lake County
Philippine Professionals Association Scholarship Fund
Rachel Rodriguez Memorial Scholarship
Rotary Club of Gary Fund
Terrance L. Smith Fund
The Challenger/Columbia Teacher Fund
The Foundation For Molecular Medicine
The Giving Back Pack Foundation
Tri Town Safety Village Fund
USX Foundation Fund (Ivytech)
Valparaiso University Fund
Webster Cornwell Challenger Learning Center Op. Fund

GEORGE A. ROGGE MILLER BEACH FUND

This year George Rogge established a fund to support the Miller community of Gary and environmental outreach and education programs. He wanted to make an immediate impact with his charitable dollars, but he also wanted the organizations he cared about to continue receiving support after his lifetime. George directed in his will that upon his death whatever is remaining in his IRA will come directly to his fund at Legacy Foundation. The same charities he designated for support during his lifetime will receive perpetual support long after he is gone. By gifting the assets in an IRA or a qualified retirement plan to a charity, the estate reduces its tax liability for the family members or other individual beneficiaries.

ENVIRONMENT/ANIMAL WELFARE

Association for the Wolf Lake Initiative Fund
AWLI Land Trust Fund
Calumet Watersheds Coalition
Dunes Learning Center Education Fund
Environmental Fund for Lake County
Great Lakes Aquatic Habitat Fund
Great Lakes Environmental Collaborative Fund
Green Heron Productions
Humane Society of the Calumet Area, Inc. Fund
Indiana Dunes Environmental Learning Center Fund
Indiana Dunes Environmental Learning Center Tuition Asst. Fund
John and Myrna Newgent Stewardship Program Fund
Save the Dunes Conservation Fund
Shirley Heinze Land Trust Fund
Taltree Arboretum and Gardens Fund

HEALTH & HUMAN SERVICES

Bryce Scott Handley Memorial Fund
Camp Quality Endowment Fund
Catholic Charities Endowment Fund
Center for Possibilities Fund
Cohen Family Fund
Disaster Relief Fund
Dr. Leo & Arlene Cooper Fund for Catholic Charities
Dr. Leo & Arlene Cooper Fund for Nazareth Home
Elsie Kerr Meyer & Francis D. Meyer Salvation Army of Lake County (Indiana)
Emma’s Foot Prints
Franciscan Communities, Inc.—St Anthony Campus Fund
Frank Wright Memorial Fund
Friends of Mabel McCants Fund
Friends of Planned Parenthood Lake and Porter County
Good Samaritan Endowment Fund of Lake County
Hospice of the Calumet Area Endowment Fund
James A. Gammon Foundation
John & Helen Sourlis Endowment Fund
John & Helen Sourlis Endowment SubFund
Laini Fluellen Charities Inc.
Lake Area United Way Fund
Mabel McCants/Planned Parenthood Fund
Mary J. Manos Endowment Fund
Meals on Wheels of NW Indiana, Inc. Fund
Medical Specialists Foundation Fund
Olga C. and William H. Brinkman Fund—Nazareth Home
Robert & Nancy Anadell Fund
Salvation Army of Lake County Fund
Sharon Siebecker Gift Annuity
Sojourner Truth House Endowment Fund
St. Joseph Medical Center for Nazareth Home
St. Anthony Medical Center Fund
Sunny Medved Memorial Fund
Taste of Care Fund
The ARC Northwest Indiana Legacy Fund
The Pankere Fund for Retinal Research
Thomas Ray Crowel Fund
Thomas, Joanne & Michael Nastoff Fund
Visiting Nurse Endowment Fund
A SMART WAY TO GIVE AND RECEIVE 
LOIS RHINESPERGER GIFT ANNUITY

There are ways to give to a charity such as Legacy Foundation and, at the same time, set up annuity payments for life. A gift annuity can provide you with fixed payments on a regular basis for the rest of your life, but also allow you to make an important gift that supports our work.

Lake County resident Lois Rhinesperger decided 10 years ago to establish her first charitable gift annuity with Legacy Foundation. Then a year later, she was so pleased with the result that she established another. She named only herself as the income beneficiary, and over the years she opted for quarterly income payments which would continue through her lifetime, regardless of how long she lived. She told us that upon her death whatever amount remained in her annuity fund should establish a permanent fund to support her favorite charity. Lois passed away in March, 2015. Her annuities have provided her with income for over 10 years. The balance will be managed by Legacy and will provide an endowment fund for the Hammond Public Library.
The Elin Christianson Hobart Historical Society Endowment Fund was established with an estate gift from the Elin J. Christianson Trust to provide continuing support to the Hobart Historical Society. Elin worked as an advocate for preserving the history of Hobart. She was president of the Hobart Historical Society from 1980-2013. In 2013, she received the Indiana Historical Society’s Hubert Hawkins History Award. The award is made annually to a local historian for his or her distinguished service and career in local history. Elin was a member of the Lake County Historic Preservation Coalition; she attended Hobart High School and was editor of The Hobart Herald from 1953-1955. Through her estate gift, Elin Christianson will continue to support the work to which she was so dedicated.
OVER $2.6 MILLION IN GRANT AWARDS (FY 14-15)

