“Promise only what you can deliver. Then deliver more than you promise.”
Dear Friends,

Each year that passes is an opportunity for Legacy Foundation to celebrate our collaborative victories, which we achieve through increased understanding of, and coordination with, the people, organizations and communities of Lake County. In all our efforts, we are committed to both a deeper and broader impact. We are committed to collaborating with donors and partners to deliver on the promise we’ve made as a community foundation to provide philanthropic support for causes that fulfill dreams, build communities and enhance the quality of life in Lake County.

The key to our commitment is making sure we involve the people and organizations that we endeavor to help in truly committing to work with us to grow and become more self-sufficient and more valuable to the constituents they serve. Similar to the idea that it is better to teach a man to fish than to just give him a fish, Legacy Foundation wants to make sure recipients of our grants and scholarships are fully involved in the process so as to ensure their continued success, long after the funds have been used. In this way, we are not giving handouts; we are creating legacies, which we believe will continue to serve our community for years to come.

During the past year Legacy has been fortunate to celebrate many victories, small and large. Here are just a few:

- We enhanced The Think Tank, our resource center for helping non-profits find new ways to fulfill their missions efficiently and effectively. As a result, six first-time applicants received grant awards among a pool of 20 recipients. Total grant funds awarded increased 14 percent between the CY12-CY13 September grant cycle.
- We continued to work with donors to achieve their philanthropy goals, establishing 12 new funds.
- We partnered with private and public funding sources to address longstanding place-based issues that impact our region. The Gary Northside Redevelopment Area Project is underway, and Legacy commenced the application process for the Neighborhood Spotlight program at a press conference on December 20, 2013.

For the past three years, we have benefited from the visionary leadership of Harry Vande Velde, who served as our President from June 2010 to September 2013. Harry expanded our partnerships and scope of work. He extended Legacy's helping hand into the Lake County non-profit community, offering them a partnership to improve clarity of purpose, operation and success via The Think Tank. And, Harry reached outside of Lake County to enlist organizations with the skills and resources needed in partnership to help us tackle some truly stubborn and vital issues in our communities. Overall, he reinforced our commitment to do so much more than we had done before.

Legacy’s success requires two things. One is passionate people. The members of Legacy’s Board along with our non-profit partners and our donors are people who believe in the power to affect change. The other requirement is resources. Our successes continually rely upon our ability to give, lead and make a difference. Lasting impact requires persistence and assistance – ongoing grants that send kids to camp, help clean up the lakeshore, sustain those in need, and which offer myriad additional, positive opportunities.

This is what is facilitated by the funds at Legacy. Your generosity makes Lake County a better place to live, work and play. Please consider a gift to enable Legacy to do more in 2014.

Wishing you a remarkable and prosperous year to come,

Sincerely,

Nancy L. Clifford
Chair, Board of Directors
“Instead of giving myself reasons why I can’t, I give myself reasons why I can.”

Anonymous
FISCAL RESPONSIBILITY IS THE CORNERSTONE OF SUCCESSFUL PHILANTHROPY

21 Years/$28 Million in Grants and Scholarships

Since our initial endowment of $2 million in 1992, we have grown our assets to over $45 million in 2013. We have awarded over $28 million in grants and scholarships, beginning in 1996. Our next milestone is to reach $100 million in Legacy Foundation assets. We will get there, thanks to your generous investments and your belief in making our community a better place to live.

Meet Our New Fund Managers

Introducing SEI. They have been a leading global provider of asset management, investment processing and investment operations solutions for institutional and personal wealth management since 1968.

Nonprofits are often challenged with finding a balance between risk and return within the portfolio to support their core mission. SEI’s strategic focus on active asset management is designed to manage investment risk and provide more consistent returns.

SEI can help nonprofit investment portfolios like ours stay on track to goals while:
• Aligning investment strategy with the overall mission and goals
• Developing an effective spending policy that protects the long-term viability of assets
• Instituting a clear governance process to ensure investment decisions are properly vetted

Their comprehensive solution is designed to help meet the changing needs of today’s nonprofit organizations by supporting timely decision making and providing proactive risk management and monitoring.
To the Board of Directors of the Legacy Foundation, Inc.
Merrillville, Indiana

Report on the Financial Statements
We have audited the accompanying financial statements of Legacy Foundation, Inc. (the “Foundation”) which comprise the statements of financial position as of June 30, 2013 and 2012, and the related statements of activities and cash flows for the years then ended, and the related notes to the financial statements.

Management’s Responsibility for the Financial Statements
Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor’s Responsibility
Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor’s judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity’s preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity’s internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion
In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Foundation, Inc. as of June 30, 2013 and 2012, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Seymour, Indiana
September 18, 2013
# Legacy Foundation, Inc.
## Statements of Financial Position
June 30, 2013 and 2012

### ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$780,692</td>
<td>$616,809</td>
</tr>
<tr>
<td>Certificates of Deposit</td>
<td>435,153</td>
<td>434,277</td>
</tr>
<tr>
<td>Investments</td>
<td>45,541,564</td>
<td>40,749,248</td>
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<tr>
<td>Other Assets</td>
<td>1,895</td>
<td>7,037</td>
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<tr>
<td>Property and Equipment, Net</td>
<td>60,367</td>
<td>33,308</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>$46,819,671</td>
<td>$41,840,679</td>
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</tbody>
</table>

### LIABILITIES AND NET ASSETS

#### Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>$2,022</td>
<td>$34,949</td>
</tr>
<tr>
<td>Accrued Expenses</td>
<td>13,883</td>
<td>16,881</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>26,198</td>
<td>121,609</td>
</tr>
<tr>
<td>Annuities Payable</td>
<td>604,472</td>
<td>608,265</td>
</tr>
<tr>
<td>Custodial Funds</td>
<td>12,082,300</td>
<td>10,898,376</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td>12,728,875</td>
<td>11,680,080</td>
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</tbody>
</table>

#### Net Assets

**Unrestricted:**

<table>
<thead>
<tr>
<th>Description</th>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operating</td>
<td>376,574</td>
<td>479,382</td>
</tr>
<tr>
<td>Board Designated Operating Reserve</td>
<td>93,397</td>
<td>93,420</td>
</tr>
<tr>
<td>Deficiency In Endowment Funds</td>
<td>(898,887)</td>
<td>(843,789)</td>
</tr>
<tr>
<td><strong>Total Unrestricted</strong></td>
<td>(428,916)</td>
<td>(270,987)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Restricted:</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Temporarily Restricted</td>
<td>23,644,085</td>
<td>20,326,370</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>10,875,627</td>
<td>10,105,216</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td>34,090,796</td>
<td>30,160,599</td>
</tr>
</tbody>
</table>

**Total Net Assets**

<table>
<thead>
<tr>
<th>2013</th>
<th>2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>$46,819,671</td>
<td>$41,840,679</td>
</tr>
</tbody>
</table>
To reach us by phone, call 219.736.1880. To view complete biographies of our staff, please go to www.legacyfdn.org/staff.php
Our committee volunteers are the lifeblood of Legacy Foundation. Their dedication and commitment are why we enjoy proven results in our community.

DEVELOPMENT COMMITTEE
2012-2013
Calvin Bellamy
Margot Clark
J. Brian Hittinger
Richard Komyatte
Robert Nickovich
Angela Pasyk
Troy Prasco
Dave Ryan, Chair
Verne Seehausen

FINANCE COMMITTEE
2012-2013
Danette Garza
Carol Highsmith
Sandra Snearly-Vosberg, Chair

GRANTS COMMITTEE
2012-2013
Margot Clark
Debra Howe
Shar Miller
Joel Palaschak
Martha Rivas-Ramos, Chair
Chuck Steele
Michael Suggs
Sally Van Bokkelen
Curtis Whittaker
Ann Marie Woolwine

GOVERNANCE COMMITTEE
2012-2013
Nancy Clifford
Howard Cohen, Chair
Amy Han
Shar Miller
Janet Moran
Robert Nickovich
Dana Rifai
Dave Ryan

INVESTMENT COMMITTEE
2012-2013
Robert Anadell
Dave Austgen
Charles Carlson
Nancy Clifford
Danette Garza, Chair
William Joiner
Gordon Reingold
Robert Scott
Jean Van Keppel
Fund Evaluation Group, LLC

SCHOLARSHIP COMMITTEES
2012-2013
Edward Burke
Nancy Clifford
John Coggins
Max Cohen
Susan Cohen
Lukas Cohen
Carla Cohen
Steve Dahlcamp
Theresa Ek

Tiffani English
Helen Engstrom
Jacquelynn Fekete
Becky Fox
Jim Greiner
Mary Ann Greiner
Lisa Hedin
John Hevel
Keith Howard
Earle Howe
Gary Jones
Barbara Meeker
Chuck Miller
Robert Nickovich
Kyle Parker
Dorothy Pavlakovic
Edward Polito
Marianita Porterfield
Darsha Primich
Jack Primich
Martie Rivas-Ramos
David Russell
Cindy Sabo
Marilyn Simpson
Barbara Sofianos
Penny Starin
Chuck Steele
Shelice Tolbert
Era Twyman
Matt Valuckis
Tiesha Walker
Brandon White
Cassel White
Mary Yorke
Board of Directors

Nancy L. Clifford
Chair
Financial Strategies, LLC

Robert Johnson
Vice-Chair
Cimcor

Howard Cohen
Secretary
Purdue University Calumet

Sandra Snearly-Vosberg
Treasurer
CPA

Robert Nickovich
Past-Chair
Lake County Parks Department

Dave Austgen
Austgen Kuiper & Assoc. P.C.

