

ABOUT LEGACY FOUNDATION

We can help you make a
lasting difference.



LEGACY FOUNDATION is proud to serve as Lake County’s community foundation - supporting donors, nonprofits and community leaders in their efforts to positively transform Lake County through philanthropy. Since donors began investing in Legacy Foundation over 20 years ago, the Foundation has grown from \$2 million to approximately \$50 million in assets. Today, Legacy Foundation manages close to 300 individual, corporate and organizational funds, and has awarded nearly \$40 million in grants and scholarships.

PERSONALIZED SERVICE. We make giving easy and effective. We offer a number of great giving options, and we accept a wide variety of gifts. You can contribute cash, stocks, bonds, property and bequests. You may establish a fund in your name or in the name of a loved one. In most cases, your gift qualifies for maximum tax advantage under federal law.

LOCAL EXPERTISE. Our in-depth understanding of the issues, opportunities and resources that shape our community is at your service. We monitor all areas of community need—including human services, education, the environment, healthcare, the arts and economic development. We can help you learn more about local organizations and programs that make a difference in areas you care about most.

COMMUNITY LEADERSHIP. We bring diverse people and organizations together to address local issues and opportunities. We invest in the long term. Our business is building a strong community.

Legacy Foundation provides a simple, powerful and highly personal approach to giving.

We offer custom solutions designed to meet your charitable goals. Through Legacy Foundation, you can give a variety of assets to strengthen community and to causes that you care about most.

Looking for ways to integrate your financial and estate planning with charitable giving? Legacy Foundation is here to help you make a lasting difference in the community. Contact us to learn more.



Lake County's Community Foundation

1000 East 80th Place Suite 402N
Merrillville, IN 46410
219-736-1880 | www.legacyfdn.org

Ten reasons to give through Legacy Foundation

- 1** We are a **local organization** with deep roots in the community.
- 2** We have **broad expertise** on community issues and needs.
- 3** We provide highly **personalized service** tailored to your charitable and financial interests.
- 4** Our funds help people **invest in the causes** they care about most.
- 5** We accept a wide **variety of assets**, and can facilitate even the most complex forms of giving.
- 6** We partner with **professional advisors** to create highly effective approaches to charitable giving.
- 7** We offer maximum **tax advantage** for most gifts under state and federal law.
- 8** We **multiply the impact** of gift dollars by pooling them with other gifts and grants.
- 9** We build **endowment funds** that benefit the community forever and help create personal legacies.
- 10** We are a collaborative **community leader**, coordinating resources to create positive change.

MEET THE TEAM



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LEGACY FOUNDATION BOARD OF DIRECTORS

Legacy Foundation is a tax-exempt organization operating under the leadership of a volunteer board of directors. The board represents a diverse spectrum of the business, education, nonprofit and public sectors throughout Lake County.