- Endowment & Donor Advised Fund Grants: $1,700,000
- Maria Reiner Senior Citizen Trust Grants: $92,000
- Knight Foundation Donor Advised Fund Grants: $123,000
- Lake County Community Fund Grants: $715,000
### 5 Year Growth

#### Fund Count

<table>
<thead>
<tr>
<th>Year</th>
<th>Funds</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>232</td>
</tr>
<tr>
<td>2011</td>
<td>239</td>
</tr>
<tr>
<td>2012</td>
<td>254</td>
</tr>
<tr>
<td>2013</td>
<td>263</td>
</tr>
<tr>
<td>2014</td>
<td>294</td>
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</tbody>
</table>

#### Total Assets

<table>
<thead>
<tr>
<th>Year</th>
<th>Assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>2010</td>
<td>$39,801,919</td>
</tr>
<tr>
<td>2011</td>
<td>$41,841,306</td>
</tr>
<tr>
<td>2012</td>
<td>$46,788,798</td>
</tr>
<tr>
<td>2013</td>
<td>$50,075,915</td>
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<tr>
<td>2014</td>
<td>$52,103,625</td>
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## FINANCIALS (UNAUDITED)
### FOR THE PERIOD ENDING JUNE 30, 2015

<table>
<thead>
<tr>
<th></th>
<th>OPERATING FUND</th>
<th>ENDOWMENT FUNDS</th>
<th>NON-PERMANENT FUNDS</th>
<th>TOTAL</th>
<th>PRIOR YEAR TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Checking and Cash Equivalents</td>
<td>188,225</td>
<td>1,942,559</td>
<td>1,266,390</td>
<td>3,597,175</td>
<td>1,370,265</td>
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<tr>
<td>Investments</td>
<td>63,048</td>
<td>43,008,531</td>
<td>3,964,115</td>
<td>47,035,694</td>
<td>47,753,667</td>
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<tr>
<td>Charitable Remainder Trust</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
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<tr>
<td>Charitable Gift Annuities</td>
<td>—</td>
<td>58,866</td>
<td>697,187</td>
<td>756,053</td>
<td>827,240</td>
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<tr>
<td>Charitable Lead Trust</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
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<tr>
<td>Receivables</td>
<td>1,136</td>
<td>—</td>
<td>760</td>
<td>1,895</td>
<td>25,203</td>
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<tr>
<td>Prepaid Expenses</td>
<td>9,729</td>
<td>—</td>
<td>—</td>
<td>9,729</td>
<td>7,276</td>
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<tr>
<td>Total Current Assets</td>
<td>262,138</td>
<td>45,009,956</td>
<td>5,928,452</td>
<td>51,200,547</td>
<td>49,983,652</td>
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<td>Office Equipment and Fixtures</td>
<td>118,695</td>
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<td>—</td>
<td>118,695</td>
<td>114,607</td>
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<tr>
<td>Accumulated Depreciation</td>
<td>(87,443)</td>
<td>—</td>
<td>—</td>
<td>(87,443)</td>
<td>(85,320)</td>
</tr>
<tr>
<td>Net Fixed Assets</td>
<td>31,252</td>
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<td>—</td>
<td>31,252</td>
<td>29,286</td>
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<tr>
<td>Total Assets</td>
<td>293,391</td>
<td>45,009,956</td>
<td>5,928,452</td>
<td>51,231,799</td>
<td>50,012,939</td>
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<tr>
<td><strong>LIABILITIES</strong></td>
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<tr>
<td>Grants Payable</td>
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<td>214,000</td>
<td>23,647</td>
<td>237,647</td>
<td>89,109</td>
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<td>Accounts Payable</td>
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<td>21,053</td>
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<tr>
<td>Accrued Expenses and Other Payables</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>—</td>
<td>4,178</td>
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<tr>
<td>Deferred Grant Revenue</td>
<td>—</td>
<td>—</td>
<td>440,695</td>
<td>440,695</td>
<td>—</td>
</tr>
<tr>
<td>Split Interest Annuity Payable</td>
<td>—</td>
<td>—</td>
<td>106,246</td>
<td>106,246</td>
<td>163,159</td>
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<tr>
<td>Total Liabilities</td>
<td>1,937</td>
<td>214,000</td>
<td>570,588</td>
<td>786,525</td>
<td>277,498</td>
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<tr>
<td><strong>FUND BALANCES</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fund Balance–Restricted</td>
<td>—</td>
<td>38,233,827</td>
<td>—</td>
<td>38,233,827</td>
<td>34,619,596</td>
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<tr>
<td>Fund Balance–Temporary</td>
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<td>4,035,565</td>
<td>230</td>
<td>4,035,795</td>
<td>5,877,151</td>
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<td>Fund Balance–Spendable</td>
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<td>2,526,564</td>
<td>5,357,634</td>
<td>8,175,652</td>
<td>9,238,694</td>
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<tr>
<td>Total Fund Balance</td>
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<td>5,357,864</td>
<td>50,445,274</td>
<td>49,735,440</td>
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<tr>
<td>Total Liabilities and Fund Balance</td>
<td>293,391</td>
<td>45,009,956</td>
<td>5,928,452</td>
<td>51,231,799</td>
<td>50,012,939</td>
</tr>
</tbody>
</table>