Margot Clark
Community Representative

Amy Han
Indiana University Northwest
School of Medicine

J. Brian Hittinger
Krieg DeVault

Danette Garza
Attorney at Law

Matthew H. Glaros
Employer Benefit Systems

Carol Highsmith
Centier Bank
Emeritus Directors

Calvin Bellamy
Mary Linda Casey
William C. Corrigan
James L. Dandurand

Terry Eich
Richard Oesterle
Cynthia R. Powers
Sr. Kathleen Quinn, PHJC

Robert J. Scott
Verne P. Seehausen, CPA
W.F. (Bill) Wellman

Debra Howe
Tri-Creek School Corp.

Tom Keilman
BP North America

Shar Miller
Prompt Ambulance Service

Janet Moran
Copywrite Communications LLC

Dana Rifai
Burke Costanza & Carberry LLP

Marti Rivas-Ramos
First Midwest Bank

Dave Ryan
Lakeshore Chamber of Commerce

Michael Suggs
Northern Indiana Public Service Co.
“Only by giving are you able to receive more than you already have”
A History of Wise Planning and a Future Built on Solid Growth

In 1992 local area leaders formed the Endowment Fund of Lake County, Inc. in partnership with the Lilly Endowment, the purpose of which was to provide for the social service, educational, environmental and health needs of the residents of Lake County, Indiana. The initial matching funds totaled $2 million.

With a name change in 1995, the Legacy Foundation distributed its first grants of nearly $175,000 in 1997 and awarded its first scholarships worth nearly $50,000 in 1998. By the year 2000, Legacy had 62 different funds under its control. By 2002, Legacy celebrated its 10th anniversary sharing in $15 million dollars in Lilly Foundation grants that were used by Lake, LaPorte and Porter counties to help improve education across the three counties.

In 2007, grants and scholarships awarded annually totaled $1.4 million, a remarkable increase from our initial distributions in 1997 and 1998. 2008 brought us an additional $800,000 from Lumina Foundation for college readiness programs.

Today, Legacy Foundation has nearly $47 million in total assets and more than 260 endowment funds which assist over 250 non-profit organizations. The foundation also administers more than 30 scholarship programs. All together, Legacy has awarded over $28 million in grants and scholarships to Lake County organizations and individuals. The future promises even greater rewards.
Former President/CEO Harry J. Vande Velde III inaugurated The Think Tank at Legacy Foundation on May 2, 2012. The Think Tank was predicated on the idea that community leaders, organizations and residents are fully aware of the problems they face and very often have ideas and insight to help solve them. All they need are the resources to help develop effective community programs.

The Think Tank gives them a forum with which they can focus their issues and provides the counsel, the connections and the collective support to address workable solutions. Legacy Foundation has learned through two decades of experience how critical it is to marry the quality of an idea with the proper program design. Too many charitable efforts fail because the program designers lack the resources to develop an effective means of funding, administering and maintaining the program.

With The Think Tank, Legacy Foundation offers non-profit organizations, residents, donors, local universities and even national partners the help they need to create innovative and effective programs and to make existing ones more viable. We do this by providing just the right amount of assistance at just the right time.

Legacy offers a variety of services to our community that we believe are unique to charitable foundations, including:

• Free Meeting Space in Our Offices
• Free Meeting Facilitation with Our Trained Volunteers
• One-on-One Problem Solving with Our Consultants
• Online Fundraising Tools and Advice
• A Trusted Consultant List and Helpful Introductions
• Grants for Helping Build Program Capacity of up to $2,000
• Help in Facilitating Conversations and Collaborating with Interested Partners
• Training in Collecting Essential Data
• Help in Reaching Out to Online Resources

And so much more.

By working closely with community leaders and activists and organizations, the Legacy Foundation Board of Directors is learning firsthand how to better share our resources for the good of all. And in so doing, we will grow the foundation’s endowment to reach our goal of $100 million.
The Legacy Foundation Board of Directors recognizes that the steady growth in its endowment has enabled the Foundation to partner with donors and fund holders in important ways that are having an ongoing and positive impact on our region.

The Board also acknowledges that, with its growth and performance, Legacy can continue to build on its solid foundation to create and sustain an even greater impact. Accordingly, the Board has established a goal of growing the endowment to $100 million.

We intend to accomplish this in two ways: 1) By working with current donors and fund holders and actively seeking new ones to help them achieve their philanthropic goals that will, in turn, enhance the quality of life in Lake County and beyond and, 2) By actively seeking to develop partnerships with other foundations and public and private granting agencies to provide the funding and leadership to address major philanthropic and charitable needs. This is one of the reasons we selected SEI to be our financial partner in fiscal 2012-2013 and in to the future.

The Board recognizes that this ambitious goal will be challenging, but our motivation is clear: To enhance the quality of life in Lake County and beyond for generations to come by philanthropic engagement and partnering with donors and fund holders to give, to lead and to make a difference!

**Keys to Reaching Our Goal of $100 Million**

Thank you so much for meeting with us and guiding us through the process of thinking how we can grow HEF to prepare for 2015 and beyond. It was so helpful to come up with practical strategies that seem to be manageable, and we left with a feeling of excitement about the possibilities for future growth. Your guidance is very much appreciated!

– Hammond Education Fund
“We make a living by what we get, but we make a life by what we give.”

Winston Churchill
The People And Organizations That Give The Legacy Foundation Our Reason To Be Donors

Because people give to help others, they make a difference in our community, which is noticeable and so greatly appreciated. Following is a list of those people who made a difference in Lake County this past year.

- Rev. Bassam Abdallah
- Aide Rentals & Sales II
- Allen Landscape
- American Savings FSB
- Ms. Regina Amos Spiller
- John W. Anderson Foundation
- Ms. Stella Anderson
- ArcelorMittal Matching Gifts Program
- Auditor of the Statehouse
- Mr. and Mrs. David M. Austgen
- Mr. and Mrs. John Bach
- Mr. and Mrs. David Beanblossom
- Bell Parts Supply, Inc.
- Mr. and Mrs. Calvin Bellamy
- Mr. and Mrs. David A. Bochnowski
- Dr. Martha Bohn
- Mr. and Mrs. Wallace R. Boilek Jr.
- Ms. Jacquelyn Bourgeois
- BP Fabric of America Fund
- BP Foundation, Inc.
- Sister Judian Breitenbach
- Mr. John Brock
- Ms. Marsha Brooks
- Marish Brown
- Ms. Darlene Brown
- Brown Insurance Group
- Mr. and Mrs. Peter Calderon
- Campagna Academy Inc.
- Ms. Vicki Castro
- Catholic Foundation for Northwest Indiana
- Cenifax Management Services, Inc.
- Centier Bank
- Mr. Tom Cera
- Mr. and Mrs. David Cerven
- Challenger Learning Center of Northwest Indiana
- Citizens Financial Bank
- CJ Corporation
- Glenn and Margot Clark
- Ms. Debra Clements
- Ms. Nancy L. Clifford
- Dr. and Mrs. Howard Cohen
- Ms. Susan Cohen
- Terany Collins
- Mr. and Mrs. E. Thomas Collins Jr. Community Foundation of NWI, Inc.
- Mrs. Ruth Cornwell
- Ms. Ann Crawford
- Mr. and Mrs. Steven Dahlkamp
- Mr. James Dal Santo
- Dam View Inc. DBA 54 Main Bistro
- Mr. Kevin Day
- Ms. Janet Degutis
- Mr. and Mrs. Daniel Dernulc
- DeRolf Development
- Mr. and Mrs. John Diederich
- Ms. Barbara Diggs
- Divinity Funeral Home, Inc.
- Mr. and Mrs. Paul L. Doherty
- Mr. and Mrs. Donal Downey
- Dyer Community Foundation
- Mr. and Mrs. Richard Dykstra
- Eichhorn & Eichhorn, LLP
- Elliott Elementary School
- Elliott School PTO
- Mr. and Mrs. Dirk Feikema
- Ms. Cynthia Finley
- First Financial Bank
- First Midwest Bank
- Ms. Karen A. Fontaine
- Foster Electric, Inc.
- Mr. Joseph Fraley and Mrs. Carol Green-Fraley
- Mr. and Mrs. James Fross
- Ms. Jessica L. Gallinatti
- Mr. Victor Garcia and Mrs. Monica Busovsky-Garcia
- Mr. and Mrs. Adam Gawlikowski
- Geminus Corporation
- Mr. and Mrs. George Geogheff
- Mr. Matt Glaros
- Goldman, Sachs & Co.
- Ms. Susan Griffin
- Ms. Kathy Grimler
- Grimmer Family Ltd. Partnership
- Mr. and Mrs. Thomas Gryzbek
- Ms. Jennifer Gunning
- Hammond Education Foundation
- Mr. Glenn C. Hannah
- Hanover Dollars for Scholars
- Ms. Mary Hartwig
- Hebron Community Scholarship Fund
- Mr. and Mrs. Richard Herrmann
- Highland Body Shop, Inc.
- Highland Chamber of Commerce
Highland High School
Highland Rotary Club
Mr. and Mrs. Steve Highsmith
Hobart Family YMCA
Mr. and Mrs. Peter Hojnicki
Mr. and Mrs. James V. Huson
Independent Colleges of Indiana
Ms. Ann L. Jefferson
John W. Anderson Foundation
Ms. Dolores Jones
Ms. Emanda Jones
K and K Cars and Carriages, LLC
Ms. Linda Kalwinski
Mr. and Mrs. Roger F. Kapla
Ketaki Sircar
John S. & James L. Knight Foundation
Lars Kneller
Mr. and Mrs. Terry Krooswyk
Mr. Richard Krooswyk CMFC
Mr. and Mrs. Konnie Kuiper
Mr. and Mrs. D.V. Kusiak
Kusiak Construction, Inc.
Mr. Richard Kuzmar
Mr. and Mrs. Stephen Lachowiec
Lake Area United Way
Lake County Bar Association
Lake County Retired Teachers Tours
Mr. Dean R. Larson PhD
Mr. and Mrs. Patrick M. Lee
Mrs. Rachel Lentz
Let Them Eat Fruit Inc.
Levin Tire Center
Ms. Rosaria Lindsey
Tierney R. Lokey
Lumina Foundation for Education
Mr. and Mrs. Thomas J. Machnikowski
Mr. Thomas J. Markovich
Ms. Eileen Mason
Mr. and Mrs. Rob Maynard
Mr. James McShane III
Meals On Wheels Of Northwest Indiana, Inc.
Midwest Pressure Washing & Restoration, Inc.
Mr. and Mrs. Gary Miller
Ms. Toni D. Mola
Ms. Janet Moran
Mortar Net USA, Ltd.
Mr. and Mrs. John Mouratides
Ms. Mary Muroe
N. E. Leep Realty Corp.
Mr. Lee Neubecker
Ms. Myrna J. Newgent
NFL Charities
Paul and Sandy Nicholls
Mr. and Mrs. Robert J. Nickovich
Nies Engineering, Inc.
Oak Partners, Inc.
Park Avenue Floors
Ms. Dina Pasko
Paul Heuring Motors, Inc.
Peoples Bank
Ms. Shannon Peterson
Mr. and Mrs. Joe Petras
Ms. Cecile Petro
Mr. and Mrs. Nick Popa
Popa Heating & Cooling
Porter’s Midwest Uniform Center, Inc.
Mr. and Mrs. Ralph J. Potesta Jr.
Mr. and Mrs. Victor H. Prasco
Premier
Mr. John Primich
Prompt Medical Transportation, Inc.
Quality Car Connection, Inc.
Ms. Linda Randolph
Ms. Rita M. Ray
Ms. Dana Rifai
Ms. Martha Rivas-Ramos
Dr. Robert Rivers
Mr. and Mrs. William Robinson
Mr. David Robinson
Mr. and Mrs. Andrew Rodovich
Mr. George Rogge
Dr. Michelle Rushing
Ms. Susan M. Rutsen
Ms. Linda Sadewasser
Mr. and Mrs. J. Rayson Salt
School City of Hobart Educational Foundation
Mr. Thomas J. Scully III
Mr. Verne P. Seehausen CPA
Mr. and Mrs. Greg Shade
Mr. and Mrs. John Shroat
Mr. Fred Smith
Ms. Carol H. Smith
Rev. Joann Smith
South Shore Arts Inc.
Ms. M. Penny Starin
Mr. and Mrs. Charles W. Steele
Mr. and Mrs. Dick J. Sterk
Strack & Van Til, LLC
Swartz, Retson & Co PC
Mr. Rhett Tauber
The Cavaliers Drum and Bugle Corps, Inc.
Mr. and Mrs. Joe Thoesen
Ms. Oria Thomas-Matthews
Thornton Dental Office
Tradewinds Services, Inc.
Travel Hut
Ms. Diana Twyman
Mr. Richard Underkofler
United Student Aid Funds, Inc.
Urban Reach, Inc.
Judge and Mrs. Joseph S. Van Bokkelen
Mr. and Mrs. Frank Van Til
Mr. and Mrs. George Vandewerken
Mr. Jim VanProoyen
Mr. and Mrs. Patrick Vassar
Mrs. Judy Vaughn
Mr. John E. Vinzant
Ms. Colette Weitknecht
Ms. Donna D. Welter
Ms. Annette Wright
YMCA of Hammond Area
Mr. and Mrs. Robert A. Young
Mr. Jay Zandstra
Memorial Gifts

Many gifts that come through the Legacy Foundation are special ways to honor and remember unique individuals and organizations. Many are meaningful ways to contribute to a cause. Here are those we say thanks to this past year.

AUSTGEN FAMILY FOUNDATION FUND
  *In memory of Ronald E. Austgen*
  Mr. and Mrs. David M. Austgen
  Ms. Doris Austgen

A BUNCH OF RESPONSIBLE GUYS FUND
  *In memory of Mary T. Bonta*
  Mr. and Mrs. Victor Prasco

BRYCE SCOTT HANDLEY MEMORIAL FUND
  *In memory of Bryce Scott Handley*
  Mr. and Mrs. Glenn Abbett
  A Lil 'Off The Top Inc.
  Mr. and Mrs. Keith Anderson
  Ms. Kathryn Banik
  Carpenter Local No. 1005
  Mr. and Mrs. William Coe
  CustomInk, LLC
  Ms. Kara McDaniel
  Ms. Eleanor Dihenes
  Down Range Dynamics, LLC
  Ms. Kim Erdelac
  First Midwest Bank
  Ms. Melissa R. Ford
  Gasche Group, LLC
  Ms. Jeri Hadley
  Mr. Vicky Hernandez
  Mr. Steven Hernandez
  Mr. James Hoffman
  Hoosier Window Washer, LLC
  Mr. Paul Johansen &
  Ms. Mary Johnson
  Mr. and Mrs. Mark Langbehn
  Mr. and Mrs. Angel Lopez
  Ms. Gabriel Magana, Jr.
  Mr. and Mrs. Douglas Martin
  Memorial Services Group dba
  Graceland Cemetery
  Ms. Juliann Merrion
  Ms. Jessica Milchak
  Millwrights Local Union 1076
  Mr. and Mrs. Donald Mishevich
  Mr. Michael Newsome
  NWI Entertainer, LLC
  NWIN Painters Local 460
  Mr. and Mrs. Patrick Pacheco
  Mr. and Mrs. Thomas Paterson
  Mr. and Mrs. Timothy Paterson
  Ms. Wendy Paterson
  Ms. Dena Pusey
  Mr. Thomas Puzas
  Mr. and Mrs. Kenneth Rivich
  Ms. Selena Schneckeburger
  Mr. and Mrs. Ronald Spencer
  Mr. and Mrs. Mark Stephens
  Mr. and Mrs. Mike Uhles
  Mr. and Mrs. Miguel Ulloa
  United Brotherhood of Carpenters Local 599
  Mr. and Mrs. Lawrence Watson

CARA M. SPICER SCHOLARSHIP FUND
  *In memory of Cara M. Spicer*
  Ms. Martha Bohn
  Ms. Anne Davidson
  For Goodness Sake Productions, LLC
  Mr. and Mrs. James King
  Mr. and Mrs. Samuel Spicer
  Mr. Stephen Spicer
  Mr. Barry Tyler
  In memory of Cara M. Spicer's Birthday
  Mr. Stephen Spicer

CHALLENGER SPARK YOUR IMAGINATION FUND
  *In memory of Glen R. Gintert*
  Mr. Ralph L. Fernandez
  Mr. Jason R. Gintert
  Ms. Robin Gintert
  Pepsico Foundation

DANIEL CHAVEZ MEMORIAL FUND
  *In memory of Daniel Chavez*
  Mike Anderson Chevrolet

FRANK WRIGHT MEMORIAL FUND
  *In memory of Frank Wright*
  Abresist Corporation
  ACMS Group, Inc.
  Aker Construction, Inc.
  Albert's Diamond Jewelers
  Robert and Christine Allen
  Mr. William H. Alexander
  Mr. and Mrs. Ken Anderson
  Anonymous
  Belcon/Regis Group, Inc.
  Mr. Richard Bernat
  Ms. Christine Bryant
  Dr. Leonard Buccellato
  Mr. and Mrs. Wendell L. Carter
  Mr. Darren Darnell
Mr. Anthony DeLaCruz
Mr. James Donovan
Mr. and Mrs. Patrick Downes
Mr. George Fage IV
Ms. Sheila Ferguson
Mr. John Friend
Mr. and Mrs. James Fross
Ganade Insurance Group, Inc.
GM Safety and Supply, LLC
Ms. Edwina Golec
Mr. Mauro Gonzalez, Jr.
Mr. and Mrs. Ricardo Gonzalez
Mr. George Grace
Hayes Mechanical
Mr. Nick Hecimovich
Dale and Debbie Heinz
Hellman’s Auto Supply Co., Inc.
Hertz Equipment Rental Corp.
HIA Insurance
Highland Kiddie Shop
Mr. and Mrs. Shane Illyes
Mr. and Mrs. Gene Johnson
Mr. Mark D. Joseph
Mr. and Mrs. Keith Kahl
Mr. Timothy Kompier
Ms. Myra Kocsis
Kvaerner NAC
Mr. and Mrs. Rob Long
Keith and Margaret Madderom
Mr. and Mrs. Thomas Malinowski
Mark IV Landscaping
Midwest Service Center, LLC
Mr. and Mrs. Karl Muster
Mr. and Mrs. Terry Myers
Mr. Kevin Napierala
Mr. Paul Nelson
Mr. and Mrs. Craig Orcutt
Ms. Susan Ordway
Mr. and Mrs. Greg Page
Mr. and Mrs. Jerry Pendley
Ms. Gail Poe
Mr. Michael Poe
Mr. and Mrs. Donald Powers
Mr. and Mrs. Douglas Richter
Mr. and Mrs. William Samuelson
Mr. and Mrs. John Sarnecki
Ms. DeeAnne Shaunessy
Ms. Margaret Szafranski
Mr. Verne P. Seehausen, CPA
Solid Platforms, Inc.
Songer Steel Services
Sullivan-Palatek, Inc.
Mr. Scott Swan
Systems Applications Corp.

Tauber Westland & Bennett P.C.
Mr. and Mrs. Virgil Tyler
Vidimos, Inc.
Welding Industrial Construction Specialists, Inc.
Mr. and Mrs. John Wiatrowski
Mr. and Mrs. Joe P. Williamson
Mr. Gregory Wojciechowski
Ms. Laura Wright
Ms. Linda Wright
Mr. and Mrs. Stephen Wright
Paul Wurth, Inc.
Zimmerman & Jansen, Inc.

HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP FUND
In memory of Eleanor F. Kutchek
Mr. Richard Kutchek

HOSPICE OF THE CALUMET AREA ENDOWMENT FUND
In memory of The Liesenfelt Family
Ms. Lara Kalwinski

IBEW LOCAL UNION #697 MEMORIAL SCHOLARSHIP FUND
In memory of:
Alex Rajkowski
Alexander MacLeod
Cecil Johnson
Clarence DeWitt
Dennis Dancho
George Lautt
Jack Sohl
James Jansen
James Kollada
Lawrence Davis
Leslie Fahey
Mike Elias
Raymond Buikema
Raymond Flanagan
Richard Tolton
Roger Ziese
Steven Sherer
Terry B. Jones
William Cissell
International Brotherhood of Electrical Workers Local No. 697

KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP FUND
In memory of Kathy Lynn Hooks
Mr. Collis C. Hooks
River Forest Teachers Association
River Forest Junior-Senior High School
KREITZBURG CEMETERY FUND
In memory of:
Marie Russell
Jim Segert
Einar Greenhold
Mr. Verne P. Seehausen, CPA

LISA AUSTGEN CHALLENGER FUND
In memory of Mary Austgen
Town & Country Construction, Inc.

LAKE AREA UNITED WAY FUND
In memory of:
Sandra Irons
David Gott
Wayne Meler
Eddie Shonk
Lake Area United Way

LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION
MEMORIAL SCHOLARSHIP FUND
In memory of:
Erwin Birchau’s wife Carol
Bill LeMonnier’s brother
Kevin Dermondy’s mother
John Pearson’s father
Vikki Rodriguez
Richard Angerman’s mother
Bill Gasky
Lloyd Adams
Dennis Tracy’s father
Walter Kokidko’s mother
Bob “Hatch” Marcinek
Lake County Athletic Officials Association

MEALS ON WHEELS OF NW INDIANA, INC. FUND
In memory of:
Joseph H. McShane

John Slamkowski
Frederick Schulz
Karen McParland
Marie Venhuizen Oldenburger
Mr. Verne P. Seehausen CPA

MILLER COMMUNITY FUND
In memory of Bruce E. Ayers, Sr.
Mr. and Mrs. Jerome L. Pickford

NANCY J. PINNICK SCHOLARSHIP FUND
In memory of Nancy Pinnick
Mr. John Beechler and Ms. Kimberly Baker
Mr. and Mrs. Frederick E. Rauh
River Forest Teachers Association

RICHARD W. AND WANDA L. GARDNER ENDOWMENT FUND
In memory of Alexandra G. Riddle
South Shore Arts

WILLIAM J. MORAN INDIANA UNIVERSITY LAW SCHOOL SCHOLARSHIP FUND
In memory of William Moran
Ms. Janet Moran

WILBERT AND OLGA SEEHAUSEN FUND
In memory of:
Bessi Mae Slaughter
Paul Gallagher
Doris Silverman
Stella DeBoer
Mr. Verne P. Seehausen CPA

VISITING NURSE ENDOWMENT FUND
In memory of John R. Okeley
Mr. Robert Anadell

HONORARY GIFTS

HIGHLAND COMMUNITY FOUNDATION FUND
In honor of Paul Doherty’s 90th Birthday
Mr. and Mrs. Bruce Leep

MEAL ON WHEELS OF NW INDIANA FUND
In honor of Ted & Jacquelyn 50th Wedding Anniversary
Mr. Verne P. Seehausen, CPA

MILLER COMMUNITY FUND
In honor of John Vinzant
Northern Indiana Public Service Company

OPERATING FUND
In honor of Harry J. Vande Velde III
Northern Indiana Public Service Company

SEEHAUSEN/BOYS & GIRLS CLUBS OF NWI FUND
In honor of the birth of:
Braden Collins
Jude Camaryn Kooi-Valois
Levi Andrew Yukon
Grace Paige Rozanski
Mr. Verne P. Seehausen CPA

WOMENADE FUND
In honor of The Very Best Bridge Group
Nancy Johnson
The Legacy Foundation grant-making program is dedicated to investing in non-profit organizations which help to make Lake County a stronger community. We consider several factors when we review a grant, such as community support, programs that are thoroughly thought out, a balance between short term needs and long term social impact and collective solutions which can better affect community change.

For the 2012-2013 fiscal year, we implemented additional thinking to how we review our grant applications. First, we look for grants that help to improve management or the adoption of vital technology. We prefer grants for programs that have a measured impact on the economic, social or environmental well being of our community. We encourage grant programs that demonstrate how Gary residents can come together to help solve problems. We want programs that help ensure vital services for Hobart seniors. And we have a desire to see collaborative efforts which spotlight needs in specific neighborhoods.

The following grants are for programs that best meet our current criteria.

### LAKE COUNTY COMMUNITY FUND (LCCF)

<table>
<thead>
<tr>
<th>FUND</th>
<th>ORGANIZATION</th>
<th>PROGRAM DESCRIPTION</th>
<th>AMOUNT FUNDED</th>
<th>AREA OF IMPACT</th>
</tr>
</thead>
<tbody>
<tr>
<td>LCCF</td>
<td>Our Family Center</td>
<td>To support the S.A.Y. Yes! a holistic program that promotes youth leadership, improved grades, gang and drug resistance, family strength, health, confidence and spiritual well-being.</td>
<td>$7,500</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>Northwest Indiana Public Broadcasting</td>
<td>To produce and broadcast a series of interstitials designed to target care takers of children.</td>
<td>$9,000</td>
<td>Other</td>
</tr>
<tr>
<td>LCCF</td>
<td>Chicago Lawyers Committee for Civil Rights</td>
<td>To provide free legal services to regional development projects, local agencies, non-profit organizations and small businesses.</td>
<td>$10,000</td>
<td>Other</td>
</tr>
<tr>
<td>LCCF</td>
<td>Taltree Arboretum &amp; Gardens Foundation</td>
<td>A partnership between Taltree Arboretum &amp; Gardens (TAG) and Hammond Academy of Science and Technology (HAST) focused on programs that grow environmental literacy in Lake County school children.</td>
<td>$9,100</td>
<td>Environmental &amp; Animals</td>
</tr>
<tr>
<td>LCCF</td>
<td>Chorus Angelorum</td>
<td>Request for funding of a portion of expenses that will be incurred to produce our 27th annual concert of music.</td>
<td>$6,500</td>
<td>Arts &amp; Culture</td>
</tr>
<tr>
<td>LCCF</td>
<td>Habitat for Humanity of Northwest Indiana</td>
<td>Providing low income individuals with a program that provides exterior painting, landscaping, wheelchair ramps and minimal repairs to their homes.</td>
<td>$6,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>FUND</td>
<td>ORGANIZATION</td>
<td>PROGRAM DESCRIPTION</td>
<td>AMOUNT FUNDED</td>
<td>AREA OF IMPACT</td>
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</tr>
<tr>
<td>LCCF</td>
<td>Indiana Women In Need Foundation</td>
<td>To give Lake County women the strength to endure breast cancer treatment by providing individualized services and support services are designed to reduce everyday physical, emotional and financial burdens.</td>
<td>$7,500</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>Leadership Northwest Indiana, Inc</td>
<td>Provide youth participants the opportunity to learn about team building, community issues, and servant leadership.</td>
<td>$10,000</td>
<td>Other</td>
</tr>
<tr>
<td>LCCF</td>
<td>St. Jude House</td>
<td>Improve the effectiveness of its website, public relations and social media efforts.</td>
<td>$5,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>Purdue University Calumet</td>
<td>Use its database of not-for-profit agencies in Northwest Indiana as the basis for research.</td>
<td>$30,000</td>
<td>Other</td>
</tr>
<tr>
<td>LCCF</td>
<td>Lake Court House Foundation</td>
<td>A Capital Fund Drive with a matching grant. We hope to create several endowment funds with the proceeds</td>
<td>$10,000</td>
<td>Other</td>
</tr>
<tr>
<td>LCCF</td>
<td>Communities In Schools of Lake County</td>
<td>Expand implementation of the Integrated Students Services model to (1) additional school in East Chicago to provide school wide intervention and prevention services and individualized services to students who are at risk of academic failure or of dropping out of school.</td>
<td>$14,000</td>
<td>Education</td>
</tr>
<tr>
<td>LCCF</td>
<td>Giving Backpack Foundation</td>
<td>Provide underprivileged youth with backpacks, school supplies, school uniforms, and other various necessities.</td>
<td>$3,750</td>
<td>Education</td>
</tr>
<tr>
<td>LCCF</td>
<td>Tradewinds Services</td>
<td>Computer recycling that (1) keeps hazardous municipal solid waste out of area landfills, (2) employs adult consumers and (3) creates a new revenue stream for the organization.</td>
<td>$10,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>Hemophilia of Indiana</td>
<td>Provide an array of social services to benefit children, youths and adults who are impacted by bleeding disorders.</td>
<td>$1,500</td>
<td>Health</td>
</tr>
<tr>
<td>LCCF</td>
<td>Northshore Health Centers</td>
<td>Non-Stress Test which will be used to provide assessments for underserved and at-risk pregnant women to prevent preterm delivery/low birth rate babies.</td>
<td>$5,712.24</td>
<td>Health</td>
</tr>
<tr>
<td>LCCF</td>
<td>Meals on Wheels</td>
<td>The Food Subsidy Account will underwrite senior meals. During power outages, a generator will guarantee seniors won’t go hungry.</td>
<td>$25,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>The Arc Northwest Indiana</td>
<td>Replace fleet vans with larger capacity small transit lift vans to transport adult disabled clients and support staff 24-7.</td>
<td>$26,578.80</td>
<td>Human Services</td>
</tr>
</tbody>
</table>
### FUND Program Description

<table>
<thead>
<tr>
<th>FUND</th>
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</thead>
<tbody>
<tr>
<td>LCCF</td>
<td>South Shore Dance Alliance</td>
<td>Our goal is to insure that no aspiring artist is deprived of the opportunity to develop as an artist due to lack resources.</td>
<td>$5,000</td>
<td>Arts &amp; Culture</td>
</tr>
<tr>
<td>LCCF</td>
<td>Deaf Services</td>
<td>Introduce hearing school aged children to American Sign Language to help dispel the many myths of being deaf and share successful stories of deaf individuals.</td>
<td>$9,000</td>
<td>Education</td>
</tr>
<tr>
<td>LCCF</td>
<td>Hammond Education Foundation</td>
<td>Give parents of kindergarten and first grade students strategies to help their children while reading at home.</td>
<td>$14,400</td>
<td>Education</td>
</tr>
<tr>
<td>LCCF</td>
<td>Southlake Young Men’s Christian Association</td>
<td>Provide quality childcare, early childhood education and a resource for parent/caregivers in the community.</td>
<td>$25,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>LCCF</td>
<td>Food Bank of Northwest Indiana Inc.</td>
<td>Provide increased food and nutrition assistance to food insecure South Lake County students and families.</td>
<td>$25,000</td>
<td>Human Services</td>
</tr>
</tbody>
</table>

**TOTAL** $275,541

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### JOHN S. AND JAMES L. KNIGHT DONOR ADVISED FUND (KFDA)

<table>
<thead>
<tr>
<th>FUND</th>
<th>ORGANIZATION</th>
<th>PROGRAM DESCRIPTION</th>
<th>AMOUNT FUNDED</th>
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</tr>
</thead>
<tbody>
<tr>
<td>KFDA</td>
<td>Miller Beach Arts &amp; Creative District</td>
<td>Rejuvenate Gary by focusing on place making in the Miller section of Gary, drawing upon local talents in art, music, architecture, sculpture, dance and textiles.</td>
<td>$8,250</td>
<td>Arts &amp; Culture</td>
</tr>
<tr>
<td>KFDA</td>
<td>Gary International Black Film Festival</td>
<td>Bring independent Black film to audiences providing rich, authentic opportunities to celebrate African American heritage and culture.</td>
<td>$5,000</td>
<td>Arts &amp; Culture</td>
</tr>
<tr>
<td>KFDA</td>
<td>Indiana University</td>
<td>Establish a community knowledge sharing network leading to increased capacity to address the educational attainment needs of the schools in the city of Gary, and ultimately Lake County.</td>
<td>$24,996.00</td>
<td>Education</td>
</tr>
<tr>
<td>KFDA</td>
<td>Accion Chicago</td>
<td>Offer loans from $500 - $50,000 coupled with business development support and technical assistance in the areas of credit management, basic business bookkeeping and general business strategy.</td>
<td>$10,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>KFDA</td>
<td>Calumet Heritage Partnership</td>
<td>Convene a two-day event designed to people active in conservation in the bi-state Calumet region to identify key priorities, next steps, partners and resources.</td>
<td>$2,500</td>
<td>Environment &amp; Animals</td>
</tr>
<tr>
<td>FUND</td>
<td>ORGANIZATION</td>
<td>PROGRAM DESCRIPTION</td>
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</tr>
<tr>
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</tr>
<tr>
<td>KFDA</td>
<td>Indiana University</td>
<td>Sponsor an educational and professional development trip to the SAAB National Conference held April 12-13, 2013 in Indianapolis.</td>
<td>$14,697.52</td>
<td>Education</td>
</tr>
<tr>
<td>KFDA</td>
<td>Hoosier Environmental Council Inc.</td>
<td>Provide environmental technical assistance to a Gary community group to demonstrate that access to such services facilitates informed citizen engagement in environmental decision-making.</td>
<td>$20,000</td>
<td>Environment &amp; Animals</td>
</tr>
<tr>
<td>KFDA</td>
<td>Tradewinds Services Inc.</td>
<td>Create opportunities for consumers to enjoy opportunities to engage in popular activities that most people have experienced.</td>
<td>$2,500</td>
<td>Human Services</td>
</tr>
<tr>
<td>KFDA</td>
<td>Urban League of Northwest Indiana Inc.</td>
<td>Support the AAE Initiative in Gary to help students enroll in and succeed in advanced placement (AP), dual credit (dc), and inter baccalaureate programs. It also provides professional development opportunities for teachers and administrators.</td>
<td>$25,000</td>
<td>Education</td>
</tr>
<tr>
<td>KFDA</td>
<td>Miller Beach Arts &amp; Creative District</td>
<td>Modernize the MJG center by installing air conditioning and cleaning the air ducts and basement.</td>
<td>$36,879.60</td>
<td>Arts &amp; Culture</td>
</tr>
</tbody>
</table>

**TOTAL** $149,823

**MARIA REINER SENIOR CITIZENS TRUST FUND (MRC)**

<table>
<thead>
<tr>
<th>FUND</th>
<th>ORGANIZATION</th>
<th>PROGRAM DESCRIPTION</th>
<th>AMOUNT FUNDED</th>
<th>AREA OF IMPACT</th>
</tr>
</thead>
<tbody>
<tr>
<td>MRC</td>
<td>Hobart Food Pantry</td>
<td>Refrigeration and freezer expansion to accommodate the amount of resources we have to give fresh food to our clients.</td>
<td>$29,500</td>
<td>Human Services</td>
</tr>
<tr>
<td>MRC</td>
<td>School City of Hobart</td>
<td>Offer free events and refreshments for the senior citizens of Hobart, annually. This program began in the Spring of 2009.</td>
<td>$10,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>MRC</td>
<td>Catholic Charities, Gary, IN</td>
<td>The Wheelchair Ramp/Home Safety Repair Project constructs wheelchair ramps and performs home safety repairs for elderly and/or disabled residents.</td>
<td>$15,000</td>
<td>Human Services</td>
</tr>
<tr>
<td>MRC</td>
<td>Maria Reiner Senior Center, Hobart, IN</td>
<td>Provide on-site activities appropriate for individuals who are 55 years of age and older.</td>
<td>$61,548</td>
<td>Human Services</td>
</tr>
<tr>
<td>MRC</td>
<td>Consultant Contract</td>
<td></td>
<td>$20,000</td>
<td></td>
</tr>
<tr>
<td>MRC</td>
<td>Consultant Contract</td>
<td></td>
<td>$15,000</td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL** $151,048
Arts and Culture Grants

Donor Advised

Clare and Lucy Oesterle Fund
South Shore Arts.........................................................................................................................................$600.00

Mabel McCants/NWI Symphony Fund
Northwest Indiana Symphony Orchestra..........................................................$273.00

Nancy K. Johnson Advised Fund
College of Pharmacy & Health Sciences Butler.....................................................$50.00
Northwest Indiana Symphony Orchestra.................................................................$250.00

South Shore Arts Symphony Advancement Fund
South Shore Arts....................................................................................................................................$75,000.00

Tom Sourlis and Sue Eleuterio Donor Advised Fund
Planned Parenthood of Indiana, Inc.................................................................$1,000.00

Endowment Distributions

Chicago Symphony Orchestra
The Morrow Family Fund..............................................................................................$3,500.00

Chorus Angelorum
Chorus Angelorum Endowment Fund..............................................................................$600.00
Miller Community Fund.................................................................................................$2,500.00

Northwest Indiana Symphony Orchestra
The Morrow Family Fund..............................................................................................$10,000.00
The Donald R. & Violet Hayes Wray Memorial Fund.................................................$347.00

South Shore Arts
Gardner Salon Show Prize Fund......................................................................................$331.00
Gary and Sandy Neale Fund..............................................................................................$2,421.00
Jack and Sara Dietrich Fund..............................................................................................$2,345.00
JoAnn and Chuck Long Endowment Fund......................................................................$2,412.00
Norma J. and John M. Cain, Jr. Fund...............................................................................$296.00
Orval O. and Margaret Haag Salon Show Fund..............................................................$458.00
Richard W. and Wanda L. Gardner Endowment Fund..................................................$4,163.00
South Shore Arts Fund......................................................................................................$25,717.00
South Shore Arts Regional Award for Young Artists Fund........................................$1,245.00
Van Eekeran Family Scholarship Fund..............................................................................$5,412.00

Southlake Children’s Choir
Southlake Children’s Choir Fund......................................................................................$295.00
Education Grants

**DONOR ADVISED**

**A BUNCH OF RESPONSIBLE GUYS FUND**
Andrean High School...............................................................................................................................$1,000.00

**FRANK WRIGHT MEMORIAL FUND**
Munster High School Band.......................................................................................................................$2,000.00

**HOBART ANONYMOUS DONOR FUND**
Trinity Ev. Lutheran Church and School...................................................................................................$10,000.00

**MERRILLVILLE BREAKFAST KIWANIS CLUB EDUCATIONAL ATTAINMENT FUND**
The Dictionary Project...............................................................................................................................$1,008.00

**MORROW FAMILY FUND**
Leadership Northwest Indiana.................................................................................................................$1,000.00
Indiana University Northwest.......................................................................................................................$3,000.00

**NANCY K. JOHNSON ADVISED FUND**
College of Pharmacy & Health Sciences Butler..........................................................................................$50.00

**ROTARY CLUB OF GARY FUND**
The Dictionary Project...............................................................................................................................$360.00

**ENDOWMENT DISTRIBUTIONS**

**CALUMET COLLEGE OF ST. JOSEPH**
Bank Calumet Fund (Calumet College)......................................................................................................$1,504.00
Chase Fund (Calumet College)...................................................................................................................$1,450.00
Calumet College of St. Joseph Endowment Fund.....................................................................................$5,764.00
The Morrow Family Fund..........................................................................................................................$2,000.00

**CHALLENGER LEARNING CENTER OF NORTHWEST INDIANA**
The Challenger/Columbia Teacher Fund....................................................................................................$8,000.00
Challenger/Griffith School Corporation Challenge.........................................................................................$2,175.00
Challenger/Griffith School Corporation – 3rd Grade Fund...............................................................................$2,384.00
Challenger/Highland School Corporation Endowment Fund............................................................................$3,094.00
Challenger/Hobart School Corporation Fund...............................................................................................$1,708.00
Challenger/Lake Station School Corporation Challenger Fund..............................................................................$583.41
Challenger Learning Center of NWI Endowment Fund.....................................................................................$12,602.00
Challenger/Merrillville School Corporation..................................................................................................$8,581.00
Challenger/St. Mary's - Griffith Fund...........................................................................................................$433.00
Challenger Spark Your Imagination Fund......................................................................................................$500.00

**HAMMOND PUBLIC LIBRARY**
Hammond Public Library............................................................................................................................$22,184.00
Ruth E. Cornwell Fund...............................................................................................................................$26,913.00

**IVY TECH FOUNDATION**
Chase Fund (Ivy Tech State College)............................................................................................................$2,766.00
Chase Fund 2 (Ivy Tech State College)...........................................................................................................$2,725.00
USX Foundation Fund (Ivy Tech)................................................................................................................$4,048.00


### Education Grants (Continued)

<table>
<thead>
<tr>
<th>Organization</th>
<th>Fund Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lake County Library</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$19,000.00</td>
</tr>
<tr>
<td>Mount Mary College</td>
<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
<td>$4,750.00</td>
</tr>
<tr>
<td>Parents as Teachers of Lake County</td>
<td>Parents as Teachers Hammond, Lake County</td>
<td>$10,000.00</td>
</tr>
<tr>
<td>Purdue Foundation Calumet</td>
<td>Gloria Hubaceck Duckworth Fund</td>
<td>$6,153.00</td>
</tr>
<tr>
<td>Wirt-Emerson School Close-Up Program</td>
<td>Miller Community Fund</td>
<td>$1,500.00</td>
</tr>
<tr>
<td>Valparaiso University</td>
<td>Valparaiso University Fund</td>
<td>$709.00</td>
</tr>
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</table>

### Environment and Animals Grants

<table>
<thead>
<tr>
<th>Organization</th>
<th>Fund Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nancy K. Johnson Advised Fund</td>
<td>Shirley Heinze Land Trust</td>
<td>$250.00</td>
</tr>
<tr>
<td>Dyer Community Foundation Fund</td>
<td>Lake County Master Gardners Association, Inc.</td>
<td>$100.00</td>
</tr>
</tbody>
</table>

### Endowment Distributions

<table>
<thead>
<tr>
<th>Organization</th>
<th>Fund Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Shirley Heinze Land Trust Fund</td>
<td>Heinze Land Trust, Inc.</td>
<td>$1,457.00</td>
</tr>
<tr>
<td>Humane Society of the Calumet Area, Inc. Fund</td>
<td>Humane Society Calumet Area</td>
<td>$6,401.00</td>
</tr>
<tr>
<td>Save the Dunes Conservation Fund</td>
<td>Save the Dunes</td>
<td>$669.00</td>
</tr>
</tbody>
</table>

"The Legacy Foundation Grant has given NorthShore Health Centers the opportunity to purchase a new External Fetal Monitor, which has strengthened our Non-Stress Test Program. The Non-Stress Test Program’s main goal is to promote early detection of preterm labor and fetal well-being in high risk pregnant women. The Non-Stress Program has been successful in decreasing preterm deliveries and low birth weight infants in Lake County, Indiana."

– Evelyn M. Turner, RN, BSN-Prenatal Care Coordinator Nurse Manager –
### Health Grants

#### Donor Advised

<table>
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<tr>
<th>Fund Name</th>
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<tr>
<td>Dennis and Amy Han Fund</td>
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<td>Mabel McCants/Planned Parenthood Fund</td>
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#### Endowment Distributions

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<td>Jerome J. Gross and Dorothy J. Gross Fund</td>
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<td>Franciscan Communities / St. Anthony Campus</td>
<td>Franciscan Communities, Inc. St. Anthony Fund</td>
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<td>Hospice of the Calumet Area</td>
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<td>Mayo Clinic Foundation</td>
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<td>Planned Parenthood of Indiana</td>
<td>Friends of Planned Parenthood Lake and Porter County</td>
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<td>St. Anthony Medical Center</td>
<td>St. Anthony Medical Center Fund</td>
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### Human Services Grants

#### Donor Advised

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<td>Bryce Scott Handley Memorial Fund</td>
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<td>Rees Funeral Home, Inc. - Funeral Assistance</td>
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<td>Miller Community Fund</td>
<td>Marquette Park United Methodist Church</td>
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### MORROW FAMILY FUND
- Campagna Academy ....................................................................................................................................... $1,500.00
- Live.Love.Life .................................................................................................................................................. $5,000.00
- McHenry County United Way ..................................................................................................................... $6,000.00

### NANCY K. JOHNSON ADVISED FUND
- Portage Township YMCA .............................................................................................................................. $250.00
- Meals on Wheels of Northwest Indiana ........................................................................................................ $250.00
- Sojourner Truth House ................................................................................................................................. $200.00

### ROTARY CLUB OF GARY FUND
- Campagna Academy, Inc ............................................................................................................................... $250.00
- Crisis Center .................................................................................................................................................. $500.00

### VERNE P. SEEHAUSEN FUND
- The Rotary Foundation ................................................................................................................................... $1,000.00

### ENDOWMENT DISTRIBUTIONS

#### ANCIILLA SYSTEMS
- Dr. Leo & Arlene Cooper Fund for Nazareth Home ......................................................................................... $568.00
- Olga C. and William H. Brinkman Fund for Nazareth Home ........................................................................... $113,096.00

#### BOY SCOUTS OF AMERICA-CALUMET COUNCIL
- Calumet Council Boy Scouts of America Fund ............................................................................................... $1,120.00

#### BOYS & GIRLS CLUBS OF N.W. INDIANA
- Boys & Girls Clubs of N.W. Indiana Fund ......................................................................................................... $235,907.00
- Gwendolyn Sargent Fund for East Chicago Katherine House Boys & Girls Club .......................................... $4,643.00
- Ruth Cornwell/Boys & Girls Club - Hammond Club ..................................................................................... $8,694.00
- Seehausen/Boys & Girls Club of NWI Fund .................................................................................................... $482.00

#### CATHOLIC CHARITIES OF THE DIOCESE OF GARY
- Catholic Charities Diocese of Gary, Inc ........................................................................................................... $3,872.00
- Catholic Foundation Operating Fund ............................................................................................................... $54.72
- Dr. Leo & Arlene Cooper Fund for Catholic Charities .................................................................................... $508.00
- Jerome J. Gross and Dorothy J. Gross Fund ................................................................................................... $23,750.00

#### CATHOLIC FOUNDATION FOR NORTHWEST INDIANA
- Catholic Foundation for the Diocese of Gary - Anne Verbeke Scholarship Fund ............................................. $8.18
- Catholic Foundation for the Diocese of Gary – Catholic Charities ................................................................ $2,855.25

#### CATHOLIC FOUNDATION FOR THE DIOCESE OF GARY
- Cathedral of Holy Angels Endowment Fund ................................................................................................... $19.23
- Helen Pukoszek Scout Educational Scholarship Fund ..................................................................................... $13.77
- Catholic Foundation for the Diocese of Gary Scholarship Fund for Andrean High School ................................ $2,726.35
- Bishop Carl Mengelg School Endowment Fund ............................................................................................ $580.10
- Catholic Foundation for the Diocese of Gary Scholarship Fund for Bishop Noll Institute ............................... $2,633.28
- Catholic Foundation for the Diocese of Gary Seminarian Fund .................................................................... $138.04
- Catholic Foundation for the Diocese of Gary - St. Stanislaus Kostka Endowment Fund ................................ $3,802.65
- Catholic Foundation Diocese of Gary - St. Thomas More School Endowment Fund ...................................... $1026.92
- Catholic Foundation for the Diocese of Gary – St. Vincent de Paul Endowment Fund ................................... $47.64
- Catholic Foundation Bishop Grutka Scholarship Fund for North American College .................................... $199.45
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<td>SAMARITAN COUNSELING CENTER</td>
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Scholarships

Helping with educational needs in Lake County has been a top priority of the Legacy Foundation since we began making awards. In the past 21 years, we have awarded more than $8 million to help Lake County high school students pay for college. Here is a list of scholarships from the past year.

ROGER BEGNOCHE SCHOLARSHIP was established to encourage a young man to pursue a career in education or nursing at one of the area colleges or universities. Named for a mentor and coach of a donor who wished to remain anonymous. This year’s recipient is Robert Binford.

BICENTENNIAL MEMORIAL SCHOLARSHIP was established in 1998. It is a scholarship that is given on a rotating basis to a student from each of the four high schools in Hammond. This year’s recipient is Jesse Res.

BP PRODUCTS NORTH AMERICA SCHOLARSHIP was established to award a student who has been nominated for but not selected as a Lilly Endowment Community Scholar. This year’s recipients are Megan McClymont and Gabriella Gonzalez.

BROADWAY SCHOLARSHIP was established to provide an award for students graduating from the Gary Community School Corporation and Andrean High School. Two awards were given this year to Danielle Nichols and Kayla Thomas.

WEBSTER CORNWELL MEMORIAL SCHOLARSHIP was established by Ruth Cornwell in memory of her husband. This four year renewable scholarship is awarded each year to a student graduating from Hammond High School. This year’s recipients are Areli Rodriguez and Antonio Rosa.

GOOD TEACHERS COUNT SCHOLARSHIP was established by nine women of Legacy Foundation’s Board of Directors to help local women complete their education through monetary awards. This award is intended to financially aid a person who is currently enrolled at a college or university in northwest Indiana and is planning to be a teacher. The applicant must have completed at least 50% of the credit hours needed to earn a bachelor’s or master’s degree in a teaching program. This year’s recipient is Samantha Ivers.

HANOVER CENTRAL HIGH SCHOOL SCHOLARSHIP This scholarship is available to graduating seniors from Hanover Central High School who will be attending a vocational, technical, two or four year college or university. The one year awards are designated for tuition, required fees, and/or book expenses. The recipients this year are: Sarah DeLange, Timothy Dickson, Shannon Follmar, Alyssa Howard, Alex Kleine, Richard Linz, Alexandra Plavsa, Virginia Salata, Danielle Schwalm.

HAMMOND COMMON COUNCIL SCHOLARSHIP is awarded to high school seniors graduating from schools located in Hammond. The recipients this year are: Samantha Couch, Austin Franco, Michael Hernandez, Jacob Jimenez, Jasmine Knowles, Manuel Palacious, Edward Piaseczny, Areli Rodriguez, Lauren Salley, Bianca Santana, Deanna Scott, Helen Shelton, Jessica Smith, Genesis Tarver, Diana Vargas.

KATHY LYNN HOOKS MEMORIAL SCHOLARSHIP honors the memory of a retired science teacher from the River Forest School Corporation. This year’s recipient is Fabiola Martinez.

IBEW LOCAL UNION #697 MEMORIAL SCHOLARSHIP, established in 2002, is awarded in memory of deceased members of IBEW Local #697 and benefits the children of Local #697. The recipients this year are: Brian Adams, Kristina Soderquist, Michael Toth, Brittany Arrigo, Jaclyn Walstra, Kylee Miller, Mark Toth, Sarah Spies, Kurt Alberson, Samantha Kay Adams, Shane Bonner, Christine Fargo, Peter Larson, Elizabeth Lennon, Melissa Frelka, Cassandra Donsbach, Ashley Spurr, Grant Doctor, Elisha Jachna, Alexandria Doctor, Sarah DeLange, Faith Eriks, Krystal Rea, Erin Shikany, Alexandria Bremer.

HERBERT R. KOCHER MEMORIAL SCHOLARSHIP was established by Mary Kocher in honor and memory of her husband. Herb was a volunteer for Legacy Foundation, serving on the Investment Committee and as a scholarship interviewer. This scholarship honors Herb’s belief in each and every student! This year’s recipient is Shantanece Ellis.

LAKE COUNTY ATHLETIC OFFICIALS ASSOCIATION SCHOLARSHIP is awarded to children of members of the Lake County Athletic Officials Association. The recipients this year are Sara Filipak, David Kepshire, and Jordan Long.
LAKE COUNTY BAR ASSOCIATION has been awarding scholarships to law students who are permanent residents of Lake County since 2003. This scholarship is applied to the tuition costs at an accredited law school in Indiana. The recipients this year are Kimberly Gajewski, Suzanne Kleinedler, Megan Wilkening.

FRED AND LOUISE LATSHAW SCHOLARSHIP was established by the Board of Directors of the Legacy Foundation in the fall of 2007. It provides scholarships to employees of Lake Area United Way Agencies or employees of a not-for-profit Agency that have an endowment fund with Legacy Foundation to continue their education. This year's recipients are Bonnie Gronedyke and Gavin Mariano.

LEGACY SCHOLARSHIP recipients are nominated by their high schools based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. This year’s recipients are: Jibria Ali, Alexis Hesser, Danielle Nichols, Kayla Thomas, Erika Ward.

LEGENDS SCHOLARSHIP is awarded to a student who is attending one of the six educational institutions in Northwest Indiana. It is based upon the four values of the Welcome Center’s “Celebrate Northwest Indiana Wall”: exploration, courage, creativity and innovation. The recipient this year is Dino Ramirez.

LILLY ENDOWMENT COMMUNITY SCHOLARSHIP This renewable and prestigious scholarship is awarded to graduating seniors of Lake County high schools. It is based upon academic achievement, leadership, service to others, financial need, a written narrative and an interview. The recipients this year are: Haley Johnson, Calumet High School; Brianna Scivinsky, Whiting High School; Maya Portillo, Munster High School; Jazzlynn Baines, Hammond High School; Austin Brown, Griffith High School; and, Katelyn Goodrich, Gavit High School. The scholarship pays for full tuition at any accredited Indiana college or university plus up to $900 per year for books and required equipment.

PATRICK LINDSEY MEMORIAL SCHOLARSHIP was created not only to honor Patrick, but to aid graduating minority high school seniors in Lake County, Indiana interested in the fine arts. Patrick was a “natural” on the piano and organ and his love of music and the arts was apparent as he performed throughout northwest Indiana. This year’s scholarship recipient is Aniqua Chatman.

DR. JOHN MANIOTES SCHOLARSHIP was awarded for the first time in 2005. This scholarship was established to benefit children or grandchildren of current employees of Lake County, Indiana at the Government Center in Crown Point or another site. The recipients this year are Brandi Collins, Valeria Degutis, Garrett Corning.

BARBARA MILLER MEEKER ART SCHOLARSHIP was established by Barbara Meeker, a respected local artist, to encourage Munster or Highland High School seniors pursuing a degree in the visual arts. This year’s recipient is Valeria Degutis.

WILLIAM J. MORAN INDIANA UNIVERSITY SCHOOL OF LAW SCHOLARSHIP is based on academic standing and financial need and is awarded to a second or third year IU Bloomington law student from Lake, Porter or LaPorte counties. This scholarship was established in memory of William J. Moran. This year’s recipient is Kyle Lawrence.

JOSEPH TRENT MORROW / URBAN LEAGUE OF NORTHWEST INDIANA SCHOLARSHIP was established in recognition of the many valuable contributions of Joseph T. Morrow to the communities of Gary, East Chicago, and Hammond. This non-renewable scholarship is available to graduating seniors from the Gary, Hammond, and East Chicago School Corporations. The recipients this year are Arielle Martin and Brittany Cook.

D. J. AND ROSE NIDETZ SCHOLARSHIP was established in the fall of 2007 for students who work in or on a production with a “Northwest Indiana Excellence in Theatre Foundation” Member Theatre. This year’s recipient is Branden Cleary.

JUNE PANGBURN SCHOLARSHIP was established in memory of June who served as the Director of Nursing at St. Mary’s Hospital in Hobart and as a mentor to many nursing students. This scholarship benefits a Hobart High School Senior studying nursing or allied health. The recipient this year is Dana Claussen.

"Thank you for all of your assistance with the Dollars for Scholars scholarships. The scholarships that are awarded each year really do make a difference in so many of the Hanover student’s lives. I am grateful your foundation was there to help after the disbanding of the group.

– Mom of a scholarship recipient –"
NANCY J. PINNICK MEMORIAL SCHOLARSHIP was established by the Pinnick family to continually recognize her dedication and work as an educator in a meaningful and dignified way. Nancy knew first hand the challenges of many children in the River Forest District. This renewable scholarship benefits a graduating senior from River Forest High School. The recipient this year is Gabriella Gonzalez.

JOHN V. AND GEORGE PRIMICH FAMILY SCHOLARSHIP, established in 2005, benefits the children or grandchildren of current hourly and salaried employees of G.W. Berkheimer Co. and South Central. The recipients this year are Jordan Hudelson, Austin Qualizza, Eleanor Schuman, Kimberly Sherwin and Amanda Szura.

ROTARY CLUB OF GARY SCHOLARSHIP awards students from Thea Bowman Leadership Academy with a one-time award to assist with the costs of tuition, fees and/or books.

NORAH SALT SCHOLARSHIP was established by Rayson and Norah Salt to benefit a student from Hebron High School seeking a degree in engineering.

SCHRAGUE FAMILY SCHOLARSHIP is a renewable scholarship established by Centier Bank in 1995 and is awarded to students who have achieved academic excellence and leadership in the community and in their schools. It is awarded to a graduating senior in each of the communities served by Centier Bank. This year’s 18 recipients are: Eric Dreischerf, Samuel Beishuizen, Quiaira Johnson, Miryea Cisneros, Areli Rodriguez, Richard Linz, Catherine Russo, Anna Canchola, Jennifer Rey, Charles Minich, Spenser Kersey, Erica Homeier, Emma Hong, Christian Wiers, Brandon Vickery, Benjamin Kalisch, Mary Gundich, Miles Demerly, Brianna Niemiec and Allanna Hearon.

SENGUPTA FAMILY SCHOLARSHIP was established in memory of Ganapati Sengupta and is renewable. It is awarded to Lake Central High School’s highest ranking graduating senior. The recipient this year is Christopher Albright.

CARA SPICER SCHOLARSHIP PROGRAM was established in memory of Legacy Foundation’s Vice President, Program Officer and Grants and Communication Officer from 2007-2011. It provides financial support for children of low income families in Northwest Indiana who want to participate in Fine Arts activities and do not have the monetary ability to do so.

W. JAMES SPICER SCHOLARSHIP was established in 2007 through the generosity of Mr. Tom Sourlis to recognize the teaching career of Mr. James Spicer who taught U.S. history in the Gary Community School Corporation from 1966 through 2007.

DR. R. T. WHITE SCHOLARSHIP was established in memory of a beloved principal at Elliot Elementary School and is awarded each year to a graduating student from Munster High School who attended Elliot Elementary. The recipients this year are Kaitlyn Taylor and Paige Heuer.

DONNA K. YUNDT MEMORIAL SCHOLARSHIP was established in memory of a beloved teacher in the Lake Central Schools. This scholarship is awarded to a student who attended Peifer Elementary and this year’s recipient is Alainna Willis.

“I received the Lilly scholarship in 2012 and wanted to give you all a brief update of what I have been doing recently. I just finished up a two-month period of serving at Cedar Lake Ministries as a camp counselor for their summer camps. It was an incredible experience. Working with our youth was inspiring; I found myself being filled with their joy and love. I am daily overwhelmed with the blessing of the Lilly scholarship and beyond that, honored to be a recipient of a huge award given out by such a dignified non-profit in the state. Keep up the awesome work and stay encouraged as the fruits of your labors are truly being seen.”

– Lilly Scholarship recipient –
Haley Johnson; Jazzlynn Baines; Katelyn Goodrich; Austin Brown; Brianna Scivinsky; and Maya Briseño Portillo. Each Lilly Endowment Community Scholar will receive full tuition to the Indiana college or university of his or her choice and a $900 yearly stipend for required books and equipment.

New Funds for 2012-2013 Fiscal Year

There are endless ways and endless reasons for setting up a fund through Legacy Foundation. Here are new funds from the past year.

**ARTS AND CULTURE**
- Cavalier Drum and Bugle Corps Fund
- Patricia and Durward Schuetz Endowment Fund

**DONOR ADVISED FUNDS**
- Verne P. Seehausen Donor Advised Fund

**EDUCATION**
- The Foundation for Molecular Medicine

**ENVIRONMENT**
- John and Myrna Newgent Stewardship Program Fund
- Shifting Sands Documentary Fund

**HEALTH & HUMAN SERVICES**
- Catholic Foundation Holy Name Society Scholarship Fund
- Sunny Medved Memorial Fund

**SCHOLARSHIPS**
- Cheryl L. Austin Scholarship Fund
- Hanover Central High School Scholarship Fund
- Mary Francis G.E.D. Scholarship Fund
- Norah Salt Scholarship Fund
“There are those who give with joy and that joy is their reward”

Kahlil Gibran
How to Set Up a Fund

When deciding on how and when to set up a fund, it is important that you think through all the steps so you can be assured that you have followed the path that works best for you and that will provide the most benefits for your recipients. This is a perfect time to meet with the Legacy Foundation and take advantage of what we have to offer through The Think Tank.

Here are some things to think about before we sit down together.

1. Think about your charitable passions. What would you like to accomplish? Who would you prefer to benefit?

2. Decide when to give – establish a fund today or plan a gift for tomorrow. Which works best for your financial situation?

3. Decide what to give – we accept a variety of gifts including cash, retirement assets, equities and/or bonds, life insurance or any combination of the above. However you wish to give, we can accommodate you.

4. Choose a type of Fund, one that best fits your charitable goals. Legacy Foundation can help you decide by explaining the differences among the following choices:
   - Community Fund
   - Donor Advised Fund
   - Field of Interest Fund
   - Scholarship Fund
   - Memorial Fund

5. Set up a fund by working with Legacy Foundation and your professional advisor. We can offer you many kinds of counseling to help you make your decision wisely and with confidence.
“It's not how much we give but how much love we put into giving.”

Mother Theresa